# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF OHIO EASTERN DIVISION

	X	
In re	:	CHAPTER 11
	:	
YOUNGSTOWN OSTEOPATHIC	:	JUDGE WILLIAM T. BODOH
HOSPITAL ASSOCIATION,	•	
	:	CASE NO. 99-40663
Debtor.	•	
*****	X	

# NOTICE OF FILING OF MOTION OF DEBTOR FOR AN ORDER ESTABLISHING BAR DATE FOR FILING PROOFS OF ADMINISTRATIVE EXPENSES AND (B) APPROVING NOTICE OF BAR DATE

Youngstown Osteopathic Hospital Association (the "Debtor"), debtor and debtor in possession, has filed its motion (the "Motion") for an order establishing a bar date by which proofs of claim evidencing an alleged administrative expenses must be filed by creditors of the Debtor and approving the form of notice of the bar date, a copy of which Motion is annexed hereto;

<u>Your rights may be affected</u>. You should read the Motion carefully and discuss it with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE NOTICE that, pursuant to Local Bankruptcy Rule 9013-1, any objection or other response to the Motion must be filed with the Clerk of the Court at the United States Bankruptcy Court, 455 Federal Building, 125 Market Street, Youngstown, Ohio 44501 and simultaneously served on William E. Schonberg, Benesch, Friedlander, Coplan & Aronoff LLP, 2300 BP Tower, 200 Public Square, Cleveland, Ohio 44114-2378 so as to be filed and received no later than ten (10) days after the date hereof;



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PLEASE TAKE FURTHER NOTICE that, if no response to the Motion is timely filed and served, then the Court may grant the relief requested in the Motion without further notice or a hearing thereon; and

PLEASE TAKE FURTHER NOTICE that, if an objection is timely filed and served,

then the Court may set a hearing to consider the Motion and the objection(s) thereto, upon notice

thereof as shall be determined by the Court.

Dated: Cleveland, Ohio April 24, 2002

Respectfully submitted

William E. Schonberg (OBR #0025140)
David M. Neumann (OBR #0068747)
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP
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200 Public Square
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Attorneys for Youngstown Osteopathic Hospital Association, Debtor and Debtor in Possession

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF OHIO EASTERN DIVISION

	X	
In re		CHAPTER 11
YOUNGSTOWN OSTEOPATHIC	:	JUDGE WILLIAM T. BODOH
HOSPITAL ASSOCIATION,	:	CARENO 00 40662
Debtor.	:	CASE NO. 99-40663
	Y	

# MOTION OF DEBTOR FOR AN ORDER (A) ESTABLISHING BAR DATE FOR FILING OF PROOFS OF <u>ADMINISTRATIVE EXPENSES AND (B) APPROVING NOTICE OF BAR DATE</u>

Youngstown Osteopathic Hospital Association (the "Debtor"), debtor and debtor in possession, pursuant to Bankruptcy Rule 3003(c)(3), moves (the "Motion") for an order (A) fixing the date sixty (60) days after service of the Administrative Claim Bar Date Notice (defined below) as the date (the "Bar Date") by which proof or other evidence of alleged administrative expenses allowable under sections 503 and 507(a)(1) of Title 11 (the "Bankruptcy Code") of the United States Code, must be filed by holders thereof and (B) approving the form of notice of the Bar Date (the "Administrative Claim Bar Date Notice") pursuant to Bankruptcy Rule 2002(a)(7). In support of this Motion, the Debtor respectfully represents as follows:

### JURISDICTION

1. On March 11, 1999 (the "Petition Date"), the Debtor filed with this Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is managing its assets as a debtor in possession, pursuant to section 1107 of the Bankruptcy Code. No trustee has been appointed in this case. On March 18, 1999, the United States Trustee appointed a committee of unsecured creditors of the Debtor (the "Committee").

2. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. Rules 2002 and 3003 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") provide the basis for the relief requested herein.

