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8 Accountants and Financial Advisors for Official
9 Committee of Unsecured Creditors

FILED
DEC 23 2003
UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

50-275
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10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 SAN FRANCISCO DIVISION

13 In re
14 PACIFIC GAS AND ELECTRIC
15 COMPANY, a California corporation,
16 Debtor.

Case No. 01-30923 DM

Chapter 11 Case

[No Hearing Scheduled]

17 Federal I.D. No. 94-0742640

18 FTI CONSULTING INC. COVER SHEET APPLICATION FOR ALLOWANCE AND
19 PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF
20 EXPENSES FOR
21 NOVEMBER 1, 2003 TO NOVEMBER 30, 2003

22 FTI Consulting, (the "Firm"), submits its Cover Sheet Application (the "Application")
23 for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for
24 the Period November 1, 2003 to November 30, 2003 (the "Application Period"). In support
25 of the Application, the Firm respectfully represents as follows:

26 1. The Firm serves as Accountants and Financial Advisors to the Official
27 Committee of Unsecured Creditors. The Firm submitted an Application for appointment as
28 Accountants and Financial Advisors to the Official Committee of Unsecured Creditors on
September 27, 2002. An Order for Appointment of the Firm as Accountants and Financial
Advisors to the Official Committee of Unsecured Creditors was entered on October 31,
2002, *nunc pro tunc* to September 1, 2002. The Firm hereby applies to the Court for

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allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

2. The Firm billed a total of \$139,048 in fees and expenses during the Application Period. The Total fees represent 272.3 hours expended during the Application Period. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
November 1, 2003 – November 30, 2003	\$135,160	\$3,888	\$139,048

3. Accordingly, the Firm seeks allowance of interim compensation in the total amount of \$118,774 at this time. This total is comprised as follows: \$114,886 (85% of the fees for services rendered)¹ plus \$3,888 (100% of the expenses incurred).

4. For the post-petition period, the Firm, as successor to the Business Recovery Services practice of PricewaterhouseCoopers, LLP, has been paid to date as follows:

Application Period	Amount Applied For	Description	Amount Paid
First (April 11, 2001 – May 31, 2001)	\$803,642	90% of fees and 100% of expenses	\$803,642
Second (June 1, 2001 – July 31, 2001)	\$870,002	90% of fees and 100% of expenses	\$870,002

¹Payment of this amount would result in a “holdback” of \$20,274

1	First Interim Fee	\$2,408	10% fee holdback (\$179,012) net	\$2,408
2	Application		of PricewaterhouseCoopers LLP	
3			and Court Adjustments	
4			(\$176,604)	
5	Third (August 1, 2001 –	\$358,024	85% of fees and	\$358,024
6	August 30, 2001)		100% of expenses	
7				
8	Fourth (September 1, 2001	\$293,871	85% of fees and	\$293,871
9	– September 30, 2001)		100% of expenses	
10	Fifth (October 1, 2001 –	\$307,809	85% of fees and	\$307,809
11	October 31, 2001)		100% of expenses	
12	Sixth (November 1, 2001-	\$215,596	85% of fees and	\$215,596
13	November 30, 2001)		100% of expenses	
14	Second Interim Fee	\$145,541	15% fee holdback (\$198,105) net	\$145,541
15	Application		of PricewaterhouseCoopers LLP	
16			adjustments (\$52,564)	
17	Seventh (December 1,	\$192,887	85% of fees and	\$192,887
18	2001-December 31, 2001)		100% of expenses	
19	Eight (January 1, 2002-	\$223,013	85% of fees and	\$223,013
20	January 31, 2002)		100% of expenses	
21	Ninth (February 1, 2002 –	\$197,888	85% of fees and	\$197,888
22	February 28, 2002)		100% of expenses	
23	Tenth (March 1, 2002 –	\$189,814	85% of fees and	\$189,814
24	March 31, 2002)		100% of expenses	
25	Third Interim Fee	\$114,300	15% fee holdback (\$128,506) net	\$114,300
26	Application		of PricewaterhouseCoopers LLP	
27			write-offs (\$3,705) and expense	
28			adjustments (\$10,500)	

Eleventh (April 1, 2002 – April 30, 2002)	\$185,003	85% of fees and 100% of expenses	\$185,003
Twelfth (May 1, 2002 – May 31, 2002)	\$183,784	85% of fees and 100% of expenses	\$183,784
Thirteenth (June 1, 2002 – June 30, 2002)	\$81,860	85% of fees and 100% of expenses	\$81,860
Fourteenth (July 1, 2002 – July 31, 2002)	\$204,553	85% of fees and 100% of expenses	\$204,553
Fifteenth (August 1, 2002 – August 31, 2002)	\$127,849	85% of fees and 100% of expenses	\$127,849
Fourth Interim (April 1, 2002 – July 31, 2002)	\$106,253	15% holdback fees (\$109,606) net voluntary write-off (\$3,353)	\$106,253
Sixteenth (September 1, 2002 – September 30, 2002)	\$84,985	85% fees and 100% expenses	\$84,985
Seventeenth (October 1, 2002 – October 31, 2002)	\$113,478	85% fees and 100 % expenses	\$113,478
Eighteenth (November 1, 2002 – November 30, 2002)	\$315,139	85% fees and 100 % expenses	\$315,139
Nineteenth (December 1, 2002 – December 31, 2002)	\$227,074	85% fees and 100 % expenses	\$227,074
Fifth Interim (August 1, 2002 – November 30, 2002)	\$115,270	15% holdback fees	\$115,270

