

1 RICHARD LEVIN (CA State Bar No. 66578)
2 JAMIE L. EDMONSON (CA State Bar No. 185384)
3 SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
300 South Grand Avenue, Suite 3400
4 Los Angeles, California 90071-3144
Telephone: 213/687-5000
Facsimile: 213/687-5600

SD-275/1323

5 Special Counsel for Pacific Gas and
6 Electric Company, Debtor and Debtor in Possession

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8 **UNITED STATES BANKRUPTCY COURT**
9 **NORTHERN DISTRICT OF CALIFORNIA**
10 **SAN FRANCISCO DIVISION**

11 In re) Case No. 01-30923-DM
12 PACIFIC GAS AND ELECTRIC COMPANY,) Chapter 11 Case
13 a California corporation,)
14 Debtor.) [No Hearing Scheduled]
15 Federal I.D. No. 94-0742640)

16 **SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP'S**
17 **COVER SHEET APPLICATION FOR ALLOWANCE**
18 **AND PAYMENT OF INTERIM COMPENSATION AND**
19 **REIMBURSEMENT OF EXPENSES FOR THE PERIOD**
APRIL 1, 2003 THROUGH APRIL 30, 2003

20 Skadden, Arps, Slate, Meagher & Flom LLP (the "Firm") submits its Cover Sheet
21 Application (the "Application") for Allowance and Payment of Interim Compensation and
22 Reimbursement of Expenses for the Period April 1, 2003 through April 30, 2003 (the
23 "Application Period"). In support of the Application, the Firm respectfully represents as follows:

24 1. The Firm is special regulatory counsel to Pacific Gas and Electric
25 Company, the debtor and debtor in possession in the above-referenced bankruptcy case (the
26 "Debtor"). The Firm hereby applies to the Court for allowance and payment of interim
27

28 **SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP'S COVER SHEET FEE APPLICATION FOR ALLOWANCE**
AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
APRIL 1, 2003 THROUGH APRIL 30, 2003

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1 compensation for services rendered and reimbursement of expenses incurred during the
2 Application Period.

3 2. The Firm billed a total of \$46,071.66 in fees and expenses during the
4 Application Period. The total fees represent 117.40 hours expended during the period covered by
5 this Application. These fees and expenses break down as follows:

6 Period	7 Fees	8 Expenses	9 Total
10 April 1, 2003 through 11 April 30, 2003	12 \$44,793.50	13 \$1,278.16	14 \$46,071.66

15 3. Accordingly, the Firm seeks allowance of interim compensation in the
16 total amount of \$39,352.64 at this time. This total is comprised as follows: \$38,074.48 (85% of
17 the fees for services rendered)¹ plus \$1,278.16 (100% of the expenses incurred).

18 4. For the post-petition period, the Firm has been paid to date as follows:

19 Application Period	20 Amount Applied For	21 Description	22 Total
23 April 6 2001 through 24 July 31, 2001	\$ 412,199.69	100% of fees and 100% of expenses	\$384,116.82 ²
25 August 1, 2001 26 through August 31, 27 2001	\$ 232,904.35	85% of fees and 100% of expenses	\$211,716.95
28 September 1, 2001 through September 30, 2001	\$182,393.51	85% of fees and 100% of expenses	\$182,363.51
October 1, 2001 through October 31, 2001	\$351,118.17	85% of fees and \$100% of expenses	\$351,118.17
November 1, 2001 through November 30, 2001	\$327,076.56	85% of fees and 100% of expenses	\$327,076.56

1 ¹ Payment of this amount would result in a "holdback" of \$6,719.02.

2 ² This amount represents the amount allowed from the Firm's first interim fee application,
after reduction for certain time and disbursements.

1	December 1, 2001 through December 31, 2001	\$49,443.48	85% of fees and 100% of expenses	\$49,443.48
2				
3	August 1, 2001 through November 30, 2001		Amounts outstanding from cover sheet fee applications less certain reductions from Second Interim Fee Application	\$137,056.57
4				
5				
6	January 1, 2002 through January 31, 2002	\$104,031.40	85% of fees and 100% of expenses	\$104,031.40
7				
8	February 1, 2002 through February 28, 2002	\$159,990.72	85% of fees and 100% of expenses	\$159,990.72
9				
10	March 1, 2002 through March 31, 2002	\$89,507.42	85% of fees and 100% of expenses	\$89,507.42
11				
12	April 1, 2002 through April 30, 2002	\$111,659.93	85% of fees and 100% of expenses	\$111,659.93
13				
14	December 1, 2001 through March 31, 2002		Amounts outstanding from cover sheet fee applications less certain reductions from Third Interim Fee Application	\$52,271.96
15				
16				
17	May 1, 2002 through May 31, 2002	\$90,110.23	85% of fees and 100% of expenses	\$90,110.23
18				
19	June 1, 2002 through June 30, 2002	\$28,872.94	85% of fees and 100% of expenses	\$28,872.94
20				
21	July 1, 2002 through July 31, 2002	\$77,733.11	85% of fees and 100% of expenses	\$77,733.11
22				
23	August 1, 2002 through August 31, 2002	\$131,944.96	85% of fees and 100% of expenses	\$131,944.96
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SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP'S COVER SHEET FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD APRIL 1, 2003 THROUGH APRIL 30, 2003

