

NORRIS MCLAUGHLIN & MARCUS, PA

ATTORNEYS AT LAW

RICHARD A. NORRIS
 G. ROBERT MARCUS
 WILLIAM A. DREICH
 PEYER D. HUTCHESON
 JOEL N. JACOBSON
 J. ANTHONY MANGEK
 WALTER C. REINHARD
 VICTOR S. ELGORT
 KENNETH D. MESKIN
 KEVIN T. O'BRIEN
 M. KAREN THOMPSON
 IRA S. NOVAK
 EDWARD G. SPONZILLI
 LORIMER P. BROOKS
 WILLIAM R. ROBINSON
 CARL G. WEISENFELD
 THEODORE MARGOLIS
 JAMES J. SHRAGER
 JOSEPH J. FLEISCHMAN
 ANTHONY J. CIURICEO
 JOHN J. CASAN
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KURT G. BRISCOE
 WILLIAM C. GERSTENZANG
 BRUCE S. LONDA
 EDWARD A. KOGAN
 STUART J. FREEDMAN
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 MARTHA N. DONOVAN
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 DANIEL R. GUADALUPE
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 SCOTT M. BAACH
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 HAEKYOUNG SUH
 FERNANDO M. PINGUELO
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PADRAIG P. FLANAGAN
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 KEITH D. McDONALD
 MELISSA A. PEÑA
 GLENN L. STEIN
 JANINE N. HAYTON
 KEVA DENNER
 MARIA S. DOMINGO
 OF COUNSEL
 MICHELE S. MARCUS
 EDWARD A. RADEMAKER

MAILING ADDRESS:
 P.O. BOX 1018
 SOMERVILLE, NJ 08876-1018
 (908) 722-0700
 (908) 722-0755 FACSIMILE

HAND DELIVERY:
 721 ROUTE 202-206
 BRIDGEWATER, NJ 08607

875 THIRD AVENUE
 18TH FLOOR
 NEW YORK, NY 10022

WWW.NMMLAW.COM
 INFO@NMMLAW.COM E-MAIL

III MERITAS LAW FIRMS WORLDWIDE

*CERTIFIED BY THE SUPREME COURT OF NEW JERSEY AS A CIVIL TRIAL ATTORNEY
 1 NY BAR ONLY
 2 ND BAR ONLY
 3 VT BAR ONLY

December 23, 2004

VIA FACSIMILE

US Nuclear Regulatory Commission
 Region 1
 475 Allendale Road
 King of Prussia, PA 19406
 Attn: Licensing Assistance Section

03002429

Re: NRC Materials License No. 29-01024-01, in name of Bon Secours & Canterbury Partnership for Care, 308 Willow Avenue, Hoboken, NJ 07030, exp. date 05/31/2014.

31 msp

Dear Sir:

Pursuant to telephone instructions received from Willie Lee of your office, the purpose of this letter is to provide notice to the US Nuclear Regulatory Commission ("NRC") of a transaction affecting the above facility. We also are asking for written confirmation of how NRC will treat this transaction, and of the applicable procedures.

This office represents Bon Secours New Jersey Health System, Inc. ("BSNJHS"), a New Jersey non-profit corporation, and Canterbury Health Services, Inc. ("CHS"), a New Jersey non profit corporation, in connection with certain licensure and permitting aspects of a transaction scheduled to close on December 31, 2004 between BSNJHS and CHS arising from the court-approved settlement of litigation captioned Canterbury Health Services, Inc. v. Bon Secours New Jersey Health Systems, Inc., et al.

136182

NMSS/RGNI MATERIALS-002

NORRIS McLAUGHLIN & MARCUS, PA

US Nuclear Regulatory Commission
December 23, 2004
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Bon Secours & Canterbury Partnership for Care, Inc. ("BSCPC") is a non-profit corporation and is the sole member of St. Mary Hospital, a New Jersey nonprofit corporation, located at the above Hoboken, New Jersey address. As a non-profit corporation, BSCPC has members, rather than shareholders. Until the closing of the transaction on December 31, 2004, the members of BSCPC are and will be BSNJHS and CHS, both of which also are non-profit corporations.

Pursuant to the settlement agreement, BSCPC will be dissolved on December 31, 2004. BSNJHS will become the sole member of St. Mary Hospital, a New Jersey nonprofit corporation. There will be no purchase of assets. St. Mary Hospital will retain its current name, and will hold all relevant licenses in the name of St. Mary Hospital, a New Jersey nonprofit corporation, rather than in the name of its corporate parent. Two charts showing the corporate structure before and after the December 31, 2004 closing are enclosed.

