

1 Thomas Lumsden
2 FTI Consulting Inc.
3 199 Fremont Street
4 San Francisco, CA 94105
5 Telephone: (415) 498-5000
6 Facsimile: (415) 498-6699

7
8 Accountants and Financial Advisors for Official
9 Committee of Unsecured Creditors

FILED

NOV 27 2002

UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

50-275
323

10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 SAN FRANCISCO DIVISION

13 In re

14 PACIFIC GAS AND ELECTRIC
15 COMPANY, a California corporation,

16 Debtor.

Case No. 01-30923 DM

Chapter 11 Case

[No Hearing Scheduled]

17 Federal I.D. No. 94-0742640

18 FTI CONSULTING INC. COVER SHEET APPLICATION FOR ALLOWANCE AND
19 PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF
20 EXPENSES FOR
21 OCTOBER 1, 2002 TO OCTOBER 31, 2002

22 FTI Consulting, (the "Firm"), submits its Cover Sheet Application (the "Application")
23 for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for
24 the Period October 1, 2002 to October 31, 2002 (the "Application Period"). In support of
25 the Application, the Firm respectfully represents as follows:

26 1. The Firm serves as Accountants and Financial Advisors to the Official
27 Committee of Unsecured Creditors. The Firm submitted an Application for appointment as
28 Accountants and Financial Advisors to the Official Committee of Unsecured Creditors on
September 27, 2002. An Order for Appointment of the Firm as Accountants and Financial
Advisors to the Official Committee of Unsecured Creditors was entered on October 31,
2002, *nunc pro tunc* to September 1, 2002. The Firm hereby applies to the Court for

Add OGC Mail Center
A001

allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

2. The Firm billed a total of \$132,448 in fees and expenses during the Application Period. The Total fees represent 291.1 hours expended during the Application Period. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
October 1, 2001 – October 31, 2002	\$126,464	\$5,984	\$132,448

3. Accordingly, the Firm seeks allowance of interim compensation in the total amount of \$113,478 at this time. This total is comprised as follows:
\$107,494 (85% of the fees for services rendered)¹ plus \$5,984 (100% of the expenses incurred).

4. For the post-petition period, the Firm, as successor to the Business Recovery Services practice of PricewaterhouseCoopers, LLP, has been paid to date as follows:

Application Period	Amount Applied For	Description	Amount Paid
First (April 11, 2001 – May 31, 2001)	\$803,642	90% of fees and 100% of expenses	\$803,642
Second (June 1, 2001 – July 31, 2001)	\$870,002	90% of fees and 100% of expenses	\$870,002
First Interim Fee Application	\$2,408	10% fee holdback (\$179,012) net of PricewaterhouseCoopers LLP and Court Adjustments (\$176,604)	\$2,408

¹Payment of this amount would result in a "holdback" of \$18,970

1	Third (August 1, 2001 –	\$358,024	85% of fees and	\$358,024
2	August 30, 2001)		100% of expenses	
3				
4	Fourth (September 1,	\$293,871	85% of fees and	\$293,871
5	2001 – September 30,		100% of expenses	
6	2001)			
7	Fifth (October 1, 2001 –	\$307,809	85% of fees and	\$307,809
8	October 31, 2001)		100% of expenses	
9	Sixth (November	\$215,596	85% of fees and	\$215,596
10	1,2001-November 30,		100% of expenses	
11	2001)			
12	Second Interim Fee	\$145,541	15% fee holdback (\$198,105) net	\$145,541
13	Application		of PricewaterhouseCoopers LLP	
14			adjustments (\$52,564)	
15	Seventh (December 1,	\$192,887	85% of fees and	\$192,887
16	2001-December 31,		100% of expenses	
17	2001)			
18	Eight (January 1, 2002-	\$223,013	85% of fees and	\$223,013
19	January 31, 2002)		100% of expenses	
20	Ninth (February 1, 2002	\$197,888	85% of fees and	\$197,888
21	– February 28, 2002)		100% of expenses	
22	Tenth (March 1, 2002 –	\$189,814	85% of fees and	\$189,814
23	March 31, 2002)		100% of expenses	
24	Third Interim Fee	\$114,300	15% fee holdback (\$128,506) net	\$114,300
25	Application		of PricewaterhouseCoopers LLP	
26			write-offs (\$3,705) and expense	
27			adjustments (\$10,500)	
28				

Eleventh (April 1, 2002 – April 30, 2002)	\$185,003	85% of fees and 100% of expenses	\$185,003
Twelfth (May 1, 2002 – May 31, 2002)	\$183,784	85% of fees and 100% of expenses	\$183,784
Thirteenth (June 1, 2002 – June 30, 2002)	\$81,860	85% of fees and 100% of expenses	\$81,860
Fourteenth (July 1, 2002 – July 31, 2002)	\$204,553	85% of fees and 100% of expenses	\$204,553
Fifteenth (August 1, 2002 – August 31, 2002)	\$127,849	85% of fees and 100% of expenses	\$127,849
Fourth Interim (April 1, 2002 – July 31, 2002)	\$106,253	15% holdback fees (\$109,606) net voluntary write-off (\$3,353)	\$106,253
Total Paid to the Firm to Date	\$4,804,097		\$4,804,097

5. To date, the Firm is owed as follows (excluding amounts owed pursuant to this Application).

Application Period	Amount	Description
Fifteenth (August 1, 2002 – August 31, 2002)	\$21,147	15% fee holdback
Sixteenth (September 1, 2002 – September 30, 2002)	\$84,985	85% fees and 100% expenses
Sixteenth (September 1, 2002 – September 30, 2002)	\$14,415	15% fee holdback
Total Owed to Firm to Date	\$120,547	

6. With regard to the copies of this Application served on counsel for the

1 Committee, counsel for the Debtor and the Office of the United States Trustee, attached as
2 Exhibit 1 hereto is the name of each professional who performed services in connection with
3 this case during the period covered by this Application and the hourly rate for each such
4 professional; and (b) attached as Exhibits 2-1 and 2-2 are the detailed time and expense
5 statements for the Application Period that comply with all Northern District of California
6 Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of
7 the United States Trustee.

8 7. The Firm has served a copy of this Application (without Exhibits) on the
9 Special Notice List in this case.

10 8. Pursuant to this Court's 'ORDER ESTABLISHING INTERIM FEE
11 APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE' which was entered
12 on or about July 26, 2001, the Debtor is authorized to make the payment requested herein
13 without a further hearing or order of this Court unless an objection to this Application is
14 filed with the Court by the Debtor, the Committee or the United States Trustee and served by
15 the fifteenth day of the month following the service of this Application. If such an objection
16 is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection. The
17 Firm is informed and believes that this Cover Sheet Application was mailed by first class
18 mail, postage prepaid, on or about November 26, 2002.

