

50-275/323

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JEFFREY L. SCHAFFER (No. 91404)
ETHAN P. SCHULMAN (No. 112466)
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Attorneys for Debtor and Debtor in Possession
PACIFIC GAS AND ELECTRIC COMPANY

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation,
Debtor.

Case No. 01-30923 DM
Chapter 11 Case

Federal I.D. No. 94-0742640

NOTICE OF ENTRY OF ORDER APPROVING STIPULATION VALUING CLAIM FOR
FEASIBILITY PURPOSES ONLY AND MODIFYING AUTOMATIC STAY

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HOWARD
RICE
NEMEROVSKI
CANADY
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& RABKIN
A Professional Corporation

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PLEASE TAKE NOTICE that on October 28, 2002, the above-captioned
Bankruptcy Court filed its Order approving Stipulation Valuing Claim For Feasibility
Purposes Only And Modifying Automatic Stay, a copy of which is attached as Exhibit 1.

DATED: October 30, 2002.

HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
A Professional Corporation

By: 
ETHAN P. SCHULMAN

Attorneys for Debtor and Debtor in Possession
PACIFIC GAS AND ELECTRIC COMPANY

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RICE
NEMEROVSKI
CANADY
FALK
& RABKIN
A Professional Corporation

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**U.S. BANKRUPTCY COURT
NORTHERN DIST. OF CA.
SAN FRANCISCO, CA.**

1 JAMES L. LOPES (No. 63678)
JEFFREY L. SCHAFFER (No. 91404)
2 ETHAN P. SCHULMAN (No. 112466)
LINDA Q. FOY (No. 148764)
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7 Attorneys for Debtor and Debtor in Possession
PACIFIC GAS AND ELECTRIC COMPANY
8

9 UNITED STATES BANKRUPTCY COURT

10 NORTHERN DISTRICT OF CALIFORNIA

11 NORTHERN DIVISION

12 PACIFIC GAS AND ELECTRIC
13 COMPANY, a California corporation,

14 Debtor.

15 Federal I.D. No. 94-0742640
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Case No. 01-30923 DM

Chapter 11 case

**STIPULATION AND [PROPOSED]
ORDER VALUING CLAIM FOR
FEASIBILITY PURPOSES ONLY AND
MODIFYING AUTOMATIC STAY**

[NO HEARING REQUESTED]

STIP. AND [PROPOSED] ORDER VALUING CLAIM AND MODIFYING AUTOMATIC STAY (CONLEY)

1 continue prosecuting the Conley Litigation against PG&E in the Superior Court to final
2 judgment; provided, however, that nothing herein shall be deemed to allow Claimants to
3 enforce, collect, assess or recover any judgment or settlement against PG&E that may be
4 entered in such action, other than pursuant to a properly filed proof of claim in the within
5 Chapter 11 case, a confirmed plan of reorganization, and/or order of this Court.

6 DATED: October 17, 2002

SIEGEL & LeWITTER

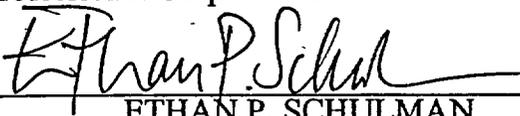
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8 By: 

JONATHAN H. SIEGEL

9 Attorneys for Claimants JOHN CONLEY, et al.

10
11 DATED: October 25, 2002

HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
A Professional Corporation

12
13
14 By: 

ETHAN P. SCHULMAN

15 Attorneys for Debtor and Debtor in Possession
16 PACIFIC GAS AND ELECTRIC COMPANY
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HOWARD
RICE
NEMEROVSKI
CANADY
FALK
& RABKIN
A Professional Corporation

1 APPROVED:

2 DATED: October 24, 2002

MILBANK, TWEED, HADLEY & McCLOY

By: 
MICHAEL SOROCHINSKY

Attorneys for OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

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SO ORDERED this 27th day of October, 2002:

DENNIS MONTALI
HONORABLE DENNIS MONTALI
UNITED STATES BANKRUPTCY JUDGE

HOWARD
NICE
NEMEROVSKI
CANADY
PAIK
& KARKIN

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