### **RELIEF REQUESTED AND REASONS THEREFOR**

### The Bar Date

3. By order of this court (the "Prepetition Claim Bar Date Order") dated November 18, 1999, January 21, 2000, was established as the date by which holders of prepetition claims against the Debtor's estate must have filed proofs of such claims. The Prepetition Claim Bar Date Order did not establish a date by which claims entitled to administrative expense priority must be filed. In order for the Debtor to proceed toward formulation of its liquidating plan of reorganization, it is necessary to resolve issues surrounding the nature, amount, and status of those claims entitled to administrative expense priority that may be asserted against its estate. Accordingly, the Debtor hereby requests entry of an order (the "Administrative Claim Bar Date Order") pursuant to Bankruptcy Rule 3003(c)(3), fixing the Bar Date as the date by which all holders of administrative expenses in the estate must, subject to the exceptions set forth below, file proof or other evidence of alleged administrative expenses that may be allowable under sections 503 and 507(a)(1) of the Bankruptcy Code.

4. The Debtor requests that the requirement that a holder of an administrative expense claim must file proof or other evidence of administrative expense claim on or before the Bar Date apply to all manner of administrative expenses which have been or could be asserted

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against the Debtor, including those arising from the exercise of any statutory or common-law right of reclamation (the "Administrative Expense").<sup>1</sup>

5. Pursuant to Bankruptcy Rule 3003(c)(2), the Debtor requests that the Administrative Claim Bar Date Order provide that any holder of an alleged Administrative Expense who is required to but fails to timely file with the Court a proof of claim evidencing such administrative expense, shall be forever barred, estopped, and enjoined from (i) asserting any administrative expense that such person or entity possesses or may possess against the Debtor, (ii) voting upon any plan of reorganization, to the extent voting is required by one or more classes of Administrative Expenses or (iii) receiving any distributions under any plan of reorganization of the Debtor.

### The Bar Date Notice

6. Within ten (10) business days after entry of the Administrative Claim Bar Date Order, the Debtor will serve on all vendors and entities which provided goods or services to the Debtor pre- and post-petition, and applicable government taxing authorities and fiscal intermediaries, via regular U.S. mail, the form of Administrative Claim Bar Date Notice which is attached hereto as Exhibit A and a Proof of Administrative Expense Claim which is attached hereto as Exhibit B. The Administrative Claim Bar Date Notice explains, among other things, that on or before the Bar Date, a proof of claim evidencing Administrative Expenses must be filed with the Court and served on the Debtor's counsel and the Debtor's controller, Joseph Mortellaro. The Administrative Claim Bar Date Notice complies in all respects with the requirements of Bankruptcy Rule 2002. The Debtor requests that the Administrative Claim Bar Date Order

<sup>&</sup>lt;sup>1</sup> Except those of professionals appointed pursuant to section 327 of the Bankruptcy Code (the "Professionals"),

approve the form of the Administrative Claim Bar Date Notice and the Proof of Administrative Expense Claim.

7. The Debtor reserves the right to object to, dispute or assert offsets or defenses against any alleged Administrative Expense, whether as to amount, liability, classification or otherwise.

8. Notice of this Motion has been given to the United States Trustee for this Region, respective counsel for PNC Bank N.A. and the Committee, and all parties requesting notice pursuant to Bankruptcy Rule 2002. The Debtor respectfully submits that no further notice of this Motion is required.

WHEREFORE, the Debtor respectfully requests this Court enter an order (i) fixing the Bar Date pursuant to Bankruptcy Rule 3003(c)(3), (ii) approving the Administrative Claim Bar Date Notice and Proof of Administrative Expense Claim pursuant to Bankruptcy Rule 2002(a)(7), and (iii) granting such other and further relief as the Court deems just and proper.

Dated: Cleveland, Ohio April <u>24</u>, 2002

Respectfully submitted.

