

DATE OF AMENDMENT: JANUARY 23, 2002

AMENDMENT TO LETTER OF CREDIT NO. : [REDACTED]

DATE OF ISSUE: AUGUST 15, 2001

ISSUING BANK:
FLEET BANK - NH
A MEMBER OF FLEET FINANCIAL GROUP
1155 ELM STREET
MANCHESTER NH 03101

APPLICANT:
WHITTAKER CORPORATION
1955 N. SURVEYOR AVENUE
SIMI VALLEY, CA 93063

BENEFICIARY:
U. S. NUCLEAR REGULATORY COMMISSION
DECOMMISSIONING & REGULATORY ISSUES
BRANCH
WASHINGTON, DC 20555

THE ABOVE MENTIONED CREDIT IS AMENDED AS FOLLOWS:



~~THE FOLLOWING CONDITION HAS BEEN ADDED:~~

2. YOUR SIGNED STATEMENT STATING THAT:
QUOTE

I CERTIFY THAT THE AMOUNT OF THE DRAFT IS PAYABLE PURSUANT TO REGULATIONS ISSUED UNDER THE AUTHORITY OF THE U. S. NUCLEAR REGULATORY COMMISSION.

UNQUOTE

THE FOLLOWING CONDITION HAS BEEN DELETED:

THIS STANDBY LETTER OF CREDIT SHALL BE INOPERATIVE UNTIL SUCH TIME THAT FLEET NATIONAL BANK RECEIVES WRITTEN NOTICE FROM U. S NUCLEAR REGULATORY COMMISSION ACCOMPAINED BY BANK ONE'S ORIGINAL LETTER OF CREDIT AND AMENDMENT(S) IF ANY, STATING THAT BANK ONE'S STANDBY LETTER OF CREDIT (LC# [REDACTED]) IS HEREBY RETURNED FOR CANCELTION. UPON WHICH FLEET NATIONAL BANK SHALL ISSUE A FORMAL AMENDMENT MAKING LETTER OF CREDIT [REDACTED] OPERATIVE AND RETURNING BANK ONE,S LETTER OF CREDIT TO BANK ONE FOR CANCELTION.

THE FOLLOWING CONDITION HAS BEEN ADDED:
THIS LETTER OF CREDIT IS NOW OPERATIVE

NONNEGOTIABLE

~~THE FOLLOWING CONDITION HAS BEEN ADDED:~~



136475

NMSS/RGNI MATERIALS-001

THIS IS AN INTEGRAL PART OF LETTER OF CREDIT/ADVICE NUMBER: [REDACTED]

THE FOLLOWING CONDITION HAS BEEN AMENDED:

WE HEREBY ENGAGE WITH YOU THAT DOCUMENTS DRAWN UNDER AND IN CONFORMITY WITH THE TERMS AND CONDITIONS OF THE STANDBY LETTER OF CREDIT WILL BE DULY HONORED IF PRESENTED ON OR PRIOR TO THE EXPIRATION DATE. THE DUPLICATE ORIGINAL LETTER OF CREDIT MUST ACCOMPANY THE DOCUMENTS REQUIRED UNDER THIS CREDIT. ALL CORRESPONDENCE INCLUDING PRESENTATIONS UNDER THIS LETTER OF CREDIT SHALL BE SENT TO FLEET NATIONAL BANK, ATTN: GLOBAL TRADE OPERATIONS DEPT. -STANDBY UNIT, 1 FLEET WAY, SCRANTON, PA 18507.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.


AUTHORIZED SIGNATURE

THIS DOCUMENT CONSISTS OF 2 PAGE(S).