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7 Accountants and Financial Advisors for Official
8 Committee of Unsecured Creditors

9 UNITED STATES BANKRUPTCY COURT
10 NORTHERN DISTRICT OF CALIFORNIA
11 SAN FRANCISCO DIVISION

12 In re

13 PACIFIC GAS AND ELECTRIC
14 COMPANY, a California corporation,

15 Debtor.

16 Federal I.D. No. 94-0742640

Case No. 01-30923 DM

Chapter 11 Case

[No Hearing Scheduled]

17 FTI CONSULTING INC. COVER SHEET APPLICATION FOR ALLOWANCE AND
18 PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF
19 EXPENSES FOR
20 FEBRUARY 1, 2003 TO FEBRUARY 28, 2003

21 FTI Consulting, (the "Firm"), submits its Cover Sheet Application (the "Application")
22 for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for
23 the Period February 1, 2003 to February 28, 2003 (the "Application Period"). In support of
24 the Application, the Firm respectfully represents as follows:

25 1. The Firm serves as Accountants and Financial Advisors to the Official
26 Committee of Unsecured Creditors. The Firm submitted an Application for appointment as
27 Accountants and Financial Advisors to the Official Committee of Unsecured Creditors on
28 September 27, 2002. An Order for Appointment of the Firm as Accountants and Financial
Advisors to the Official Committee of Unsecured Creditors was entered on October 31,
2002, *nunc pro tunc* to September 1, 2002. The Firm hereby applies to the Court for

50-275/323 **FILED**
MAR 8 1 2003
UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

BKRP01

allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

2. The Firm billed a total of \$157,132 in fees and expenses during the Application Period. The Total fees represent 409.4 hours expended during the Application Period. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
February 1, 2003 –	\$155,595	\$1,537	\$157,132
February 28, 2003			

3. Accordingly, the Firm seeks allowance of interim compensation in the total amount of \$133,793 at this time. This total is comprised as follows: \$132,256 (85% of the fees for services rendered)¹ plus \$1,537 (100% of the expenses incurred).

4. For the post-petition period, the Firm, as successor to the Business Recovery Services practice of PricewaterhouseCoopers, LLP, has been paid to date as follows:

Application Period	Amount Applied For	Description	Amount Paid
First (April 11, 2001 – May 31, 2001)	\$803,642	90% of fees and 100% of expenses	\$803,642
Second (June 1, 2001 – July 31, 2001)	\$870,002	90% of fees and 100% of expenses	\$870,002

¹Payment of this amount would result in a "holdback" of \$23,339

1	First Interim Fee	\$2,408	10% fee holdback (\$179,012) net	\$2,408
2	Application		of PricewaterhouseCoopers LLP	
3			and Court Adjustments	
4			(\$176,604)	
5	Third (August 1, 2001 –	\$358,024	85% of fees and	\$358,024
6	August 30, 2001)		100% of expenses	
7				
8	Fourth (September 1, 2001 –	\$293,871	85% of fees and	\$293,871
9	September 30, 2001)		100% of expenses	
10	Fifth (October 1, 2001 –	\$307,809	85% of fees and	\$307,809
11	October 31, 2001)		100% of expenses	
12	Sixth (November 1, 2001 –	\$215,596	85% of fees and	\$215,596
13	November 30, 2001)		100% of expenses	
14	Second Interim Fee	\$145,541	15% fee holdback (\$198,105) net	\$145,541
15	Application		of PricewaterhouseCoopers LLP	
16			adjustments (\$52,564)	
17	Seventh (December 1,	\$192,887	85% of fees and	\$192,887
18	2001-December 31, 2001)		100% of expenses	
19	Eight (January 1, 2002 –	\$223,013	85% of fees and	\$223,013
20	January 31, 2002)		100% of expenses	
21	Ninth (February 1, 2002 –	\$197,888	85% of fees and	\$197,888
22	February 28, 2002)		100% of expenses	
23	Tenth (March 1, 2002 –	\$189,814	85% of fees and	\$189,814
24	March 31, 2002)		100% of expenses	
25	Third Interim Fee	\$114,300	15% fee holdback (\$128,506) net	\$114,300
26	Application		of PricewaterhouseCoopers LLP	
27			write-offs (\$3,705) and expense-	
28			adjustments (\$10,500)	

1	Eleventh (April 1, 2002 – April 30, 2002)	\$185,003	85% of fees and 100% of expenses	\$185,003
2				
3	Twelfth (May 1, 2002 – May 31, 2002)	\$183,784	85% of fees and 100% of expenses	\$183,784
4				
5	Thirteenth (June 1, 2002 – June 30, 2002)	\$81,860	85% of fees and 100% of expenses	\$81,860
6				
7	Fourteenth (July 1, 2002 – July 31, 2002)	\$204,553	85% of fees and 100% of expenses	\$204,553
8				
9	Fifteenth (August 1, 2002 – August 31, 2002)	\$127,849	85% of fees and 100% of expenses	\$127,849
10				
11	Fourth Interim (April 1, 2002 – July 31, 2002)	\$106,253	15% holdback fees (\$109,606) net voluntary write-off (\$3,353)	\$106,253
12				
13	Sixteenth (September 1, 2002 – September 30, 2002)	\$84,985	85% fees and 100% expenses	\$84,985
14				
15				
16	Seventeenth (October 1, 2002 – October 31, 2002)	\$113,478	85% fees and 100% expenses	\$113,478
17				
18				
19	Eighteenth (November 1, 2002 – November 30, 2002)	\$315,139	85% fees and 100% expenses	\$315,139
20				
21				
22	Nineteenth (December 1, 2002 – December 31, 2002)	\$227,074	85% fees and 100% expenses	\$227,074
23				
24				
25	Fifth Interim (August 1, 2002 – November 30, 2002)	\$115,270	15% holdback fees	\$115,270
26				
27				
28				

Twentieth (January 1, 2003 – January 31, 2003)	\$160,122	85% fees and 100% expenses	\$160,122
Total Paid to the Firm to Date	\$5,820,065		\$5,820,065

5. To date, the Firm is owed as follows (excluding amounts owed pursuant to this Application).

Application Period	Amount	Description
Nineteenth (December 1, 2002 – December 31, 2002)	\$38,845	15% fee holdback
Twentieth (January 1, 2003 – January 31, 2003)	\$26,669	15% fee holdback
Total Owed to Firm to Date	\$65,514	

6. With regard to the copies of this Application served on counsel for the Committee, counsel for the Debtor and the Office of the United States Trustee, attached as Exhibit 1 hereto is the name of each professional who performed services in connection with this case during the period covered by this Application and the hourly rate for each such professional; and (b) attached as Exhibits 2-1 and 2-2 are the detailed time and expense statements for the Application Period that comply with all Northern District of California Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of the United States Trustee.