William E. Schonberg (OBR #0025140)
David M. Neumann (OBR #0068747)
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP
2300 BP America Building
200 Public Square
Cleveland, Ohio 44114-2378
(216) 363-4588 Facsimile
wschonberg@bfca.com
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Attorneys for Youngstown Osteopathic Hospital Association, Debtor and Debtor in Possession.

### EXHIBIT A

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF OHIO EASTERN DIVISION

	·X
In re	:
	:
YOUNGSTOWN OSTEOPATHIC	:
HOSPITAL ASSOCIATION,	:
	:
Debtor.	:

CHAPTER 11

JUDGE WILLIAM T. BODOH

CASE NO. 99-40663

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## NOTICE OF (A) REQUIREMENT FOR FILING PROOFS OF ADMINISTRATIVE EXPENSES, (B) LAST DATE FOR FILING OF PROOFS OF ADMINISTRATIVE EXPENSES, AND (C) PROCEDURES IN CONNECTION THEREWITH

# TO ALL ALLEGED POSTPETITION CREDITORS OF THE DEBTOR:

On March 11, 1999 (the "Petition Date"), THE YOUNGSTOWN OSTEOPATHIC HOSPITAL ASSOCIATION (the "Debtor"), debtor and debtor in possession, filed a voluntary petition for relief under chapter 11 of Title 11 (the "Bankruptcy Code") of the United States Code.

### ADMINISTRATIVE CLAIMS FILING BAR DATE

The United States Bankruptcy Court for the Northern District of Ohio, Eastern Division (the "Court") has entered an order (the "Administrative Claim Bar Date Order") setting \_\_\_\_\_\_ (the "Bar Date") as the deadline for all persons and entities, including all individuals, former and present employees, partnerships, corporations, estates, trusts, and governmental units, to file a proof of claim evidencing alleged administrative expenses against the Debtor. The Bar Date and the procedures set forth below for filing proofs of administrative expenses allowable under Section 503 and 507(a)(1) of the Bankruptcy Code apply to all claims against the Debtor that arose after March 11, 1999 (an "Administrative Expense" or "Administrative Claim"), except those claims of professionals appointed pursuant to section 327 of the Bankruptcy Code (the "Professionals").

Under sections 503 and 507(a)(1) of the Bankruptcy Code, and as used herein, an Administrative Expense or Administrative Claim is a claim for costs and the expense of administration allowed under sections 503(b), 507(b), or 1114(e)(2) of the Bankruptcy Code, including: (a) the actual and necessary costs and expenses incurred after the Petition Date of preserving the Debtor's estate and operating the business of the Debtor and (b) all fees and charges assessed against the Debtor's estate under Chapter 123 of Title 28 of the United States Code, §§1911-1930. Administrative expense claims by the Professionals for compensation for legal, financial advisory, accounting, and other services and reimbursement of expenses awarded or allowed under sections 330(a) and 331 of the Bankruptcy Code are not subject to the requirements of this notice.

# 1. WHO MUST FILE PROOF OR OTHER EVIDENCE OF ALLEGED ADMINISTRATIVE EXPENSES

You <u>must</u> file with the Court proof or other evidence of alleged Administrative Expenses if you have an Administrative Expense as described above, unless you are a Professional appointed in this case pursuant to section 327 of the Bankruptcy Code. A form Proof of Administrative Expense Claim is enclosed for use in asserting your Administrative Expense.

# 2. WHEN AND WHERE TO FILE PROOF OF OTHER EVIDENCE OF ALLEGED ADMINISTRATIVE EXPENSES

Proof or other evidence of alleged Administrative Expenses must be filed so as to be received on or before the Bar Date at the following address: Clerk of the Bankruptcy Court, United States Bankruptcy Court, 125 Market Street, Youngstown, Ohio 44501. Proof or other evidence of alleged Administrative Expenses will be deemed filed only when actually received by the Court. If you wish to receive a file-stamped copy of your proof or other evidence, you must provide an additional copy of your request to the Clerk of the Bankruptcy Court along with a postage pre-paid envelope. In addition, copies of such proof or other evidence of alleged Administrative Expenses of such proof or other evidence of alleged administrative Expenses. The Bar Date, on the following: William E. Schonberg, Benesch, Friedlander, Coplan & Aronoff LLP, 200 Public Square, 2300 BP Tower, Cleveland, OH 44114 and Joseph Mortellaro, controller of the Debtor, at P.O. Box 1258, Youngstown, OH 44501-1258.

