

May 12, 2004

030-10966
13-16404-01

VIA FAX - 630-515-1259

Kevin Null
Nuclear Regulatory Commission
2443 Worrenville Road, Suite 210
Lisle, Illinois 60532

Re: Winona Memorial Hospital (the "Hospital")
Indianapolis, Indiana

Dear Mr. Null:

This is to confirm a forthcoming transaction involving the Hospital. The Hospital is owned by WMH Physicians Hospital, LLC, an Indiana limited liability company ("WMH"). At present, all of the membership interests of WMH are owned by Leland Medical Centers, Inc., a Texas corporation ("Leland").

An offer has been made by Doctors Hospital, LLC, an Indiana limited liability company ("Doctors"), to purchase all of the membership interests of WMH owned by Leland. Doctors is a newly formed company owned primarily by physicians who practice at the Hospital. It is expected that closing of this transaction (the "Transaction") will take place on May 12, 2004. More particularly:

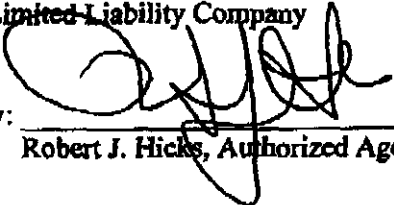
1. The Transaction will be a stock transfer. The name of the current license holder will not change.
2. The licensee contact is John H. Sharpe, counsel to Doctors Hospital. Mr. Sharpe's telephone number is (317) 713-3470 and his fax number is (317) 713-3699.
3. Post-closing, WMH will make no changes in the personnel or duties that relate to the licensed program.
4. Post-closing, WMH will make no changes in the organization, location, facilities, equipment or procedures that relate to the licensed program.
5. Post-closing, WMH will make no change in the surveillance program.

- 6. There will be no change of possession of records relevant to the licensed program; possession of the records will remain with WMH.
- 7. Post-closing, WMH will continue to abide by all conditions, requirements and commitments previously made.

We would appreciate receiving your agency's consent to the Transaction, which will close on this date.

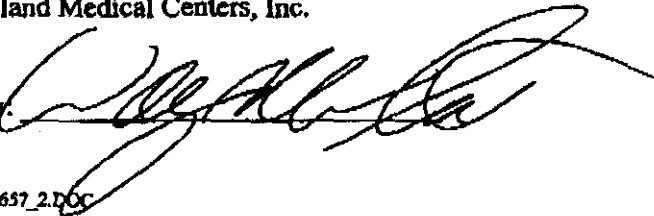
As to the representations set forth in the first and second paragraphs of this letter, and items 1 through 7:

Doctor's Hospital, LLC, an Indiana
Limited Liability Company

By: 
Robert J. Hicks, Authorized Agent

As to the representations set forth set forth in the first and second paragraphs of this letter (with the exception of the representation concerning the ownership of Doctors), and items 1 and 7:

Leland Medical Centers, Inc.

By: 

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