7. The Firm has served a copy of this Application (without Exhibits) on the Special Notice List in this case.

8. Pursuant to this Court's "ORDER ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE" which was entered on or about July 26, 2001, the Debtor is authorized to make the payment requested herein without a further hearing or order of this Court unless an objection to this Application is

1 filed with the Court by the Debtor, the Committee or the United States Trustee and served by
2 the fifteenth day of the month following the service of this Application. If such an objection
3 is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection. The
4 Firm is informed and believes that this Cover Sheet Application was mailed by first class
5 mail, postage prepaid, on or about March 31, 2003.

6 9. The interim compensation and reimbursement of expenses sought in this
7 Application is on account and is not final. Upon the conclusion of this case, the Firm will
8 seek fees and reimbursement of the expenses incurred for the totality of the services
9 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court
10 and received by the Firm will be credited against such final fees and expenses as may be
11 allowed by this Court.

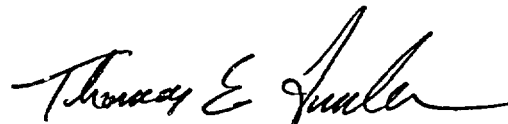
12 10. The Firm represents and warrants that its billing practices comply with all
13 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and
14 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members
15 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or
16 share any portion of the fees or expenses to be awarded to the Firm with any other person or
17 attorney except as among the members and associates of the Firm.

18
19 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation to the Firm
20 as requested herein pursuant to and in accordance with the terms of the 'ORDER
21 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT
22 PROCEDURE.'

23 Dated: March 31, 2003

FTI Consulting Inc.

24
25 By:



26 Thomas E. Lumsden,
27 Senior Managing Director
28

Summary of Time By Professional

For the Period February 1, 2003 Through February 28, 2003

Professional	Title	Time Total	Billing Rate	Fee Total
Ho, Rocky	Managing Director	121.0	475	\$57,475
Huang, Theodore	Consultant	4.1	300	\$1,230
Kim, Angela	Paraprofessional	78.3	55	\$4,307
Kitchin, Jennifer	Director	2.3	425	\$978
Lumsden, Tom	Sr. Managing Director	71.6	595	\$42,602
Neis, Margery	Consultant	107.8	345	\$37,191
Reiss, Freddie	Sr. Managing Director	16.5	595	\$9,818
Sin, Theresa	Associate	5.5	185	\$1,018
Young, Allison	Director	2.3	425	\$978
Totals		409.4		\$155,595

Pacific Gas and Electric
Summary of Time By Task Code
February 1, 2003 through February 28, 2003

Task Code	Time Total	Fee Total
Asset Sales/Valuation Issues	4.8	\$2,006
Bankruptcy Reporting/Operations	11.8	\$5,420
Cash Flow Analysis	6.2	\$2,905
Claims Analysis	26.9	\$12,809
CPUC Review	31.0	\$11,540
CPUC/OCC Plan of Reorganization	0.2	\$119
Debtor Plan of Reorganization	117.4	\$59,674
DWR Contracts/Analysis	42.0	\$16,341
Fee Application	10.7	\$2,005
FERC Review	4.5	\$1,653
Financial Statement Modeling	33.6	\$12,046
Financial Statements	18.0	\$9,675
General Committee Matters	11.5	\$6,187
Legislative Review	0.3	\$104
Professional Compensation Matters	77.8	\$5,653
Subcommittee Matters	12.7	\$7,461
Totals	409.4	\$155,595

Pacific Gas and Electric Time Reporting

Detail Reporting by Task Code

February 1, 2003 through February 28, 2003

Professional	Date	Hours	Billing Rate	Fees	Description
Task Code : Asset Sales/Valuation Issues					
Lumsden, Tom	2/17/2003	1.4	\$595	\$833.00	Review updates of utility transactions to assess impact on TEL testimony on PG&E valuation.
SubTotal: Lumsden, Tom		1.4		\$833.00	
Neis, Margery	2/12/2003	0.9	\$345	\$310.50	Update valuation analysis
Neis, Margery	2/14/2003	2.5	\$345	\$862.50	Research multiples valuation
SubTotal: Neis, Margery		3.4		\$1,173.00	
Total: Asset Sales/Valuation Issue		4.8		\$2,006.00	
Task Code : Bankruptcy Reporting/Operations					
Ho, Rocky	2/3/2003	2.1	\$475	\$997.50	Review and analyze notice of motion for authority to incur Lease Extension Fees and supporting documentation.
Ho, Rocky	2/5/2003	1.4	\$475	\$665.00	Review and analyze debtor's opposition to motion by city of Atascadero for relief from automatic stay and supporting declarations/ exhibits.
Ho, Rocky	2/10/2003	2.6	\$475	\$1,235.00	Review and analyze notice of motion and motion for authority to incur post-petition secured debt in connection with natural gas transportation agreement with PG&E Gas Transmission and various supporting documents.
Ho, Rocky	2/14/2003	1.1	\$475	\$522.50	Review and analyze debtor's 4th motion to incur misc. implementation expenses.
Ho, Rocky	2/18/2003	1.4	\$475	\$665.00	Review and analyze motion to the termination agreement between East Bay Municipal Utility District and PG&E; memorandum of points and authorities in support thereof.
Ho, Rocky	2/26/2003	1.3	\$475	\$617.50	Review and analyze PG&E 8-K disclosure statement on its amended plan.
SubTotal: Ho, Rocky		9.9		\$4,702.50	
Huang, Theodore	2/6/2003	1.4	\$300	\$420.00	PG&E - Review news releases regarding Gas Accord II filing to determine proceeding number and obtain copy of filing
SubTotal: Huang, Theodore		1.4		\$420.00	

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	2/5/2003	0.5	\$595	\$297.50	Review PG&E motion re lease extension re POR transition costs, email comments to R. Ho
SubTotal: Lumsden, Tom		0.5		\$297.50	
Total: Bankruptcy Reporting/Opera		11.8		\$5,420.00	

