



COMMISSIONER

UNITED STATES
NUCLEAR REGULATORY COMMISSION
WASHINGTON, D.C. 20555

May 7, 2002

Karen D. Cyr
General Counsel and Designated
Agency Ethics Official
U.S. Nuclear Regulatory Commission
Washington, D.C. 20555

Dear Ms. Cyr:

The purpose of this letter is to describe the steps that I intend to take to avoid any actual or apparent conflict of interest in the event that I am confirmed for the position of Commissioner of the United States Nuclear Regulatory Commission (NRC).

As required by 18 U.S.C. § 208(a), I will not participate personally and substantially in any particular matter that has a direct and predictable effect on my financial interests or those of any other person whose interests are imputed to me, unless I first obtain a written waiver, pursuant to section 208(b)(1), or qualify for a regulatory exemption, pursuant to section 208(b)(2). I understand that the interests of the following persons are imputed to me: my spouse, minor children, or any general partner; any organization in which I serve as officer, director, trustee, general partner or employee; and any person or organization with which I am negotiating or have an arrangement concerning prospective employment.

I also understand that my ownership of Lucent Technologies stock could present a potential conflict of interest under section 208(a) because Lucent has materials licenses from the NRC. However, I qualify for a regulatory exemption for my Lucent stock because its value is less than \$15,000. Should the value of my Lucent stock exceed \$15,000, I will not participate personally and substantially in any particular matter that will have a direct and predictable effect on the financial interest of Lucent, unless I obtain a written waiver.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeffrey S. Mcerrifield".

Jeffrey S. Mcerrifield

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