1	50-275/323		
2	James E. Spiotto [Admitted Pro Hac Vice] Chapman and Cutler		
3	111 West Monroe Street Chicago, IL 60603-4080		
4	Telephone: (312) 845-3000		
5	Facsimile: (312) 701-2361		
6	William R. Pascoe, Esq. (State Bar #54284) Pascoe & Rafton		
7	1050 Northgate Drive Suite 356		
8	San Rafael, CA 94903		
9	Telephone: (415) 492-1003 Facsimile: (415) 492-3312		
10	ATTORNEYS FOR CERTAIN DEBTHOLDERS		
11	ATTORNETS FOR CERTAIN DEDTHOLDERS		
12	UNITED STATES BANKRUPTCY COURT		
13	FOR THE NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION		
14			
15	IN RE:)		
16	PACIFIC GAS AND ELECTRIC COMPANY, a California corporation)(Chapter 11) Case No. 01-30923 DM		
17			
18) Debtor.)		
19	SECOND AMENDED RULE 2019 STATEMENT		
20	OF CHAPMAN AND CUTLER		
21	NOW COMES Chapman and Cutler and hereby makes the following statement pursuant		
22	to Rule 2019 of the Federal Rules of Bankruptcy Procedure:		
23	1. Chapman and Cutler represents the following creditors in connection with the		
24	above-referenced bankruptcy case:		
25	A. Pacific Investment Management Company, LLC		
26	840 Newport Center Drive Suite 300		
27	Newport Beach, CA 92660		
28	B. Appaloosa Management, L.P. 26 Main Street		
	1330746.01.02 Aoci Anit Ridely Mail Center		

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2		1 st Floor
3		Chatham, NJ 07928
4	С.	King Street Capital
5		575 Lexington Ave. 7 th Floor
6		New York, NY 10022
7	D.	Security Benefit Life Insurance Co. 700 Harrison Street
8		Topeka, KS 66636-0001
9	E.	State Teachers Retirement System of Ohio
10		(STRS Ohio) 275 East Broad Street
11		Columbus, OH 43215
12	F.	Stark Investments 1500 West Market Street
13		Suite 200
14		Mequoon, WI 53092
15	G.	Franklin Mutual Advisers, LLC 51 JFK Parkway
16		Short Hills, NJ 07078
17	H.	Satellite Asset Management L.P. 10 East 50 th Street
18		21 st Floor
19		New York, NY 10022
20	I.	DC Water and Sewer Authority (DCWASA) 5000 Overlook Avenue, S.W.
21		Washington, D.C. 20032
22	J.	Chandler Asset Management 9255 Towne Center Drive
23		Suite 350
24		San Diego, CA 92121
25	К.	Angelo Gordon & Co. 256 Park Avenue
26		26 th Floor
27	L.	New York, NY 10167 Deutsche Banc Alex. Brown, Inc.
28		31 West 52 nd Street New York, NY 10019
		11077 LOIR, 11 I 1001/

