

SOMMER BARNARD ACKERSON
ATTORNEYS, PC

May 11, 2004

030-10966
13-16404-01**VIA FAX - 630-515-1259**

Kevin Null
Nuclear Regulatory Commission
Chicago, Illinois

Re: Winona Memorial Hospital (the "Hospital")
Indianapolis, Indiana

Dear Mr. Null:

Further to my telephone messages, this is to confirm a forthcoming transaction involving the Hospital. The Hospital is owned by WMH Physicians Hospital, LLC, an Indiana limited liability company ("WMH"). At present, all of the membership interests of WMH are owned by Leland Medical Centers, Inc., a Texas corporation ("Leland").

An offer has been made by Doctors Hospital, LLC, an Indiana limited liability company, to purchase all of the membership interests of WMH owned by Leland. Doctors Hospital, LLC, is a new company owned primarily by physicians who practice at the Hospital. It is expected that closing of this transaction (the "Transaction") will take place on May 12, 2004. More particularly:

1. The Transaction will be a stock transfer. Accordingly, the name of the current license holder will not change. The licensee contact is the undersigned, counsel to Doctors Hospital.
2. There will be no changes in personnel or duties that relate to the licensed program.
3. There will be no changes in the organization, location, facilities, equipment or procedures that relate to the licensed program.
4. There will be no change in the surveillance program.
5. There will be no change of possession of records relevant to the licensed program.

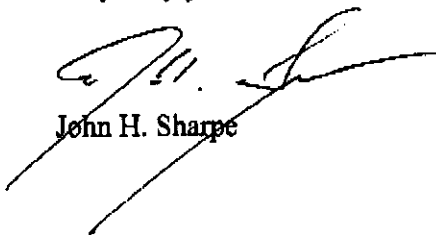
Kevin Null
May 11, 2004
Page 2

6. The licensee will continue to abide by all conditions, requirements and commitments previously made.

We would appreciate receiving your agency's consent to the Transaction.

Please do not hesitate to contact me at (317) 713-3470 (telephone) or (317) 713-3699 (fax) if you have any questions.

Very truly yours,



John H. Sharpe

JHS/kr