19 9. The interim compensation and reimbursement of expenses sought in this
20 Application is on account and is not final. Upon the conclusion of this case, the Firm will
21 seek fees and reimbursement of the expenses incurred for the totality of the services
22 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court
23 and received by the Firm will be credited against such final fees and expenses as may be
24 allowed by this Court.

25 10. The Firm represents and warrants that its billing practices comply with all
26 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and
27 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members
28 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or

1 share any portion of the fees or expenses to be awarded to the Firm with any other person or
2 attorney except as among the members and associates of the Firm.

3
4 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation to the Firm
5 as requested herein pursuant to and in accordance with the terms of the 'ORDER
6 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT
7 PROCEDURE.'

8 Dated: November 26, 2002

FTI Consulting Inc.

9
10 By: 

11 Thomas E. Lumsden,
12 Senior Managing Director
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Exhibit 1

Pacific Gas and Electric
Summary of Time By Professional
For the Period October 1, 2002 Through October 31, 2002

Professional	Title	Time Total	Billing Rate	Fee Total
Amaya, Jennifer	Sr. Associate	25.5	275	\$7,013
Ho, Rocky	Director	58.0	475	\$27,550
Iking, Floris	Associate	0.3	290	\$87
Kitchin, Jennifer	Manager	0.4	425	\$170
Lumsden, Tom	Partner	80.0	595	\$47,600
Perfit, Ryan	Associate	2.2	215	\$473
Reiss, Freddie	Partner	15.0	595	\$8,925
Sin, Theresa	Associate	49.9	185	\$9,232
Young, Allison	Manager	59.8	425	\$25,415
Totals		<u>291.1</u>		<u>\$126,464</u>

Exhibit 2

Pacific Gas and Electric
Summary of Time By Task Code
October 1, 2002 through October 31, 2002

Task Code	Time Total	Fee Total
Asset Sales/Valuation Issues	32.2	\$9,387
Bankruptcy Reporting/Operations	12.9	\$5,252
Cash Flow Analysis	2.1	\$998
Claims Analysis	7.3	\$3,433
Coordinating with Debtor	0.6	\$289
CPUC Review	9.0	\$4,084
CPUC/OCC Plan of Reorganization	40.1	\$23,037
DWR Contracts/Analysis	8.7	\$2,266
Executory Contracts (QF)	1.1	\$523
Fee Application	20.3	\$4,853
FERC Review	1.1	\$523
Financial Statement Modeling	8.0	\$3,638
Financial Statements	5.2	\$1,430
General Committee Matters	20.5	\$11,405
Plan of Reorganization/Negotiations	91.9	\$40,425
Professional Compensation Matters	2.9	\$1,334
Subcommittee Matters	26.2	\$12,997
Travel Time	1.0	\$595
Totals	291.1	\$126,464

Pacific Gas and Electric Time Reporting**Detail Reporting by Task Code****October 1, 2002 through October 31, 2002**

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
<hr/>					
Task Code :	Asset Sales/Valuation Issues				
<hr/>					
Amaya, Jennifer	10/24/2002	0.5	275	\$137.50	Review files and update valuations with current financial data.
Amaya, Jennifer	10/24/2002	1.1	275	\$302.50	Research to obtain current financial data to update to utility valuation.
Amaya, Jennifer	10/25/2002	2.9	275	\$797.50	Research to obtain current financial data for separate business unit valuations.
Amaya, Jennifer	10/25/2002	2.5	275	\$687.50	Update separate business unit valuations with current financial data.
Amaya, Jennifer	10/25/2002	1.8	275	\$495.00	Update integrated utility valuation with current financial data.
Amaya, Jennifer	10/25/2002	0.9	275	\$247.50	Begin research on new comparables for separate business unit valuations.
Amaya, Jennifer	10/28/2002	1.6	275	\$440.00	Update integrated utility valuation and separate business unit valuations with new comparables found.
Amaya, Jennifer	10/28/2002	5.2	275	\$1,430.00	Continue research on new comparables for separate business unit valuations and integrated utility valuation.
Amaya, Jennifer	10/29/2002	1.1	275	\$302.50	Update integrated utility valuation with additional comparables found.
Amaya, Jennifer	10/29/2002	2.7	275	\$742.50	Research additional comparables.
SubTotal: Amaya, Jennifer		20.3		\$5,582.50	
<hr/>					
Ho, Rocky	10/11/2002	0.8	475	\$380.00	Review comparable asset transaction schedule.
SubTotal: Ho, Rocky		0.8		\$380.00	
<hr/>					
Lumsden, Tom	10/30/2002	0.3	595	\$178.50	Review materials on utility multiples for valuation purposes.
SubTotal: Lumsden, Tom		0.3		\$178.50	
<hr/>					
Sin, Theresa	10/25/2002	5.6	185	\$1,036.00	Review Huron Valuation methodology for 12/31/02 and 9/30/2000 valuation.
SubTotal: Sin, Theresa		5.6		\$1,036.00	
<hr/>					
Young, Allison	10/25/2002	1.7	425	\$722.50	Update PG&E valuation

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Young, Allison	10/25/2002	1.2	425	\$510.00	Begin update of PG&E valuations.
Young, Allison	10/31/2002	2.3	425	\$977.50	Update PG&E valuation.
SubTotal: Young, Allison		<u>5.2</u>		<u>\$2,210.00</u>	
Total: Asset Sales/Valuation Issue		<u>32.2</u>		<u>\$9,387.00</u>	

Task Code : Bankruptcy Reporting/Operations

Ho, Rocky	10/3/2002	1.2	475	\$570.00	Review and analyze debtor's request re: sale of San Rafael property.
Ho, Rocky	10/3/2002	1.1	475	\$522.50	Review and analyze SCE v. Lynch 9th Circuit decision regarding state's ability to enter into agreement with SCE without due process.
Ho, Rocky	10/10/2002	1.5	475	\$712.50	Review and analyze stipulations re: Brisbane Lodging, Ubiquitel, California Hydropower Reform Coalition and Western Pacific Housing.
Ho, Rocky	10/11/2002	1.4	475	\$665.00	Review original and revised asset contract for sale of San Rafael property.
Ho, Rocky	10/11/2002	2.2	475	\$1,045.00	Review and analyze appraisal report of San Rafael property.
Ho, Rocky	10/15/2002	1.1	475	\$522.50	Review and analyze debtor's request re: additional capital expenditures with regards to the Main Line Extension contracts.
Ho, Rocky	10/22/2002	0.8	475	\$380.00	Review and analyze response from debtor re: San Rafael property transaction.
SubTotal: Ho, Rocky		<u>9.3</u>		<u>\$4,417.50</u>	
Sin, Theresa	10/24/2002	2.9	185	\$536.50	Briefly review recent submissions re: Case. i.e. other professional fee apps, CPUC filings.
SubTotal: Sin, Theresa		<u>2.9</u>		<u>\$536.50</u>	
Young, Allison	10/21/2002	0.7	425	\$297.50	Review updates on case activity.
SubTotal: Young, Allison		<u>0.7</u>		<u>\$297.50</u>	
Total: Bankruptcy Reporting/Opera		<u>12.9</u>		<u>\$5,251.50</u>	