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 26 form of Notes, Commercial Paper, Trade Receivables and Bank Debt issued by the Debtor. 27 	1			
6 N. OZF Management L.P. 9 West 57 th Street 7 New York, NY 10019 8 O. OZ Management L.C. 9 West 57 th Street 9 New York, NY 10019 10 P. Sandell Asset Management 1251 Avenue of the Americas Suite 2370 11 New York, NY 10020 12 Q. Halcyon/Alan B. Slifka Management Co. LLC 13 477 Madison Ave. 8 th Floor New York, NY 10020 14 Relove 15 R. 16 8 th Floor 17 New York, NY 10020 18 S. 19 Soute of Tennessee/Tennessee Consolidated Retirement System 20 Andrew Jackson Building Nashville, TN 37243 21 T. Bankers Trust Company 31 West 52nd Street New Y	3 4	M.	David Kempner Partners 885 Third Avenue Suite 3300	
8 O. OZ Management L.L.C. 9 West 57 th Street New York, NY 10019 9 P. Sandell Asset Management 1251 Avenue of the Americas Suite 2370 New York, NY 10020 11 Q. Halcyon/Alan B. Slifka Management Co. LLC 477 Madison Ave. 8 th Floor New York, NY 10020 13 Art7 Madison Ave. 8 th Floor New York, NY 10020 14 Art7 Madison Ave. 8 th Floor New York, NY 10020 15 R. Halcyon Offshore Management Company LLC 477 Madison Ave. 8 th Floor New York, NY 10020 16 S. State of Tennessee/Tennessee Consolidated Retirement System 500 Deaderick Street Suite 1160 Andrew Jackson Building Nashville, TN 37243 10 Andrew Jackson Building Nashville, TN 37243 12 T. Bankers Trust Company 31 West 52nd Street New York, NY 10019 14 The foregoing entities are collectively referred to as the Creditors. 15 Q. The Creditors are entities who hold, among other claims, Class 5 Claims ¹ in form of Notes, Commercial Paper, Trade Receivables and Bank Debt issued by the Debtor. 16 Improving as ascribed to them Time to enderly the of Demonstrain Debtor on Down on Warm 20 2002	6	N.	OZF Management L.P. 9 West 57 th Street	
10 1251 Avenue of the Americas 11 Suite 2370 12 Q. 13 477 Madison Ave. 8 th Floor 8 th Floor 14 New York, NY 10020 15 R. 16 477 Madison Ave. 8 th Floor New York, NY 10020 15 R. 16 477 Madison Ave. 8 th Floor 8 th Floor 17 New York, NY 10020 18 S. 500 Deaderick Street Suite 1160 Andrew Jackson Building Nashville, TN 37243 12 T. 13 Bankers Trust Company 31 West 52nd Street New York, NY 10019 1019 14 The foregoing entities are collectively referred to as the Creditors. 25 2. The Creditors are entities who hold, among other claims, Class 5 Claims ¹ in 16 form of Notes, Commercial Paper, Trade Receivables and Bank Debt issued by the Debtor. 16 Turb terwise noted, all capitalized terms herein shall have the same meaning as ascribed to them	8	Ο.	9 West 57 th Street	
Q. Halcyon/Alan B. Slifka Management Co. LLC 13 477 Madison Ave. 14 8 th Floor 15 R. Halcyon Offshore Management Company LLC 16 8 th Floor 17 New York, NY 10020 18 State of Tennessee/Tennessee Consolidated Retirement System Sol Deaderick Street 19 500 Deaderick Street 20 Andrew Jackson Building 21 T. 22 T. 23 T. 24 The foregoing entities are collectively referred to as the Creditors. 25 2. 26 The Creditors are entities who hold, among other claims, Class 5 Claims ¹ in 25 2. 26 Trade Receivables and Bank Debt issued by the Debtor. 27 1 28 1 29 1 20 The creditors are entities who hold, among other claims, Class 5 Claims ¹ in 27 The Creditors are entities who hold, among other claims, Class 5 Claims ¹ in 28 The Creditors are entities who hold, among other claims, Class 5 Claims ¹ in 29 1	11	Р.	1251 Avenue of the Americas Suite 2370	
 477 Madison Ave. 8th Floor New York, NY 10020 S. State of Tennessee/Tennessee Consolidated Retirement System 500 Deaderick Street Suite 1160 Andrew Jackson Building Nashville, TN 37243 T. Bankers Trust Company 31 West 52nd Street New York, NY 10019 The foregoing entities are collectively referred to as the Creditors. 2. The Creditors are entities who hold, among other claims, Class 5 Claims¹ in form of Notes, Commercial Paper, Trade Receivables and Bank Debt issued by the Debtor. Unless otherwise noted, all capitalized terms here in shall have the same meaning as ascribed to them 	13	Q.	477 Madison Ave. 8 th Floor	
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 T. Bankers Trust Company 31 West 52nd Street New York, NY 10019 The foregoing entities are collectively referred to as the Creditors. 2. The Creditors are entities who hold, among other claims, Class 5 Claims¹ in form of Notes, Commercial Paper, Trade Receivables and Bank Debt issued by the Debtor. Unless otherwise noted, all capitalized terms herein shall have the same meaning as ascribed to them 	18 19	S.	System 500 Deaderick Street Suite 1160 Andrew Jackson Building	
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 25 2. The Creditors are entities who hold, among other claims, Class 5 Claims¹ in 26 form of Notes, Commercial Paper, Trade Receivables and Bank Debt issued by the Debtor. 27 Unless otherwise noted, all capitalized terms herein shall have the same meaning as ascribed to them 				
27 Unless otherwise noted, all capitalized terms herein shall have the same meaning as ascribed to them				
¹ Unless otherwise noted, all capitalized terms herein shall have the same meaning as ascribed to them First Amondod Plan of Representation filed by the Debter on Japuary 20, 2002	26	form of Notes, Commercial Paper, Trade Receivables and Bank Debt issued by the Debtor. The		
		Unless otherwise noted, all capitalized terms herein shall have the same meaning as ascribed to them in the First Amended Plan of Reorganization filed by the Debtor on January 20, 2002.		

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3	nature, amount and time of acquisition of certain of the Creditors' claims are set forth in some		
4	detail in the Proofs of Claim filed by the Creditors or their affiliates. The total amount of the		
5	Class 5 Claims of the Creditors exceeds \$2.1 billion. In addition, the total of all claims of the		
6	Debtor held by these Creditors exceeds \$2.7 billion.		
7	3. Chapman and Cutler was asked to represent each individual Creditor in		
8	connection with the Debtor's bankruptcy case.		
9	4. Chapman and Cutler does not own, nor has it ever owned, any claim whatsoever		
10	against the Debtor, nor does it hold any equity security interest in the Debtor.		
11	I, James E. Spiotto, after due inquiry declare under penalty of perjury, pursuant to 28		
12 13	U.S.C. § 1746, that the facts set forth in the Amended Rule 2019 Statement regarding Chapman		
13	and Cutler are true and correct to the best of my knowledge, information, and belief.		
15	Dated: March 6, 2002.		
16	By Camer Sinth		
17	By James E. Spiotto		
18	James E. Spiotto, Esq. Ann Acker, Esq.		
19	Franklin H. Top, III, Esq. Michael D. Messersmith, Esq.		
	CHAPMAN AND CUTLER		
21	111 W. Monroe Street Chicago, Illinois 60603		
22	(312) 845-3000		
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CERTIFICATE	OF SERVICE
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On March 6, 2002, I served the foregoing document described as Second Amended Rule 2019 Statement of Chapman and Cutler on the persons listed on the attached Service List by placing the documents for deposit in the United States Postal Service through the regular mail collection process at the law firm of Chapman and Cutler, located at 111 West Monroe, Chicago, Illinois 60603, to be served by mail addressed to such person and entities at the addresses contained in the attached Service List.

I declare under penalty of perjury that the foregoing is true and correct. Executed in Chicago, Illinois on March 6, 2002.