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In re

JAMES L. LOPES (No. 63678)
JEFFREY L. SCHAFFER (No. 91404)
JANET A. NEXON (No. 104747)
HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
A Professional Corporation
Three Embarcadero Center, 7th Floor
San Francisco, California 94111-4065
Telephone: 415/434-1600
Facsimile: 415/217-5910

Attorneys for Reorganized Debtor
PACIFIC GAS AND ELECTRIC COMPANY

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

## SAN FRANCISCO DIVISION

PACIFIC GAS AND ELECTRIC COMPANY, a California corporation,

Debtor.

Federal I.D. No. 94-0742640

Case No. 01-30923 DM

Chapter 11 Case

Date: September 14, 2004

Time: 1:30 p.m.

Place: 235 Pine Street, 22nd Floor

San Francisco, California

Judge: Hon. Dennis Montali

AMENDED NOTICE OF HEARING ON FINAL COMPENSATION APPLICATIONS OF PROFESSIONALS AND FINAL EXPENSE APPLICATION OF CREDITORS'

<u>COMMITTEE MEMBERS</u>

PLEASE TAKE NOTICE that a hearing will be held before the Honorable

Dennis Montali, at the United States Bankruptcy Court, 235 Pine Street, 22nd Floor, San

Francisco, California, on September 14, 2004 at 1:30 p.m. to consider (i) the Applications

for allowance of interim and final compensation of the Professionals listed on Amended

Exhibit A attached hereto and incorporated herein by reference, pursuant to 11 U.S.C. §§330

and 331, for services rendered and costs advanced in the amounts and for the periods set

forth in Amended Exhibit A, and (ii) the Application for Interim and Final Allowance of

Expense Requests by Official Unsecured Creditors Committee Members, pursuant to 11

AMENDED NOTICE OF HEARING ON APPLICATIONS FOR PROFESSIONALS' FINAL COMPENSATION

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U.S.C. §503(b)(3)(F), in the amounts and for the periods set forth in Amended Exhibit A (all such Applications being hereafter collectively referred to as the "Applications").

This Amended Notice of Hearing is identical to the Notice of Hearing dated July 19, 2004 previously served on you (the "Prior Notice of Hearing"), except that there have been several amendments to Exhibit A attached to the Prior Notice of Hearing. The Amended Exhibit A attached hereto incorporates such amendments (which amendments are underscored for ease of reference) and supercedes the Exhibit A attached to the Prior Notice of Hearing.

You may obtain copies of any of the above-referenced Applications in one of the following ways: through the "PG&E" link under the link "Information About Pending Large Chapter 11 Cases," accessible through the Bankruptcy Court's website (www.canb.uscourts.gov), or by request to the respective Professional at the address and telephone number set forth in Amended Exhibit A. You may also obtain the time records of the applicants by request to the respective Professional.

PLEASE TAKE FURTHER NOTICE that any party in interest who desires to object to any of the Applications must file an objection with the Court and serve it on the respective Professional(s), counsel for the Debtor and counsel for the Creditors' Committee at the applicable addresses set forth in Amended Exhibit A at least twenty (20) days prior to the scheduled hearing date. Any Professional whose Application is the subject of an objection may file and serve a reply to such objection no less than seven (7) days prior to the hearing.

DATED: July 30, 2004

HOWARD, RICE, NEMEROVSKI, CANADY, FALK & RABKIN
A Professional Corporation

·By:

Attorneys to Reorganized Debtor

PACIFIC GAS AND ELECTRIC COMPANY

## AMENDED EXHIBIT A

.

