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2
3 1st Floor
Chatham, NJ 07928
- 4 C. King Street Capital
5 575 Lexington Ave.
6 7th Floor
New York, NY 10022
- 7 D. Security Benefit Life Insurance Co.
8 700 Harrison Street
Topeka, KS 66636-0001
- 9 E. State Teachers Retirement System of Ohio
10 (STRS Ohio)
11 275 East Broad Street
Columbus, OH 43215
- 12 F. Stark Investments
13 1500 West Market Street
Suite 200
14 Mequoon, WI 53092
- 15 G. Franklin Mutual Advisers, LLC
16 51 JFK Parkway
Short Hills, NJ 07078
- 17 H. Satellite Asset Management L.P.
18 10 East 50th Street
21st Floor
19 New York, NY 10022
- 20 I. DC Water and Sewer Authority (DCWASA)
21 5000 Overlook Avenue, S.W.
Washington, D.C. 20032
- 22 J. Chandler Asset Management
23 9255 Towne Center Drive
Suite 350
24 San Diego, CA 92121
- 25 K. Angelo Gordon & Co.
26 256 Park Avenue
26th Floor
27 New York, NY 10167
- 28 L. Deutsche Banc Alex. Brown, Inc.
31 West 52nd Street
New York, NY 10019

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- 3 M. M.H. Davidson & Co., L.L.C.
- 4 David Kempner Partners
- 5 885 Third Avenue
- 6 Suite 3300
- 7 New York, NY 10022-4834
- 8
- 9 N. OZF Management L.P.
- 10 9 West 57th Street
- 11 New York, NY 10019
- 12
- 13 O. OZ Management L.L.C.
- 14 9 West 57th Street
- 15 New York, NY 10019
- 16
- 17 P. Sandell Asset Management
- 18 1251 Avenue of the Americas
- 19 Suite 2370
- 20 New York, NY 10020
- 21
- 22 Q. Halcyon/Alan B. Slifka Management Co. LLC
- 23 477 Madison Ave.
- 24 8th Floor
- 25 New York, NY 10020
- 26
- 27 R. Halcyon Offshore Management Company LLC
- 28 477 Madison Ave.
- 8th Floor
- New York, NY 10020
- S. State of Tennessee/Tennessee Consolidated Retirement
- System
- 500 Deaderick Street
- Suite 1160
- Andrew Jackson Building
- Nashville, TN 37243
- T. Bankers Trust Company
- 31 West 52nd Street
- New York, NY 10019

24 The foregoing entities are collectively referred to as the Creditors.

25 2. The Creditors are entities who hold, among other claims, Class 5 Claims¹ in the

26 form of Notes, Commercial Paper, Trade Receivables and Bank Debt issued by the Debtor. The

27 ¹ Unless otherwise noted, all capitalized terms herein shall have the same meaning as ascribed to them in the

28 First Amended Plan of Reorganization filed by the Debtor on January 20, 2002.


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3 nature, amount and time of acquisition of certain of the Creditors' claims are set forth in some
4 detail in the Proofs of Claim filed by the Creditors or their affiliates. The total amount of the
5 Class 5 Claims of the Creditors exceeds \$2.1 billion. In addition, the total of all claims of the
6 Debtor held by these Creditors exceeds \$2.7 billion.

7 3. Chapman and Cutler was asked to represent each individual Creditor in
8 connection with the Debtor's bankruptcy case.

9 4. Chapman and Cutler does not own, nor has it ever owned, any claim whatsoever
10 against the Debtor, nor does it hold any equity security interest in the Debtor.

11 I, James E. Spiotto, after due inquiry declare under penalty of perjury, pursuant to 28
12 U.S.C. § 1746, that the facts set forth in the Amended Rule 2019 Statement regarding Chapman
13 and Cutler are true and correct to the best of my knowledge, information, and belief.

14 Dated: March 6, 2002.

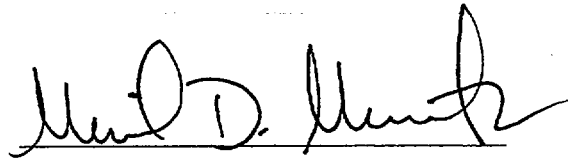
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16 By  _____
17 James E. Spiotto

18 James E. Spiotto, Esq.
19 Ann Acker, Esq.
20 Franklin H. Top, III, Esq.
21 Michael D. Messersmith, Esq.
22 CHAPMAN AND CUTLER
111 W. Monroe Street
Chicago, Illinois 60603
(312) 845-3000

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3 **CERTIFICATE OF SERVICE**

4 On March 6, 2002, I served the foregoing document described as Second Amended Rule
5 2019 Statement of Chapman and Cutler on the persons listed on the attached Service List by
6 placing the documents for deposit in the United States Postal Service through the regular mail
7 collection process at the law firm of Chapman and Cutler, located at 111 West Monroe, Chicago,
8 Illinois 60603, to be served by mail addressed to such person and entities at the addresses
9 contained in the attached Service List.

10 I declare under penalty of perjury that the foregoing is true and correct. Executed in
11 Chicago, Illinois on March 6, 2002.

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