There has been no change in management at St. Mary Hospital, the Radiation Safety Officer remains the same, and the radiation safety program remains the same. Accordingly, we have been advised by Willie Lee of your office that relicensure of St. Mary Hospital will not be required; however, we request that the license be amended to reflect that the name of the licenseholder after December 31, 2004 will be "St. Mary Hospital, a New Jersey nonprofit corporation." We respectfully request your written confirmation that our understanding is correct. We will provide you with a letter confirming when the transaction has been completed.

If you require any additional information regarding this matter, please contact me. Thank you for your assistance and consideration. In light of the planned closing of this transaction on December 31, 2004, we particularly appreciate your attention at this busy time of year.

Very truly yours,

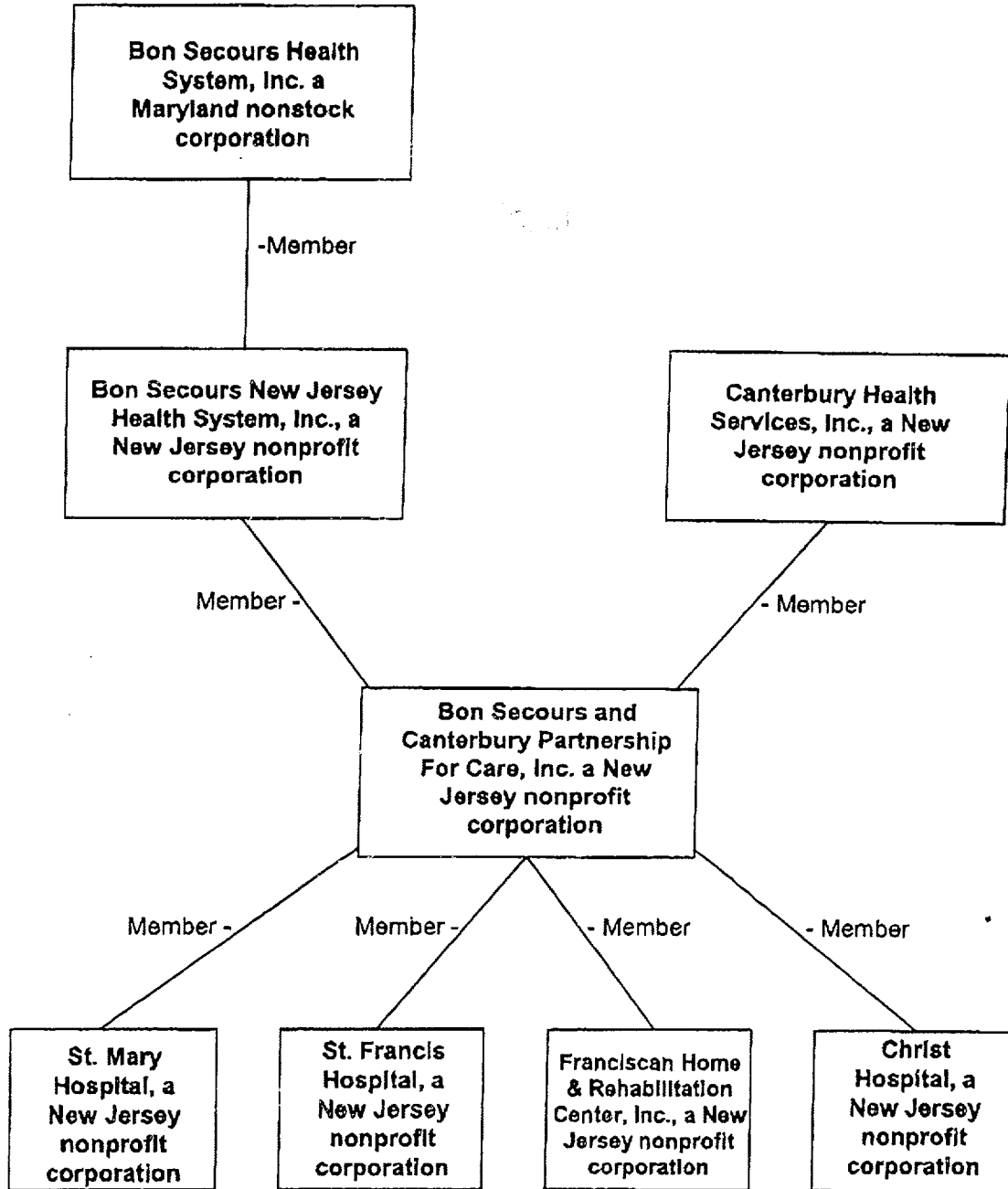


Marion K. Littman

MKL/aj
Enclosure
cc: Pam Mosca (Via Fax - w/enc.)

