COOLEY GODWARD LLP 🚓 🗠 J. MICHAEL KELLY (133657) MARTIN S. SCHENKER (109828) 2 GREGGS KLEINER (141311) One Maritime Plaza, 20th Floor Telephone: (415) 693-2000 4 11 ...
Facsimile: (415) 951-3699 5 Special Counsel to Debtor PACIFIC GAS AND ELECTRIC COMPANY 6 7 , Karanga STATES BANKRUPTCY COURT 8 NORTHERN DISTRICT OF CALIFORNIA 9 A TOUR OF THE SAN FRANCISCO DIVISION 10 . Chapter 11 11 PACIFIC GAS AND ELECTRIC ~-Case No. 01-30923 DM - , 12 COMPANY, a California corporation, COOLEY GODWARD LLP'S TWENTY-FIRST 13 Debtor. COVER SHEET APPLICATION FOR ALLOWANCE 14 AND PAYMENT OF INTERIM COMPENSATION Federal ID No. 94-0742640 AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FEBRUARY 1, 2003 - FEBRUARY 28, 15 10 mm 10 mm 16 [No Hearing Scheduled] 17 วิสร์ เครา "ซือร์ (รีกา เ Cooley Godward LLP (the "Firm") submits this Twenty-First Cover Sheet Application (the 18 "Application") for Allowance and Payment of Interim Compensation and Reimbursement of 19 Expenses for the Period February 1, 2003 - February 28, 2003 (the "Application Period") 20 This Application is made pursuant to the Order Establishing Interim Fee Application and 21 Expense Reimbursement Procedure that was entered on or about June 26, 2002, as amended 22 November 8, 2002, and amended again as of March 18, 2002 ("Interim Fee Order") Paragraph 4 23 of the Interim Fee Order contemplates that Pacific Gas and Electric Company (the "Debtor") shall 24 pay a portion of its professionals undisputed fees and all costs after the fifteenth day of the month 25 following the filing and service of the Application ("Interim Compensation") 26 In support of this Application, the Firm respectfully represents as follows: 27 The Firm is Special Counsel to the Debtor. The Firm hereby applies to the Court 28 COOLEY GODWARD LLP'S NOTICE 697273 v19/SF > 697273 v19/SF \* 1 \* 3 \* 4 \* 5 \* 4 \* 7 \* 5 \* 6 OF 21st COVER SHEET APPLICATION

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for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period. The Firm billed a total of \$724,121.90 in fees and expenses during the Application Period The total fees represent approximately 2,693.80 hours expended during the period covered by this Application. These fees and expenses break down as follows: WHITE I LEY PERIOD FEES EXPENSES . -\$690,592 00 \$33,529 90 \$724,121 90 February 1 to February 28, 2003 Accordingly, the Firm seeks allowance of interim compensation in the amount of a total of \$620,533.10 at this time This total is comprised as follows: \$587,003.20 (85%) of the fees for services rendered plus \$33,529 90 (100% of the expenses incurred) For the post-petition period, the Firm has been paid to date as follows.

	T APPLIED FOR \$305,205.04 \$981,483 45 \$781,865 23	100% of fees and expenses 100% of fees and expenses	\$305,205 04 <sup>2</sup> \$981,483 45
interim fee application period)  08/01/01 – 11/30/01 (2 <sup>nd</sup> post-petition interim fee application period)  12/01/01 – 03/31/02 (3 <sup>nd</sup> post-petition	\$981,483 45	expenses 100% of fees and expenses 100%	
08/01/01 – 11/30/01 (2 <sup>nd</sup> post-petition interim fee application period) 12/01/01 – 03/31/02 (3 <sup>nd</sup> post-petition		expenses ** **	\$981,483 45
	\$781,865 23		
	1	100% of fees and expenses	\$781,865 23
04/01/02 - 07/31/02 (4th post-petition interim fee application period)	\$1,123,384 94	100% of fees and expenses	\$1,121,884 943
	\$4,005,614 70	100% of fees and expenses	\$4,005,614.70
	\$1,077,677.60	85% of fees and 100% of expenses	\$1,077,677 62
01/01/03 – 01/31/03 (January cover sheet application period)	\$668,108 09	85% of fees and 100% of expenses	\$ 668,108 10
	\$8,943,339.05		\$8,941,839.08

To date, the Firm is owed as follows (excluding amounts owed pursuant to this and the second second second second

## Application): 22

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APPLICATION PERIOD	AMOUNT	" DESCRIPTION		
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08/01/01 – 11/30/01 (2 <sup>nd</sup> post-petition interim fee application period)	<b>s</b> 0-	miller of the miles		
12/01/01 - 03/31/02 (3 <sup>rd</sup> post-petition	\$-0-			

All except \$29,434 90 was paid from the Firm's prepetition retainer

The Court's Order reduced the allowed amount by \$1,500 00 - 10 and 14 miles

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TOTAL

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interim fee application period)					
04/01/02 - 07/31/02 (4th post-petition interim fee application period)	\$-0-			· ·	77
08/01/02 - 11/30/02 (5th post-petition interim fee application period)	\$-0-			,	;
12/01/02 – 12/31/02 (December cover sheet application period)		15% of fee holdback		•	; ;
01/01/03 - 01/31/03 (January cover sheet application period)	\$100,757.24	15% of fee holdback	;	-	{.:
TOTAL:	\$247,591.99		4		١,

- 6. With regard to the copies of this Application served on counsel for the Committee, counsel for the Debtor and the Office of the United States Trustee, attached as Exhibit 1 hereto is the name of each professional who performed services in connection with this case during the period covered by this Application and the hourly rate for each such professional; and (b) attached as Exhibit 2 are the detailed time and expense statements for the Application Period that comply with all Northern District of California Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of the United States Trustee
- 7. The Firm has served a copy of this Application (without Exhibits) on the Special Notice List in this case.
- 8. Pursuant to this Court's Interim Fee Order the Debtor is authorized to make the payment requested herein without a further hearing or order of this Court unless an objection to this Application is filed with the Court by the Debtor, the Committee or the United States Trustee and served by the Eighteenth day of the month following the service of this Application. If such an objection is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection The Firm is informed and believes that this Application was mailed by first class mail, postage prepaid, on or about March 31, 2003.
- 9. The interim compensation and reimbursement of expenses sought in this Application is on account and is not final. Upon the conclusion of these cases, the Firm will seek fees and reimbursement of the expenses incurred for the totality of the services rendered in the case. Any interim fees or reimbursement of expenses approved by this Court and received by the Firm (along with the Firm's retainer) will be credited against such final fees and expenses as may be allowed by this Court.

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10. The Firm represents and warrants that its billing practices comply with all Northern District of California Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members of the Firm has any agreement or understanding of any kind or nature to divide, pay over or share any portion of the fees or expenses to be awarded to the Firm with any other person or attorney except as among the members and associates of the Firm.

WHEREFORE, the Firm respectfully requests that the Debtor pay compensation to the Firm as required herein pursuant to and in accordance with the terms of the Interim Fee Order.

Dated March 31, 2003

COOLEY GODWARD LLP

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Special Counsel to Debtor PACIFIC GAS AND ELECTRIC COMPANY

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## Cooley Godward LLP

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