

THE DAI-ICHI KANGYO BANK, LTD.
NEW YORK BRANCH

95 CHRISTOPHER COLUMBUS DRIVE
JERSEY CITY, N.J. 07302

March 12, 2002

U.S. Nuclear Regulatory Commission, ("NRC")
Decommissioning and Regulatory Branch
Washington, DC 20555
Attn: Group Chief

Re: Notification of Corporate Split

On April 1, 2002 the reorganization of The Dai-Ichi Kangyo Bank, Limited ("DKB"), and its sister banks, The Fuji Bank, Limited and The Industrial Bank of Japan, Limited will be completed. On that date, the three banks will be combined into two banks, Mizuho Bank, Limited and Mizuho Corporate Bank, Limited, which will together constitute the largest bank in the world in terms of assets.

Mizuho Corporate Bank will service mainly large corporate customers both in Japan and throughout the world-wide Mizuho network, and only Mizuho Corporate Bank will operate in the United States. Mizuho Corporate Bank's goal is to become the premier bank in the Japanese domestic as well as international corporate finance markets and a bank that will diligently respond to the increasingly diverse and sophisticated financial needs of its customers by taking advantage of cutting-edge financial technology and information technology to provide world-class business solutions.

As a part of the above-described reorganization, on April 1, 2002, that certain standby letter of credit, No. SDC-038922, issued by DKB and pursuant to which Viacom Inc. is the account party and you are the beneficiary will be assigned and transferred by DKB to Mizuho Corporate Bank. Pursuant to such assignment, all of DKB's rights under such standby letter of credit will be assigned to, and all of DKB's obligations thereunder will be assumed by, Mizuho Corporate Bank.

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Any notice and all presentations with respect to such standby letter of credit
should be sent to:

Mizuho Corporate Bank, Limited

Loan Operations Department

95 Christopher Columbus Drive

Jersey City

NJ 07302-2927

If you have any question regarding this notice letter, please call Ms. Irene Lee
(Loan Operations Department) at 201-484-4902.