

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION
4

5 In re
6 PACIFIC GAS AND ELECTRIC
7 COMPANY, a California corporation,
8 Debtor.
9 Federal I.D. No. 94-0742640

No. 01-30923 DM
Chapter 11 Case
[No Hearing Requested]

10
11 NOTICE OF ALL MODIFICATIONS AND SUPPLEMENTS
12 (AND AMENDMENTS THEREOF) FILED THROUGH
13 DECEMBER 26, 2002 TO THE PLAN OF REORGANIZATION
14 UNDER CHAPTER 11 OF THE BANKRUPTCY CODE
15 FOR PACIFIC GAS AND ELECTRIC COMPANY
16 DATED APRIL 19, 2002 PROPOSED BY PACIFIC GAS AND
17 ELECTRIC COMPANY AND PG&E CORPORATION

18 HOWARD
19 RICE
20 NEMEROVSKI
21 CANADY
22 FALK
23 & RABKIN
24 A Professional Corporation

16 Counsel for the Debtor, Pacific Gas and
17 Electric Company:

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1 Please take notice that the following modifications and supplements, and
 2 amendments thereof, to the Plan Of Reorganization Under Chapter 11 Of The Bankruptcy
 3 Code For Pacific Gas And Electric Company Dated April 19, 2002 Filed By Pacific Gas
 4 And Electric Company And PG&E Corporation (the "Plan") have been filed since April 19,
 5 2002. These documents are not attached to the service copies of this document. You may
 6 obtain copies of these documents in one of the following ways: through the "Pacific Gas &
 7 Electric Company Chapter 11 Case" link accessible through the Bankruptcy Court's website
 8 (www.canb.uscourts.gov), or by written request to Howard, Rice, Nemerovski, Canady, Falk
 9 & Rabkin, Attn: Nathaniel H. Hunt, Three Embarcadero Center, 7th Floor, San Francisco,
 10 California 94111-4024.

11
 12 PART I – MODIFICATIONS TO THE PLAN

13
 14 HOWARD
 RICE
 NEMEROVSKI
 CANADY
 FALK
 & RABKIN
 15 A Professional Corporation

| Date Filed: | Title: | Docket #: |
|-------------------|--|-----------|
| July 11, 2002 | Modifications Dated July 9, 2002 To The Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Dated April 19, 2002 Filed By Pacific Gas And Electric Company And PG&E Corporation | 8716 |
| October 18, 2002 | Modifications Dated October 18, 2002 To The Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Dated April 19, 2002 Filed By Pacific Gas And Electric Company And PG&E Corporation | 10599 |
| December 16, 2002 | Modifications Dated December 13, 2002 To The Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Dated April 19, 2002 Filed By Pacific Gas And Electric Company And PG&E Corporation | 11455 |
| December 26, 2002 | Modifications Dated December 26, 2002 To The Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Dated April 19, 2002 Filed By Pacific Gas And Electric Company And PG&E Corporation | 11581 |

PART II – PLAN SUPPLEMENT AND AMENDMENTS THERETO

| Date Filed: | Title: | Docket #: |
|-------------------|---|-----------|
| June 5, 2002 | Amended And Restated Plan Supplement Documents For Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Proposed By Pacific Gas And Electric Company And PG&E Corporation (superseding Plan Supplement Documents [Dated February 1, 2002] For First Amended Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Proposed By Pacific Gas And Electric Company And PG&E Corporation) | 7005 |
| October 25, 2002 | Amended And Restated Exhibits 7 And 8 To [Amended And Restated] Plan Supplement Documents For Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Proposed By Pacific Gas And Electric Company And PG&E Corporation; Joint And Revised Notices To Parties | 10696 |
| December 13, 2002 | Amended And Restated Exhibit 1 To Amended And Restated Plan Supplement Documents For Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Proposed By Pacific Gas And Electric Company And PG&E Corporation | 11411 |

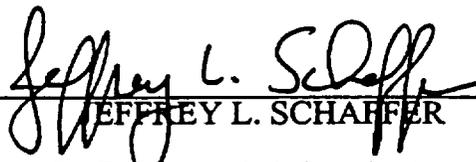
HOWARD
RICE
NEMEROVSKI
CANADY
FALK
& RABKIN
A Professional Corporation

DATED: January 7, 2003.

Respectfully,

HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
A Professional Corporation

By: _____


JEFFREY L. SCHAFFER

Attorneys for Debtor and Debtor in Possession
PACIFIC GAS AND ELECTRIC COMPANY

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