

JPMORGAN
 INSTITUTIONAL TRUST SERVICES
 TRUST OPERATIONS
 2001 BRYAN STREET / 10TH FLOOR
 DALLAS TX 75201



37-0030-02
 03005980

U.S. NUCLEAR REGULATORY COMMISSION
 NRC REGIONAL ADMINISTRATOR
 475 ALLENDALE ROAD
 KING OF PRUSSIA PA 19406-1431

Account Statement

Statement Period 02/01/2004 through 02/29/2004

Account T/A SAFETY LIGHT, USR INDS, MB TRUST FD

Relationship Manager
 MICHELLE DUGGINS
 212-623-5120
 MICHELLE.L.DUGGINS@CHASE.COM

Administrator
 MICHELLE DUGGINS
 212-623-5120
 MICHELLE.L.DUGGINS@CHASE.COM

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Asset Summary

| Asset description | Number of shares Par value | Cost | Market value | Estimated annual income | Yield on market | Accrued income |
|-------------------------|-------------------------------|-------------------|-------------------|----------------------------|--------------------|-------------------|
| CASH & CASH EQUIVALENTS | 342,500.430 | 342,500.43 | 342,500.43 | | | 184.81 |
| ENDING BALANCE | 342,500.430 | 342,500.43 | 342,500.43 | 0.00 | 0.00% | 184.81 |

Transaction Summary

| Transaction description | Cash | Cost | Realized gains/losses |
|-----------------------------|-------------|-------------------|--------------------------|
| BEGINNING BALANCE | 0.00 | 328,883.60 | |
| RECEIPTS & DEPOSITS | 13,500.00 | | |
| DISTRIBUTIONS & WITHDRAWALS | -68.52 | | |
| INCOME | 185.35 | | |
| PURCHASES | -13,616.83 | 13,616.83 | |
| ENDING BALANCE | 0.00 | 342,500.43 | |

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Statement Period 02/01/2004 through 02/29/2004

Account T/A SAFETY LIGHT, USR INDS, MB TRUST FD

Report of Assets

| Number of shares Par value | Asset description | Cost | Market price | Market value | Estimated annual income | Yield on market | Accrued income |
|--|---|-------------------|-----------------|-------------------|----------------------------|--------------------|-------------------|
| CASH & CASH EQUIVALENTS | | | | | | | |
| 342,500.430 | DREYFUS INSTITUTIONAL US TREASURY II MO NEY MARKET FUND 930 CUSIP: 261978597 AVG PERIOD YIELD: 0.69% | 342,500.43 | 1.000 | 342,500.43 | | | 184.80 |
| TOTAL CASH & CASH EQUIVALENTS | | 342,500.43 | | 342,500.43 | | | 184.80 |
| GRAND TOTAL OF ALL ASSETS | | 342,500.43 | | 342,500.43 | 0.00 | 0.00% | 184.80 |

Report of Transactions

| Transaction date | Transaction description | Cash | Cost | Realized gains/losses |
|---------------------|---|------------------|-------------------|--------------------------|
| 02/01/2004 | BEGINNING BALANCE | 0.00 | 328,883.60 | |
| 02/02/2004 | DIVIDEND DREYFUS INSTITUTIONAL US TREASURY II MO NEY MARKET FUND 930 CUSIP: 261978597 | 185.35 | | |
| 02/02/2004 | CASH MANAGEMENT FEES | -68.52 | | |
| 02/02/2004 | SHARES PURCHASED DREYFUS INSTITUTIONAL US TREASURY II MO NEY MARKET FUND 930 CUSIP: 261978597 116.830 SHARES TRADE DATE: 02/02/2004 | -116.83 | 116.83 | |
| 02/02/2004 | DAILY ENDING BALANCE | 0.00 | | |
| 02/05/2004 | CHECK RECEIVED CHECK RECEIVED FROM SAFETY LIGHT CORP CHECK #24704 | 13,500.00 | | |
| 02/05/2004 | DAILY ENDING BALANCE | 13,500.00 | | |
| 02/09/2004 | SHARES PURCHASED DREYFUS INSTITUTIONAL US TREASURY II MO NEY MARKET FUND 930 CUSIP: 261978597 13,500.000 SHARES TRADE DATE: 02/09/2004 | -13,500.00 | 13,500.00 | |
| 02/09/2004 | DAILY ENDING BALANCE | 0.00 | | |
| 02/29/2004 | ENDING BALANCE | 0.00 | 342,500.43 | |

Accrued Income as reported for Cash & Cash Equivalents is exclusive of Cash Management Fees where applicable.

Market value information furnished in this report is derived from sources which JPMorgan believes to be reliable. However, JPMorgan makes no representation as to the accuracy or completeness of such information, which is being provided for the customer's sole use.