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5 Special Counsel to Debtor
6 PACIFIC GAS AND ELECTRIC COMPANY

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8 UNITED STATES BANKRUPTCY COURT
9 NORTHERN DISTRICT OF CALIFORNIA
10 SAN FRANCISCO DIVISION

11 In re
12 PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation,
13 Debtor.
14 Federal ID No. 94-0742640
15
16

Chapter 11
Case No. 01-30923 DM
COOLEY GODWARD LLP'S TENTH COVER SHEET APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MARCH 1, 2002 - MARCH 31, 2002
[No Hearing Scheduled]

17 Cooley Godward LLP (the "Firm") submits this Tenth Cover Sheet Application (the
18 "Application") for Allowance and Payment of Interim Compensation and Reimbursement of
19 Expenses for the Period March 1, 2002 - March 31, 2002 (the "Application Period").

20 This Application is made pursuant to the Order Establishing Interim Fee Application and
21 Expense Reimbursement Procedure that was entered on or about June 26, 2002 as amended
22 November 8, 2002 ("Interim Fee Order"). Paragraph 4 of the Interim Fee Order contemplates that
23 the Debtor shall pay a portion of its professionals undisputed fees and all costs after the fifteenth
24 day of the month following the filing and service of the Application ("Interim Compensation").

25 In support of this Application, the Firm respectfully represents as follows:

- 26 1. The Firm is Special Counsel to Pacific Gas and Electric Company (the "Debtor").
27 The Firm hereby applies to the Court for allowance and payment of interim compensation for
28 services rendered and reimbursement of expenses incurred during the Application Period.

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697273 v8/SF
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COOLEY GODWARD LLP'S NOTICE
OF 10TH COVER SHEET APPLICATION
CASE NO. 01-30923 DM

add: EGE mail center

ADD 1

1 2. The Firm billed a total of \$233,277.42 in fees and expenses during the Application
2 Period. The total fees represent approximately 718.90 hours expended during the period covered
3 by this Application. These fees and expenses break down as follows:

4 PERIOD	FEES	EXPENSES	TOTAL
5 March 1 to March 31, 2002	\$222,886.50	\$10,390.92	\$233,277.42

6 3. Accordingly, the Firm seeks allowance of interim compensation in the amount of a
7 total of \$199,844.44 at this time. This total is comprised as follows: \$189,453.52 (85%) of the
8 fees for services rendered¹ plus \$10,390.92 (100% of the expenses incurred).

9 4. For the post-petition period, the Firm has been paid to date as follows:
10 \$1,758,482.04.

11 5. To date, the Firm is owed the sum of \$77,594.38 (excluding amounts owed
12 pursuant to this Application).

13 6. With regard to the copies of this Application served on counsel for the Committee,
14 counsel for the Debtor and the Office of the United States Trustee, attached as Exhibit 1 hereto is
15 the name of each professional who performed services in connection with this case during the
16 period covered by this Application and the hourly rate for each such professional; and (b) attached
17 as Exhibit 2 are the detailed time and expense statements for the Application Period that comply
18 with all Northern District of California Bankruptcy Local Rules and Compensation Guidelines and
19 the Guidelines of the Office of the United States Trustee.

20 7. The Firm has served a copy of this Application (without Exhibits) on the Special
21 Notice List in this case.

22 8. Pursuant to this Court's Interim Fee Order the Debtor is authorized to make the
23 payment requested herein without a further hearing or order of this Court unless an objection to
24 this Application is filed with the Court by the Debtor, the Committee or the United States Trustee
25 and served by the fifteenth day of the month following the service of this Application. If such an

26
27 ¹ Payment of this amount would result in a "holdback" of \$33,432.98. This sum, \$33,432.98, plus the holdback
28 from the Seventh application of \$30,543.96; the holdback from the Amended Eighth application of \$20,809.42;
and the holdback from the Ninth application of \$26,241.00 result in total fees held back of approximately
\$111,027.36.

1 objection is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection. The
2 Firm is informed and believes that this Application was mailed by first class mail, postage prepaid,
3 on or about April 30, 2002.

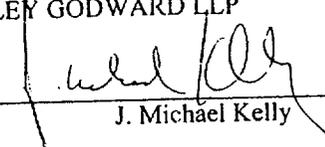
4 9. The interim compensation and reimbursement of expenses sought in this
5 Application is on account and is not final. Upon the conclusion of these cases, the Firm will seek
6 fees and reimbursement of the expenses incurred for the totality of the services rendered in the
7 case. Any interim fees or reimbursement of expenses approved by this Court and received by the
8 Firm (along with the Firm's retainer) will be credited against such final fees and expenses as may
9 be allowed by this Court.

10 10. The Firm represents and warrants that its billing practices comply with all Northern
11 District of California Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of
12 the Office of the United States Trustee. Neither the Firm nor any members of the Firm has any
13 agreement or understanding of any kind or nature to divide, pay over or share any portion of the
14 fees or expenses to be awarded to the Firm with any other person or attorney except as among the
15 members and associates of the Firm.

16 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation to the Firm
17 as required herein pursuant to and in accordance with the terms of the Interim Fee Order.

18 Dated: April 30, 2002

COOLEY GODWARD LLP

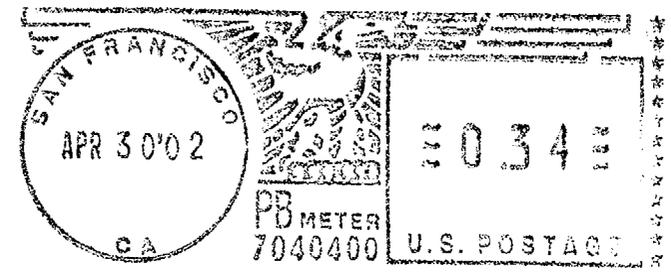
19 By: 
20 _____

J. Michael Kelly

21 Special Counsel to Debtor
22 PACIFIC GAS AND ELECTRIC COMPANY
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