



South Texas Project Electric Generating Station P.O. Box 289 Wadsworth, Texas 77483

March 3, 2005
NOC-AE-05001861

U. S. Nuclear Regulatory Commission
Attention: James E. Dyer
Director, Office of Nuclear Reactor Regulation
One White Flint North
11555 Rockville Pike
Rockville, MD 20852

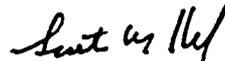
South Texas Project
Units 1 and 2
Docket Nos. STN 50-498 and 50-499
Erratum

Reference: Letter, E. D. Halpin to J. E. Dyer, "Additional Information Regarding the Sale of Ownership Interests in the South Texas Project (TAC Nos. MC4917, MC4918, MC4732, MC4733)," dated February 23, 2004 (NOC-AE-05001850)

STP Nuclear Operating Company herein submits the attached erratum for the referenced letter, which was mistakenly dated "2004." Please replace the first page of the referenced letter with the enclosure provided.

There are no commitments in this letter.

If there are any questions regarding this matter, please contact John Conly at (361) 972-7336 or me at (361) 972-7136.


Scott M. Head
Manager, Licensing

jtc

Enclosure: Corrected first page of letter NOC-AE-05001850

ADD1

STI: 31849573

cc: (paper copy)

Regional Administrator, Region IV
U.S. Nuclear Regulatory Commission
611 Ryan Plaza Drive, Suite 400
Arlington, TX 76011-8064

U. S. Nuclear Regulatory Commission
Attention: Document Control Desk
One White Flint North
11555 Rockville Pike
Rockville, MD 20852

Steven R. Hom
Alex McKeigney
U. S. Nuclear Regulatory Commission
One White Flint North
11555 Rockville Pike
Rockville, MD 20852

Jeffrey Cruz
U. S. Nuclear Regulatory Commission
P. O. Box 289, Mail Code: MN116
Wadsworth, TX 77483

Richard A. Ratliff
Bureau of Radiation Control
Texas Department of State Health Services
1100 West 49th Street
Austin, TX 78756-3189

C. M. Canady
City of Austin
Electric Utility Department
721 Barton Springs Road
Austin, TX 78704

(electronic copy)

A. H. Guttérman
J. E. Matthews
Morgan, Lewis & Bockius LLP

James J. Nesrsta
Robert K. Temple
E. Alarcon
City Public Service

R. L. Balcom
Texas Genco, LP

C. A. Johnson
AEP Texas Central Company

Jon C. Wood
Cox Smith Matthews

Chris Kirksey
City of Austin

Jay E. Silberg
Matias F. Travieso-Diaz
Shaw Pittman LLP

David H. Jaffe
U. S. Nuclear Regulatory Commission

Rocky Miracle
AEP

Stan Blanton
Balch & Bingham

Rufus Scott
Texas Genco, LP

Gerry Garfield
Day, Berry & Howard LLP



South Texas Project Electric Generating Station P.O. Box 289 Wadsworth, Texas 77483

February 23, 2005
NOC-AE-05001850
10 CFR 50.80
10 CFR 50.90
File No. D43.01

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South Texas Project
Units 1 and 2
Docket Nos. STN 50-498 and STN 50-499
Additional Information Regarding the Sale of Ownership Interests
in the South Texas Project (TAC Nos. MC4917, MC4918, MC4732, MC4733)

- References:
1. Letter, J. J. Sheppard to J. E. Dyer, "Additional Information Regarding the Sale of Ownership Interests in the South Texas Project," December 13, 2004 (NOC-AE-04001829)
 2. Letter, J. J. Sheppard to J. E. Dyer, "Application for Order Approving Indirect Transfer of Control of Licenses," October 12, 2004 (NOC-AE-04001801)

During their review of Reference 1, the NRC staff requested a Projected Income Statement for Texas Genco, LP (Texas Genco) that includes specific line items reflecting the projected operation of a 30.8% undivided ownership interest in the South Texas Project (STP) for the period of 2005-2009. This letter provides the requested income statement as "Attachment 7C" to correspond with the attachment numbering in Reference 2.

Attachment 7C (Proprietary) contains confidential commercial and financial information. Thus, it is requested that Attachment 7C (Proprietary) be withheld from public disclosure pursuant to 10 CFR 9.17(a)(4) and the policy reflected in 10 CFR 2.390 as described in the attached affidavits of David G. Tees and Jack A. Fusco. A non-proprietary version of this information suitable for public disclosure is provided as Attachment 7C (Non-Proprietary).

In addition, NRC has requested further information regarding the administration of Texas Genco's nuclear decommissioning trust funds. Pursuant to a Texas Genco and Centerpoint Energy Houston Electric (CEHE) application initiated in accordance with Public Utility Commission of Texas (PUCT) Rule 25.303, PUCT staff has recommended to the PUCT that Texas Genco and CEHE, as the Collecting Utility, jointly administer the STP nuclear decommissioning trust funds relative to Texas Genco's 30.8% ownership interest in STP.

STI: 31843391