### 3. FAILURE TO FILE PROOF OR OTHER EVIDENCE OF ALLEGED ADMINISTRATIVE EXPENSE

Except as provided above, any creditor who fails to file with the Court a proof of claim evidencing its alleged Administrative Expense on or before the Bar Date for any Administrative Expense against the Debtor, shall be forever barred, estopped, and enjoined from asserting such Administrative Expense or filing proof or other evidence with respect to such Administrative Expense against the Debtor and its property. If the holder of an Administrative Expense fails to timely file a proof of claim with the Court, such holder would be prohibited from voting on any plan of reorganization, to the extent voting is required in one or more classes of Administrative Expenses. In addition, creditors who fail to file proof of their Administrative Expense shall also not be permitted to participate in any distribution in this chapter 11 case on account of such Administrative Expense or to receive further notices regarding such Administrative Expense.

# 4. INQUIRIES

ANY INQUIRIES, SUCH AS WHETHER YOU SHOULD FILE A PROOF OF CLAIM EVIDENCING AN ADMINISTRATIVE EXPENSE OR TAKE ANY OTHER ACTION WITH RESPECT TO YOUR ADMINISTRATIVE EXPENSE <u>SHOULD BE DIRECTED TO YOUR</u> <u>OWN ATTORNEY</u>. DO NOT CALL THE OFFICE OF THE CLERK WITH ANY SUCH QUESTIONS.

Dated: \_\_\_\_\_, 2002

<u>/s/ WILLIAM E. SCHONBERG</u>
William E. Schonberg (OBR #0025140)
David M. Neumann (OBR #0068747)
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP
2300 BP Tower
200 Public Square
Cleveland, Ohio 44114-2378
(216) 363-4500

Attorneys for The Youngstown Osteopathic Hospital Association, Debtor and Debtor in Possession.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF OHIO EASTERN DIVISION		ADMINISTRATIVE EXPENSE CLAIM			
Name of Debtor Youngstown Osteopathic Hospital Association Case Number 99-40663					
NOTE: This form should only be used to make a claim for an administrative expense for goods delivered to or services performed for Youngstown Osteopathic Hospital Association which claim arose <u>on or after March 11, 1999 and before May</u> , 2002, or related to an executory contract or unexpired lease that has been assumed or rejected by Youngstown Osteopathic Hospital Association on or before May, 2002.					
money or prop	-	Check box if you are aware that anyone else has filed a proof of administrative claim relating to your claim. Attach copy of statement giving particulars.			
Name and add	ress where notices should be sent:	<ul> <li>Check box if you have never received any notices from the bankruptcy court in this case.</li> <li>Check box if the address differs from the address on the envelope sent to you by the court.</li> </ul>	This Space is for Court Use Only		
Account or oth	her number by which creditor identifies debtor:	Check here			
		if this claim amends a previously	v filed claim, dated:		
Serv	ds sold /ices performed ney loaned conal injury/wrongful death es	<ul> <li>Retiree benefits as defined in 11 U</li> <li>Wages, salaries, and compensation Your SS #: Unpaid compensation for service from to</li> </ul>	n (fill out below)		
2. Date del	bt was Incurred:	3. If court judgment, date obtained	d:		
the second se	mount of Administrative Claim: \$	*			
<ul> <li>For the purposes of this form, a claim is an administrative expense claim if it arose during the period on or after March 11, 1999, as defined in 11 U.S.C. § 503 and § 507 (a)(i). 11 U.S.C. § 503 (b) describes those administrative expenses that may be allowed in a debtor's chapter 11 case.</li> <li>Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.</li> </ul>					
	escription of Claim (attach any additional information)				
	• • • • • • • • • • • • • • • • • • •	I			
<ol> <li>Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of administrative expense.</li> <li>Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.</li> <li>Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of administrative expense.</li> </ol>					
Date	Sign and print the name and title, if any, of the creating this claim (attach copy of power of attorney, if an <b>By:</b>	editor or other person authorized to file y):			
Doral	ty for presenting fraudulent claim: Fine of up to \$500,000	or imprisonment for up to 5 years or hot	h. 18 U.S.C. 88 152 and 3571		

