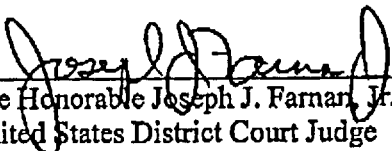


IT IS HEREBY ORDERED THAT:

1. The Debtors assume the Policy pursuant to Bankruptcy Code § 365(a) as of the date of entry of this order; and
2. That the Settlement as embodied by the Settlement Letter and the Confirmation Letter approved; and
3. The Debtors shall pay Federal Insurance Company all cure amounts that are required to be paid pursuant to Bankruptcy Code § 365(b)(1) and amounts projected to be owing in accordance with that certain Settlement Letter dated as of May 2, 2002 which is attached as Exhibit 3 to the Motion, in all cases subject to the payment terms and conditions set forth in the Policy; and
4. All future payments from the Debtors to Federal Insurance Company shall be made in accordance with the terms and conditions set forth in the Policy as supplemented by the Settlement Letter and the Confirmation Letter.
5. That this Court retains jurisdiction with respect to all matters arising from or related to the implementation of this order.

Dated: September 4, 2002
Wilmington, Delaware


The Honorable Joseph J. Farnan, Jr.
United States District Court Judge