

50-275/323

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Attorneys for Debtor and Debtor in Possession  
PACIFIC GAS AND ELECTRIC COMPANY

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

In re

PACIFIC GAS AND ELECTRIC  
COMPANY, a California corporation,

Debtor.

Federal I.D. No. 94-0742640

Case No. 01-30923 DM

Chapter 11 Case

Date: September 14, 2004  
Time: 1:30 p.m.  
Place: 235 Pine Street, 22nd Floor  
San Francisco, California  
Judge: Hon. Dennis Montali

NOTICE OF HEARING ON FINAL COMPENSATION APPLICATIONS OF  
PROFESSIONALS AND FINAL EXPENSE APPLICATION OF CREDITORS'  
COMMITTEE MEMBERS

PLEASE TAKE NOTICE that a hearing will be held before the Honorable  
Dennis Montali, at the United States Bankruptcy Court, 235 Pine Street, 22nd Floor, San  
Francisco, California, on September 14, 2004 at 1:30 p.m. to consider (i) the Applications  
for allowance of interim and final compensation of the Professionals listed on Exhibit A  
attached hereto and incorporated herein by reference, pursuant to 11 U.S.C. §§330 and 331 ,  
for services rendered and costs advanced in the amounts and for the periods set forth in  
Exhibit A, and (ii) the Application for Interim and Final Allowance of Expense Requests by  
Official Unsecured Creditors Committee Members, pursuant to 11 U.S.C. §503(b)(3)(F), in

NOTICE OF HEARING ON APPLICATIONS FOR PROFESSIONALS' FINAL COMPENSATION

BKRP01

HOWARD  
RICE  
NEMEROVSKI  
CANADY  
FALK  
& RABKIN  
A Professional Corporation

1 the amounts and for the periods set forth in Exhibit A.

2 You may obtain copies of any of the above-referenced Applications in one of the  
3 following ways: through the "PG&E" link under the link "Information About Pending  
4 Large Chapter 11 Cases," accessible through the Bankruptcy Court's website  
5 (www.canb.uscourts.gov), or by request to the respective Professional at the address and  
6 telephone number set forth in Exhibit A. You may also obtain the time records of the  
7 applicants by request to the respective Professional.

8 PLEASE TAKE FURTHER NOTICE that any party in interest who desires to  
9 object to any of the Applications must file an objection with the Court and serve it on the  
10 respective Professional(s), counsel for the Debtor and counsel for the Creditors' Committee  
11 at the applicable addresses set forth on Exhibit A at least twenty (20) days prior to the  
12 scheduled hearing date. Any Professional whose Application is the subject of an objection  
13 may file a reply to such objection no less than seven (7) days prior to the hearing.

14 DATED: July 19, 2004

15 HOWARD, RICE, NEMEROVSKI, CANADY,  
16 FALK & RABKIN  
A Professional Corporation

17  
18 By: Janet A. Nexon  
19 JANET A. NEXON

20 Attorneys for Debtor and Debtor in Possession  
21 PACIFIC GAS AND ELECTRIC COMPANY

22  
23 WD 071904/1-141990004/42/1162036/v1  
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**EXHIBIT A**

<b><u>APPLICANT</u></b>	<b><u>PERIOD</u></b>	<b><u>FEES</u></b>	<b><u>COSTS</u></b>	<b><u>TOTAL</u></b>
<b>THE BRATTLE GROUP, INC.</b> Consultants for the Debtor 44 Brattle Street Cambridge, MA 02138 Telephone: (617)864-7900 Contact: Barbara Levine	September 20, 2001 – November 30, 2002	\$787,359.75	\$33,200.69	\$820,560.54
<b>BROWN, WILLIAMS, MOORHEAD &amp; QUINN</b> Consultants to Debtor and Debtor in Possession 1155 15th Street, N.W. Suite 400 Washington, D.C. 20005 Telephone: (202) 775-8994 Contact: Adrian Moorhead	September 20, 2001 – May 31, 2003	\$606,500.00	\$13,860.57	\$620,360.57
<b>CELERITY CONSULTING GROUP, INC.</b> 150 California Street, 6th Floor San Francisco, CA 94111 Telephone: (415) 986-8850	September 17, 2001 – April 12, 2004	\$20,513,344.00	\$5,756,718.00	\$26,270,062.00
<b>CHARLES RIVER ASSOCIATES</b> 200 Clarendon Street, T-33 Boston, MA 02116-3000 Contact: Jonathan Yellin	April 20, 2002 – October 31, 2003	\$224,082.50	\$56.20	\$224,138.70