Task Code : Cash Flow Analysis

Ho, Rocky	2/6/2003	0.6	\$475	\$285.00	Review and analyze Potrero capital expenditure project.
Ho, Rocky	2/11/2003	1.1	\$475	\$522.50	Review and analyze Potrero-Hunters Point 115 kV capital expenditure project.
Ho, Rocky	2/18/2003	1.6	\$475	\$760.00	Review supporting documents to Potrero-Hunters Point 115 kV capex project.
Ho, Rocky	2/20/2003	2.1	\$475	\$997.50	Review and analyze supporting documentation for the Potrero-Hunters Point capex project.
SubTotal: Ho, Rocky		5.4		\$2,565.00	
Young, Allison	2/26/2003	0.8	\$425	\$340.00	Update PG&E 2003 cash flow projections.
SubTotal: Young, Allison		0.8		\$340.00	
Total: Cash Flow Analysis		6.2		\$2,905.00	

Task Code : Claims Analysis

Ho, Rocky	2/3/2003	1.2	\$475	\$570.00	Review and analyze Moss Landing stipulation.
Ho, Rocky	2/3/2003	1.1	\$475	\$522.50	Review and analyze California Regional Water Quality claim - spoke with debtor (J Bustarude re:support for settlement.
Ho, Rocky	2/3/2003	1.8	\$475	\$855.00	Review and analyze notice of motion and motion for an order authorizing compromise of claims of California Regional Water Quality Control Board.
Ho, Rocky	2/4/2003	1.4	\$475	\$665.00	Review and analyze United Rental's stip and supporting documentation.
Ho, Rocky	2/4/2003	1.1	\$475	\$522.50	Review and analyze with OCC counsel (L Ball / M Soroichinsky) on various motions and slips up for hearing.
Ho, Rocky	2/5/2003	1.6	\$475	\$760.00	Review and analyze response of Patterson Pass Wind Farm LLC to debtor's objection to claim No. 8923 and supporting declarations / exhibits.
Ho, Rocky	2/5/2003	1.3	\$475	\$617.50	Review and analyze reply of the debtor in support of the procedural objection to amended claim of Neo California Power LLC.

Professional	Date	Hours	Billing Rate	Fees	Description
Ho, Rocky	2/5/2003	2.5	\$475	\$1,187.50	Review and analyze notice of omnibus objections and omnibus objections to ISO and generator claims and various responses from objected parties (Mirant, Duke Energy, etc.)
Ho, Rocky	2/6/2003	0.7	\$475	\$332.50	Discussion with counsel on various motions / objections.
Ho, Rocky	2/21/2003	1.6	\$475	\$760.00	Review and analyze Diablo claim settlement with Dept of Toxic Substance Control.
Ho, Rocky	2/26/2003	1.1	\$475	\$522.50	Review and analyze the Seen'o Claims stipulation and supporting documents including a conference call with Debtor.
Ho, Rocky	2/26/2003	1.2	\$475	\$570.00	Review and analyze Geyser Power stipulation.
Ho, Rocky	2/26/2003	0.7	\$475	\$332.50	Discuss status of various motions with OCC counsel.
Ho, Rocky	2/26/2003	0.8	\$475	\$380.00	Review and analyze debtor's motion to incur additional fees on Plan Implementation issues.
Ho, Rocky	2/27/2003	1.7	\$475	\$807.50	Review and analyze various stips (ISO / RMR charges, Duke Moss Landing, Southern Cal Gas, others).
Ho, Rocky	2/27/2003	0.8	\$475	\$380.00	Review and analyze Geyser Power Co. stip.
Ho, Rocky	2/27/2003	1.3	\$475	\$617.50	Review and analyze FERC dockets in support of the Geyser Power stipulation.
Ho, Rocky	2/27/2003	1.1	\$475	\$522.50	Review and analyze stipulation regarding allowance of claim of Des Michael Carey.
Ho, Rocky	2/28/2003	1.9	\$475	\$902.50	Review and analyze ex parte application for order authorizing compromise of claims of California Department of Toxic Substances Control and supporting affidavits / documentation.
Ho, Rocky	2/28/2003	0.7	\$475	\$332.50	Review and analyze Des Michael Carey claim.
SubTotal: Ho, Rocky		25.6		\$12,160.00	
Lumsden, Tom	2/5/2003	0.3	\$595	\$178.50	Review details of claims update and pass thru claims
SubTotal: Lumsden, Tom		0.3		\$178.50	
Neis, Margery	2/27/2003	0.5	\$345	\$172.50	Review Reliability Must Run CAISO tariff methodology for Geysers power plant claim.
SubTotal: Neis, Margery		0.5		\$172.50	
Reiss, Freddie	2/5/2003	0.5	\$595	\$297.50	Review trial update on claims estimation updates.
SubTotal: Reiss, Freddie		0.5		\$297.50	

Professional	Date	Hours	Billing Rate	Fees	Description
Total: Claims Analysis		26.9		\$12,808.50	
Task Code :	CPUC Review				
Ho, Rocky	2/6/2003	0.8	\$475	\$380.00	Review summary draft proceedings re:CPUC hearing on the Joint POR Plan.
Ho, Rocky	2/14/2003	0.7	\$475	\$332.50	Review and monitor recent CPUC activities.
Ho, Rocky	2/18/2003	1.8	\$475	\$855.00	Review and analyze the California Energy Commission - IOU Retail Electricity Price Outlook 2003 - 2013.
Ho, Rocky	2/24/2003	0.7	\$475	\$332.50	Review and analyze recent CPUC pronouncements on various issues.
SubTotal: Ho, Rocky		4.0		\$1,900.00	
Lumsden, Tom	2/10/2003	0.2	\$595	\$119.00	Review email on CPUC matters re PG&E rate proceedings.
Lumsden, Tom	2/11/2003	0.4	\$595	\$238.00	Review emails re CPUC activities affecting PG&E
Lumsden, Tom	2/17/2003	0.7	\$595	\$416.50	Review CPUC hearing summaries re DWR revenue requirements as it affects PG&E
SubTotal: Lumsden, Tom		1.3		\$773.50	
Neis, Margery	2/4/2003	6	\$345	\$2,070.00	Attend CPUC hearing on implications of TURN proposal on PG&E POR.
Neis, Margery	2/5/2003	5.9	\$345	\$2,035.50	Type of notes of previous day's evidentiary hearing.
Neis, Margery	2/7/2003	2.4	\$345	\$828.00	Review CPUC filings
Neis, Margery	2/10/2003	1	\$345	\$345.00	Review CPUC filings/decisions
Neis, Margery	2/11/2003	1.4	\$345	\$483.00	Look for information on Gas Accord II filing by PG&E at the CPUC.
Neis, Margery	2/20/2003	4.3	\$345	\$1,483.50	Review CPUC filings in several proceedings affecting PG&E, i.e., procurement, rate increase, departing load. Review relevant state legislation. Review California Energy Commission report on utility rates.
Neis, Margery	2/25/2003	2.1	\$345	\$724.50	Recreate ORA's allocation methodology (for DWR long-term energy contract allocation) in Excel to understand and apply the methodology to FTI contract model.
Neis, Margery	2/27/2003	2.6	\$345	\$897.00	Download and review CPUC filings.
SubTotal: Neis, Margery		25.7		\$8,866.50	

