

50-275/323

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re

PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation,

Debtor.

Federal I.D. No. 94-0742640

Case No. 01-30923 DM

Chapter 11 Case

Date: March 26, 2002

Time: 9:30 a.m.

Place: 235 Pine Street
San Francisco, California

Judge: Hon. Dennis Montali

NOTICE OF CONTINUED HEARING RE DISCLOSURE STATEMENT
AND DEADLINE FOR FILING OBJECTIONS

PLEASE TAKE NOTICE THAT:

1. A Second Amended Disclosure Statement For Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Proposed By Pacific Gas And Electric Company And PG&E Corporation (the "Disclosure Statement") and a Second Amended Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company (the "Plan") was filed jointly by Pacific Gas and Electric Company and PG&E Corporation (collectively, the "Plan Proponents") on March 7, 2002.

2. The hearing to consider approval of the Disclosure Statement will be held on March 26, 2002, at 9:30 a.m., in the courtroom of the Honorable Dennis Montali, United States Bankruptcy Court, 235 Pine Street, 22nd Floor, San Francisco, California 94104.

3. March 19, 2002 has been fixed by the Court as the last day for filing with the Bankruptcy Court and serving written objections to the Disclosure Statement. Any objections must be served on the following parties such that they are received no later than close of business on March 19, 2002:

Counsel for Pacific Gas and Electric Company
Howard, Rice, Nemerovski, Canady, Falk & Rabkin
Attention: James L. Lopes, Esq.
Three Embarcadero Center, 7th Floor
San Francisco, California 94111

Acc: Add: Ogden Mail Center

1 Counsel for PG&E Corporation
2 Weil, Gotshal & Manges LLP
3 Attention: Michael P. Kessler, Esq.
4 767 Fifth Avenue
5 New York, New York 10153

6 Office of the United States Trustee
7 Attention: Stephen L. Johnson, Esq.
8 250 Montgomery Street, Suite 1000
9 San Francisco, California 94104

10 Counsel for the Official Committee of Unsecured Creditors
11 Milbank, Tweed, Hadley & McCloy
12 Attention: Paul Aronzon, Esq.
13 601 South Figueroa Street
14 Los Angeles, California 90017

15 4. The Disclosure Statement and Plan are available through the "Pacific Gas &
16 Electric Company Chapter 11 Case" link on the Bankruptcy Court's website at
17 www.canb.uscourts.gov. Additionally, redlined versions of the Disclosure Statement and
18 Plan, showing changes since the versions lodged on February 4, 2002, are available upon
19 request. Any party who wishes to receive copies of the Disclosure Statement and Plan, or the
20 redlined versions thereof, shall make a written request, which request shall be mailed or
21 transmitted by facsimile to:

22 Nathaniel H. Hunt
23 Howard, Rice, Nemerovski, Canady, Falk & Rabkin
24 Three Embarcadero Center, 7th Floor
25 San Francisco, CA 94111
26 Facsimile: (415) 217-5910

27 or, alternatively, shall be transmitted by email to "nhunt@hrice.com."

28 DATED: March 7, 2002

Respectfully,

HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
A Professional Corporation

By: 

JAMES L. LOPES

Attorneys for Debtor and Debtor in Possession
PACIFIC GAS AND ELECTRIC COMPANY