Task Code : Cash Flow Analysis

Ho, Rocky	10/21/2002	1.2	475	\$570.00	Review and analyze debtor's motion re: capex on relicensing of Pit 3,4 and 5.
Ho, Rocky	10/28/2002	0.9	475	\$427.50	Review and discuss with debtor relicensing issues of Pit 3,4 and 5.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
SubTotal: Ho, Rocky		<u>2.1</u>		<u>\$997.50</u>	
Total: Cash Flow Analysis		<u><u>2.1</u></u>		<u><u>\$997.50</u></u>	
Task Code : Claims Analysis					
Ho, Rocky	10/16/2002	0.9	475	\$427.50	Discuss with debtor and debtor's counsel proposed stipulated agreement on claims amount between WAPA and debtor.
Ho, Rocky	10/16/2002	1.1	475	\$522.50	Review various debtor motions re: stipulations valuing certain claims for feasibility purposes only.
Ho, Rocky	10/23/2002	1.3	475	\$617.50	Review and analyze WAPA claim No. 12422 - review debtor's claim dispute motion and contract attachments.
Ho, Rocky	10/24/2002	2	475	\$950.00	Preparation and meeting with debtor (Andrew Conner) to discuss proposed stipulated claims amount between WAPA and debtor.
Ho, Rocky	10/25/2002	0.6	475	\$285.00	Review stipulated motion between WAPA and debtor on proposed settlement amount.
Ho, Rocky	10/25/2002	0.7	475	\$332.50	Review support for claims agreement between WAPA and debtor - provided by debtor.
SubTotal: Ho, Rocky		<u>6.6</u>		<u>\$3,135.00</u>	
Young, Allison	10/22/2002	0.7	425	\$297.50	Coordinate meeting with debtor for update on claims status.
SubTotal: Young, Allison		<u>0.7</u>		<u>\$297.50</u>	
Total: Claims Analysis		<u><u>7.3</u></u>		<u><u>\$3,432.50</u></u>	
Task Code : Coordinating with Debtor					
Lumsden, Tom	10/16/2002	0.2	595	\$119.00	Telephone call with K. Boyle re FTI invoice.
SubTotal: Lumsden, Tom		<u>0.2</u>		<u>\$119.00</u>	
Young, Allison	10/23/2002	0.4	425	\$170.00	Coordinate data exchange with debtor.
SubTotal: Young, Allison		<u>0.4</u>		<u>\$170.00</u>	
Total: Coordinating with Debtor		<u><u>0.6</u></u>		<u><u>\$289.00</u></u>	
Task Code : CPUC Review					

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	10/15/2002	0.9	595	\$535.50	Review CPUC decision on rate of return for PG&E for 2003. Research filings for PG&E data included in rate base for 2003 filing.
Lumsden, Tom	10/25/2002	0.7	595	\$416.50	Discussion with P. Clannon of CPUC re procurement orders by CPUC and impact on DWR, contracts, net short and risk to PG&E.
Lumsden, Tom	10/27/2002	1.5	595	\$892.50	Review procurement order of CPUC as it affects PG&E in purchasing net short beginning Jan 2003.
Lumsden, Tom	10/28/2002	1.2	595	\$714.00	Review CPUC order on URG and trace to rate base in UBS model.
Lumsden, Tom	10/28/2002	0.7	595	\$416.50	Review CPUC order on assignment of operational authority to PG&E for DWR contracts.
Lumsden, Tom	10/28/2002	0.9	595	\$535.50	Review CPUC order on DWR contract allocation among PG&E, SCE and SDG&E for 2002.
SubTotal: Lumsden, Tom		5.9		\$3,510.50	
Sin, Theresa	10/28/2002	1.9	185	\$351.50	Review and summarize recent CPUC filings.
Sin, Theresa	10/31/2002	1.2	185	\$222.00	Search CPUC Agenda for upcoming hearings or meetings related to PG&E. Review special announcements.
SubTotal: Sin, Theresa		3.1		\$573.50	
Total: CPUC Review		9		\$4,084.00	

Task Code : CPUC/OCC Plan of Reorganization

Ho, Rocky	10/18/2002	1.2	475	\$570.00	Review and analyze joint POR draft financial model prepared by UBS Warburg.
Ho, Rocky	10/21/2002	0.6	475	\$285.00	Review S&P comments re: California power sale.
Ho, Rocky	10/23/2002	1.2	475	\$570.00	Review draft presentation to ratings agency prepared by UBS Warburg ahead of confirmation hearings.
Ho, Rocky	10/24/2002	1.1	475	\$522.50	Review draft integrated financial model re: joint POR, prepared by UBS Warburg.
Ho, Rocky	10/29/2002	1.2	475	\$570.00	Review materials prepared by UBS Warburg for the committee.
SubTotal: Ho, Rocky		5.3		\$2,517.50	
Kitchin, Jennifer	10/29/2002	0.4	425	\$170.00	Review UBS plan email
SubTotal: Kitchin, Jennifer		0.4		\$170.00	
Lumsden, Tom	10/1/2002	0.4	595	\$238.00	Review email questions from CPUC on modeling for joint plan; request for detail reconciliation