Professional	Date	Hours	Billing Rate	Fees	Description
Total: CPUC Review			31	\$11,540.00	
Task Code : CPUC/OCC Plan of Reorganization					
Lumsden, Tom	2/28/2003	0.2	\$595	\$119.00	Review PG&E plan schedule, CPUC testimony schedule, disclosures in 10K and S&P conditions.
SubTotal: Lumsden, Tom			0.2	\$119.00	
Total: CPUC/OCC Plan of Reorgan			0.2	\$119.00	
Task Code : Debtor Plan of Reorganization					
Ho, Rocky	2/6/2003	0.8	\$475	\$380.00	Review and analyze CPUC motion for discovery.
Ho, Rocky	2/10/2003	1.1	\$475	\$522.50	Review and analyze Harris testimony.
Ho, Rocky	2/11/2003	1.2	\$475	\$570.00	Partial attendance at confirmation hearings.
Ho, Rocky	2/11/2003	1.4	\$475	\$665.00	Review and analyze debtor's plan issues re: NOP matters and various assignment designations.
Ho, Rocky	2/11/2003	1.4	\$475	\$665.00	Review and analyze testimony of James Harris in opposition to the PG&E Plan.
Ho, Rocky	2/12/2003	1.1	\$475	\$522.50	Review and analyze Kuga report prior to hearing.
Ho, Rocky	2/12/2003	6.5	\$475	\$3,087.50	Review and analyze - attend PGE Plan confirmation hearing - Roy Kuga testifying.
Ho, Rocky	2/13/2003	1.6	\$475	\$760.00	Review and analyze debtor's PSA / bilateral arrangements - re: dispatch issues.
Ho, Rocky	2/13/2003	4.2	\$475	\$1,995.00	Partial attendance to review Kuga cross examination.
Ho, Rocky	2/14/2003	1.7	\$475	\$807.50	Review and analyze Kuga issues - PSA, master separation matters, etc.
Ho, Rocky	2/18/2003	1.5	\$475	\$712.50	Review and analyze draft letter / terms provided by PG&E Corp to S&P re: revised financial structure of plan.
Ho, Rocky	2/18/2003	2.5	\$475	\$1,187.50	Review and analyze PG&E's amended projected financials with revised capital structure.
Ho, Rocky	2/18/2003	1.2	\$475	\$570.00	Review and analyze PG&E filed modifications to the Plan.
Ho, Rocky	2/18/2003	0.7	\$475	\$332.50	Review and analyze draft NRC order denying NCPA / TANC positions on antitrust concerns and operating matters re: transfer of assets to Gen.
Ho, Rocky	2/19/2003	1.1	\$475	\$522.50	Review and analyze 2/12/03 projections for Reorganized debtor.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Ho, Rocky	2/19/2003	3.4	\$475	\$1,615.00	Review and analyze plan changes for PGE submitted as of 2/12/03 to original filed Plan.
Ho, Rocky	2/19/2003	2.5	\$475	\$1,187.50	Review and analyze 2/12/03 version of PG&E plan projections for Girans, Gen and Etrans.
Ho, Rocky	2/19/2003	1.7	\$475	\$807.50	Review summary financial analysis of revised PGE - POR.
Ho, Rocky	2/20/2003	2.1	\$475	\$997.50	Review and analyze notice of fourth motion for authority to incur miscellaneous implementation expenses.
Ho, Rocky	2/20/2003	2.5	\$475	\$1,187.50	Review and analyze draft of summary changes between PG&E's original POR to its revised version.
Ho, Rocky	2/20/2003	1	\$475	\$475.00	Review and analyze credit report issued by S&P re.PGE Plan disaggregation.
Ho, Rocky	2/21/2003	1.2	\$475	\$570.00	Review and analyze April POR changes - DWR allocations.
Ho, Rocky	2/21/2003	1.4	\$475	\$665.00	Review and analyze draft analysis of April POR to Feb 2003 POR.
Ho, Rocky	2/21/2003	2.1	\$475	\$997.50	Review and analyze PG&E projections (as of 2/13/03).
Ho, Rocky	2/24/2003	4.1	\$475	\$1,947.50	Review and organize Amended PGE POR dated 2/24/03.
Ho, Rocky	2/24/2003	1.1	\$475	\$522.50	Review and analyze draft market capitalization issues with revised POR.
Ho, Rocky	2/25/2003	2.1	\$475	\$997.50	Review and analyze PG&E Corp Credit Agreement re.Lehman CP.
Ho, Rocky	2/25/2003	1.1	\$475	\$522.50	Review and analyze term sheet of proposed securities of revised PG&E POR.
Ho, Rocky	2/25/2003	0.8	\$475	\$380.00	Review and analyze PGE Corp cap structure.
Ho, Rocky	2/26/2003	1.4	\$475	\$665.00	Review and analyze PG&E amended POR.
Ho, Rocky	2/26/2003	1.5	\$475	\$712.50	Review and analyze PG&E Corp's credit agreement.
Ho, Rocky	2/27/2003	0.8	\$475	\$380.00	Review draft timetable ruling in the status hearing, disclosure issues.
Ho, Rocky	2/28/2003	1.1	\$475	\$522.50	Review and analyze gas supply issues.
SubTotal: Ho, Rocky		59.9		\$28,452.50	
Kitchin, Jennifer	2/21/2003	2.3	\$425	\$977.50	Review financial structure analysis for new PG&E plan
SubTotal: Kitchin, Jennifer		2.3		\$977.50	
