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UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

7 Accountants and Financial Advisors for Official
8 Committee of Unsecured Creditors
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

14 In re

15 PACIFIC GAS AND ELECTRIC
16 COMPANY, a California corporation,

17 Debtor.
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Case No. SF 01-30923 DM

Chapter 11

**FIRST SUPPLEMENTAL
DECLARATION OF MICHAEL J.
HAMILTON IN SUPPORT OF "REVISED
APPLICATION OF OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR ORDER UNDER 11
U.S.C. §§ 1103 AND 328 AND
F.R.B.P. 2014 AND 2016 AUTHORIZING
RETENTION AND EMPLOYMENT
OF PRICEWATERHOUSECOOPERS
LLP AS ACCOUNTANTS AND
FINANCIAL ADVISORS"**

Appl Add: Rids Ogc Mail Center

EIGHTH SUPPL. LUMSDEN DECLARATION

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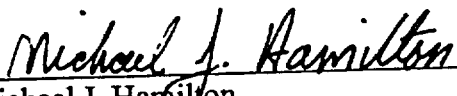
1 transactions for the new companies that would be created under Debtor's proposed plan
2 of reorganization (the "Consulting Project") subject to court approval of the Consulting
3 Project pursuant to a motion to be filed by PG&E on September 12, 2002 (the "Motion").

4 4. PwC reaffirms that ethical wall procedures are in place to protect the use
5 and confidentiality of information and services to the PG&E Official Committee of
6 Unsecured Creditors. These procedures were outlined in the Second Supplemental
7 Declaration of Thomas E. Lumsden in Support of "Revised Application of Official
8 Committee of Unsecured Creditors for Order under 11 U.S.C. §§ 1103 AND 328 and
9 F.R.B.P. 2014 and 2016 Authorizing Retention and Employment of
10 PricewaterhouseCoopers LLP as Accountants and Financial Advisors." PwC will not
11 provide any services to the Debtor relating to matters that are in contention with the
12 Committee of Unsecured Creditors, nor will any information be shared between myself,
13 as the only remaining person within PwC providing advice to the PG&E Official
14 Committee of Unsecured Creditors, and the team assisting the Debtor with the Consulting
15 Project.

16 5. PwC does not believe that its involvement in the Consulting Project is
17 adverse in any way to the interests of the Committee of Unsecured Creditors and
18 representatives of the Committee have informed me that they have no objection to PwC's
19 involvement in the Consulting Project provided that we continue to abide by the ethical
20 wall procedures addressed in the prior paragraph.
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3 I am over the age of eighteen. Pursuant to U.S.C. § 1746, I declare under penalty of
4 perjury under the laws of the United States of America that the foregoing is true and
5 correct.
6

7 Executed this 12th day of September, 2002, at New York, New York.
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11 Michael J. Hamilton
12 Partner
13 PricewaterhouseCoopers LLP
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PROOF OF SERVICE BY MAIL

I, Rex Marinaro, declare that: I am over the age of eighteen years and not a party to the cause; that I am employed in, or am a resident of, the County of San Francisco, California; where the mailing occurs; and my business address is: 333 Market Street, San Francisco, CA 94105.

I further declare that I am readily familiar with the business' practice for collection and processing of correspondence for mailing via United State Postal Service; and that the correspondence shall be deposited with United States Postal Service this same day in the ordinary course of business. I caused to be served the following documents:

FIRST SUPPLEMENTAL DECLARATION OF MICHAEL J. HAMILTON IN SUPPORT OF
"REVISED APPLICATION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR ORDER UNDER 11 U.S.C. §§1103 AND 328 AND F.R.B.P.2014 AND 2016
AUTHORIZING RETENTION AND EMPLOYMENT OF PRICEWATERHOUSECOOPERS
LLP AS ACCOUNTANTS AND FINANCIAL ADVISORS

by placing a copy of each document in a separate envelope to each addressee, respectively, as follows:

See Attached Service List

I then sealed each envelope and, with the postage thereon fully prepaid, I placed for deposit in the United States Postal Service, this same day, at my business address shown above, following ordinary business practices.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on September 13, 2002.

Rex Marinaro

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As of September 10, 2002

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