

BECTON DICKINSON CARIBE LTD. NRC FILING  
FINANCIAL TESTS - BASED ON BECTON, DICKINSON AND COMPANY FINANCIAL STATEMENTS  
FOR FISCAL YEAR 2004

	<u>9/30/2004</u>
<u>FINANCIAL TEST I</u>	
1 Current Decommissioning cost estimates or certified amounts	
a. Decommissioning amounts covered by this parent company guarantee (license # 52-21502-01)	\$ 1,125,000
b. All decommissioning amounts covered by other NRC or Agreement State parent company guarantees or self-guarantee. (State of Maryland License # 05-023-01)	\$ 533,217
c. All amounts covered by parent company guarantees, self-guarantees, or financial tests of other Federal or State agencies. (NJ Department of Environmental Protection # NJD000304782 - Stanley Street, East Rutherford, New Jersey - Self-Guarantee of remediation funding)	\$ 1,500,000
Financial test of self-insurance for underground storage tanks for multiple facilities	\$ 1,000,000
TOTAL	\$ 4,158,217
*2 Total liabilities (if any portion of the cost estimates for decommissioning is included in total liabilities on your firm's financial statements, deduct the amount of that portion from this line and add that amount to lines 3 and 4)	\$ 2,675,299,000
*3 Tangible net worth	
Net worth	\$ 3,067,863,000
- goodwill	473,211,000
- core and developed technology	188,541,000
- other intangibles	93,466,000
= Tangible net worth	\$ 2,312,645,000
*4 Net worth	\$ 3,067,863,000
*5 Current assets	\$ 2,641,334,000
*6 Current liabilities	\$ 1,050,082,000
*7 Net working capital (line 5 minus line 6)	\$ 1,591,252,000
*8 Sum of Net Income plus Depreciation, Depletion and Amortization	
Net Income	\$ 467,402,000
+ Depreciation, Amortization	357,224,000
= total	\$ 824,626,000
*9 Total Assets in the US (required only if less than 90% of firm's assets are located in the US)	\$ 1,687,276,000 (Represents long-lived tangible assets only)
10 Is line 3 at least \$10 million?	YES
11 Is line 3 at least 6x line 1?	YES
12 Is line 7 at least 6x line 1?	YES
13 Are at least 90% of firm's assets located in the US? If not, complete line 14.	NO
14 Is line 9 at least 6x line 1?	YES
<u>Guarantor must meet two of the following three ratios</u>	
15 Is line 2 divided by line 4 less than 2.0?	YES

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|----|---|-----|
| 16 | Is line 8 divided by line 2 greater than 0.1? | YES |
| 17 | Is line 5 divided by line 6 greater than 1.5? | YES |

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FINANCIAL TEST II

1	Current Decommissioning cost estimates or certified amounts		
a.	Decommissioning amounts covered by this parent company guarantee (license # 52-21502-01)	\$	1,125,000
b.	All decommissioning amounts covered by other NRC or Agreement State parent company guarantees or self-guarantee. (State of Maryland License No. 05-023-01)	\$	533,217
c.	All amounts covered by parent company guarantees, self-guarantees, or financial tests of other Federal or State agencies. (NJ Department of Environmental Protection # NJD000304782 - Stanley Street, East Rutherford, New Jersey - Self-Guarantee of remediation funding)	\$	1,500,000
	Financial test of self-insurance for underground storage tanks for multiple facilities	\$	1,000,000
	TOTAL	\$	4,158,217
2	Current bond rating of most recent unsecured issuance of this firm		
	Rating		A+
	Name of rating service		Standard & Poor's
3	Date of issuance of bond		4/9/2003
4	Date of maturity of bond		4/15/2013
*5	Tangible net worth	\$	2,312,645,000
*6	Total assets in US	\$	1,687,276,000
7	Is line 5 at least \$10 million?		YES
8	Is line 5 at least 6x line 1?		YES
9	Are at least 90% of assets in US? (if not complete line 10)		NO
10	Is line 6 at least 6x line 1?		YES