APPLICANT	PERIOD	FEES	COSTS	TOTAL
THE BRATTLE GROUP, INC.	September 20, 2001 -	\$787;359.75	\$33,200.69	\$820,560.54
Consultants for the Debtor	November 30, 2002			
44 Brattle Street				·. '
Cambridge, MA 02138		사 및 영		
Telephone: (617)864-7900				
Contact: Barbara Levine	• • •			
			•	
BROWN, WILLIAMS, MOORHEAD &	September 20, 2001 – May 31,	\$606,500.00	\$13,860.57	\$620,360.57
QUINN	2003			
Consultants to Debtor and Debtor				
in Possession				- (1)
1155 15th Street, N.W. Suite 400				
Washington, D.C. 20005		Complete the state of the state		•
Telephone: (202) 775-8994			(3)	· ·
Contact: Adrian Moorhead				
CELERITY CONSULTING GROUP,	September 17, 2001 – April –	\$20,513,344.00	\$5,756,718.00	\$26,270,062.00
INC.	12, 2004			
150 California Street, 6th Floor				:
San Francisco, CA 94111				: -•
Telephone: (415) 986-8850				
3				· · · ·
CHARLES RIVER ASSOCIATES	April 20, 2002 - October 31,	\$224,082.50	\$56.20	\$224,138.70
200 Clarendon Street, T-33	2003	<u> </u>		
Boston, MA 02116-3000				•;
Contact: Jonathan Yellin				
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APPLICANT	<u>PERIOD</u>	<u>FEES</u>	COSTS	TOTAL
COOLEY GOODWARD LLP Special Counsel for Debtor One Maritime Plaza, 20th Floor,	December 1, 2003 – April 12, 2004	\$756,296.25	\$31,844.59	\$788,140.84
San Francisco, CA 94111-3580 Telephone: (415) 693-2000 Contact: Gregg S. Kleiner, Esq.	April 6, 2001 – April 12, 2004	\$13,182,342.50	\$1,017,163.27	\$14,199,505.77
DELOITTE & TOUCHE LLP Independent Auditor, Accountant, Tax Advisor and Consultant to Debtor	December 1, 2003 – April 12, 2004	\$859,907.40	\$494.83	\$860,402.23
50 Fremont Street San Francisco, CA 94121 Telephone: (415)783-4000	April 6, 2001 - April 12, 2004	\$8,604,707.10	\$23,072.44	\$8,627,779.54
Contact: Mark A. Edmunds	And the second s			**************************************
D.F. KING Consultant to Debtor 48 Wall Street New York, New York 10005 Telephone: (212) 493-6922 Contact: Tom Germinario	August 2003 – December 2003	\$153,250.00	<u>\$19,002.45</u>	\$172,252.45
DOWDELL, JENNIFER Consultant to Debtor 136 Santa Marina Street San Francisco, CA 94110 Telephone: (415) 354-3520	October 30, 2001 – December 31, 2003	\$247,981.83	•0 <u>-</u> 0	\$247,981.83
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APPLICANT	PERIOD	<u>FEES</u>	COSTS	TOTAL
ENERGY AND ENVIRONMENTAL	April 6, 2001 – April 12, 2004	\$407,319.7 <u>5</u>	\$702.00	\$408,021.75
ECONOMICS, INC.				
Consultant to Debtor 353 Sacramento St. Suite 1700	<u> </u>	gradi ali sabinasioni e e	•	anage :
San Francisco, CA 94110				
Telephone: (415) 391-5100	-	·		
Contact: Brian Horii	5 16 <b>5</b> 2	_	•	
ERNST & YOUNG CORPORATE	April 6, 2001 - March 31,	\$931,471.50	- \$125,509.54	- \$1,056,981.04
FINANCE LLC	2002		·	·
Accountants and Financial Advisors for Debtor				
555 California Street				
San Francisco, CA 94114		·		
Telephone: (415) 743-4400	Stiller	e en <b>Car</b> antes	\$8. 3 <sup>0</sup> 1 478. <del>277. 2</del> 7. 1	
Contact: Martin Nachimson	TALLE CALL CARRIED		21.539512	
FTI CONSULTING, INC.	December 1, 2003 – April 12,	\$569,657.00	\$5,317.00	\$574,974.00
Accountants and Financial Advisors for	2004			
Official Committee of Unsecured Creditors 353 Sacramento Street	April 6, 2001 – April 12,	\$7,917,497.00	\$288,229.00	\$8,205,726.00
San Francisco, CA 94111	2004	ψ1,911, <del>4</del> 91.00	\$200,229.00	\$6,205,720.00
Telephone: (415) 283-4200	77.85			
Contact: Thomas E. Lumsden	Additional fees and costs application		-	\$144,149.00
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APPLICANT	PERIOD	<u>FEES</u>	COSTS	TOTAL
HELLER EHRMAN WHITE & MCAULIFFE LLP Special Counsel for Debtor in Possession	December 1, 2003 – April 12, 2004	\$2,102,196.22	\$138,994.16	\$2,241,190.38
333 Bush St. San Francisco, CA 94104-2878	April 6, 2001 – April 12, 2004	\$23,424,788.48	\$1,460,411.61	\$24,885,200.09
Telephone: (415) 772-6000 Contact: Marie L. Fiala, Esq.	Basic Annual Fees pursuant to Contingent Fee Agreement	\$1,500,000.00	\$26,672.58	\$1,526,672,58
HOWARD, RICE, NEMEROVSKI, CANADY, FALK & RABKIN A Professional Corporation	December 1, 2003 – April 12, 2004	\$2,202,847.50	\$131,893.02	\$2,334,740.52
Counsel for Debtor and Debtor in Possession	April 6, 2001 – April 12, 2004	\$34,881,083.40	\$2,228,136.84	\$37,109,220.04
Three Embarcadero Center, 7th Floor San Francisco, CA 94111-4065 Telephone: (415) 434-1600				
Contact: Janet A. Nexon, Esq.	15 1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	THE TOTAL	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
IDM CORPORATION Consultant to Debtor 811 Wilshire Blvd., Los Angeles, CA 90017	April 6, 2001 – April 12, 2004	\$1,788.98	-0-	\$1,788.98
Telephone: (213) 688-8780 Contact: C. Frazier			·	