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	10/1/2002	1.1	595	\$654.50	Review joint plan model prepared by FTI and reconciliation of load, generation and procurement requested by CPUC and follow up on questions by CPUC.
Lumsden, Tom	10/1/2002	0.5	595	\$297.50	Telephone call with W. Hulse re UBS modeling and description of securities
Lumsden, Tom	10/2/2002	0.3	595	\$178.50	Review joint plan details and CPUC questions
Lumsden, Tom	10/3/2002	0.4	595	\$238.00	T/C P.Aronzon re joint plan details, CA agreement, and next steps with UBS.
Lumsden, Tom	10/3/2002	1.1	595	\$654.50	Meet with UBS representatives re joint plan modeling and detail support for elements of PG&E POR for purposes of supporting joint plan modeling update
Lumsden, Tom	10/4/2002	0.5	595	\$297.50	Prepare and format data for UBS for joint plan model update.
Lumsden, Tom	10/4/2002	0.4	595	\$238.00	Review draft of UBS engagement agreement.
Lumsden, Tom	10/7/2002	0.4	595	\$238.00	Research FTI models and files on UBS inquiry for backup on aspects of modeling, reconcile CPUC rate base.
Lumsden, Tom	10/7/2002	0.2	595	\$119.00	Review emails from UBS on plan modeling and questions. Forward questions to A. Young.
Lumsden, Tom	10/8/2002	1.7	595	\$1,011.50	Review OCC financial models for research and reply to questions from UBS on joint plan modeling for securities design.
Lumsden, Tom	10/9/2002	0.5	595	\$297.50	Collect and review materials in preparation for meeting with UBS, telephone call with D. Kelly re arrangements for UBS.
Lumsden, Tom	10/10/2002	1.6	595	\$952.00	Meet with UBS staff representatives to review questions on modeling for PG&E in joint POR. Discuss issues and respond to support UBS modeling.
Lumsden, Tom	10/11/2002	0.4	595	\$238.00	Review responses to data requests from UBS and documents qualifying under subpoena request by PG&E.
Lumsden, Tom	10/14/2002	0.2	595	\$119.00	Telephone calls with J.Wilson on UBS questions on modeling and structure.
Lumsden, Tom	10/15/2002	0.5	595	\$297.50	Telephone call B.Lamb and J.Navarette re rate base and rate of return, treatment of RRB's in rate base calculations. Review CPUC decision on rate base for 2003.
Lumsden, Tom	10/16/2002	0.2	595	\$119.00	Follow-up with UBS on questions.
Lumsden, Tom	10/16/2002	0.2	595	\$119.00	Telephone call with B. Lamb re rate base questions.
Lumsden, Tom	10/18/2002	0.2	595	\$119.00	Review emails from P.Aronzon re progress with CPUC and meetings scheduled.
Lumsden, Tom	10/18/2002	0.3	595	\$178.50	Review results of conference call with UBS on joint plan securities design.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	10/21/2002	0.6	595	\$357.00	Review models of UBS on joint plan, compare to OCC models and data.
Lumsden, Tom	10/21/2002	0.6	595	\$357.00	Draft email and comments to UBS on presentation package for Fitch. Email data.
Lumsden, Tom	10/21/2002	0.7	595	\$416.50	Review UBS draft presentation for Fitch and comments on PG&E Plan.
Lumsden, Tom	10/22/2002	0.7	595	\$416.50	Participate in pre-meeting preparation with UBS and CPUC representatives for Fitch presentation.
Lumsden, Tom	10/22/2002	2.2	595	\$1,309.00	Review UBS materials and model en route to Meetings with Fitch Ratings Agency
Lumsden, Tom	10/22/2002	2.5	595	\$1,487.50	Participate in meetings with Fitch representatives re Joint Plan with UBS, Saybrook, CPUC.
Lumsden, Tom	10/23/2002	1.6	595	\$952.00	Review UBS model update and compare with joint plan model and FTI models.
Lumsden, Tom	10/25/2002	2.5	595	\$1,487.50	Participate in meetings in NY with Moodys Ratings Agency on joint plan with UBS, CPUC, Saybrook and PwC.
Lumsden, Tom	10/25/2002	0.4	595	\$238.00	Debriefing discussion with UBS and CPUC on Moodys meeting.
Lumsden, Tom	10/25/2002	2.8	595	\$1,666.00	Participate in presentations with S&P Ratings Agency in NY with UBS, CPUC, Saybrook and PwC.
Lumsden, Tom	10/25/2002	0.6	595	\$357.00	Participate in debriefing on S&P meeting with UBS, Saybrook, CPUC and PwC.
Lumsden, Tom	10/28/2002	0.5	595	\$297.50	Telephone call with Ben Lamb of UBS re outline of UBS materials and distribution of same to OCC. Discuss questions and topics for meeting.
Lumsden, Tom	10/31/2002	1.5	595	\$892.50	Participate in Fitch presentation by telephone with CPUC and Paul Weiss re legal issues in support of Joint Plan, address questions from Fitch.
Lumsden, Tom	10/31/2002	1	595	\$595.00	Participate in meeting with S&P by telephone with CPUC to outline legal issues and support for Joint plan.
Lumsden, Tom	10/31/2002	1.1	595	\$654.50	Review CPUC quarterly presentation materials for meeting with S&P, T/C J. Wilson re same.
SubTotal: Lumsden, Tom		30.4		\$18,088.00	
Reiss, Freddie	10/18/2002	0.9	595	\$535.50	Review UBS model produced to debtor, correspondence and review motions by debtor.
Reiss, Freddie	10/29/2002	2.4	595	\$1,428.00	Review data regarding plan projections and ratings meetings with Moody's, etc.
SubTotal: Reiss, Freddie		3.3		\$1,963.50	
Young, Allison	10/13/2002	0.7	425	\$297.50	Discuss UBS plan projections with UBS.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
SubTotal: Young, Allison		0.7		\$297.50	
Total: CPUC/OCC Plan of Reorgan		40.1		\$23,036.50	
Task Code : DWR Contracts/Analysis					
Lumsden, Tom	10/2/2002	0.8	595	\$476.00	Listen to press conference on DWR bond sale, comments on market and pricing
Lumsden, Tom	10/8/2002	0.8	595	\$476.00	Review emails and press reports on DWR contracts and changes to files. Research potential impact for settlements on Contracts and revenue requirements for PG&E.
SubTotal: Lumsden, Tom		1.6		\$952.00	
Sin, Theresa	10/24/2002	1.8	185	\$333.00	Review DWR Bond offering: 2002A POS.
Sin, Theresa	10/24/2002	3.5	185	\$647.50	Review CPUC website for recent announcements and search for DWR Bond offerings. Search on DWR website for allocation, Treasury's website for Prelim Official Stmt and Official Stmt, contact Charles Fitzpatrick from Treasury.
Sin, Theresa	10/25/2002	1.8	185	\$333.00	Receive DWR Official Stmt from Treasury, review \$6B Appendix A.
SubTotal: Sin, Theresa		7.1		\$1,313.50	
Total: DWR Contracts/Analysis		8.7		\$2,265.50	
Task Code : Executory Contracts (QF)					
Ho, Rocky	10/10/2002	1.1	475	\$522.50	Review and analyze various QF stipulated agreements.
SubTotal: Ho, Rocky		1.1		\$522.50	
Total: Executory Contracts (QF)		1.1		\$522.50	
Task Code : Fee Application					
Iking, Floris	10/22/2002	0.3	290	\$87.00	Review fee application time detail for the period 9/1/02 - 9/30/02.
SubTotal: Iking, Floris		0.3		\$87.00	
Lumsden, Tom	10/31/2002	0.8	595	\$476.00	Review and approve fee statement for September or FTI billing to PG&E.
SubTotal: Lumsden, Tom		0.8		\$476.00	