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>COOLEY GOODWARD LLP</b> Special Counsel for Debtor One Maritime Plaza, 20th Floor, San Francisco, CA 94111-3580 Telephone: (415) 693-2000 Contact: Gregg S. Kleiner, Esq.	December 1, 2003 – April 12, 2004	\$756,296.25	\$31,844.59	\$788,140.84
	April 6, 2001 – April 12, 2004	\$13,182,342.50	\$1,017,163.27	\$14,199,505.77
<b>DELOITTE &amp; TOUCHE LLP</b> Independent Auditor, Accountant, Tax Advisor and Consultant to Debtor 50 Fremont Street San Francisco, CA 94121 Telephone: (415) 783-4000 Contact: Mark A. Edmunds	December 1, 2003 – April 12, 2004	\$859,907.40	\$494.83	\$860,402.23
	April 6, 2001 – April 12, 2004	\$8,604,707.10	\$23,072.44	\$8,627,779.54
<b>DF KING</b> 48 Wall Street New York, New York 10005 Telephone: (212) 493-6922 Contact: Tom Germinario	August 2003 – December 2003			\$172,252.45
<b>DOWDELL, JENNIFER</b> Consultant to Debtor 136 Santa Marina Street San Francisco, CA 94110 Telephone: (415) 354-3520	October 30, 2001 – December 31, 2003	\$247,981.83	-0-	\$247,981.83
<b>ENERGY AND ENVIRONMENTAL ECONOMICS, INC.</b> Consultant to Debtor 353 Sacramento St. Suite 1700 San Francisco, CA 94110 Telephone: (415) 391-5100 Contact: Brian Horii	April 6, 2001 – April 12, 2004	\$2,194,282.05	\$1,702.50	\$2,195,984.55

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>ERNST &amp; YOUNG CORPORATE FINANCE LLC</b> Accountants and Financial Advisors for Debtor 555 California Street San Francisco, CA 94114 Telephone: (415) 743-4400 Contact: Martin Nachimson	April 6, 2001 – March 31, 2002	\$931,471.50	\$125,509.54	\$1,056,981.04
<b>FTI CONSULTING, INC.</b> Accountants and Financial Advisors for Official Committee of Unsecured Creditors 353 Sacramento Street San Francisco, CA 94111 Telephone: (415) 498-5000 Contact: Thomas E. Lumsden	December 1, 2003 – April 12, 2004	\$569,657.00	\$5,317.00	\$574,974.00
	April 6, 2001 – April 12, 2004	\$7,917,497.00	\$288,229.00	\$8,205,726.00
	Additional fees and costs application			\$144,149.00
<b>KROLL ONTRACK, INC.</b> 9023 Columbine Road Eden Prairie, MN 55347 (952) 937-1107	March 31, 2003 – April 12, 2004	\$115,375.88	\$8,253.07	\$123,628.95
<b>HELLER EHRMAN WHITE &amp; MCAULIFFE LLP</b> Special Counsel for Debtor in Possession 333 Bush St. San Francisco, CA 94104-2878 Telephone: (415) 772-6000 Contact: Marie L. Fiala, Esq.	December 1, 2003 – April 12, 2004	\$2,102,196.22	\$138,994.16	\$2,241,190.38
	April 6, 2001 – April 12, 2004	\$23,424,788.48	\$1,460,411.61	\$24,885,200.09
	Basic Annual Fees pursuant to Contingent Fee Agreement	\$1,500,000.00	\$26,672.58	\$1,526,672.58