Lumsden, Tom	2/6/2003	0.6	\$595	\$357.00	Review status of POR confirmation trial, PG&E reports and strategy.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	2/7/2003	1.6	\$595	\$952.00	Review reports filed by PG&E financial experts re Debtor POR for confirmation trial.
Lumsden, Tom	2/10/2003	2.6	\$595	\$1,547.00	Participate in PG&E confirmation trial, review financial expert reports.
Lumsden, Tom	2/10/2003	3.2	\$595	\$1,904.00	Participate in PG&E POR confirmation trial, review J. Harris report. Assist counsel.
Lumsden, Tom	2/11/2003	3	\$595	\$1,785.00	Attend confirmation hearing on PG&E POR, review Seneca report and provide comments and assessment to counsel.
Lumsden, Tom	2/11/2003	3.4	\$595	\$2,023.00	Attend Court trial on PG&E POR confirmation, review Seneca expert report.
Lumsden, Tom	2/13/2003	0.6	\$595	\$357.00	Review PG&E trial summaries.
Lumsden, Tom	2/17/2003	0.7	\$595	\$416.50	Review PG&E documents re motions and declarations to request additional plan implementation expense. Summarize costs for Committee.
Lumsden, Tom	2/18/2003	1.3	\$595	\$773.50	Review PG&E materials on Exhibit C update and S&P letters.
Lumsden, Tom	2/18/2003	1.75	\$595	\$1,011.50	Participate in PG&E confirmation hearing, Kosturas testimony on PG&E solvency and dividend payments.
Lumsden, Tom	2/18/2003	0.9	\$595	\$535.50	Perform detailed review of Exhibit C schedules identifying POR changes.
Lumsden, Tom	2/18/2003	1.5	\$595	\$892.50	Participate in PG&E confirmation trial re disclosure of modifications to PG&E plan re Parent Equity contribution and shift to secured debt in newcos.
Lumsden, Tom	2/18/2003	0.75	\$595	\$446.25	Review email on PG&E POR changes and on NRC decision re Genco.
Lumsden, Tom	2/19/2003	0.3	\$595	\$178.50	Review press reports from PG&E on POR changes, evaluate Parent financial position re same.
Lumsden, Tom	2/19/2003	0.9	\$595	\$535.50	Review S&P letter and conditions, review exhibit C updates
Lumsden, Tom	2/19/2003	1.3	\$595	\$773.50	Review exhibit C operating assumptions and compare to prior plan, and UBS models.
Lumsden, Tom	2/19/2003	1.7	\$595	\$1,011.50	Prepare analysis of old vs new Exhibit C numbers and summarize for Committee conference call.
Lumsden, Tom	2/20/2003	1.9	\$595	\$1,130.50	Review S&P letter, Exhibit C and S&P measurement criteria for investment grade rating, assess risk level and correlation of S&P letter comments with numeric scoring.
Lumsden, Tom	2/20/2003	0.8	\$595	\$476.00	Review and edit summary of Exhibit C changes for distribution to Committee.
Lumsden, Tom	2/21/2003	0.7	\$595	\$416.50	Analyze PG&E Exhibit C projections for equity investment by parent for market feasibility and dilution at parent level.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	2/24/2003	0.4	\$595	\$238.00	Review PG&E parent analysis and disclosures on terms of parent debt as they may affect POR funding.
Lumsden, Tom	2/25/2003	1.3	\$595	\$773.50	Perform additional review of Exhibit C materials for discussion with Committee.
Lumsden, Tom	2/26/2003	0.8	\$595	\$476.00	Review classification of S&P letter for preparation for Committee conference call.
Lumsden, Tom	2/26/2003	1	\$595	\$595.00	Review comparison of S&P letter conditions for PG&E with that provided to UBS/CPUC. Summarize and assess differences.
Lumsden, Tom	2/27/2003	0.3	\$595	\$178.50	Discuss trial schedule and discovery with objectors.
Lumsden, Tom	2/27/2003	3.1	\$595	\$1,844.50	Attend PG&E status conference on confirmation hearing trial scheduling, discovery, deposition schedules.
SubTotal: Lumsden, Tom		36.3		\$21,598.50	
Neis, Margery	2/14/2003	0.5	\$345	\$172.50	Review Milbank memos on plan modifications
Neis, Margery	2/18/2003	4.3	\$345	\$1,483.50	Review and analyze variances in PG&E's new POR.
Neis, Margery	2/19/2003	5.6	\$345	\$1,932.00	Continue to review PG&E's new POR numbers.
SubTotal: Neis, Margery		10.4		\$3,588.00	
Reiss, Freddie	2/19/2003	0.7	\$595	\$416.50	Read pleadings regarding plan implementation expenses.
Reiss, Freddie	2/24/2003	1	\$595	\$595.00	Update regarding S&P rating and changes in plan.
Reiss, Freddie	2/25/2003	3.3	\$595	\$1,963.50	Read new plan of reorganization.
Reiss, Freddie	2/26/2003	0.5	\$595	\$297.50	Review FTI summary of new plan.
Reiss, Freddie	2/27/2003	3	\$595	\$1,785.00	Court hearing regarding changing PG&E plan.
SubTotal: Reiss, Freddie		8.5		\$5,057.50	
Total: Debtor Plan of Reorganization		117.4		\$59,674.00	

