

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

JUN 04 2002

Michael N. Milby, Clerk of Court

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| IN RE: | § | CASE NUMBER: |
| | § | |
| USR METALS, INC. | § | 01-40480-H4-11 |
| | § | (Chapter 11) |
| DEBTOR | § | |

ORDER DISMISSING CHAPTER 11 CASE

UPON consideration of this Court's Order To Show Cause requiring the Debtor to appear and show cause why this case should not be dismissed for failure of the Debtor to file a disclosure statement and plan, the Response of the United States Trustee thereto, due notice and opportunity for a hearing having been given to all parties-in-interest, and it having been shown to the satisfaction of the Court that cause exists under 11 U.S.C. § 1112(b), FED.R.BANKR.P. 1017, and BLR 1017 for dismissal, it is hereby

ORDERED that this chapter 11 case is **DISMISSED**. It is further

ORDERED that the sum of \$750.00 is fixed as an administrative expense of this estate pursuant to 11 U.S.C. § 503(b) for fees due and payable to the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6) and entitled to priority pursuant to 11 U.S.C. § 507(a)(1). It is further

ORDERED that the Debtor within five (5) days of the date of entry of this order shall file with the Clerk of the United States Bankruptcy Court a statement of disbursements for the period from March 1, 2002 through the date of entry of this Order and shall serve a true and correct copy of said statement on the United States Trustee. It is further

ORDERED that the Debtor within five (5) days of the date of entry of this order shall pay the appropriate sum of quarterly fees due and payable as required by 28 U.S.C. § 1930(a)(6) by remitting payment to the United States Trustee, P. O. Box 198246, Atlanta, Georgia, 30384, and shall furnish evidence of such payment to the United States Trustee, 515 Rusk, Suite 3516, Houston, Texas. The payment shall reflect the Debtor's account number and shall be transmitted with a "Chapter 11 Quarterly Disbursement and Fee Report" available from the United States Trustee. This Court shall retain jurisdiction to enforce payment of fees assessed pursuant to 28 U.S.C. § 1930(a)(6). It is further

SIGNED this 4th day of June 2002.


HONORABLE WILLIAM R. GREENDYKE
UNITED STATES BANKRUPTCY JUDGE

The Clerk shall serve a copy of this signed order to:
Debtor
Debtor's Counsel
United States Trustee, 515 Rusk, Suite 3516, Houston, Texas, 77002
Parties Requesting Notice