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>HOWARD, RICE, NEMEROVSKI, CANADY, FALK &amp; RABKIN</b> A Professional Corporation Counsel for Debtor and Debtor in Possession Three Embarcadero Center, 7th Floor San Francisco, CA 94111-4065 Telephone: (415) 434-1600 Contact: Janet A. Nexon, Esq.	December 1, 2003 – April 12, 2004	\$2,202,847.50	\$131,893.02	\$2,334,740.52
	April 6, 2001 – April 12, 2004	\$34,881,083.40	\$2,228,136.84	\$37,109,220.04
<b>IDM Corporation</b> Consultant to Debtor 811 Wilshire Blvd., Los Angeles, CA 90017 Telephone: (213) 688-8780 Contact: C. Frazier	April 6, 2001 – April 12, 2004	\$1,788.98	-0-	\$1,788.98
<b>INNISFREE M&amp;A INCORPORATED</b> Voting Agent to the Debtor 501 Madison Avenue, 20th Floor NY, NY 10022 Telephone: (212) 750-5833 Contact: Jane Sullivan	January 31, 2003 – April 12, 2004	\$366,400.75	\$92,531.21	\$458,931.96
	October 1, 2001 – April 12, 2004	\$952,476.12	\$251,130.61	\$1,203,606.73
<b>JACOBSON, ERIK</b> Consultant to Debtor 321 Eton Court Walnut Creek, CA 94598 Telephone: (925) 256-7582	May 2, 2001 – March 31, 2003	\$541,500.00	-0-	\$541,500.00

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>KEKER &amp; VAN NEST, L.L.P.</b> Special Counsel to Debtor in Possession 710 Sansome St. San Francisco, CA 94111-1704 Telephone: (415) 391-5400 Contact: Steven A. Hirsch, Esq.	December 1, 2003 – April 12, 2004	\$184,777.46	\$9,947.55	\$194,725.01
	April 6, 2001 – April 12, 2004	\$1,752,099.47	\$126,431.50	\$1,878,530.97
<b>KEMA INCORPORATED</b> Consultant to Debtor 3300 Fairlakes Court Fairfax, Virginia 22033 Telephone: (703) 631-6912	April 6, 2001 – April 12, 2004	\$81,021.00	\$90.00	\$81,111.00
<b>LECG, LLC</b> Consultant to Debtor c/o Shartsis, Friese & Ginsburg LLP One Maritime Plaza, 18th Floor San Francisco, CA 94111 Telephone: (415) 421-6500 Contact: Steven O. Gasser	November 24, 2003 – April 12, 2004	\$92,173.00	\$1,236.28	\$93,409.00
	September 20, 2002 - April 12, 2004	\$1,697,420.50	\$11,592.46	\$1,709,012.96
<b>LEXECON, INC.</b> Consultant to Debtor 20 University Rd., 6th Floor Cambridge, MA 02138 Telephone: (617) 520-0201 Contact: Dr. Scott Jones	April 6, 2001 – April 12, 2004	\$294,963.75	\$5,262.32	\$300,226.07

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>MAH &amp; ASSOCIATES, LLP.</b> Consultant to Debtor One Embarcadero Center, Suite 711 San Francisco, CA 94111 Telephone: (415) 981-1111 Contact: R. Mah	April 6, 2001 – April 12, 2004	\$31,930.00	\$57.00	\$31,987.00
<b>MEMBERS OF THE OFFICIAL UNSECURED CREDITORS COMMITTEE</b> c/o Milbank, Tweed, Hadley & McCloy LLP 601 South Figueroa Street, 30th Floor Los Angeles, CA 90017 Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq	Eighth Interim Period		\$ 1,314.62	\$ 1,314.62
	Ninth Interim Period		\$ 11,319.11	\$ 11,319.11
	Final Cumulative Expenses		\$228,218.19	\$228,218.19
<b>MILBANK, TWEED, HADLEY &amp; MCCLOY LLP</b> Counsel for Official Committee of Unsecured Creditors 601 South Figueroa Street, 30th Floor Los Angeles, CA 90017 Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq	December 1, 2003 – April 12, 2004	\$ 780,419.50	\$64,455.92	\$844,875.42
	April 6, 2001 – April 12, 2004	\$13,708,281.00	\$879,086.81	\$14,587,367.81
	Additional fees and costs per application			\$1,206,888.00