Task Code : DWR Contracts/Analysis

Ho, Rocky	2/4/2003	0.8	\$475	\$380.00	Review and analyze revised DWR model and allocation matters.
Ho, Rocky	2/11/2003	0.8	\$475	\$380.00	Review and analyze draft DWR allocation analysis.
Ho, Rocky	2/24/2003	1.1	\$475	\$522.50	Review and analyze revised DWR projections and allocation issues.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
SubTotal: Ho, Rocky		2.7		\$1,282.50	
Lumsden, Tom	2/11/2003	0.7	\$595	\$416.50	Review DWR materials on rework of estimated power purchase costs adjusted for settlements.
Lumsden, Tom	2/14/2003	0.5	\$595	\$297.50	Review DWR calculations and impact on PG&E plan cash flows.
Lumsden, Tom	2/17/2003	1.6	\$595	\$952.00	Review and edit models of DWR revenue requirements and contract calculations prepared by M. Neis, analyze changes from prior analysis and impact on cash flow of joint plan.
Lumsden, Tom	2/24/2003	1.8	\$595	\$1,071.00	Review DWR model and cost components of revenue requirements, correlate with CPUC hearing testimony and rulings.
Lumsden, Tom	2/26/2003	1.4	\$595	\$833.00	Review updates to DWR models for additional settlements and contract modifications announced by DWR, assess impact on cash flow. Compare 2003-2007 numbers to PG&E plan.
SubTotal: Lumsden, Tom		6		\$3,570.00	
Neis, Margery	2/3/2003	8.1	\$345	\$2,794.50	Update DWR Long-term energy contract model with renegotiated contracts.
Neis, Margery	2/6/2003	3.5	\$345	\$1,207.50	Update DWR long-term energy contract model - do some scenario analysis with gas price forecasts.
Neis, Margery	2/10/2003	3.6	\$345	\$1,242.00	Review renegotiated Williams contract. Update DWR long-term energy contract model.
Neis, Margery	2/11/2003	3.5	\$345	\$1,207.50	Update DWR numbers and summarize for team. Calculate effect of Allegheny contract.
Neis, Margery	2/12/2003	3.3	\$345	\$1,138.50	Review renegotiated Williams contract and gas contracts.
Neis, Margery	2/13/2003	1.5	\$345	\$517.50	DWR contracts review.
Neis, Margery	2/24/2003	0.5	\$345	\$172.50	Review DWR payment estimates.
Neis, Margery	2/25/2003	3.5	\$345	\$1,207.50	Review DWR payment estimate assumptions - compare to previous estimates in Join plan and PG&E plan. Review footnotes. Research CPUC decisions and draft decisions, especially relating to bond revenue requirement for CDWR.
Neis, Margery	2/26/2003	5	\$345	\$1,725.00	DWR payment estimates - change presentation and edit footnotes - update spot price assumptions, allocation methodology, power charges as amended by recent CPUC decisions.
Neis, Margery	2/27/2003	0.5	\$345	\$276.00	Make final edits and notes to DWR payment estimates.
SubTotal: Neis, Margery		33.3		\$11,488.50	

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Total: DWR Contracts/Analysis		42		\$16,341.00	
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Task Code : Fee Application					
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Ho, Rocky	2/28/2003	0.7	\$475	\$332.50	Review January cover letter application.
SubTotal: Ho, Rocky		0.7		\$332.50	
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Kim, Angela	2/27/2003	3.4	\$55	\$187.00	Work on January fee application. Edit cover sheet and time detail and bring to court for filing.
SubTotal: Kim, Angela		3.4		\$187.00	
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Sin, Theresa	2/24/2003	0.9	\$185	\$166.50	Review time detail for Jan. 03
Sin, Theresa	2/25/2003	0.5	\$185	\$92.50	Jan cover letter review.
Sin, Theresa	2/26/2003	4.1	\$185	\$758.50	Review time detail, create cover letter.
SubTotal: Sin, Theresa		5.5		\$1,017.50	
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Young, Allison	2/26/2003	1.1	\$425	\$467.50	Review January cover letter application.
SubTotal: Young, Allison		1.1		\$467.50	
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Total: Fee Application		10.7		\$2,004.50	
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Task Code : FERC Review					
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Lumsden, Tom	2/28/2003	0.4	\$595	\$238.00	Review Westar and FERC Sec 204 utility debt provisions for PG&E
SubTotal: Lumsden, Tom		0.4		\$238.00	
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Neis, Margery	2/18/2003	2.8	\$345	\$966.00	Review T06 transmission tariff filing - Part II
Neis, Margery	2/18/2003	0.3	\$345	\$103.50	Review Milbank memo on Nuclear Regulatory Commission proceeding in generation bilateral agreement
Neis, Margery	2/27/2003	1	\$345	\$345.00	Do a FERC FERRIS search engine search for order relating to new debt affiliate rules.
SubTotal: Neis, Margery		4.1		\$1,414.50	
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Total: FERC Review		4.5		\$1,652.50	
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Task Code : Financial Statement Modeling					
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Professional	Date	Hours	Billing Rate	Fees	Description
Huang, Theodore	2/5/2003	2.7	\$300	\$810.00	PG&E - Review General Rate Case model to understand rate structure and related assumptions for revisions to model.
SubTotal: Huang, Theodore		2.7		\$810.00	
Lumsden, Tom	2/25/2003	2.3	\$595	\$1,368.50	Review terms of S&P conditions and application to financial models and measurements.
SubTotal: Lumsden, Tom		2.3		\$1,368.50	
Neis, Margery	2/13/2003	4	\$345	\$1,380.00	Review GRC, Gas Accord II, and TO6 filings to model future rates of PG&E.
Neis, Margery	2/14/2003	2.1	\$345	\$724.50	Review GRC, Gas Accord II, TO6 filings to model future rates.
Neis, Margery	2/17/2003	6.5	\$345	\$2,242.50	Model 2003 projected results - seek 2003 GRC filing documents for information relating to performance of business. Start to review TO6 filing (transmission revenue requirement).
Neis, Margery	2/20/2003	2	\$345	\$690.00	Add credit rating analysis to variance analysis of PG&E POR
Neis, Margery	2/21/2003	2.3	\$345	\$793.50	Quality check of variance analysis, tic and tie.
Neis, Margery	2/24/2003	5.1	\$345	\$1,759.50	Plan of reorganization - tic and tie - set up variance analysis and credit rating analysis.
Neis, Margery	2/28/2003	6.6	\$345	\$2,277.00	POR variance analysis...2/24/03 version to 2/23/03 version. Exhibit C-1 to Exhibit C-2; explain variances. April version to February (2/24/03) version.
SubTotal: Neis, Margery		28.6		\$9,867.00	
Total: Financial Statement Modeling		33.6		\$12,045.50	

