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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re: CARDIOVASCULAR CONCEPTS, P.C., Debtor.	Chapter 7 Case No. 00-19697(BIF)
CHRISTINE C. SHUBERT, CHAPTER 7 TRUSTEE, Plaintiff, v. MONMOUTH CARDIOLOGY ASSOCIATES, Defendant.	Adversary No. 02-898

NOTICE OF SETTLEMENT PURSUANT TO BANKRUPTCY RULE 9019

TO: THE UNITED STATES TRUSTEE, ALL CREDITORS AND PARTIES-IN-INTEREST:

1. Christine C. Shubert, Chapter 7 Trustee (the "Trustee"), has filed a Motion for Approval of Settlement of Preference Claim (the "Motion").

2. The Trustee has asserted a claim (the "Claim") for preference recovery under 11 U.S.C. §§ 547 and 550 in the total amount of $2,700.00 against Monmouth Cardiology Associates (the "Defendant"). The Defendant has asserted defenses to the Claim.

3. In order to resolve the Claim without the need for costly litigation, the Trustee has agreed, *inter alia*, not to pursue the Claim and in exchange the Defendant has agreed to pay the Trustee $2,000.00. The terms of the settlement of the Claim are more specifically described in the Settlement Agreement attached to the Motion as Exhibit "A".

4. The United States Trustee, all creditors and parties-in-interest may examine the Motion during regular business hours at the Office of the Clerk of the Court at the address set forth in paragraph 5 below.

5. The United States Trustee, all creditors and parties-in-interest may file an objection, other responsive pleading or request for a hearing with the Clerk, United States Bankruptcy Court, 900 Market Street, Philadelphia, PA 19106 and serve a copy on the Trustee's attorney whose name and address appears below within 20 days from the date of service of this Notice.

6. In the absence of any such objection, other responsive pleading or request for hearing the Court may grant the Motion and approve the Settlement Agreement as requested.

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Attorney for Christine C. Shubert, Chapter 7 Trustee

Date: September 12, 2002