<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>NATIONAL ECONOMIC RESEARCH ASSOCIATES</b> Consultants to Debtor 34th Floor, 1166 Avenue of the Americas New York, NY 10036 Telephone: (212)345-3000 Contact: F. Dunbar	September 25, 2001 – July 28, 2003	\$1,254,058.81	\$23,775.60	\$1,277,834.41
<b>PUBLIC POLICY ADVOCATES LLC</b> Legislative Activities Consultant to the Official Committee of Unsecured Creditors 1015 K Street, Suite 200 Sacramento, CA 95814 Telephone: (916) 441-0702 Contact: Fred Taugher	December 1, 2003 – April 12, 2004	\$26,400.00	\$118.60	\$26,518.60
	April 6, 2001 – April 12, 2004	\$198,400.00	\$829.55	\$199,229.55
<b>ROTHSCHILD INC.</b> Financial Advisor and Investment Banker for the Debtor 1251 Avenue of Americas New York, NY 10020 Telephone: (212) 403-3500 Contact: William Shaw	December 1, 2003 – April 12, 2004	\$20,220,000.00	\$20,542.98	\$20,240,542.98
	July 25, 2001 – April 12, 2004	\$25,266,666.67	\$257,941.65	\$25,524,608.32
<b>ROY J. SHANKER</b> Consultant to Debtor 9009 Burning Tree Road Bethesda, MD 20817 Telephone: (301)365-3654 Contact: Roy J. Shanker	April 6, 2001 – April 12, 2004	\$253,300.00	-0-	\$253,300.00

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>SAYBROOK CAPITAL, LLC</b> Financial Advisors for Official Committee of Unsecured Creditors 401 Wilshire Blvd., Suite 850 Santa Monica, CA 90401 Telephone: (310) 899-9200 Contact: Jonathan Rosenthal	December 1, 2003 – April 12, 2004	\$550,000.00 + \$7,400,000.00 (Success Fee)	\$6,754.73	\$7,956,754.73 (includes Success Fee)
	April 16, 2001 – April 12, 2004	\$6,700,000.00 + \$7,400,000.00 (Success Fee)	\$119,930.94	\$14,219,930.94 (includes Success Fee)
<b>SKADDEN, ARPS, SLATE, MEAGHER &amp; FLOM LLP</b> Special Regulatory Counsel 300 South Grand Avenue, Suite 3400 Los Angeles, CA 90071 (213)687-5000 Contact: Richard Levin, Esq.	December 1, 2003 – April 12, 2004	\$420,039.75	\$30,291.35	\$45,033.11
	April 6, 2001 – April 12, 2004	\$3,880,749.80	\$213,278.34	\$4,094,028.14
<b>STEEFEL, LEVITT &amp; WEISS</b> Special Counsel to Debtor & Debtor in Possession One Embarcadero Center, 30th floor San Francisco, CA 94111 Telephone: (415) 788-0900 Contact: Mark Fogelman, Esq.	December 1, 2003 – April 12, 2004	\$58,020.75	\$5,388.29	\$63,409.04
	April 6, 2001 – April 12, 2004	\$1,892,510.25	\$76,469.04	\$1,968,979.29
<b>UBS Securities LLC</b> 2828 North Harwood, Suite 1750 Dallas, TX 75201 Telephone: (214) 969-4000 Contact: George C. Stephenson	April 6, 2001 – April 12, 2004	\$29,500,000.00	\$1,112,589.55	\$30,612,589.55

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>VANTAGE CONSULTING, INC.</b> 22814 Overseas Hwy Cudjoe Key, FL 33042 Telephone: (305) 744-3440 Contact: W. Drabinski	April 6, 2001 – April 12, 2004	\$895,873.90	-0-	\$895,873.90
<b>WINSTON &amp; STRAWN</b> Counsel to Debtor and Debtor in Possession 35 West Wacker, Suite 4200 Chicago, IL 60601 Telephone: (312) 558-5600 Contact: Donald K. Dankner, Esq.	December 1, 2001 – April 12, 2004  August 16, 2001 – April 12, 2004	\$94,321.35  \$3,662,785.16	\$8,014.62  \$267,729.70	\$102,335.97  \$3,930,514.86
<b>ZIA INFORMATION ANALYSIS GROUP AND ERS GROUP</b> Consultant to Debtor and Debtor in Possession 255 California Street, 12th Floor San Francisco, CA 94111 Telephone: (415) 288-4500	April 6, 2001 – April 12, 2004	\$6,099,915.26	\$2,329,520.92	\$8,429,436.18