Task Code : Financial Statements

Ho, Rocky	2/27/2003	1.4	\$475	\$665.00	Review and analyze PGE 2002 - 10K.
Ho, Rocky	2/27/2003	1.4	\$475	\$665.00	Review and analyze Q4 financial results, presented by debtor.
Ho, Rocky	2/28/2003	2.7	\$475	\$1,282.50	Review and analyze debtor's 10K.
SubTotal: Ho, Rocky		5.5		\$2,612.50	
Lumsden, Tom	2/26/2003	0.7	\$595	\$416.50	Review PG&E 8K filing on POR changes and Parent funding issues.
Lumsden, Tom	2/27/2003	2.4	\$595	\$1,428.00	Review PG&E SEC form 10K for 2002, and exhibits and credit agreements filed with same.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	2/27/2003	0.9	\$595	\$535.50	Listen to PG&E earnings call with analysts on 4th quarter results, utility and NEG.
Lumsden, Tom	2/27/2003	1.1	\$595	\$654.50	Review PG&E 4th quarter press release and summary financial figures.
Lumsden, Tom	2/28/2003	1.7	\$595	\$1,011.50	Review PG&E form 10K audited financials.
Lumsden, Tom	2/28/2003	0.7	\$595	\$416.50	Review PG&E form 10K MD&A and audit opinions
Lumsden, Tom	2/28/2003	0.5	\$595	\$297.50	Review PG&E SERP buyouts, accounting treatment and cash impact.
SubTotal: Lumsden, Tom		8		\$4,760.00	
Neis, Margery	2/27/2003	1.5	\$345	\$517.50	PG&E earnings call
SubTotal: Neis, Margery		1.5		\$517.50	
Reiss, Freddie	2/26/2003	1.2	\$595	\$714.00	Review 8K.
Reiss, Freddie	2/28/2003	1.8	\$595	\$1,071.00	Initial review of 10K.
SubTotal: Reiss, Freddie		3		\$1,785.00	
Total: Financial Statements		18		\$9,675.00	

Task Code : General Committee Matters

Ho, Rocky	2/11/2003	1.3	\$475	\$617.50	Review various committee correspondence including court's decision on exclusivity, plan re-solicitation and others.
Ho, Rocky	2/20/2003	0.8	\$475	\$380.00	Respond to various committee correspondence re.PGE revised financial projections.
Ho, Rocky	2/25/2003	1.5	\$475	\$712.50	Review and analyze / comment on issues related to revised PG&E POR in preparation for tomorrow's committee call.
Ho, Rocky	2/26/2003	1.3	\$475	\$617.50	Partial attendance on committee call re:updated POR financial projections.
SubTotal: Ho, Rocky		4.9		\$2,327.50	
Lumsden, Tom	2/6/2003	1.7	\$595	\$1,011.50	Review update and report for Committee on PG&E cash, POR costs and claim status.
Lumsden, Tom	2/25/2003	0.8	\$595	\$476.00	Draft outline of points to cover in scheduled conference call with Committee on changes to PG&E POR.
Lumsden, Tom	2/26/2003	2.2	\$595	\$1,309.00	Participate in Committee Conference call re New PG&E Plan, S&P letter and 8K and impact on creditors and confirmation.

Professional	Date	Hours	Billing Rate	Fees	Description
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SubTotal:	Lumsden, Tom	4.7		\$2,796.50	
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Reiss, Freddie	2/26/2003	1.5	\$595	\$892.50	Conference call with committee.
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SubTotal:	Reiss, Freddie	1.5		\$892.50	
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Young, Allison	2/6/2003	0.4	\$425	\$170.00	Review status updates on PG&E cases.
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SubTotal:	Young, Allison	0.4		\$170.00	
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Total:	General Committee Matters	11.5		\$6,186.50	
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Task Code :	Legislative Review
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Neis, Margery	2/24/2003	0.3	\$345	\$103.50	Review energy legislation - AB117
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SubTotal:	Neis, Margery	0.3		\$103.50	
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Total:	Legislative Review	0.3		\$103.50	
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Task Code :	Professional Compensation Matters
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Ho, Rocky	2/11/2003	1.6	\$475	\$760.00	Review and analyze UST report on professional fees for the fifth interim fee application period.
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SubTotal:	Ho, Rocky	1.6		\$760.00	
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Kim, Angela	2/3/2003	2.1	\$55	\$115.50	Begin summary and analysis of other professionals fee application for OCC.
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Kim, Angela	2/4/2003	6.2	\$55	\$341.00	Work on summary and analysis of other professional fee applications for OCC.
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Kim, Angela	2/5/2003	7.4	\$55	\$407.00	Work on summary and analysis of other professional fee application (5th Interim)
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Kim, Angela	2/6/2003	8.2	\$55	\$451.00	Work on summary and analysis of other professionals 5th interim fee application
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Kim, Angela	2/7/2003	4.3	\$55	\$236.50	Work on summary and analysis of other professionals 5th interim fee application
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Kim, Angela	2/8/2003	3.7	\$55	\$203.50	Work on summary and analysis of other professional fee applications (review of time detail)
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Kim, Angela	2/9/2003	3.5	\$55	\$192.50	Work on summary and analysis of other professional fee applications (review and scrutiny of time detail)
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Kim, Angela	2/10/2003	5.6	\$55	\$308.00	Work on summary and analysis of other professionals fifth interim fee application.
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<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Kim, Angela	2/11/2003	5.3	\$55	\$291.50	Review time detail for other professionals fifth interim fee application in preparation for summary and analysis.
Kim, Angela	2/13/2003	5.9	\$55	\$324.50	Work on summary and analysis of other professional fee applications (fifth interim). Go over time detail for Howard Rice.
Kim, Angela	2/14/2003	4.1	\$55	\$225.50	Work on summary and analysis of other professionals fifth interim fee application, look over time detail for Howard Rice and write summary of tasks.
Kim, Angela	2/17/2003	4.5	\$55	\$247.50	Summary and analysis of other professional interim fee applications. Review time detail of Howard Rice.
Kim, Angela	2/24/2003	2.7	\$55	\$148.50	Work on summary and analysis of other professionals interim fee app. Summary of fees that relate to objectionable hours.
Kim, Angela	2/25/2003	3.6	\$55	\$198.00	Work on summary and analysis of other professional fee applications. Summarize objectionable hours for Howard Rice.
Kim, Angela	2/26/2003	4.7	\$55	\$258.50	Work on summary and analysis of other professional fee applications. Calculate objectionable fees for fifth interim fee app for Heller Erhman and Cooley Godward.
Kim, Angela	2/27/2003	3.1	\$55	\$170.50	Finish up analysis of other professional fee application. Calculate objectionable fees for Cooley Godward and edit report and tables for summary.
SubTotal: Kim, Angela		74.9		\$4,119.50	
Lumsden, Tom	2/10/2003	0.7	\$595	\$416.50	Review trustee report on fees for fifth interim applications, summarize comments for Committee.
Lumsden, Tom	2/28/2003	0.6	\$595	\$357.00	Attend fifth interim compensation hearing and obtain signed order.
SubTotal: Lumsden, Tom		1.3		\$773.50	
Total: Professional Compensation		77.8		\$5,653.00	