EXHIBIT "B"

# **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing Motion of Debtor for an Order (A) Establishing Bar Date for Filing of Proofs of Administrative Expenses and (B) Approving Notice of Bar Date and notice thereof was served by regular United States mail, postage prepaid on all parties listed on the attached Service List on the 24 day of April, 2002.

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David M. Neumann

Askounis & Borst, P.C. Attn: Thomas V. Askounis, Esq. 303 East Wacker Drive Ninth Floor Chicago, IL 60601

Central States, Southeast and Southwest Areas Pension Fund--Legal Dept. Attn: Brad R. Berliner, Esq. 9377 West Higgins Road Rosemont, IL 60018-4938

Dubin, Joseph & Shagrin Attn: Michael B. Shagrin, Esq. 75 Public Square, Suite 650 Cleveland, OH 44113

Friedman & Rummell Co., L.P.A. Attn: Carl D. Raforth, Esq. 300 City Centre One Youngstown, OH 44503-1810

Henderson, Covington, Messenger, Newman & Thomas Co., L.P.A. Attn: Richard J. Thomas & Jerry M. Bryan 34 Federal Plaza West, #600 Youngstown, OH 44503

Internal Revenue Service Dept. of Treasury Attn: Antoinette Ruminski, Insolvency Spec. P. O. Box 99183 Cleveland, OH 44199

Luckhart, Mumaw, Zellers & Robinson Attn: Richard G. Zellers, Esq. 3810 Starrs Centre Drive Canfield, OH 44406

Mahoning, County of Treasurer's Office 120 Market Street Youngstown, OH 44503

Miller, Canfield, Paddock and Stone, P.L.C. Attn: Lori L. Purkey, Esq. 444 West Michigan Avenue Kalamazoo, MI 49007

National City Bank One Cascade Plaza Akron, OH 44308 Burland & Associates, LLC Attn: Bradley D. Burland, Esq. 23875 Commerce Park Road, Suite 105 Beachwood, OH 44122

Central States, Southeast and Southwest Areas Pension Fund Attn: Brad R. Berliner, Esq. P. O. Box 5123 Des Plaines, IL 60017-5123

Fisher Scientific Company LLC Attn: Kate Getka, Credit Department 2000 Park Lane Drive Pittsburgh, PA 15275-1126

Great-West Life & Annuity Ins. Co. Attn: Kelly S. Noble, Esq. 8515 East Orchard Road, 7T2 Englewood, CO 80111

Herzfeld & Rubin, P.C. Attn: Ira L. Herman, Esq. 40 Wall Street New York, NY 10005

Kahn, Kleinman, Yanowitz & Arnson Co., L.P.A. Attn: M. Colette Gibbons, Esq. 2600 Tower at Erieview Cleveland, OH 44114-1824

Mahoning. County of 50 Westchester Drive, #202 Youngstown, OH 44515

Manchester, Bennett, Powers & Ullman Attn: James W. Ehrman, Esq. 201 East Commerce Street Youngstown, OH 44503-1641

William Anthony Myers, Esq. 33 Melrose Avenue Boardman, OH 44512

National City Bank 20 Federal Plaza Youngstown, OH 44503 Centers for Medicare & Medicaid Services Attn: Victoria A. Robey Room SLL-12-16 7500 Security Boulevard Baltimore, MD 21244-1850