1	April 1, 2002 through July 31, 2002	\$45,556.86	Amounts outstanding from cover sheet fee applications less voluntary reductions from Fourth Interim Fee Application	\$45,556.86
2				
3				
4				
5	October 1, 2002 through October 31, 2002	\$94,196.22	85% of fees and 100% of expenses	\$94,196.22
6				
7	November 1, 2002 through November 30, 2002	\$65,243.71	85% of fees and 100% of expenses	\$65,243.71
8				
9	December 1, 2002 through December 31, 2002	\$121,562.85	85% of fees and 100% of expenses	\$121,562.85
10				
11	August 1, 2002 through November 30, 2002	\$52,396.90	Amounts outstanding from cover sheet fee applications less voluntary reductions from Fifth Interim Fee Application	\$52,396.90
12				
13				
14	January 1, 2003 through January 31, 2003	\$84,945.03	85% of fees and 100% of expenses	\$84,945.03
15				
16	February 1, 2003 through February 28, 2003	\$177,517.70	85% of fees and 100% of expenses	\$177,517.70
17				
18	March 1, 2003 through March 31, 2003	\$76,723.48	85% of fees and 100% of expenses	\$76,723.48

19
20 5. To date, the Firm is owed as follows (excluding amounts owed under this
21 Application):

22	Period	Fees	Description
23			
24	Eighteenth (December 1, 2002 through December 31, 2002)	\$20,284.87	15% fee holdback
25			
26	Nineteenth (January 1, 2003 through January 31, 2003)	\$14,568.37	15% fee holdback

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28 SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP'S COVER SHEET FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD APRIL 1, 2003 THROUGH APRIL 30, 2003

1	Twentieth (February 1, 2003 through February 28, 2003)	\$29,319.53	15% fee holdback
2			
3	Twenty-first (March 1, 2003 through March 31, 2003)	\$12,270.97	15% fee holdback
4	Total Owed to Firm to Date	\$76,443.74	

5 6. With regard to the copies of this Application served on counsel for the
6 Committee, counsel for the Debtor and the Office of the United States Trustee, attached as
7 Exhibit 1 hereto is the name of each professional who performed services in connection with this
8 case during the period covered by this Application and the hourly rate for each such professional;
9 and (b) attached as Exhibit 2 are the detailed time and expense records for the Application Period
10 that comply with all Northern District of California Bankruptcy Local Rules and Compensation
11 Guidelines and the Guidelines of the Office of the United States Trustee.

12 7. The Firm has served a copy of this Application on the Special Notice List
13 in this case.

14 8. In accordance with this Court's "ORDER ESTABLISHING INTERIM
15 FEE APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE" which was entered
16 on or about July 25, 2001, as subsequently amended, the Debtor is authorized to make the
17 payment requested herein without a further hearing or order of this Court unless an objection to
18 this Application is filed with the Court by the Debtor, the Committee or the United States Trustee
19 and served by the fifteenth day of the month following the service of this Application. If such an
20 objection is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection.
21 The Firm is informed and believes that this Cover Sheet Application was mailed by first class
22 mail, postage prepaid, on or about June 3, 2003.

23 9. The interim compensation and reimbursement of expenses sought in this
24 Application is on account and is not final. Upon the conclusion of this case, the Firm will seek
25 fees and reimbursement of the expenses incurred for the totality of the services rendered in this
26 case. Any interim fees or reimbursement of expenses approved by this Court and received by the
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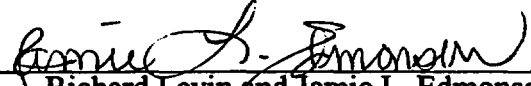
1 Firm will be credited against such final fees and expenses as may be allowed by this Court.

2 10. The Firm represents and warrants that its billing practices comply with all
3 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and the
4 Guidelines of the Office of the United States Trustee. Neither the Firm nor any members of the
5 Firm has any agreement or understanding of any kind or nature to divide, pay over or share any
6 portion of the fees or expenses to be awarded to the Firm with any other person or attorney
7 except as among the members and associates of the Firm.

8 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation
9 to the Firm as requested herein in accordance with the terms of the "ORDER ESTABLISHING
10 INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE."

11 Dated: June 3, 2003

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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13 By: 
14 Richard Levin and Jamie L. Edmonson
15 Special Regulatory Counsel to Debtor and Debtor in
16 Possession
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