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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

| | |
|----------------------------------|-----------------------|
| In re: | Chapter 11 |
| BURNS AND ROE ENTERPRISES, INC., | Case No. 00-41610(RG) |
| Debtor. | |

**NOTICE OF LAST DATE FOR CREDITORS TO FILE PROOFS OF CLAIM
FOR ASBESTOS RELATED PROPERTY DAMAGE**

PLEASE TAKE NOTICE THAT on December 4, 2000, Burns and Roe Enterprises, Inc., (the "Debtor") filed with this court a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of New Jersey.

PLEASE TAKE FURTHER NOTICE THAT on June 10, 2003, the Bankruptcy Court entered an order (the "PD Bar Date Order") establishing July 28, 2003 at 4:00 p.m. Eastern Time as the last date and time for the filing of proofs of claim for asbestos-related property damage against the Debtor.

PLEASE TAKE FURTHER NOTICE THAT a copy of the PD Bar Date Order may be obtained by contacting the Debtor at the location specified in paragraph 5.

1. WHO MUST FILE A PROOF OF CLAIM FORM ON ACCOUNT OF ASBESTOS EXPOSURE INVOLVING THE DEBTOR

You must file a proof of claim, on or before July 28, 2003, if you have an Asbestos Property Damage Claim against the estate of the Debtor as of the PD Bar Date, using the court approved form supplied with this notice ("PD Proof of Claim Form").

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Asbestos Property Damage Claim generally means a claim against the Debtor whether in the nature of or sounding in tort, contract, warranty or any other theory of law, equity or admiralty for, relating to or arising by reason of, directly or indirectly, damages arising from the presence in buildings or other structures of asbestos or asbestos containing materials manufactured, sold, supplied, produced, distributed, specified, installed or in any way used by the Debtor (or another person, firm, corporation or other entity for which the Debtor is or may be liable), including but not limited to abatement costs, diminution of value, environmental damage, economic loss and all claims, debts, obligations or liabilities for compensatory damages (such as proximate, consequential, general or special) and punitive damages, and those claims for contribution, reimbursement, indemnity or subrogation (as those terms may be defined pursuant to the law of the relevant jurisdiction) that are: (a) held by entities (i) who have been or may be defendants or respondents in an action or proceeding seeking damages for such claims or (ii) seeking reimbursement or payment of settlements paid by or on behalf of codefendants or litigation or defense costs, including without limitation legal fees, incurred in connection with litigation involving such claims and (b) asserted against the Debtor for (i) reimbursement of all or any portion of any damages any such entity has paid or may pay to the entity asserting such claim or (ii) reimbursement of related litigation or defense costs.

The Asbestos Property Damage Bar Date shall apply to persons and entities having claims within section 101(5) of the Bankruptcy Code against the Debtor as of July 28, 2003. Under section 105(5) of the Bankruptcy Code, and as used herein, the word "claim" means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal equitable, secured or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured unmatured, disputed, undisputed, secured or unsecured.

2. WHO SHOULD NOT FILE A PD PROOF OF CLAIM FORM

You should not file a PD Proof of Claim Form if your claim against the Debtor does not involve an Asbestos Property Damage Claim. For example, you should not file a PD Proof of Claim Form if your property damage claim does not involve exposure to or issues relating to asbestos, if your claim against the Debtor involves claims for goods or services provided to the Debtor or if your claim relates to personal injuries or wrongful death allegedly sustained by exposure to asbestos or asbestos containing materials.

3. WHEN AND WHERE TO FILE

PD Proofs of Claim must be mailed or hand-delivered so as to be received on or before July 28, 2003 by 4:00 p.m. Eastern Time, at the following addresses:

Clerk, United States Bankruptcy Court
50 Walnut Street
Newark, New Jersey 07102

with a copy to:

Sills Cummis Radin Tischman Epstein & Gross
One Riverfront Plaza
Newark, New Jersey 07102
Attention: Jack M. Zackin, Esq.

PD Proofs of Claim will be deemed timely filed **only if actually received on or before the PD Bar Date**. You must include all attachments and exhibits with each PD Proof of Claim Form and the PD Proof of Claim Form must be signed by the claimant or the claimant's authorized agent or attorney. PD Proofs of Claim may not be delivered by facsimile or telecopy.

4. WHAT TO FILE

If you file a PD Proof of Claim Form, you must use the court-ordered PD Proof of Claim Form supplied with this notice entitled "Burns and Roe Asbestos Property Damage Claim Form." Your PD Proof of Claim Form must (i) be written in the English language and (ii) be denominated in lawful currency of the United States.

