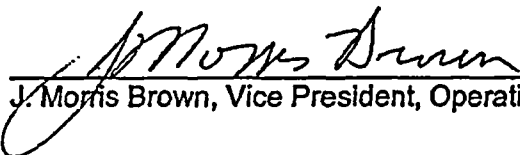
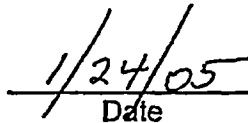


CONSENT AND HEARING WAIVER FORM

The United States Enrichment Corporation hereby agrees to comply with the commitments described in this letter and agrees to incorporation of these commitments into a Confirmatory Order that will be immediately effective upon issuance. I recognize that by signing below, the United States Enrichment Corporation consents to the issuance of the Confirmatory Order, effective immediately, with the commitments described in the United States Enrichment Corporation's letter dated December 6, 2004, and draft Confirmatory Order attached, and, by doing so, pursuant to 10 CFR 2.202(a)(3) and (d), the United States Enrichment Corporation waives the right to request a hearing on all or any part of the Order.


J. Morris Brown, Vice President, Operations


Date