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January 5, 2005
VIA FACSIMILE

J-1

US Nuclear Regulatory Commission
Region 1
475 Allendale Road
King of Prussia, PA 19406
Attn: Licensing Assistance Section

03002429

Re: NRC Materials License No. 29-01024-01, in name of Bon Secours & Canterbury Partnership for Care, 308 Willow Ave., Hoboken, NJ 07030, exp. date 05/28/2014.

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Dear Sir:

Pursuant to telephone instructions received from Willie Lee of your office, the purpose of this letter is to provide written confirmation to the US Nuclear Regulatory Commission ("NRC") of the closing of a transaction affecting the above facility. This transaction was described in my letter to you of December 23, 2004, a copy of which is attached for your convenience. This transaction closed on December 31, 2004.

Accordingly, we have been advised by Willie Lee of your office that relicensure of Bon Secours will not be required, but that we should provide a letter confirming when the transaction had closed. This is that letter of confirmation.

We respectfully request, as requested in my letter to you of December 23, 2004, that the license be amended to reflect the name of the license holder to "St. Mary Hospital, a New Jersey nonprofit corporation."

If you require any additional information regarding this matter, please contact me. Thank you for your assistance and consideration, particularly at this busy time of year.

Very truly yours,

Marion K. Littman

cc: Pam Mosca

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NMSS/RGNI MATERIALS-032