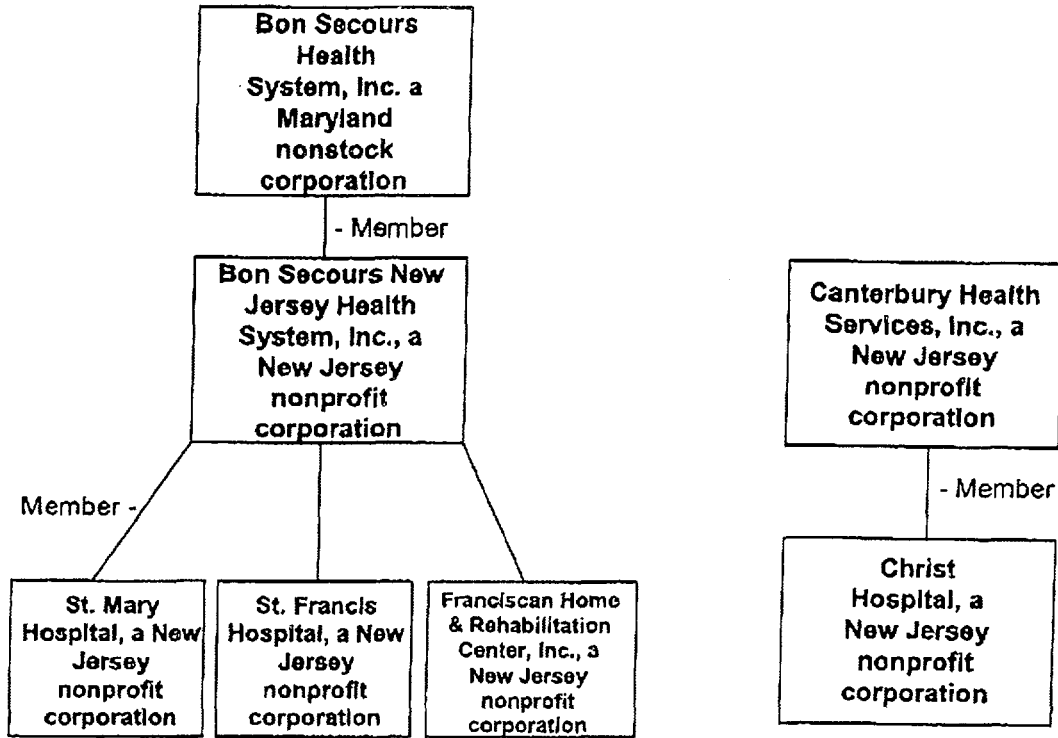
Before

Bon Secour & Canterbury Health Joint Venture



After

Bon Secour & Canterbury - Post Dissolution



This is to acknowledge the receipt of your letter/application dated

12/23/2004, and to inform you that the initial processing which includes an administrative review has been performed.

- AMEND. 29-01024-01 There were no administrative omissions. Your application was assigned to a technical reviewer. Please note that the technical review may identify additional omissions or require additional information.
- Please provide to this office within 30 days of your receipt of this card

A copy of your action has been forwarded to our License Fee & Accounts Receivable Branch, who will contact you separately if there is a fee issue involved.

Your action has been assigned Mail Control Number 136192.
When calling to inquire about this action, please refer to this control number.
You may call us on (610) 337-5398, or 337-5260.

BETWEEN:

License Fee Management Branch, ARM
and
Regional Licensing Sections

: (FOR LFMS USE)
: INFORMATION FROM LTS
: -----
:
: Program Code: 02120
: Status Code: 0
: Fee Category: 7C
: Exp. Date: 20140531
: Fee Comments: _____
: Decom Fin Assur Reqd: N
: ::::::::::::::::::::::::::::::::::::::

LICENSE FEE TRANSMITTAL

A. REGION I

1. APPLICATION ATTACHED

Applicant/Licensee: BON SECOURS & CANTERBURY
Received Date: 20041223
Docket No: 3002429
Control No.: 136182
License No.: 29-01024-01
Action Type: Amendment

2. FEE ATTACHED

Amount:
Check No.:

3. COMMENTS

Signed M. A. Perkins
Date 12/26/2004

B. LICENSE FEE MANAGEMENT BRANCH (Check when milestone 03 is entered /___/)

1. Fee Category and Amount: _____

2. Correct Fee Paid. Application may be processed for:

Amendment _____
Renewal _____
License _____

3. OTHER _____

Signed _____
Date _____