

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION

50-275/323

4 In re
5 PACIFIC GAS AND ELECTRIC
6 COMPANY, a California corporation,

7 Debtor.

8
9 Federal I.D. No. 94-0742640

Case No. 01-30923 DM

Chapter 11 Case

Date: July 30, 2003

Time: 9:30 a.m.

Place: 235 Pine Street
San Francisco, California

10 ORDER SETTING HEARING ON DISCLOSURE STATEMENT AND DEADLINE FOR
11 FILING OBJECTIONS THERETO

12 PLEASE TAKE NOTICE THAT:

13 This Court having stayed all proceedings in the trial on confirmation of the
14 competing plans of reorganization filed herein; and the proponents of the competing plans—
15 Pacific Gas and Electric Company (“PG&E”), PG&E Corporation (together with PG&E, the
16 “PG&E Proponents”), the staff of the California Public Utilities Commission (the
17 “Commission”) and the Official Committee of Unsecured Creditors (the “OCC”)—having
18 reached an agreement for the settlement of outstanding disputes concerning the competing
19 plans,¹ the terms of which shall be reflected in a Plan of Reorganization Under Chapter 11 of
20 the Bankruptcy Code For Pacific Gas and Electric Company proposed by Pacific Gas and
21 Electric Company, PG&E Corporation and the Official Committee of Unsecured Creditors
22 (the “Joint Plan”); and the PG&E Proponents and the OCC (collectively, the “Joint Plan
23 Proponents”) having represented to this Court that the Joint Plan and a Disclosure Statement
24 for Plan of Reorganization Under Chapter 11 of the Bankruptcy Code For Pacific Gas and
25 Electric Company Proposed by Pacific Gas and Electric Company and PG&E Corporation

26
27 ¹Such agreement is subject to, among other things, review and a public hearing process
28 by the Commission.

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1 and the Official Committee of Unsecured Creditors (the "Joint Disclosure Statement") shall
2 be filed no later than June 27, 2003, and a status and scheduling conference having taken
3 place before the undersigned Bankruptcy Judge on June 20, 2003, at 1:30 p.m., with
4 appearances as noted on the record, and good cause appearing therefor,

5 IT IS HEREBY ORDERED, AND NOTICE IS HEREBY GIVEN, that:

6 1. The hearing to consider the approval of the Disclosure Statement will be
7 held on July 30, 2003, at 9:30 a.m., in the courtroom of the Honorable Dennis Montali,
8 United States Bankruptcy Court, 235 Pine Street, 22nd Floor, San Francisco, California
9 94104.

10 2. Pursuant to Rule 3017(a) of the Federal Rules of Bankruptcy Procedure,
11 July 23, 2003 is fixed as the last day for filing and serving written objections to the
12 Disclosure Statement. Any objections must be served on the following parties such that they
13 are received no later than close of business on July 23, 2003:

14
15 Counsel for Pacific Gas and Electric Company
16 Howard, Rice, Nemerovski, Canady, Falk & Rabkin
17 Attention: James L. Lopes, Esq.
18 Three Embarcadero Center, 7th Floor
19 San Francisco, California 94111

20 and

21
22 Cooley Godward LLP
23 Attention: Stephen C. Neal, Esq.
24 One Maritime Plaza, 20th Floor
25 San Francisco, CA 94111

26
27 Counsel for PG&E Corporation
28 Dewey Ballantine LLP
Attention: Alan S. Gover
Bank of America Center
700 Louisiana, Suite 1900
Houston, TX 77002-2725

and

Weil, Gotshal & Manges LLP
Attention: Michael P. Kessler, Esq.
767 Fifth Avenue
New York, New York 10153

1
2 Office of the United States Trustee
3 Attention: Patricia Cutler, Esq.
4 250 Montgomery Street, Suite 1000
5 San Francisco, California 94104

6 Counsel for the Official Committee of Unsecured Creditors
7 Milbank, Tweed, Hadley & McCloy
8 Attention: Paul Aronzon, Esq.
9 601 South Figueroa Street
10 Los Angeles, California 90017

11 Counsel for the California Public Utilities Commission
12 Paul, Weiss, Rifkind, Wharton & Garrison LLP
13 Attention: Alan W. Kornberg
14 1285 Avenue of the Americas
15 New York, NY 10019-6064

16 3. The Joint Disclosure Statement and Joint Plan will be available through the
17 "Pacific Gas & Electric Company Chapter 11 Case" link on the Bankruptcy Court's website
18 at www.canb.uscourts.gov. The Joint Plan Proponents need not otherwise serve copies,
19 absent written request from a party in interest. Such requests shall be made by mail or fax
20 addressed to:

21 Nathaniel Hunt
22 Howard, Rice, Nemerovski, Canady, Falk & Rabkin
23 Three Embarcadero Center, 7th Floor
24 San Francisco, CA 94111
25 Facsimile (415) 217-5910

26 or, alternatively, shall be made by email to "nhunt@hrice.com."

27 Dated: June 20, 2003

28

/s/
HONORABLE DENNIS MONTALI
UNITED STATES BANKRUPTCY JUDGE

PACIFIC GAS & ELECTRIC CO.
c/o Robert L. Berger & Associates, LLC
PMB 1008
10351 Santa Monica Blvd., Suite 101 A
Los Angeles, CA 90025

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