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Perfit, Ryan	10/1/2002	2.2	215	\$473.00	Complete the ASCII filing for the fourth interim fee application.
SubTotal: Perfit, Ryan		<u>2.2</u>		<u>\$473.00</u>	
Sin, Theresa	10/23/2002	2.6	185	\$481.00	Compile time detail and expenses for monthly fee application. Create cover sheet
Sin, Theresa	10/25/2002	0.8	185	\$148.00	Review Pitney Bowes expenses, make sure they are PGE related. Fee App review - for meetings with multiple professionals.
Sin, Theresa	10/25/2002	0.9	185	\$166.50	Review time detail for meetings with multiple professionals.
Sin, Theresa	10/28/2002	1.9	185	\$351.50	Review exhibits for fee application. Review PB invoices.
Sin, Theresa	10/29/2002	3.6	185	\$666.00	Create cover letter. Check PGE invoices and any recent payments for cover letter application. Call with C. Hostetler to confirm wire transfers.
Sin, Theresa	10/30/2002	2.8	185	\$518.00	Review exhibits to fee app. Follow-up on retention order with Case Admin.
Sin, Theresa	10/31/2002	1.6	185	\$296.00	Follow-up on status of FTI Retention Order - for Cover Letter application. Prepare and file September Fee App.
SubTotal: Sin, Theresa		<u>14.2</u>		<u>\$2,627.00</u>	
Young, Allison	10/31/2002	2.5	425	\$1,062.50	Review September cover letter application and supporting time and expense details.
Young, Allison	10/31/2002	0.3	425	\$127.50	Review September cover letter application.
SubTotal: Young, Allison		<u>2.8</u>		<u>\$1,190.00</u>	
Total: Fee Application		<u><u>20.3</u></u>		<u><u>\$4,853.00</u></u>	

Task Code : FERC Review

Ho, Rocky	10/12/2002	1.1	475	\$522.50	Review initial draft decision re: power sales agreement between Genco and Disco.
SubTotal: Ho, Rocky		<u>1.1</u>		<u>\$522.50</u>	
Total: FERC Review		<u><u>1.1</u></u>		<u><u>\$522.50</u></u>	

Task Code : Financial Statement Modeling

Lumsden, Tom	10/8/2002	0.8	595	\$476.00	Model UBS scenarios into OCC model templates to test feasibility against FTI assumptions.
--------------	-----------	-----	-----	----------	---

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	10/31/2002	0.6	595	\$357.00	Review notes from deposition of W. Campbell, send questions to A. Young re cash projection and update of claims analysis.
SubTotal: Lumsden, Tom		<u>1.4</u>		<u>\$833.00</u>	
Young, Allison	10/24/2002	2.7	425	\$1,147.50	Research effect a PG&E Corporate bankruptcy would have on either reorg plan.
Young, Allison	10/24/2002	3.9	425	\$1,657.50	Investigate risks to either POR if PG&E Corp. files bankruptcy.
SubTotal: Young, Allison		<u>6.6</u>		<u>\$2,805.00</u>	
Total: Financial Statement Modelin		<u>8</u>		<u>\$3,638.00</u>	

Task Code : Financial Statements

Amaya, Jennifer	10/29/2002	3.7	275	\$1,017.50	Begin preparing summary of debt for PG&E Corporation, PG&E Company, and PG&E National Energy Group, Inc. in order to understand what obligations the creditors of the nondebtor could ask the debtor for repayment.
Amaya, Jennifer	10/31/2002	1.5	275	\$412.50	Complete debt summary schedule, including research on recent debt incurrence of \$300M.
SubTotal: Amaya, Jennifer		<u>5.2</u>		<u>\$1,430.00</u>	
Total: Financial Statements		<u>5.2</u>		<u>\$1,430.00</u>	

Task Code : General Committee Matters

Ho, Rocky	10/7/2002	1.2	475	\$570.00	Review counsel's memo on status of various POR issues and also review scheduling order.
Ho, Rocky	10/10/2002	0.9	475	\$427.50	Review and respond to committee member's request to debtor's proposed capex plans.
Ho, Rocky	10/28/2002	0.8	475	\$380.00	Review counsel's report and various emails re: status of case, focus on Warburg retention.
Ho, Rocky	10/29/2002	1.3	475	\$617.50	Meeting with counsel (M Sorochinsky) to discuss status of various litigation / business operation motions and schedule of events.
SubTotal: Ho, Rocky		<u>4.2</u>		<u>\$1,995.00</u>	
Lumsden, Tom	10/7/2002	0.3	595	\$178.50	Review emails from Committee and court decision on scheduling for confirmation hearing.
Lumsden, Tom	10/7/2002	0.3	595	\$178.50	Telephone call with M. Diamond re PwC subpoena by PG&E and sourcing of documents through M. Hamilton

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	10/9/2002	0.4	595	\$238.00	Telephone call with P.Aronzon and J. Rosenthal re prepare for Committee call.
Lumsden, Tom	10/10/2002	1.4	595	\$833.00	Conference call with Committee and UBS to outline joint plan developments and securities approach. Discuss UBS roles.
Lumsden, Tom	10/24/2002	0.3	595	\$178.50	Telephone call with J. Gross re discovery for PwC.
Lumsden, Tom	10/28/2002	0.3	595	\$178.50	Telephone call with P. Aronzon and R. Moore re agenda and presentation for Committee meeting.
Lumsden, Tom	10/28/2002	0.3	595	\$178.50	Telephone call with Ed Feo re discussion on CPUC and FERC issues for OCC meeting.
Lumsden, Tom	10/29/2002	3.1	595	\$1,844.50	Participate in meeting of Creditors Committee with UBS at FTI offices to address plan structure, securities and implementation.
SubTotal: Lumsden, Tom		<u>6.4</u>		<u>\$3,808.00</u>	
Reiss, Freddie	10/7/2002	1.1	595	\$654.50	Update with counsel, review memo pleadings.
Reiss, Freddie	10/14/2002	1.4	595	\$833.00	Review trial schedule and ability of FTI to serve as experts.
Reiss, Freddie	10/15/2002	1.5	595	\$892.50	Status update regarding trial issues. Review expert reports.
Reiss, Freddie	10/24/2002	1.1	595	\$654.50	Review correspondence from counsel, plan for CPUC PG&E, and OCC meetings.
Reiss, Freddie	10/29/2002	3.1	595	\$1,844.50	Creditors Committee Meeting.
SubTotal: Reiss, Freddie		<u>8.2</u>		<u>\$4,879.00</u>	
Young, Allison	10/1/2002	0.7	425	\$297.50	Review update on case activity
Young, Allison	10/9/2002	0.6	425	\$255.00	Review updates on case activity
Young, Allison	10/25/2002	0.4	425	\$170.00	Review progress in case depositions and pending matters with Milbank.
SubTotal: Young, Allison		<u>1.7</u>		<u>\$722.50</u>	
Total: General Committee Matters		<u>20.5</u>		<u>\$11,404.50</u>	

