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Attorneys for  
DEUTSCHE BANK TRUST COMPANY AMERICAS

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

In re

PACIFIC GAS AND ELECTRIC  
COMPANY, a California corporation,

Debtor.

Case No.: 01-30923 DM

Chapter 11

NOTICE OF APPEARANCE AND REQUEST  
FOR SPECIAL NOTICE

[No Hearing Required]

TO THE CLERK OF THE BANKRUPTCY COURT AND TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that Deutsche Bank Trust Company Americas  
("Deutsche") by and through their counsel, Kelley Drye & Warren LLP, hereby files its notice of  
appearance pursuant to Bankruptcy Rule 9010(b), and hereby requests, pursuant to 11 U.S.C. §  
1109(b) and Bankruptcy Rules 2002, 3017 and 9007, that all notices given or required to be  
given, and all papers served in this case, in any other related matter, or in adversary proceeding(s)  
related thereto, be delivered to and served upon the undersigned representatives of Deutsche as  
follows:

Application to appear *pro hac vice* pending.

KELLEY DRYE &  
WARREN LLP  
777 SOUTH FIGUEROA STREET  
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NOTICE OF APPEARANCE AND REQUEST  
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Robert C. Shenfeld, Esq.  
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Neither this Notice of Appearance and Request for Special Notice nor any  
subsequent appearance, pleading, claim, proof of claim, document, suit, motion nor any other  
writing or conduct, shall constitute a waiver by Deutsche of any:

- (a) right to have any and all final orders in any and all non-core matters  
entered only after de novo review by a United States District Court Judge;
- (b) right to trial by jury in any proceeding as to any and all matters so triable  
therein, whether or not the same be designated legal or private rights, or in any case, controversy  
or proceeding related hereto, whether or not such jury trial right is pursuant to statute or the  
United States Constitution;
- (c) right to have the reference of this matter withdrawn by the United States  
District Court in any matter or proceeding subject to mandatory or discretionary withdrawal; or
- (d) other rights, claims, actions, defenses, setoffs, recoupments or other  
matters to which this party is entitled under any agreements or at law or in equity or under the  
United States Constitution.

All of the above rights are expressly reserved and preserved unto this party without  
exception and with no purpose of confessing or conceding jurisdiction in any way by this filing or  
by any other participation in this matters.

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the  
Bankruptcy Code and Rules 2002 and 3017(a) of the Bankruptcy Rules, the foregoing demand  
includes not only the notices and papers referred to in the above-mentioned Bankruptcy Code and  
Rules, but also includes, without limitation, all orders and notices of orders, applications,  
motions, memoranda, declarations, disclosure statements, answering or reply papers, petitions,

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1 pleadings, requests, complaints or demands, whether formal or informal, written or oral, or  
2 whether transmitted or conveyed by mail delivery, telephone, telegraph, telex, telecopy, personal  
3 delivery or otherwise, which are served or otherwise affect the Debtor or its property, Deutsche,  
4 this case or any other adversary proceeding related thereto.

5 Dated: May 14, 2002

KELLEY DRYE & WARREN LLP  
SHERI M. SCHWARTZ

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8 By:   
9 SHERI M. SCHWARTZ, ESQ.  
10 Attorneys for DEUTSCHE BANK TRUST  
11 COMPANY AMERICAS  
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