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50-245/323

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

IN RE:	)	
	)	
PACIFIC GAS AND ELECTRIC COMPANY, a California corporation	)	Case No. 01-30923 DM
	)	
	)	Chapter 11 Case
	)	
Debtor.	)	

EXHIBIT LIST OF FINANCIAL CREDITORS

The Financial Creditors'[1] hereby disclose the following exhibits that they intend to introduce or use at trial in support of their objections to the confirmation of the Plan jointly proposed by the California Public Utilities Commission[2] (*"CPUC"*) and the Official Committee of Unsecured Creditors.

1. The Amended and Restated Settlement and Support Agreement dated as of March 27, 2002, previously filed with the Court but available upon request.

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1 The Financial Creditors include the following entities: State Teachers Retirement System of Ohio, the State of Tennessee, the DC Water and Sewer Authority, Bankers Trust Company, King Street Capital, Castlerigg Master Investments, Ltd., Chandler Asset Management, Deutsche Banc Alex, Brown, Inc., Franklin Mutual Advisers, LLC., M.H. Davidson & Co., L.L.C., OZF Management L.P., Pacific Investment Management Company L.L.C., Satellite Asset Management L.P., Security Benefit Life Insurance Co., Stark Investments and Appaloosa Management LP.

2 Capitalized terms not otherwise defined shall have the meaning ascribed to them in the Confirmation Trial Scheduling Order filed with the Court on October 1, 2002.

Add: Rids Ogcast

2. Materials generated by Paul Patterson and Daniël Scotto with respect to the CPUC Plan to be delivered after their review of the documents relating to the UBS Warburg analysis produced by the CPUC to the Financial Creditors on October 31, 2002 and November 1, 2002.

3. Materials designated as Exhibits by other parties.

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DATED: November 1, 2002

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CERTIFICATE OF SERVICE

On November 1, 2002, I served the foregoing EXHIBIT LIST OF FINANCIAL CREDITORS on the persons listed on the attached Service List in the manner provided therein.

I declare under penalty of perjury that the foregoing is true and correct. Executed in Chicago, Illinois on November 1, 2002.

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