YOU SHOULD ATTACH TO YOUR PD PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED

ANYONE PURPORTING TO HOLD A PD CLAIM AGAINST THE DEBTOR WHO FAILS TO FILE A PD PROOF OF CLAIM FORM FOR ASBESTOS -RELATED PROPERTY DAMAGE ON OR BEFORE JULY 28, 2003 WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM (OR FILING A PD PROOF OF CLAIM FORM WITH RESPECT TO SUCH CLAIM) AGAINST THE DEBTOR, ANY SUCCESSOR TO THE DEBTOR AND ANY TRUST ESTABLISHED PURSUANT TO A PLAN OF REORGANIZATION PROPOSED BY THE DEBTOR AND THE DEBTOR AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

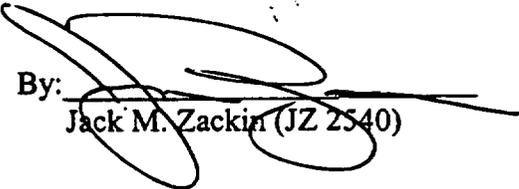
5. QUESTIONS REGARDING COMPLETION OF PD PROOF OF CLAIM FORM

If you have any questions concerning whether or not you need to file a PD Proof of Claim Form, you should consult your attorney. If you have questions as to how to complete a PD Proof

of Claim Form, or wish to obtain a copy of the PD Claims Bar Date Order you may contact Sills
Cummis Radin Tischman Epstein & Gross (Attention Jack M. Zackin, Esq., or Lenore D.
Goldberg, Esq.), at the address and telephone number shown above.

Dated: Newark, New Jersey
June 11, 2003

SILLS CUMMIS RADIN TISCHMAN
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By: 
Jack M. Zackin (JZ 2540)

DUE: JULY 28, 2003

BURNS AND ROE ENTERPRISES, INC PROPERTY DAMAGE CLAIM FORM

| UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY | | PROOF OF CLAIM |
|--|---|---|
| Name of Debtor: Burns and Roe Enterprises, Inc. Case Nos. 00-41610 (RG) | | |
| Note: This form should not be used to file an Asbestos Personal Injury or Wrongful Death Claim. This Proof of Claim Form applies only to Asbestos Property Damage Claims (As such claims are defined in the accompanying Definitions and Instructions). Do not file this form if your claim against the Debtor is not an Asbestos Property Damage Claim. For example, do not file this form if you are a trade creditor, or if you hold vendor or customer claims. | | |
| Name of Creditor: (The person or entity to whom the debtor owes money or property): | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court. | |
| Name and Addresses Where Notices Should Be Sent: | | |
| Tax ID or Social Security Number: | | Check here if this claim: <input type="checkbox"/> replaces <input type="checkbox"/> amends previous filed claim, dated |
| 1. BASIS FOR ASBESTOS PROPERTY DAMAGE CLAIM: Please attached an additional sheet providing the following information regarding your Asbestos Property Damage Claim (as defined by the accompanying definition): a. The date(s) the Debtor performed services at the building or structure site. b. The date(s) when the building or structure was completed. c. The date(s) when any asbestos containing material in the building or site became unstable. d. The date(s) when any asbestos containing material in the building or site became friable. Do not file this Proof of Claim if your claim is not for an Asbestos Property Damage Claim. | | |
| 2. If Court Judgment, Date Obtained: | | |
| 3. Total Amount of Claim: _____ <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges. | | |
| 4. CREDITS: The amount of all payments on this claim has been credited and deducted for the purposes of making this proof of claim. | | THIS SPACE IS FOR COURT USE ONLY |
| 5. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as appraisals, environmental reports, or any other evidence of property damage. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. | | |
| 6. DATE-STAMPED COPY. To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. | | |
| Date | Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any) By: _____ | |

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

****You must file this Proof of Claim Form by _____****

If mailed, to:

If hand-delivered, to:

DEFINITION OF ASBESTOS PROPERTY DAMAGE CLAIM

Asbestos Property Damage Claim generally means a claim against the Debtor whether in the nature of or sounding in tort, contract, warranty or any other theory of law, equity or admiralty for, relating to or arising by reason of, directly or indirectly, damages arising from the presence in buildings or other structures of asbestos or asbestos containing products manufactured, sold, supplied, produced, distributed, specified, installed or in any way used by the Debtor (or another person, firm, corporation or other entity for which the Debtor is or may be liable), including but not limited to abatement costs, diminution of value, environmental damage, economic loss and all claims, debts, obligations or liabilities for compensatory damages (such as proximate, consequential, general or special) and punitive damages and those claims for contribution, reimbursement, indemnity or subrogation (as those terms may be defined pursuant to the law of the relevant jurisdiction) that are: (a) held by entities (i) who have been or may be defendants or respondents in an action or proceeding seeking damages for such claims or (ii) seeking reimbursement or payment of settlements paid by or on behalf of codendants or litigation or defense costs, including without limitation legal fees, incurred in connection with litigation involving such claims and (b) asserted against the Debtor for (i) reimbursement of all or any portion of any damages any such entity has paid or may pay to the entity asserting such claim or (ii) reimbursement of related litigation or defense costs.

INSTRUCTIONS

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the Debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

2. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

3. Total Amount of Claim:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

4. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim, you have given the Debtor credit for all payments received from the Debtor.

5. Supporting Documents:

You must attach to this proof of claim form, copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.