MARK I. BANE 1 ERIC R. WILSON (CA State Bar No. 192220) 50-295/323 2 KELLEY DRYE & WARREN LLP 101 Park Avenue 3 New York, New York 10178 Telephone: (212) 808-7800 Facsimile: (212) 808-7897 4 ROBERT C. SHENFELD¹ 5 TODD TORAL (CA State Bar No. 197706) REED SMITH CROSBY HEAFEY LLP 6 355 South Grand Avenue 7 Los Angeles, California 90071 Telephone: 213) 457-8030 8 Facsimile: (213) 457-8080 9 Attorneys for SATELLITE SENIOR INCOME FUND, SATELLITE SENIOR INCOME FUND II, and 10 DEUTSCHE BANK TRUST COMPANY AMERICAS, as Successor Administrative Agent 11 12 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 13 SAN FRANCISCO DIVISION 14 15 16 In re: Case No.: 01-30923-DM 17 Chapter 11 18 PACIFIC GAS AND ELECTRIC AMENDED FACT WITNESS DISCLOSURE COMPANY, a California corporation, OF SATELLITE SENIOR INCOME FUND, 19 SATELLITE SENIOR INCOME FUND II AND DEUTSCHE BANK TRUST COMPANY 20 AMERICAS TO OBJECTION TO Debtor. CONFIRMATION OF PLAN OF 21 **REORGANIZATION UNDER CHAPTER 11** OF THE BANKRUPTCY CODE FOR 22 PACIFIC GAS AND ELECTRIC COMPANY **DATED JUNE 27, 2003** 23 24 25 26 Admitted pro hac vice. 27 28

AMENDED FACT WITNESS DISCLOSURE OF

SATELLITE SENIOR INCOME FUND, SATELLITE SENIOR INCOME FUND II AND DEUTSCHE BANK TRUST

ELLEY DRYE & WARREN LLP NEW YORK

NY01/WILSE/868420.1

Satellite Senior Income Fund, Satellite Senior Income Fund II, as beneficial interest holders (together, "Satellite") and Deutsche Bank Trust Company Americas, as Successor Administrative Agent ("Deutsche," and together with Satellite, "Claimants"), hereby disclose the names and addresses of the individuals that they may call as fact witnesses in support of their objections pursuant to sections 1129(a)(1), 1129(a)(3), 1129(a)(7), 1129(a)(8), 1129(a)(11), 1129(b)(1), and 1129(b)(2) of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. to confirmation of the Plan of Reorganization Under Chapter 11 of the Bankruptcy Code for Pacific Gas and Electric Company, dated June 27, 2003 filed by the Pacific Gas and Electric Company ("PG&E") as debtor and debtor-in-possession, PG&E Corporation ("PG&E Corp."), and the Official Committee of Unsecured Creditors ("OCC") and together with PG&E and PG&E Corp., the "Plan Proponents") dated June 17, 2003 (as amended and modified, the "Plan").

FACT WITNESSES

Name	Title and Address	Subject Matter of Proposed Testimony
LeRoy Barnes	Treasurer, PG&E 77 Beale Street P.O. Box 7442 San Francisco, California 94120	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the unsecured claims settlement approved on March 27, 2002 (the "Unsecured Claims Settlement")
Peter Darby	Corporate Financial Officer, PG&E 77 Beale Street P.O. Box 7442 San Francisco, California 94120	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the Unsecured Claims Settlement
Michael J. Donnelly	Assistant Treasurer, PG&E 77 Beale Street P.O. Box 7442 San Francisco, California 94120	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the Unsecured Claims Settlement
Kent M. Harvey	Senior Vice President, CFO & Treasurer, PG&E 77 Beale Street P.O. Box 7442 San Francisco, California 94120	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the Unsecured Claims Settlement

Name	Title and Address	Subject Matter of Proposed Testimony
Steve LeDoux	Financial Advisor, PG&E Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the Unsecured Claims Settlement
David Resnick	Financial Advisor, PG&E Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the Unsecured Claims Settlement
Mark Sonnino	Principal, Satellite Asset Management 623 Fifth Avenue, 20 th Floor New York, New York 10022	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the Unsecured Claims Settlement
Brent Buckley	Analyst, Deutsche Bank Securities 31 West 52 nd Street, Third Floor New York, New York 10019	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the Unsecured Claims Settlement
Matthew Doheny	Director, Deutsche Bank Securities 31 West 52 nd Street, Third Floor New York, New York 10019	(a) negotiation and treatment of class 4(f) claims under the Plan and (b) implementation of the Unsecured Claims Settlement
Person Most Knowledgeable and Custodian of Records	PG&E	Documents underlying class 5 and class 4(f) claims
Person Most Knowledgeable and Custodian of Records	Deutsche Bank Trust Company Americas	Documents underlying class 5 and class 4(f) claims
Person Most Knowledgeable and Custodian of Records	Cooperative Central Raiffeisen Boerenleenbank B.A., "Rabobank Nederland"	Documents underlying class 5 and class 4(f) claims

RESERVATION OF RIGHTS

Claimants expressly reserve the right to (a) rely upon the witness lists submitted by the Plan Proponents, if the need arises, (b) call additional witnesses, if necessary, to testify to the authenticity, admissibility or foundation of any document, (c) call additional live witnesses based

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on materials identified by the Plan Proponents, (d) use additional testimony and exhibits for impeachment purposes and cross-examination, and (e) supplement or amend these disclosures should other, different or additional information be discovered.

DATED: September 30, 2003

KELLEY DRYE & WARREN LLP MARK I. BANE ERIC R. WILSON

By: Mark I. Bane

Attorneys for SATELLITE SENIOR INCOME FUND, SATELLITE SENIOR INCOME FUND II, and DEUTSCHE BANK TRUST COMPANY AMERICAS, as Successor

Administrative Agent

AMENDED FACT WITNESS DISCLOSURE OF SATELLITE SENIOR INCOME FUND, SATELLITE SENIOR INCOME FUND II AND DEUTSCHE BANK TRUST COMPANY

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