

[SCHEDULE OF BONDS OUTSTANDING ⁽¹⁾]

UNAUDITED

REVENUE OBLIGATIONS																						Total Principal Maturities ⁽³⁾	Total Revenue Interest ⁽³⁾	Total Debt Service ⁽³⁾	
1997 A		1998 B		1999 A		1999 B		2001 A		2002 A		2002 B		2002 C		2002 D		2003 A							
Refunding Series		Refunding Series		Tax-Exempt Series		Taxable Series		Improvement Series		Refunding Series ⁽²⁾		Refunding Series		Tax-Exempt Series		Taxable Series		Refunding Series		Refunding Series					
Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt	Int. Rate	Amt				
5.00	2,025	4 1/8	655	5 3/8	5,670	6.85	28,955	3 1/4	2,020	4.00	3,100	5.00	3,715			4.46	23,010	3.00	5,630			71,270	128,310	199,580	
		4 1/4	685	5 3/8	5,990	6.97	4,225					5.00	3,705			4.93	16,930	5.00	15,515			76,825	123,009	199,834	
		4.40	715	5 3/8	6,335	7.07	4,455	3.40	2,085			5.00	4,105			5.27	30,865	5.00	22,830			74,925	119,157	194,082	
		4 1/2	750	4.80	6,695	7.12	4,705	4.00	2,155			5.00	7,860			5.51	20,970	5.00	21,715			70,990	115,208	186,198	
		4 1/2	785	5 1/2	7,070	7.17	4,980	4 1/2	2,240			5 1/2	8,290					4.00	28,690			80,395	111,314	191,709	
		4 1/2	825	5 1/2	7,480	7.22	5,270	4 1/2	2,340			5 1/2	8,745	5.00	3,815			5.00	14,800			43,855	108,076	151,931	
4 7/8	2,505	4.70	865	5 1/2	7,940	7.27	5,590 *		2,450 (4)			5 1/2	6,835	5.00	6,835			5.00	30,430			84,875	104,588	189,463	
4.90	9,780	4 3/4	905	5 1/2	18,325	7.27	38,390 *					5 1/2	10,110					5 1/4	5,800			94,095	99,387	193,482	
5.00	15,040	5 1/4	955 *	5 5/8	10,910	7.32	1,465	5.00	2,565			5 1/2	11,555	5 3/8	7,175			5 1/4	30,095			90,285	94,050	184,335	
5.00	15,815	5 1/4	1,010 *	5 5/8	11,540	7.37	1,580	5.00	2,690			5 1/2	12,190	5 3/8	7,565			5 1/4	36,500			100,020	88,924	188,944	
5.00	16,630	5.00	1,065 *	5 3/4	12,220	7.42	1,700	5.00	2,830			5 1/2	7,310	5 3/8	7,970			5 1/4	42,160			107,305	83,327	190,632	
5.00	12,980	5.00	1,120 *	5 3/4	12,940			5.00	2,965			5 1/2	2,155	5 3/8	8,395			5 1/4	27,645	5.00	23,575	103,485	77,681	181,166	
5.00	9,095 *	5.00	1,180 *	5 1/2	13,690			5 1/4	3,125			5 1/2	2,315	5 3/8	8,850			5.00	18,340	5.00	27,285	101,955	72,259	174,214	
5.00	9,485 *	5.00	1,245 *	5 1/2	14,470			5 1/4	3,290			5 1/2	2,480	5 3/8	9,325			5.00	19,195	5.00	18,980	103,440	66,832	170,272	
5.00	22,410 *	5.00	1,310 *	5 1/2	9,230			5 1/4	2,800			5 1/2	2,615	5 3/8	9,825			5.00	20,095	5.00	13,985	108,690	61,214	169,904	
5.00	17,755 *	5.00	1,380 *	5 1/2	9,755			5 1/4	2,945			5 1/2	6,185	5.00	2,000			5.00	31,095	5.00	19,120	127,190	54,954	182,144	
5.00	380 *	5.00	1,455 *	5 1/2	10,305 *			5 1/4	3,100			5 1/8	8,700					5.00	40,860	5.00	22,960	140,530	47,758	188,288	
5.00	400 *	5.00	1,530 *	5 1/2	10,890 *			4 3/4	3,265 *			5 1/8	6,000					5.00	28,420	5.00	26,125	147,050	39,916	186,966	
5.00	420 *	5.00	1,615 *	5 1/2	11,505 *			4 3/4	3,420 *									5.00	28,380	5.00	28,380	126,630	32,351	158,981	
5.00	440 *	5.00	1,700 *																			71,075	26,886	97,961	
5.00	465 *	5.00	1,790 *																			30,420	24,191	54,611	
5.00	485 *	5.00	1,000 *																			31,060	22,654	53,714	
5.00	510 *																								
5.00	6,595 *																			5.00	29,920	30,430	21,117	51,547	
5.00	12,985 *																			5.00	25,355	31,950	19,557	51,507	
5.00	13,635 *																			4 3/4	20,565	33,550	17,945	51,495	
5 1/8	14,315 *																			4 3/4	21,540	35,175	16,280	51,455	
5 1/8	15,050 *																			4 3/4	22,555	36,870	14,525	51,395	
5 1/8	7,710 *													5 1/8	2,555*					4 3/4	23,630	41,235	12,610	53,845	
														5 1/8	30,280*					4 3/4	11,055	49,045	10,362	59,407	
														5 1/4	31,835							31,835	8,290	40,125	
														5 1/8	33,505*							33,505	6,596	40,101	
														5 1/8	35,220*							35,220	4,835	40,055	
																						37,025* (7)	37,025	2,964	39,989
														5 1/8	38,965*							38,965	998	39,963	
	206,910		24,540		192,960		101,315		46,285		3,100		108,035		281,140		91,775		439,815		335,030	2,421,170	1,838,122	4,259,292	
	7,645		2,275		5,360		24,005		0		5,505		0		0		0		945		0	315,810			
	0		0		0		0		0		0		0		0		0		0		0	489,895			
	214,555		26,815		198,320		125,320		46,285		8,605		108,035		281,140		91,775		440,760		335,030	3,226,875			

(6) Because of the method used to refund the 1993 C Bond maturing January 1, 2025 Santee Cooper has the flexibility to change which year the principal savings is taken. On the 1993 C Bond due January 1, 2025 only one sinker was refunded. When the calculation was done the January 1, 2022 sinker produced the most savings. However, prior to 2021 Santee Cooper can elect to apply the paid off bonds to any of the sinkers in the 2025 maturity.

(7) The 2036 maturity includes the January 1, 2036 term bond; principal \$10,000,000 at an interest rate of 5.50% and a sinker; principal \$27,025,000 at an interest rate of 5.125%.

(8) Cash defeased to maturity, \$6,680,000 of the 1992 A Refunding Bonds due July 1, 2006 and \$5,665,000 of the 1996 A Refunding Bonds due January 1, 2006. Bonds are subject to the original call provisions as stated in each official statement. (For details on Calls see "Schedule of Defeased Bonds Outstanding.")

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