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## Campbell & Levine, LLC

Attorneys at Law

December 5, 2002


RE: The Carbide/Graphite Group, Inc., et al. (collectively, "CG")  
Jointly Administered at No. 01-29744 MBM

Dear Madam/Sir:

Enclosed for you review and records is a copy of the Order entered on November 26, 2002 by the Honorable M. Bruce McCullough, judge of the United States Bankruptcy Court for the Western District of Pennsylvania, approving the Motion of CG for the entry of an order approving an orderly liquidation plan for its remaining business units, authorizing the retention of a liquidation advisor, authorizing the payment of certain employee claims, establishing a bar date for the filing of administrative expense claims, approving the Second Supplement to Debtor-in-Possession Financing Order to authorize the funding of the Debtors' Liquidation Plan and the application of excess liquidation proceeds to repay the DIP Loans and make an interim application to a portion of pre-petition secured claims of the Bank Group, together with the Notice of administrative claims bar date prepared by our office. Please note that **March 31, 2003** is the bar date for filing requests for payment of administrative expense claims. Accordingly, to the extent that you or your company believe you have a claim which arose after September 21, 2001, you must file a written request for payment of administrative expense Clerk of the United States Bankruptcy Court for the Western District of Pennsylvania, 5414 USX Tower, Pittsburgh, PA 15219 on or before March 31, 2003.

Should you have any questions regarding the enclosed, please call me.

Sincerely,



Roger M. Bould

RMB:jmb  
Enclosures

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

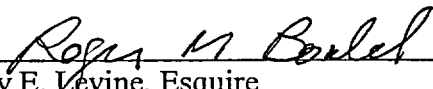
IN RE:	)	Chapter 11
	)	
THE CARBIDE/GRAPHITE	)	Jointly Administered at
GROUP, INC., <i>et al.</i> ,	)	Case No. 01-29744 MBM
	)	
Debtors.	)	Motion No. 02-_____

**NOTICE OF BAR DATE FOR THE FILING OF  
REQUESTS FOR PAYMENT OF ADMINISTRATIVE EXPENSES**

Carbide/Graphite Group, Inc., Seadrift Coke; L.P.; Carbide Graphite International, Inc.; CG Specialty Products Management Corporation; Carbide/Graphite Management Corporation; and Carbide/Graphite Business Trust, (collectively, the “Debtors”), through their undersigned counsel, and in accordance with the Order entered on November 26, 2002 by the Honorable M. Bruce McCullough, judge of the United States Bankruptcy Court for the Western District of Pennsylvania, hereby notify all creditors and parties in interest that a bar date for filing requests for payment of administrative expense has been established as **March 31, 2003**.

Accordingly, any creditor or party in interest must file with the Clerk of the Bankruptcy Court a request for payment of administrative expense on or before the aforesaid deadline.

CAMPBELL & LEVINE, LLC

By:   
Stanley E. Levine, Esquire  
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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:	)	Chapter 11
	)	
THE CARBIDE/GRAPHITE	)	Jointly Administered at
GROUP, INC., <i>et al.</i> ,	)	Case No. 01-29744 MBM
	)	
Debtors.	)	Motion No. 02- <u>7602M</u>

**ORDER OF COURT**

AND NOW, this 26 day of November, 2002, upon consideration of the Debtors' Motion for the entry of an order pursuant to §§ 105, 363 and 364 of Title 11, U.S.C. (the "Bankruptcy Code") and Rule 4001 of the Federal Rules of Bankruptcy Procedure approving an orderly liquidation plan for its remaining business units and assets, authorizing the retention of a liquidation advisor, authorizing the payment of certain employee claims, establishing a bar date for the filing of administrative claims, and approving the second supplement to Debtor-in-Possession Financing Order, (the "Motion"), and it appearing that the relief requested in the Motion is in the best interest of the Debtors and their estates and creditors and after due deliberation and sufficient cause appearing therefore, it is hereby

**ORDERED** that the Motion is granted and approved; and it is further

**ORDERED** that any capitalized term not defined herein shall have the meaning ascribed to it in the Motion; and it is further

**ORDERED** that the Liquidation Plan be and hereby is approved; and it is further

**ORDERED** that, with respect to the Debtors' proposed retention of Marotta Gund as its Liquidation Advisor, the Debtors shall file a separate application to engage Marotta Gund

pursuant to §327 of the Bankruptcy Code, which application may be granted, *nunc pro tunc* as of November 14, 2002, provided, however, that any party in interest may seek to have the Court reconsider the Order engaging Marotta Gund by filing a motion to reconsider such retention with the Clerk of the Bankruptcy Court within fifteen (15) days of such Order; and it is further

**ORDERED** that the Debtors be and hereby are authorized and directed to pay each employee one (1) week of vacation pay upon the termination of their employment with the Debtors in accordance with the terms set forth in the Motion; and it is further

**ORDERED** that the Debtors be and hereby are authorized, as set forth in the Motion and the Second Supplement to DIP Order approved hereunder: (a) to repay the DIP Loans (and cash collateralize the letter of credit issued under the DIP Orders) as funds from the liquidation of their assets become available, and (b) based on agreement between the Debtors and the Bank Group as to the appropriate amount of reserves for anticipated expenses and claims, to make an interim payment of the pre-petition secured claims of the Bank Group, subject to disgorgement under order of the Court,; and it is further

**ORDERED** that proceeds from the sale of the personal property subject to the asserted liens of Calhoun CAD in the amount of \$318,829.51 shall be reserved for the satisfaction of the personal property tax claim of Calhoun CAD upon further Order of the Court. The liens of Calhoun CAD shall attach to these reserved funds with the same validity and priority they now otherwise hold. This provision shall in no way limit the right of any party so entitled to challenge the claims of Calhoun CAD or the validity, priority or extent of their liens; neither shall it limit the right of Calhoun CAD to claim additional interest or penalties as may be allowable under bankruptcy law, as to its personal property taxes; and it is further

**ORDERED** that the Supplement No. 2 to Order Authorizing Extension of Post-Petition Secured Financing Pursuant to Section 364(c) of the Bankruptcy Code and Setting Final Hearing Pursuant to Bankruptcy Rule 4001 attached to the Motion be and hereby is approved; and it is further

**ORDERED** that March 1, 2003 shall serve as the Bar Date for the filing of requests for payment of administrative expenses with respect to claims accruing against the Debtors' estates prior to November 1, 2002; and it is further

**ORDERED** that counsel for the Debtors shall serve a copy of this Order upon all creditors and parties in interest within ten (10) days of the date of this Order and file a certificate of service evidencing the same with the Clerk's office.

ENTERED:

  
UNITED STATES BANKRUPTCY JUDGE