APPLICANT	PERIOD	<u>FEES</u>	COSTS	TOTAL
INNISFREE M&A INCORPORATED Voting Agent to the Debtor 501 Madison Avenue, 20th Floor	January 31, 2003 – April 12, 2004	\$366,400.75	\$92,531.21	\$458,931.96
NY, NY 10022 Telephone: (212) 750-5833 Contact: Jane Sullivan	October 1, 2001 – April 12, 2004	\$952,476.12	\$251,130.61	\$1,203,606.73
Common Sano Bunivan				
JACOBSON, ERIK Consultant to Debtor	May 2, 2001 – March 31, 2003	\$541,500.00	-0-	\$541,500.00
321 Eton Court Walnut Creek, CA 94598				
Telephone: (925) 256-7582	A Company of the Company	2770.500		
KEKER & VAN NEST, L.L.P. Special Counsel to Debtor in Possession	December 1, 2003 – April 12, 2004	\$184,777.46	\$9,947.55	\$194,725.01
710 Sansome St. San Francisco, CA 94111-1704	April 6, 2001 – April 12, 2004	\$1,752,099.47	\$126,431.50	\$1,878,530.97
Telephone: (415) 391-5400 Contact: Steven A. Hirsch, Esq.	the expression of samples			terra an few
KEMA INCORPORATED	April 6, 2001 – April 12, 2004	\$81,021.00	\$90.00	\$81,111.00
Consultant to Debtor 3300 Fairlakes Court				• • • • • • • • • • • • • • • • • • •
Fairfax, Virginia 22033 Telephone: (703) 631-6912	A Company of the Comp	Comment to		
PROFE ONTRACK INC	3.6	6115 275 DO	<b>40.050.07</b>	#100 COO OF
KROLL ONTRACK, INC. 9023 Columbine Road	March 31, 2003 – April 12, 2004	\$115,375.88	\$8,253.07	\$123,628.95
Eden Prairie, MN 55347 (952) 937-1107			<u> </u>	
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APPLICANT	PERIOD	<u>FEES</u>	COSTS	TOTAL
LCG CONSULTING Consultant to the Official Committee of	August 1, 2001 – August 31, 2001	\$70,000.00	-0-	<u>\$70,000.00</u>
Unsecured Creditors 4962 El Camino Real, Suite 112 Los Altos, CA 94022	·		!	
Telephone: (650) 962-9670 Contact: Rajat K. Deb			:	
LECG, LLC Consultant to Debtor c/o Shartsis, Friese & Ginsburg LLP	November 24, 2003 – April 12, 2004	\$92,173.00	\$1,236.28	\$93,409.00
One Maritime Plaza, 18th Floor San Francisco, CA 94111	September 20, 2002 - April 12, 2004	<u>\$1,688,920.50</u>	\$11,592.46	<u>\$1,700,512.96</u>
Telephone: (415) 421-6500 Contact: Steven O. Gasser				
LEXECON, INC. Consultant to Debtor 20 University Rd., 6th Floor	April 6, 2001 – April 12, 2004	\$294,963.75	\$5,262.32	\$300,226.07
Cambridge, MA 02138 Telephone: (617)520-0201 Contact: Dr. Scott Jones			+	-
MAH & ASSOCIATES, LLP. Consultant to Debtor	April 6, 2001 – April 12, 2004	\$31,930.00	\$57.00	\$31,987.00
One Embarcadero Center, Suite 711 San Francisco, CA 94111 Telephone: (415) 981-1111	4. <b>4</b>		<del>-</del> ,	f 
Contact: Robert Mah			`. ·	