Task Code : Plan of Reorganization/Negotiations

Ho, Rocky	10/9/2002	1.3	475	\$617.50	Review and discuss with committee counsel document request list from debtor re: confirmation issues.
-----------	-----------	-----	-----	----------	--

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Ho, Rocky	10/21/2002	2.5	475	\$1,187.50	Review and analyze various confirmation / litigation documents - Co-proponents Pacific Gas and Electric Company and PG&E Corporation's Expert Witness Reports in Opposition to the CPUC Pkan pursuant to F.R.B.P 7026(a)(2)(A) & (B).
Ho, Rocky	10/23/2002	1.5	475	\$712.50	Review debtor's Expert Opinion of Donald Santa and corresponding exhibits.
Ho, Rocky	10/25/2002	2.7	475	\$1,282.50	Review and analyze debtor's expert reports - Kosturos Liquidation Report and supporting exhibits.
Ho, Rocky	10/27/2002	3	475	\$1,425.00	Review debtor's expert reports - Huron valuation report in support of Kosturos' liquidation report.
Ho, Rocky	10/28/2002	2.5	475	\$1,187.50	Prepare draft memo detailing issues and concerns to committee counsel in preparation of the Kosturos deposition.
Ho, Rocky	10/28/2002	2.1	475	\$997.50	Review and analyze Kosturos expert report - various balance sheet items and assumptions utilized by expert.
Ho, Rocky	10/28/2002	1.3	475	\$617.50	Review and analyze financial models prepared by SG Barr Devlin re: confirmation hearings.
Ho, Rocky	10/29/2002	2.3	475	\$1,092.50	Review and analyze distribution of assets in the Kosturos report compared to the debtor's balance sheet.
Ho, Rocky	10/29/2002	1.9	475	\$902.50	Prepare and update Kosturos observation inclusive of valuation issues raised in the Huron asset reports.
Ho, Rocky	10/31/2002	4.5	475	\$2,137.50	Prepare and attend Kosturos deposition - support committee counsel in the preparation of questions.
SubTotal: Ho, Rocky		25.6		\$12,160.00	
Lumsden, Tom	10/14/2002	0.2	595	\$119.00	Review emails on PG&E motion for retention of counsel for underwriter.
Lumsden, Tom	10/21/2002	0.8	595	\$476.00	Review PG&E motions re disbursement of funds for implementation of plan. Review accumulated requests for same.
Lumsden, Tom	10/22/2002	0.5	595	\$297.50	Review Kosturas expert report re liquidation.
Lumsden, Tom	10/22/2002	0.7	595	\$416.50	Review PG&E plan support materials for meeting with Fitch.
Lumsden, Tom	10/23/2002	1.1	595	\$654.50	Review solvency analysis report and valuation for PG&E plan.
Lumsden, Tom	10/23/2002	2.8	595	\$1,666.00	Review testimony of PG&E on POR re liquidation and valuation of assets by Huron.
Lumsden, Tom	10/24/2002	1.4	595	\$833.00	Review PG&E declarations for preparation of questions for K Ostrow for upcoming depositions.
Lumsden, Tom	10/28/2002	2.2	595	\$1,309.00	Review Huron consulting valuation reports and analyze detail, compare with OCC assessment.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	10/29/2002	1.2	595	\$714.00	Review Huron valuation reports at Sept 2000 and Dec 2003 and develop questions for deposition.
Lumsden, Tom	10/29/2002	1	595	\$595.00	Review questions developed on review of Kosturas declaration and Huron valuation reports.
Lumsden, Tom	10/29/2002	1.2	595	\$714.00	Review Kosturas report on fraudulent transfers and edit questions developed for deposition.
Lumsden, Tom	10/29/2002	0.8	595	\$476.00	Review Kosturas report on liquidation and edit questions for deposition.
Lumsden, Tom	10/30/2002	0.4	595	\$238.00	Meeting with K. Ostrow to review comments from deposition and further inquiries.
Lumsden, Tom	10/30/2002	4	595	\$2,380.00	Participate in deposition of Ed Murray of Huron Consulting re valuation of PG&E assets.
SubTotal: Lumsden, Tom		<u>18.3</u>		<u>\$10,888.50</u>	
Sin, Theresa	10/29/2002	5.7	185	\$1,054.50	Review and compare Huron's financials used in valuation to PG&E projected financials and POR. Prepare comparison schedule for deposition.
Sin, Theresa	10/30/2002	3.2	185	\$592.00	Continue analysis on Huron Valuation. Review Hydro revenue assumptions, review Diablo Plant assumptions in comparison to PGE projections.
Sin, Theresa	10/30/2002	1.3	185	\$240.50	Contact A.McKenzie from Celerity Consulting and discuss Data Request process and documents requested - PGE revised POR financials. Sign Protective Order.
Sin, Theresa	10/31/2002	2.4	185	\$444.00	Go to Celerity review documents in dataroom and copy revised Financials in POR
SubTotal: Sin, Theresa		<u>12.6</u>		<u>\$2,331.00</u>	
Young, Allison	10/11/2002	1.4	425	\$595.00	Review Huron Valuation of PG&E for comparison to FTI prepared valuations
Young, Allison	10/22/2002	1.9	425	\$807.50	Review Debtor's public filings to determine if any Parent liabilities could impact the Debtor's ability to fund and achieve its reorg plan projections.
Young, Allison	10/24/2002	1	425	\$425.00	Review testimony filings.
Young, Allison	10/25/2002	4.2	425	\$1,785.00	Review Murphy report and create questions for deposition.
Young, Allison	10/25/2002	0.9	425	\$382.50	Review all reports and summarize general findings of each report.
Young, Allison	10/27/2002	1.9	425	\$807.50	Review reports of Richard Omohundro and Martha Haderler and create questions for depositions.
Young, Allison	10/27/2002	0.4	425	\$170.00	Create questions for Walt Campbell deposition.
Young, Allison	10/28/2002	7.4	425	\$3,145.00	Attend deposition of Walt Campbell who answered questions on the plan projections.

