1 JAMES L. LOPES (No. 63678) JEFFREY L. SCHAFFER (No. 91404) 2 GARY M. KAPLAN (No. 155530) HOWARD, RICE, NÈMEROVSKI, CANADY, 3 FALK & RABKIN 50-275 A Professional Corporation 4 Three Embarcadero Center, 7th Floor San Francisco, California 94111-4065 5 Telephone: 415/434-1600 Facsimile: 415/217-5910 6 Attorneys for Debtor and Debtor in Possession 7 PACIFIC GAS AND ELECTRIC COMPANY 8 UNITED STATES BANKRUPTCY COURT 9 NORTHERN DISTRICT OF CALIFORNIA 10 SAN FRANCISCO DIVISION 11 In re Case No. 01-30923 DM 12 PACIFIC GAS AND ELECTRIC Chapter 11 Case 13 COMPANY, a California corporation, Date: July 7, 2003 Debtor. Time: 1:30 p.m. Place: 235 Pine Street, 22nd Floor <del>\_\_</del> 15 San Francisco, California Federal I.D. No. 94-0742640 16 17 NOTICE OF HEARING ON INTERIM COMPENSATION APPLICATIONS OF PROFESSIONALS AND FINAL EXPENSE APPLICATION OF CREDITORS' 18 **COMMITTEE MEMBERS** 19 PLEASE TAKE NOTICE that a hearing will be held before the Honorable 20 Dennis Montali, at the United States Bankruptcy Court, 235 Pine Street, 22nd Floor, San 21 Francisco, California, on July 7, 2003 at 1:30 p.m. to consider (i) the Applications for 22 Allowance of Interim Compensation of the Professionals listed on Exhibit A attached hereto 23 and incorporated herein by reference, pursuant to 11 U.S.C. §331, for services rendered and 24 costs advanced in the amounts and for the periods set forth in Exhibit A, and (ii) the 25 Application for Final Allowance of Expense Requests by Official Unsecured Creditors

NOTICE OF HEARING ON APPLICATIONS FOR PROFESSIONALS' INTERIM COMPENSATION

Committee Members, pursuant to 11 U.S.C. §503(b)(3)(F), in the amounts and for the

WD 052003/1-1419904/945022/v9

periods set forth in Exhibit A.

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You may obtain copies of any of the above-referenced applications in one of the
following ways: through the "Pacific Gas and Electric Company Chapter 11 Case" link
accessible through the Bankruptcy Court's website (www.canb.uscourts.gov), or by request
to the respective Professional at the address and telephone number set forth in Exhibit A.
Pursuant to the Second Amended Order Establishing Interim Fee Application and Expense
Reimbursement Procedure (Revised, March, 2002) entered herein on March 18, 2002, the
time records of the applicants may be accessed by the public at BMDS, 246 First Street,
Suite 202, San Francisco, California 94105. If a party desires a copy of the time records,
that party should contact BMDS at the address above or telephonically at 415-371-0232 or
by facsimile at 415-371-1973.

PLEASE TAKE FURTHER NOTICE that any party in interest who desires to object to any of the applications must file an objection with the Court and serve it on the respective applicant(s), counsel for the Debtor and counsel for the Creditors' Committee at the applicable addresses set forth on Exhibit A at least twenty (20) days prior to the scheduled hearing date. Any Professional whose application is the subject of an objection may file a reply to such objection no less than seven (7) days prior to the hearing.

DATED: May 22, 2003

HOWARD, RICE, NEMEROVSKI, CANADY, FALK & RABKIN
A Professional Corporation

Attorneys for Debtor and Debtor in Possession PACIFIC GAS AND ELECTRIC COMPANY

## EXHIBIT A

APPLICANT	PERIOD	<u>FEES</u>	COSTS	TOTAL
BROWN, WILLIAMS, MOORHEAD & QUINN Consultants to Debtor and Debtor in Possession 1155 15th Street, N.W. Suite 400 Washington, D.C. 20005 Telephone: (202) 775-8994 Contact: Adrian Moorhead	December 1, 2002 – March 31, 2003	\$113,037.50	\$2,205.72	\$115,243.22
COOLEY GOODWARD LLP Special Counsel for Debtor One Maritime Plaza, 20th Floor, San Francisco, CA 94111-3580 Telephone: (415) 693-2000 Contact: Gregg S. Kleiner, Esq.	December 1, 2002 – March 31, 2003	\$2,764,939.00	\$415,403.81	\$3,180,342.81
HELLER EHRMAN WHITE & MCAULIFFE LLP Special Counsel for Debtor in Possession 333 Bush St. San Francisco, CA 94104-2878 Telephone: (415) 772-6000 Contact: Marie L. Fiala, Esq.	December 1, 2002 – March 31, 2003	\$4,548,677.35	\$442,029.83	\$4,990,707.18

