

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION

IN RE: )  
)  
PEN HOLDINGS, INC., )  
PEN COAL CORPORATION, )  
ELK HORN COAL CORPORATION, )  
RIVER MARINE TERMINALS, INC., )  
PEN LAND COMPANY, )  
MARINE TERMINALS INCORPORATED, )  
Debtors. )

Jointly Administered under  
Case No. 302-00979  
Chapter 11  
Judge Lundin

**NOTICE OF SERVICE**

Notice is hereby given that you are being served with the following documents in the referenced jointly administered bankruptcy cases:

**ORDER APPROVING DISCLOSURE STATEMENT AND FIXING TIME FOR FILING ACCEPTANCE OR REJECTION OF PLANS**

**SUMMARY OF PLAN TREATMENT FOR COMMITTEE/DEBTORS' PLAN AND LENDER GROUP PLAN**

**COMBINED DISCLOSURES TO ACCOMPANY: (A) PLAN OF REORGANIZATION FILED BY THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR PEN COAL CORP. and (B) PLAN OF REORGANIZATION FILED BY THE LENDER GROUP**

**SEPARATE DISCLOSURES FOR THE PLAN OF REORGANIZATION FILED BY THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR PEN COAL CORP. AS CO-PROponents**

**SEPARATE DISCLOSURES FOR THE LENDER GROUP'S PLAN OF REORGANIZATION**

**BALLOT FOR ACCEPTING OR REJECTING PLANS OF REORGANIZATION**

**MOTION FOR SUBSTANTIVE CONSOLIDATION COMBINED WITH NOTICE AND OPPORTUNITY FOR HEARING**

Please read the enclosed documents carefully as action may be required on your part by specified deadlines.

Dated: June 13, 2003.

**HARWELL HOWARD HYNE  
GABBERT & MANNER, P.C.**  
Craig V. Gabbert, Jr.  
Barbara D. Holmes  
315 Deaderick Street, Suite 1800  
Nashville, Tennessee 37238  
(615) 256-0500

and

Joel M. Walker  
Philip J. Uher  
**BUCHANAN INGERSOLL  
PROFESSIONAL CORPORATION**  
One Oxford Centre, 20th Floor  
301 Grant Street  
Pittsburgh, PA 15219  
(412) 562-8800

*Counsel for the Debtors*

BKRP01