1	Twentieth (January 1, 2003	\$160,122	85% fees and 100% expenses	\$160,122
2	– January 31, 2003)			
3	Twenty-first (February 1,	\$133,793	85% fees and 100% expenses	\$133,793
4	2003 – February 28, 2003)			
5	Twenty-second (March 1,	\$160,446	85% fees and 100% expenses	\$160,446
6	2003 – March 31, 2003)			
7	Twenty-third (April 1,	\$163,638	85% fees and 100% expenses	\$163,638
8	2003 – April 30, 2003)			
9	Twenty-fourth (May 1,	\$157,479	85% fees and 100% expenses	\$157,479
10	2003 - May 31, 2003)			
11	Sixth Interim (December 1,	\$116,680	15% holdback fees	\$116,680
12	2002 – March 31, 2003)			
13	Twenty-fifth (June 1, 2003	\$105,311	85% of fees and 100% expenses	\$105,311
14	– June 30, 2003)			
15	Twenty-sixth (July 1, 2003	\$209,335	85% of fees and 100% expenses	\$209,335
16	– July 31, 2003)			
17	Twenty-seventh (August 1,	\$109,631	85% of fees and 100% expenses	\$109,631
18	2003 – August 31, 2003)			
19	Seventh Interim (April 1,	\$109,034	15% holdback fees	\$109,034
20	2003 - July 31, 2003)			
21	Twenty-eighth (September	\$195,459	85% of fees and 100% expenses	\$195,459
22	1, 2003 – September 30,			
23	2003)			
24	Twenty-ninth (October 1,	\$135,119	85% of fees and 100% expenses	\$135,119
25	2003 – October 31, 2003)			
26	Total Paid to the	\$7,416,090		\$7,416,090
27	Firm to Date			
28				

1 5. To date, the Firm is owed as follows (excluding amounts owed pursuant to
2 this Application).

3 Application Period	4 Amount	5 Description
6 Twenty-seventh (August 1, 2003 – August 7 31, 2003)	\$19,298	15% fee holdback
8 Twenty-eighth (September 1, 2003 – 9 September 30, 2003)	\$32,827	15% fee holdback
10 Twenty-ninth (October 1, 2003 – October 11 31, 2003)	\$23,668	15% fee holdback
Total Owed to Firm to Date	\$75,793	

12 6. With regard to the copies of this Application served on counsel for the
13 Committee, counsel for the Debtor and the Office of the United States Trustee, attached as
14 Exhibit 1 hereto is the name of each professional who performed services in connection with
15 this case during the period covered by this Application and the hourly rate for each such
16 professional; and (b) attached as Exhibits 2-1 and 2-2 are the detailed time and expense
17 statements for the Application Period that comply with all Northern District of California
18 Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of
19 the United States Trustee.

20 7. The Firm has served a copy of this Application (without Exhibits) on the
21 Special Notice List in this case.

22 8. Pursuant to this Court's 'ORDER ESTABLISHING INTERIM FEE
23 APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE' which was entered
24 on or about July 26, 2001, the Debtor is authorized to make the payment requested herein
25 without a further hearing or order of this Court unless an objection to this Application is
26 filed with the Court by the Debtor, the Committee or the United States Trustee and served by
27 the fifteenth day of the month following the service of this Application. If such an objection
28 is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection. The

1 Firm is informed and believes that this Cover Sheet Application was mailed by first class
2 mail, postage prepaid, on or about December 23, 2003.

3 9. The interim compensation and reimbursement of expenses sought in this
4 Application is on account and is not final. Upon the conclusion of this case, the Firm will
5 seek fees and reimbursement of the expenses incurred for the totality of the services
6 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court
7 and received by the Firm will be credited against such final fees and expenses as may be
8 allowed by this Court.

9 10. The Firm represents and warrants that its billing practices comply with all
10 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and
11 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members
12 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or
13 share any portion of the fees or expenses to be awarded to the Firm with any other person or
14 attorney except as among the members and associates of the Firm.

15
16 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation to the Firm
17 as requested herein pursuant to and in accordance with the terms of the 'ORDER
18 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT
19 PROCEDURE.'

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21 Dated: December 23, 2003

FTI Consulting Inc.

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23 By: 

24 Thomas Lumsden
25 Senior Managing Director
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