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APPLICANT	PERIOD	FEES	COSTS	TOTAL
MEMBERS OF THE OFFICIAL	Eighth Interim Period		\$ 1,314.62	\$ 1,314.62
UNSECURED CREDITORS COMMITTEE	Ninth Interim Period		\$ 11,319.11	\$ 11,319.11
c/o Milbank, Tweed, Hadley & McCloy LLP	Final Cumulative Expenses		<u>\$219,189.62</u>	<u>\$219,189.62</u>
601 South Figueroa Street, 30th Floor			<u> </u>	<u> </u>
Los Angeles, CA 90017 Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq				
MILBANK, TWEED, HADLEY & MCCLOY LLP Counsel for Official Committee of	December 1, 2003 – April 12, 2004	\$ 780,419.50	\$64,455.92	\$844,875.42
Unsecured Creditors 601 South Figueroa Street, 30th Floor Los Angeles, CA 90017	April 6, 2001 – April 12, 2004	\$13,566,363,12	\$879,086.81	<u>\$14,445,449.93</u>
Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq	Additional fees and costs per application			\$1,206,888.00
	The state of the s			
NATIONAL ECONOMIC RESEARCH ASSOCIATES	September 25, 2001 – July 28, 2003	\$1,254,058.81	\$23,775.60	\$1,277,834.41
Consultants to Debtor 34th Floor, 1166 Avenue of the Americas New York, NY 10036				•
Telephone: (212)345-3000 Contact: F. Dunbar				
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APPLICANT	PERIOD	FEES	COSTS	TOTAL
PUBLIC POLICY ADVOCATES LLC Legislative Activities Consultant to the Official Committee of Unsecured Creditors	December 1, 2003 – April 12, 2004	\$26,400.00	\$118.60	\$26,518.60
1015 K Street, Suite 200 Sacramento, CA 95814	April 6, 2001 – April 12, 2004	\$198,400.00	\$829.55	\$199,229.55
Telephone: (916) 441-0702 Contact: Fred Taugher	2004			
PRICEWATHERHOUSECOOPERS LLP	September 1, 2002 – February	\$102,896.00	\$23,859.00	\$126,755.00
Financial Advisor and Accountant to the Official Creditors Committee	<u>28, 2003</u>		: ;	
199 Fremont Street San Francisco, CA 94105 Telephone: (415) 498-6190 Contact: Patricia W. Pellervo				
ROTHSCHILD INC.	December 1, 2003 – April 12,	\$20,220,000.00	\$20,542.98	\$20,240,542.98
Financial Advisor and Investment Banker for the Debtor	1999 1992 <b>200<del>4</del></b> 1994 1998 1998	3 - 8 - 1 - 1	a a	• • • • • • • • • • • • • • • • • • •
1251 Avenue of Americas New York, NY 10020	July 25, 2001 – April 12, 2004	\$25,266,666.67	\$257,941.65	\$25,524,608.32
Telephone: (212) 403-3500 Contact: William Shaw				
ROY J. SHANKER Consultant to Debtor 9009 Burning Tree Road	April 6, 2001 – April 12, 2004	\$253,300.00	-0-	\$253,300.00
Bethesda, MD 20817 Telephone: (301)365-3654		1		
Contact: Roy J. Shanker				
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APPLICANT	<u>PERIOD</u>	FEES	COSTS	TOTAL