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Young, Allison	10/29/2002	6.8	425	\$2,890.00	Attend deposition of Walt Campbell re: PG&E POR projections.
Young, Allison	10/29/2002	1.1	425	\$467.50	Review Kasturo's report and prepare questions for deposition.
Young, Allison	10/29/2002	4.8	425	\$2,040.00	Review Huron report and prepare questions for deposition.
Young, Allison	10/30/2002	0.6	425	\$255.00	Prepare questions for Huron deposition,
Young, Allison	10/30/2002	0.8	425	\$340.00	Prepare questions for Kosturos deposition.
Young, Allison	10/30/2002	0.7	425	\$297.50	Review and edit notes from Walt Campbell deposition.
Young, Allison	10/31/2002	0.8	425	\$340.00	Prepare for Kent Harvey deposition.
Young, Allison	10/31/2002	0.7	425	\$297.50	Prepare questions for Huron deposition.
SubTotal: Young, Allison		<u>35.4</u>		<u>\$15,045.00</u>	
Total: Plan of Reorganization/Nego		<u>91.9</u>		<u>\$40,424.50</u>	

Task Code : Professional Compensation Matters

Ho, Rocky	10/17/2002	0.8	475	\$380.00	Review UST objections of various professional fees in advance of interim fee app hearing.
Ho, Rocky	10/29/2002	1.1	475	\$522.50	Prepare and attend fee app hearing.
SubTotal: Ho, Rocky		<u>1.9</u>		<u>\$902.50</u>	
Lumsden, Tom	10/22/2002	0.6	595	\$357.00	Review UST objections to fees of Howard Rice and Heller of Oct 29 hearing.
SubTotal: Lumsden, Tom		<u>0.6</u>		<u>\$357.00</u>	
Sin, Theresa	10/28/2002	0.4	185	\$74.00	Email Sorochinsky re: Order Approving 4th Interim
SubTotal: Sin, Theresa		<u>0.4</u>		<u>\$74.00</u>	
Total: Professional Compensation		<u>2.9</u>		<u>\$1,333.50</u>	

Task Code : Subcommittee Matters

Lumsden, Tom	10/1/2002	0.4	595	\$238.00	T/C J. Wilson of Saybrook re joint plan modeling by UBS and DWR bond sale progress and pricing
Lumsden, Tom	10/2/2002	0.2	595	\$119.00	Telephone call with P.Aronzon, re meeting at CPUC re joint plan confirmation process

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Lumsden, Tom	10/3/2002	2.5	595	\$1,487.50	Meeting at CPUC with OCC representatives, CPUC and UBS re joint plan details and retention and engagement of UBS for support of Joint Plan securities
Lumsden, Tom	10/3/2002	0.8	595	\$476.00	Discussion with M. Hamilton and J. Wilson on OCC models and joint plan filing by CPUC. Discuss open items.
Lumsden, Tom	10/10/2002	4	595	\$2,380.00	Meeting with UBS representatives and OCC professionals at FTI offices in SF to review joint plan modeling structure and proposal for UBS activities, ratings agency.
Lumsden, Tom	10/16/2002	0.1	595	\$59.50	Telephone message to P.Aronzon re progress on joint plan.
Lumsden, Tom	10/18/2002	0.3	595	\$178.50	Telephone call with J.Wilson re review UBS status.
Lumsden, Tom	10/21/2002	0.8	595	\$476.00	Telephone calls with M. Hamilton, J.Wilson, P. Aronzon re section 4 of UBS presentation and comments to address same.
Lumsden, Tom	10/21/2002	0.2	595	\$119.00	Telephone calls with J.Rosenthal re coordinate travel plans for Fitch meetings.
Lumsden, Tom	10/24/2002	0.8	595	\$476.00	Telephone call with M.Sorchinsky re document production for joint plan. Review document files for same.
Lumsden, Tom	10/24/2002	0.9	595	\$535.50	Conference call with P.Aronzon and J. Wilson and Saybrook re Fitch meeting and bankruptcy remote issues.
Lumsden, Tom	10/24/2002	0.3	595	\$178.50	Telephone call R. Moore re joint plan briefs.
Lumsden, Tom	10/28/2002	2.1	595	\$1,249.50	Participate in conference call with C. Strand, OCC chairperson, and J. Wilson re UBS joint plan model and explanation of structure of projections and impact of regulatory asset. Respond to questions with Ben Lamb of UBS.
Lumsden, Tom	10/29/2002	0.7	595	\$416.50	Meet with P. Aronzon re planning for confirmation hearings, address responsibilities and issues.
SubTotal: Lumsden, Tom		14.1		\$8,389.50	
Reiss, Freddie	10/28/2002	2.5	595	\$1,487.50	Review information regarding UBS structuring; review trial expert reports, etc.
SubTotal: Reiss, Freddie		2.5		\$1,487.50	
Sin, Theresa	10/22/2002	2.1	185	\$388.50	Compile data request files from Brobeck on PG&E discovery items.
Sin, Theresa	10/25/2002	1.9	185	\$351.50	Collect and order copies for Brobeck requested documents.
SubTotal: Sin, Theresa		4		\$740.00	

<i>Professional</i>	<i>Date</i>	<i>Hours</i>	<i>Billing Rate</i>	<i>Fees</i>	<i>Description</i>
Young, Allison	10/10/2002	5.2	425	\$2,210.00	Meeting with Saybrook, UBS and FTI on OCC POR Model
Young, Allison	10/24/2002	0.4	425	\$170.00	Call with committee professionals on meetings with rating agencies.
SubTotal: Young, Allison		<u>5.6</u>		<u>\$2,380.00</u>	
Total: Subcommittee Matters		<u>26.2</u>		<u>\$12,997.00</u>	

Task Code : Travel Time

Reiss, Freddie	10/29/2002	1	595	\$595.00	Travel from San Francisco to Los Angeles.
SubTotal: Reiss, Freddie		<u>1</u>		<u>\$595.00</u>	
Total: Travel Time		<u>1</u>		<u>\$595.00</u>	

Total Project :

291.1

\$126,464.00

Pacific Gas and Electric
Summary of Expenses By Professional
For the Period April 1, 2002 Through July 31, 2002