Task Code : Subcommittee Matters

Ho, Rocky	2/25/2003	0.8	\$475	\$380.00	Partial attendance of OCC professional's call re:PG&E Plan issues in preparation of 2/26/03 full committee call
SubTotal: Ho, Rocky		0.8		\$380.00	
Lumsden, Tom	2/11/2003	0.4	\$595	\$238.00	Telephone call with P. Aronzon re PG&E financial expert reports and confirmation hearing.
Lumsden, Tom	2/18/2003	0.4	\$595	\$238.00	Telephone call with P.Aronzon re Parent equity issuance in modifications to PG&E Plan

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	2/18/2003	0.5	\$595	\$297.50	Telephone call with P. Aronzon re PG&E plan changes and S&P letter conditions.
Lumsden, Tom	2/18/2003	0.4	\$595	\$238.00	Telephone call with J. Wilson re PG&E plan changes and financial impact.
Lumsden, Tom	2/21/2003	3.2	\$595	\$1,904.00	Meet with J. Wilson to evaluate feasibility of Parent equity funding, impact on market price and dilution, impact of parent debt outstanding and restrictions, calculation of implied Market value and price.
Lumsden, Tom	2/24/2003	0.9	\$595	\$535.50	Telephone call with P. Aronzon re PG&E strategy for plan confirmation, workplan for analysis, recommendations to Committee.
Lumsden, Tom	2/24/2003	2.1	\$595	\$1,249.50	Review PG&E POR amendments and telephone call with J. Wilson to review comments and impact on analysis.
Lumsden, Tom	2/25/2003	1	\$595	\$595.00	Participate in conference call with Milbank, Saybrook and FTI professionals re assessment of PG&E Plan changes.
SubTotal: Lumsden, Tom		8.9		\$5,295.50	
Reiss, Freddie	2/19/2003	1.8	\$595	\$1,071.00	Update with memo's from Milbank Tweed and call to P. Aronzon (Milbank) to discuss debtor's plan amendments.
Reiss, Freddie	2/25/2003	0.5	\$595	\$297.50	Call with committee professionals.
Reiss, Freddie	2/26/2003	0.2	\$595	\$119.00	Call with counsel for committee.
Reiss, Freddie	2/27/2003	0.5	\$595	\$297.50	Update with counsel.
SubTotal: Reiss, Freddie		3		\$1,785.00	
Total: Subcommittee Matters		12.7		\$7,460.50	
Total Project :		409.4		\$155,594.50	

Pacific Gas and Electric***Detail of Expenses******February 1, 2003 through February 28, 2003***

<i>Name</i>	<i>Date</i>	<i>Category</i>	<i>Amount</i>	<i>Description</i>
Lumsden, Thomas	2/11/2003	Sundry	\$96.00	Cell phone charge for PG&E.
Pitney Bowes	9/3/2002	Sundry	\$1,301.50	Postage - Pitney Bowes Management Services
Young, Allison	2/19/2003	Sundry	\$128.07	Postage - Pitney Bowes Management Services January 2003 Fee Application.
Young, Allison	2/23/2003	Sundry	\$11.70	January cell phone charges.
			<u>\$1,537.27</u>	

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF SAN FRANCISCO

I am employed in the County of San Francisco, State of California. I am over the age of 18 and not a party to the within action; my business address is 199 Fremont Street, San Francisco, California.

On March 31, 2003, I served on the parties listed on the attached Service List, the foregoing document(s) described as:

FTI CONSULTING INC. COVER SHEET APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR FEBRUARY 1, 2003 TO FEBRUARY 28, 2003

X by placing the original X a true copy thereof enclosed in sealed envelopes addressed as stated on the attached service list.

(BY UPS OVERNIGHT DELIVERY)

X Following ordinary business practices at the San Francisco office of PricewaterhouseCoopers LLP, I placed the sealed envelope(s) for collection and mailing with Federal Express on that same day. I am readily familiar with the firm's practice for collection and processing of correspondence for mailing. Under that practice, such correspondence would be deposited with Federal Express on that same day, with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business.

 (FEDERAL) I declare that I am employed in the office of a member of the bar of this court at whose direction the service was made.

Executed on March 31, 2003 San Francisco, California.

Angela Kim
Type or Print Name


Signature

Proof of Service by UPS Next Day Air

James L. Lopes, Esq.
Howard, Rice, Nemerovski, Canady, Falk & Rabkin
Three Embarcadero Center, 7th Floor
San Francisco, CA 94111-4065
[Counsel to Debtor]

Office of the U.S. Trustee
Attn: Stephen Johnson
250 Montgomery Street, Suite 1000
San Francisco, CA 94104-3401

Robert Jay Moore
Paul S. Aronson
Milbank, Tweed, Hadley & McCloy LLP
601 South Figueroa Street
Los Angeles, CA 90017
[Counsel for Official Committee of Unsecured Creditors]

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF SAN FRANCISCO

I am employed in the County of San Francisco, State of California. I am over the age of 18 and not a party to the within action; my business address is 199 Fremont Street, San Francisco, California.

On March 31, 2003, I served on the parties listed on the attached Service List, the foregoing document(s) without exhibits described as:

FTI CONSULTING INC. COVER SHEET APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR FEBRUARY 1, 2003 TO FEBRUARY 28, 2003

X by placing the __ original X a true copy thereof enclosed in sealed envelopes addressed as stated on the attached service list:

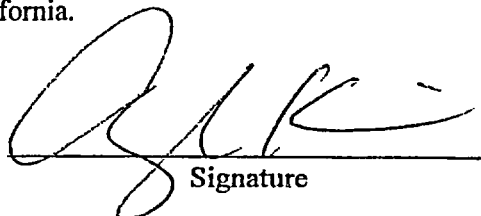
(BY MAIL)

X Following ordinary business practices at the San Francisco office of PricewaterhouseCoopers LLP, I placed the sealed envelope(s) for collection and mailing with the United States Postal Service on that same day. I am readily familiar with the firm's practice for collection and processing of correspondence for mailing. Under that practice, such correspondence would be deposited with the United States Postal Service on that same day, with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business.

— (FEDERAL) I declare that I am employed in the office of a member of the bar of this court at whose direction the service was made.

Executed on March 31, 2003 San Francisco, California.

Angela Kim
Type or Print Name


Signature