Cloppert, Portman, Sauter, et al. Attn: Frederick G. Cloppert, Esq. Ronald H. Snyder, Esq. 225 East Broad Street Columbus, OH 43215

Charles W. Fonda, Esq. 75 Public Square, Suite 730 Cleveland, OH 44113

Harrington, Hoppe & Mitchell, Ltd. Attn: Frederick S. Coombs III, Esq. 1200 Mahoning Bank Building Youngstown, OH 44503

Hewlett-Packard Company Attn: FCG-Recovery 20 Perimeter Summit Blvd. Mailstop 507 Atlanta, GA 30319

Kutlick Platz Realty, LLC Attn: William Kutlick 100 DeBartolo Place Youngstown, OH 44513

Mahoning, County of Prosecutor's Office 120 Market Street Youngstown, OH 44503

Meyer, Unkovic & Scott, LLP Attn: Joel M. Helmrich, Esq. 1300 Oliver Building Pittsburgh, PA 15222-2304

Nadler, Nadler & Burdman Co., L.P.A. Attn: Michael A. Gallo, Esq. 20 Federal Plaza West, Suite 600 Youngstown, OH 44503-1559

National City Bank Attn: Donald A. Cmar Special Assets Department P. O. Box 658 Youngstown, OH 44501 National City Bank-Bond Trustee Attn: Catherine Frug, Administrator 101 West Washington Street Suite 655 South Indianapolis, IN 46255

Ohio University Attn: Charles F. Glander, Esq., Asst Director Office of Legal Affairs 10 E. Union Street Akron, OH 45701

Thompson Hine & Flory LLP Attn: Robert C. Folland, Esq. 3900 Key Center 127 Public Square Cleveland, OH 44114-1216

United States of America U.S. Nuclear Regulatory Commission Office of the General Counsel Attn: Stuart A. Treby, Esq., Asst. General Washington, D.C. 20555-0001

Weltman, Weinberg & Reis Co., L.P.A. Attn: Alan C. Hochheiser, Esq. Lakeside Place, Suite 200 323 Lakeside Avenue, West Cleveland, OH 44113-1099 Ohio Bureau of Employment Services Attn: Jill A. Whitworth, Esq., Revenue Recovery Section 101 E. Town Street, Second Floor Columbus, OH 43215

PNC Bank, National Association PNC Capital Recovery Corp. Attn: Martin E. Mueller, Vice President 249 Fifth Avenue-18th Floor Pittsburgh, PA 15222-2707

U.S. Dept. of Health and Human Services Attn: A. Prentice Barnes, Sr. Room 531-H, Hubert H Humphrey Building 200 Independence Avenue, S.W. Washington, D.C. 20201

United States Trustee Attn: Amy L. Good, Esq. BP Tower-20th Floor 200 Public Square, Suite 3300 Cleveland, OH 44114

Youngstown, City of City Planning Commission and Board of Zoning Appeals 26 South Phelps Street, City Hall Youngstown, OH 44503

> February 8, 2002 12:38pm-klk CLE:24730\3 -804900 Ver1

Ohio Department of Health Attn: Dr. Nick Baird, Director 246 N. High Street, 7th Floor Columbus, OH 43266-0118

Thompson Hine & Flory LLP Attn: Richard K. Stovall, Esq. One Columbus 10 West Broad Street Columbus, OH 43215-3435

U.S. Dept. of Health and Human Services 200 Independence Avenue, S.W. Washington, D.C. 20201

Vorys, Sater, Seymour & Pease LLP Attn: Robert J. Sidman, Esq. 52 East Gay Street P. O. Box 1008 Columbus, OH 43216-1008

Youngstown Osteopathic Hospital Assoc. Attn: Joseph R. Mortellaro Jr. P. O. Box 1258 Youngstown, OH 44501