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Consultants for the Debtor

50-245/323

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In Re PACIFIC GAS AND ELECTRIC COMPANY, a California corporation, Debtor. Federal I.D. No. 94-0742640	Case No. 01-30923 DM Chapter 11 Case (No Hearing Scheduled)

THE BRATTLE GROUP, INC.'S COVER SHEET APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FEBRUARY 1, 2002 THROUGH FEBRUARY 28, 2002

The Brattle Group, Inc. (the "Firm") submits its Cover Sheet Application (the "Application") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period February 1, 2002 through February 28, 2002 (the "Application Period"). In support of the Application, the Firm respectfully represents as follows:

1. The Firm is consultant to the Pacific Gas and Electric Company, debtor and debtor-in-possession in the above-referenced bankruptcy case ("Debtor"). The

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Firm hereby applies to the Court for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

2. The Firm was engaged by the Debtor pursuant to a Retention Agreement dated September 20, 2001[1] to render services relating to Debtor's Plan of Reorganization. During the Application Period, the Firm billed a total of $31,877.29 in fees (representing 121.4 hours expended) and expenses[2] on this retention. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
2/1/2002 - 2/28/2002	$27,027.50	$883.29	$31,877.29

3. Accordingly the Firm seeks allowanee of interim compensation in the total amount of $23,856.67 at this time. This total is comprised as follows: $22,973.38 (85% of the fees for services rendered during the Application Period)[3] plus $883.29 (100% of the expenses incurred during this period).

4. On this retention, the Firm has been paid to date as follows:

Application Period	Amount Applied For	Description	Amount Paid
9/20/01 - 9/30/01	$39,719.68	85% of fees and 100% of expenses	$39,719.68
10/1/01 - 10/31/01	$381,566.07	85% of fees and 100% of expenses	$381,566.07

[1]The Retention Agreement was thereafter amended by letter agreement to provide for a calendar year 2002 maximum budget and to add additional consultants to the engagement.

[2]A credit has been included on the invoice for this period for a "supplies" charge that had been incorrectly included on the Firm's invoice for its October 2001 services.

[3]Payment of this amount would result in a "holdback" of $4,054.13.

11/1/01 - 11/31/01	$199,299.38	85% of fees and 100% of expenses	$199,299.38
12/1/01 - 12/31/01	$4,258.46	85% of fees and 100% of expenses	$4,258.46
1/1/02 - 1/31/02	$8,864.88	85% of fees and 100% of expenses	$8,864.88
TOTAL	$633,708.47	TOTAL	$633,708.47

5. To date, for its services relating to Debtors Plan of Reorganization, the Firm is owed as follows (excluding amounts owed pursuant to this Application).

Application Period	Amount	Description
9/20/01 - 9/30/01	$6,826.69	15% fee holdback
10/1/01 - 10/31/01	$62,855.06	15% fee holdback
11/1/01 - 11/31/01	$33,303.38	15% fee holdback
12/1/01 - 12/31/01	$600.94	15% fee holdback
1/1/02 - 1/31/02	$1,477.31	15% fee holdback
TOTAL	$105,063.38	

6. With regard to the copies of this Application served on counsel for the Committee, counsel for the Debtor and the Office of the United States Trustee, attached as Exhibit 1 hereto is the name of each professional who performed services in connection with this case during the period covered by this Application and the hourly rate for each such professional; and (b) attached as Exhibits 2-1 and 2-2 are the detailed time and expense statements for the Application Period that comply with all Northern District of California Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of the United States Trustee.

7. The Firm has served a copy of this Application (without Exhibits) on the Special Notice List in this case.

8. Pursuant to this Court's 'ORDER ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE" as amended on or about November 8, 2001, the Debtor is authorized to make the payment requested herein without a further hearing or order of this Court unless an objection to this Application is filed with the court by the Debtor, the Committee, or this United States Trustee and served by the fifteenth day of the month following the service of this Application. If such an objection is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection. The Firm is informed and believes that this Cover Sheet application was mailed by first class mail, postage prepaid, on or about March 31, 2002.

9. The interim compensation and reimbursement of expenses sought in this Application is on account and is not final. Upon conclusion of this case, the Firm will seek fees and reimbursement of the expenses incurred for the totality of the services rendered in the case. Any interim fees or reimbursement of expenses approved by this Court and received by the Firm will be credited against such final fees and expenses as may be allowed by this Court.

10. The Firm represents and warrants that its billing practices comply with all Northern District of California Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members of the Firm has any agreement or understanding of any kind or nature to divide, pay over, or share any portion of the fees or expenses to be awarded to the Firm with any other person or attorney except as among the members and associates of the Firm.

WHEREFORE, the Firm respectfully requests that the Debtor pay compensation to the Firm as requested herein pursuant to and in accordance with the terms of the 'ORDER ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT

PROCEDURE."

Dated: March 26, 2002

The Brattle Group, Inc.

By: Barbara J. Levine

Barbara J. Levine, General Counsel
Consultants to Pacific Gas & Electric Co.