Professional	Total
FTI Consulting	\$2,105.38
Lumsden, Thomas	\$3,355.44
Reiss, Freddie	\$448.38
Sin, Theresa	\$65.09
Young, Allison	\$10.20
Total	<u>\$5,984.49</u>

*Pacific Gas and Electric**Detail of Expenses**October 1, 2002 through October 31, 2002*

<i>Name</i>	<i>Date</i>	<i>Category</i>	<i>Amount</i>	<i>Description</i>
FTI Consulting	10/14/2002	Sundry	\$2,105.38	Printing and service of monthly fee application.
Lumsden, Thomas	10/3/2002	Transportation	\$16.00	Parking for meeting at CPUC
Lumsden, Thomas	10/10/2002	Business Meals & Entertainment	\$146.75	Catering for PG&E OCC meeting
Lumsden, Thomas	10/11/2002	Sundry	\$172.00	Telephone bill for PG&E
Lumsden, Thomas	10/11/2002	Transportation	\$20.00	Parking for meeting at PUC for PG&E
Lumsden, Thomas	10/22/2002	Business Meals & Entertainment	\$4.31	Breakfast in LAX
Lumsden, Thomas	10/22/2002	Transportation	\$207.00	Airfare to LA
Lumsden, Thomas	10/22/2002	Transportation	\$18.00	Parking in oakland 10/22/02
Lumsden, Thomas	10/22/2002	Transportation	\$50.00	Amex travel transaction fee
Lumsden, Thomas	10/22/2002	Transportation	\$32.00	Taxi to LAX from Santa Monica airport.
Lumsden, Thomas	10/22/2002	Transportation	\$34.00	Taxi to Santa Monica airport to catch plane to Fitch meeting.
Lumsden, Thomas	10/22/2002	Transportation	\$20.00	Taxi from Fitch meeting to Bermuda Dunes airport.
Lumsden, Thomas	10/22/2002	Transportation	\$22.00	Taxi from Bermuda Dunes airport to Fitch meeting.
Lumsden, Thomas	10/24/2002	Transportation	\$2,444.50	Airfare to NY for PG&E - meeting with S&P
Lumsden, Thomas	10/24/2002	Transportation	\$50.00	Amex travel transaction fee
Lumsden, Thomas	10/25/2002	Transportation	\$44.88	Car from hotel to JFK
Lumsden, Thomas	10/25/2002	Transportation	\$18.00	Taxi from hotel to S&P offices
Lumsden, Thomas	10/25/2002	Transportation	\$18.00	Taxi from S&P offices to hotel
Lumsden, Thomas	10/25/2002	Transportation	\$38.00	Taxi from SFO to the office
Reiss, Freddie	10/29/2002	Transportation	\$288.38	UA #0167311571111 - RT ticket from LAX to SFO.
Reiss, Freddie	10/29/2002	Transportation	\$40.00	Taxi from SFO to FTI San Francisco office.
Reiss, Freddie	10/29/2002	Transportation	\$30.00	Parking at LAX
Reiss, Freddie	10/29/2002	Transportation	\$40.00	Taxi from FTI San Francisco office to SFO

<i>Name</i>	<i>Date</i>	<i>Category</i>	<i>Amount</i>	<i>Description</i>
Reiss, Freddie	10/29/2002	Transportation	\$50.00	Travel service fee - UA #0167311571111.
Sin, Theresa	10/16/2002	Sundry	\$65.09	Cell phone charges Sept & Oct.
Young, Allison	10/11/2002	Sundry	\$5.20	October cell phone charges
Young, Allison	10/29/2002	Transportation	\$5.00	Cab to deposition of Walt Campbell.
			<u>\$5,984.49</u>	

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF SAN FRANCISCO

I am employed in the County of San Francisco, State of California. I am over the age of 18 and not a party to the within action; my business address is 199 Fremont Street, 8th Floor, San Francisco, California.

On November 26, 2002, I served on the parties listed on the attached Service List, the foregoing document(s) described as:

FTI CONSULTING INC. COVER SHEET APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR OCTOBER 1, 2002 TO OCTOBER 31, 2002

X by placing the __ original X a true copy thereof enclosed in sealed envelopes addressed as stated on the attached service list:

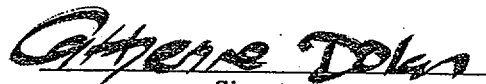
(BY UPS OVERNIGHT DELIVERY)

X Following ordinary business practices at the San Francisco office of FTI Consulting, Inc., I placed the sealed envelope(s) for collection and mailing with UPS on that same day. I am readily familiar with the firm's practice for collection and processing of correspondence for mailing. Under that practice, such correspondence would be deposited with UPS on that same day, with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business.

— (FEDERAL) I declare that I am employed in the office of a member of the bar of this court at whose direction the service was made.

Executed on November 26, 2002 San Francisco, California.

Catherine Dolan
Type or Print Name


Signature

Proof of Service by UPS Next Day Air

James L. Lopes, Esq.
Howard, Rice, Nemerovski, Canady, Falk & Rabkin
Three Embarcadero Center, 7th Floor
San Francisco, CA 94111-4065
[Counsel to Debtor]

Office of the U.S. Trustee
Attn: Stephen Johnson
250 Montgomery Street, Suite 1000
San Francisco, CA 94104-3401

Robert Jay Moore
Paul S. Aronzon
Milbank, Tweed, Hadley & McCloy LLP
601 South Figueroa Street
Los Angeles, CA 90017
[Counsel for Official Committee of Unsecured Creditors]

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF SAN FRANCISCO

I am employed in the County of San Francisco, State of California. I am over the age of 18 and not a party to the within action; my business address is 199 Fremont Street, 8th Floor, San Francisco, California.

On November 26, 2002, I served on the parties listed on the attached Service List, the foregoing document(s) without exhibits described as:

FTI CONSULTING INC. COVER SHEET APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR OCTOBER 1, 2002 TO OCTOBER 31, 2002

X by placing the original X a true copy thereof enclosed in sealed envelopes addressed as stated on the attached service list:

(BY MAIL)

X Following ordinary business practices at the San Francisco office of PricewaterhouseCoopers LLP, I placed the sealed envelope(s) for collection and mailing with the United States Postal Service on that same day. I am readily familiar with the firm's practice for collection and processing of correspondence for mailing. Under that practice, such correspondence would be deposited with the United States Postal Service on that same day, with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business.

 (FEDERAL) I declare that I am employed in the office of a member of the bar of this court at whose direction the service was made.

Executed on November 26, 2002 San Francisco, California.

Catherine Dolan
Type or Print Name

Catherine Dolan
Signature