SAYBROOK CAPITAL, LLC	December 1, 2003 – April 12,	\$550,000.00	\$6,754.73	\$7,956,754.73
Financial Advisors for Official Committee	2004	+	•	(includes Success
of Unsecured Creditors	·	\$7,400,000.00		Fee)
401 Wilshire Blvd., Suite 850	·	(Success Fee)		
Santa Monica, CA 90401		, ,	,	
Telephone: (310) 899-9200	April 16, 2001 – April 12,	\$6,700,000.00	\$119,930.94	\$14,219,930.94
Contact: Jonathan Rosenthal	2004	+	in a control servenia	(includes Success
		\$7,400,000.00		Fee)
	·	(Success Fee)		
SKADDEN, ARPS, SLATE, MEAGHER	December 1, 2003 – April 12,	\$420,039.75	\$30,291.35	\$45,033.11
& FLOM LLP	2004	Section Section 1	1. 164 73	
Special Regulatory Counsel				
300 South Grand Avenue, Suite 3400	April 6, 2001 – April 12, 2004	\$3,880,749.80	\$213,278.34	\$4,094,028.14
Los Angeles, CA 90071	France Day - Will D	<b>3</b> 56 333 965 76	A 181 AS	
(213)687-5000	and the same of th	Angulago (an sur e ar aparen e quinnan e arminante		
Contact: Richard Levin, Esq.				
STEEFEL, LEVITT & WEISS	December 1, 2003 – April 12,	\$58,020.75	\$5,388.29	\$63,409.04
Special Counsel to Debtor & Debtor in	2004			
Possession				
One Embarcadero Center, 30th floor	April 6, 2001 – April 12, 2004	\$1,892,510.25	\$76,469.04	\$1,968,979.29
San Francisco, CA 94111				
Telephone: (415) 788-0900	,	The first of the second	· · · · · · · · · · · · · · · · · · ·	
Contact: Mark Fogelman, Esq.			,	,
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UBS SECURITIES LLC	April 6, 2001 – April 12, 2004	\$29,500,000.00	\$1,112,589.55	\$30,612,589.55
2828 North Harwood, Suite 1750			•	
Dallas, TX 75201		* (1.19)	्राज्य । १ के १	•
Telephone: (214) 969-4000		·		,
Contact: George C. Stephenson	er,			
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APPLICANT	<u>PERIOD</u>	<u>FEES</u>	COSTS	TOTAL
VANTAGE CONSULTING, INC. 22814 Overseas Hwy Cudjoe Key, FL 33042 Telephone: (305) 744-3440 Contact: Walter Drabinski	April 6, 2001 – April 12, 2004	\$895,873.90	-0-	\$895,873.90
WINSTON & STRAWN Counsel to Debtor and Debtor in Possession 35 West Wacker, Suite 4200 Chicago, IL 60601 Telephone: (312) 558-5600 Contact: Donald K. Dankner, Esq.	December 1, 2001 – April 12, 2004  August 16, 2001 – April 12, 2004	\$94,321.35 \$3,625,670.26	\$8,014.62 \$269,159.69	\$102,335.97 \$3,894,829.95
ZIA INFORMATION ANALYSIS GROUP AND ERS GROUP Consultant to Debtor and Debtor in Possession 255 California Street, 12th Floor San Francisco, CA 94111 Telephone: (415) 288-4500	April 6, 2001 - April 12, 2004	\$6,133,061.76	\$2,334,083.75	<u>\$8,467,145.51</u>