



J. Morris Brown
Vice President, Operations

Dir: (301) 564-3493
Fax: (301) 574-8279

January 24, 2005
GDP 05-0002

Mr. Frank J. Congel
Director, Office of Enforcement
U.S. Nuclear Regulatory Commission
Mail Stop O14E1
11555 Rockville Pike
Rockville, Maryland 20852-2738

Paducah Gaseous Diffusion Plant (PGDP)
Docket No. 70-7001, Certificate No. GDP-1
NRC ADR 04-01

Dear Mr. Congel:

By letter dated January 18, 2005, the Nuclear Regulatory Commission transmitted to the United States Enrichment Corporation (USEC) a draft confirmatory order which the parties agreed upon as part of the NRC's Alternative Dispute Resolution process (NRC ADR-Mediation No. 04-01). Per your request, enclosed you will find the executed "Consent and Hearing Waiver Form" that was provided to USEC.

Sincerely,



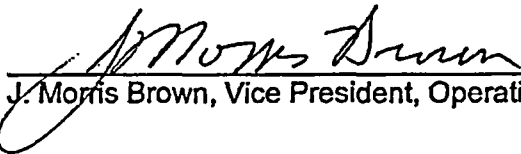
J. Morris Brown

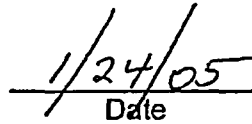
Enclosure: As stated

cc: D. Starkey, NRC-HQ

CONSENT AND HEARING WAIVER FORM

The United States Enrichment Corporation hereby agrees to comply with the commitments described in this letter and agrees to incorporation of these commitments into a Confirmatory Order that will be immediately effective upon issuance. I recognize that by signing below, the United States Enrichment Corporation consents to the issuance of the Confirmatory Order, effective immediately, with the commitments described in the United States Enrichment Corporation's letter dated December 6, 2004, and draft Confirmatory Order attached, and, by doing so, pursuant to 10 CFR 2.202(a)(3) and (d), the United States Enrichment Corporation waives the right to request a hearing on all or any part of the Order.


J. Morris Brown, Vice President, Operations


Date