APPLICANT	<b>PERIOD</b>	<b>FEES</b>	<u>COSTS</u>	TOTAL
HOWARD, RICE, NEMEROVSKI, CANADY, FALK & RABKIN A Professional Corporation Counsel for Debtor and Debtor in Possession Three Embarcadero Center, 7th Floor San Francisco, CA 94111-4065 Telephone: (415) 434-1600 Contact: Barbara Gordon, Esq.	December 1, 2002 – March 31, 2003	\$4,378,291.84	\$342,672.12	\$4,720,963.96
INNISFREE M & A INCORPORATED 501 Madison Avenue, 20th Floor New York, New York 10022 Telephone: (212) 750-5833	December 1, 2002 – March 31, 2003	\$30,198.37	\$-0-	\$30,198.37
KEKER & VAN NEST, L.L.P. Special Counsel to Debtor in Possession 710 Sansome St. San Francisco, CA 94111-1704 Telephone: (415) 391-5400 Contact: Steven A. Hirsch, Esq.	December 1, 2002 – March 31, 2003	\$378,852.47	\$20,358.38	\$399,210.85
LECG, LLC Consultant to Debtor c/o Shartsis, Friese & Ginsburg LLP One Maritime Plaza, 18th Floor San Francisco, CA 94111 Telephone: (415) 421-6500 Contact: Steven O. Gasser	December 1, 2002 – March 31, 2003	\$146,366.50	\$403.19	\$146,769.69

APPLICANT	PERIOD	<u>FEES</u>	<u>COSTS</u>	TOTAL
MILBANK, TWEED, HADLEY & MCCLOY LLP Counsel for Official Committee of Unsecured Creditors 601 South Figueroa Street, 30th Floor Los Angeles, CA 90017 Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq	December 1, 2002 – March 31, 2003	\$1,589,725.50	\$160,739.37	\$1,750,464.87
NATIONAL ECONOMIC RESEARCH ASSOCIATES Consultants to Debtor 1255 23rd Street, NW, Suite 600 Washington, D.C. 20037 Telephone: (202)466-3510 Contact: Gene Meehan	November 26, 2002 – March 24, 2003	\$17,913.75	\$154.40	\$18,068.15
FTI CONSULTING INC. Accountants and Financial Advisors for Official Committee of Unsecured Creditors 199 Fremont St. San Francisco, CA 94105 Telephone: (415) 498-5000 Contact: Thomas E. Lumsden	December 1, 2002 – March 31, 2003	\$777,874.00	\$20,240.00	\$798,114.00

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	APPLICANT	PERIOD	FEES	COSTS	TOTAL
	PUBLIC POLICY ADVOCATES LLC Legislative Activities Consultant to the Official Committee of Unsecured Creditors 1015 K Street, Suite 200	December 1, 2002 – March 31, 2003	\$24,000.00	\$67.96	\$24,067.96
	Sacramento, CA 95814 Telephone: (916) 441-0702 Contact: Fred Taugher				
	ROTHSCHILD INC. Financial Advisor and Investment Banker for the Debtor	December 1, 2002 – March 31, 2003	\$800,000.00	\$5,343.72	\$805,343.72
	1251 Avenue of Americas New York, NY 10020 Telephone: (212) 403-3500			·	
	Contact: William Shaw				
	SAYBROOK CAPITAL, LLC Financial Advisors for Official Committee of Unsecured Creditors	December 1, 2002 – March 31, 2003	\$800,000.00	\$17,839.35	\$817,839.35
	401 Wilshire Blvd., Suite 850 Santa Monica, CA 90401 Telephone: (310) 899-9200				
	Contact: Jonathan Rosenthal				•
	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Special Regulatory Counsel	December 1, 2002 – March 31, 2003	\$501,391.50	\$27,297.99	\$528,689.49
	300 South Grand Avenue, Suite 3400 Los Angeles, CA 90071 (213)687-5000				
	Contact: Richard Levin, Esq. and				
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APPLICANT	PERIOD	<u>FEES</u>	<u>COSTS</u>	TOTAL
STEEFEL, LEVITT & WEISS Special Counsel to Debtor & Debtor in Possession One Embarcadero Center, 30th floor San Francisco, CA 94111 Telephone: (415) 788-0900 Contact: Mark Fogelman, Esq.	December 1, 2002 – March 31, 2003	\$254,625.18	\$8,152.90	\$262,778.08
WINSTON & STRAWN Counsel to Debtor and Debtor in Possession 35 West Wacker, Suite 4200 Chicago, IL 60601 Telephone: (312) 558-5600 Contact: Donald K. Dankner, Esq.	December 1, 2002 – March 31, 2003	\$485,402.10	\$31,681.44	\$517,083.54