

40-7580

FILED
CLERK U.S. DISTRICT COURT
DISTRICT OF DELAWARE

THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

2002 FEB 26 PM 3:20

In re:)
)
FANSTEEL INC., et al.,¹) Civil Action No. 02-CV-44
)
)
Debtors.)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 28, 2002 AT 12:30 P.M.**

CONTESTED MATTERS

1. Debtors Motion for Order Under § 366 (i) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (ii) Finding Adequate Assurance of Payment for Future Utility Service, and (iii) Establishing Procedures for Determining Requests for Additional Assurances (Docket No. 3 (No. 19 ON USBC DOCKET))

Related Documents:

- (a) Bridge Order [Approved] Prohibiting Utilities from Altering, Refusing or Discontinuing Service to the Debtors Pending Resolution of the Debtors' Motion for Entry of an Order (A) Deeming Utilities Adequately Assured of Future Performance and (B) Establishing Procedure for Determining Adequate Assurances (Docket No. TBD (No. 26 ON USBC DOCKET))
- (b) Notice of Entry of a Bridge Order (A) Deeming Utilities Adequately Assured of Future Performance and (B) Establishing Procedure for Determining Adequate Assurances Pursuant to Section 366 of the Bankruptcy Code (Docket No. 13, dtd 1/24)
- (c) Supplemental Notice of Presentment of Bridge Order and Motion for Order Under 11 U.S.C. § 366 (i) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (ii) Finding Adequate Assurance of Payment for Future Utility Service, and (iii) Establishing Procedures for Determining Requests for Additional Assurances (Docket No. TBD)

¹ The Debtors are the following entities: Fansteel Inc.; Fansteel Holdings, Inc., Custom Technologies Corp., Escast, Inc., Wellman Dynamics Corp., Washington Mfg. Co., Phoenix Aerospace Corp., American Sintered Technologies, Inc., and Fansteel Schulz Products, Inc.
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[Signature]

Objection Deadline: February 5, 2002 at 4:00 p.m.

Objections Received:

- 1) Objection of Allegheny Power to the Debtors' Motion for Order Under 111 U.S.C. Section 366 (i) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (ii) Financing Adequate Assurance of Payment for Future Utility Service, and (iii) Establishing Procedures for Determining Requests for Additional Assurances (Docket No. TBD, No. 47 ON USBC DOCKET))

Status: Debtors and Allegheny Power have agreed to continue this matter until the hearing on March 14, 2002 at 10:00 a.m.

2. Motion For Orders (A) Scheduling A Hearing On The Proposed Sale Of Accounts Receivable Free And Clear Of Adverse Claims; (B) Approving Auction And Bidding Procedures; and (C) Approving Termination Fee And Expense Reimbursement;(D) Assuming Executory Contracts; and (E) Approving Sale (Docket No. TBD (No. 25 ON USBC DOCKET))

Related Documents:

- (a) Orders (A) Scheduling A Hearing On The Proposed Sale Of Accounts Receivable Free And Clear Of Adverse Claims; (B) Approving Auction And Bidding Procedures; and (C) Approving Termination Fee And Expense Reimbursement (Docket No. TBD (No. 25 ON USBC DOCKET))

Objection Deadline: February 11, 2002 at 4:00 p.m.

Objections Received:

- 1) Objection of the United States Trustee To (A) Proposed Sale of Accounts Receivable Free and Clear of Adverse Claims; (B) Auction and Bidding Procedures; and (C) Approving Termination Fee and Expense Reimbursement; (D) Assuming Executory Contracts (Docket No. TBD, No. 49 ON USBC DOCKET))

Status: Debtors and CIT have agreed to continue this matter until the hearing on March 14, 2002 at 10:00 a.m.

3. Application Pursuant To Federal Rule Of Bankruptcy Procedure 2014(a) For Order Under Section 327(a) Of The Bankruptcy Code Authorizing The Employment And Retention Of Lincoln Partners L.L.C. As Investment Bankers For Debtors And Debtors In Possession (Docket No. 2 (No. 13 ON USBC DOCKET))

Related Documents:

- (a) Certificate of No Objection with Amended Order (Docket No. 70, dtd 2/19)

Objection Deadline: February 11, 2002 at 4:00 p.m.

Objections Received: The Official Committee of Unsecured Creditors have agreed with respect to all terms of the proposed Order, except with respect to the Success Fee.

Status: Debtors and the Official Committee of Unsecured Creditors have agreed to continue this matter until the hearing on March 14, 2002 at 10:00 a.m.

4. Official Unsecured Creditors Committee's Motion pursuant to Del. Bankr. L.R. 9013-2 and Rule 9024(b) for Reconsideration of Order Authorizing Debtors To Pay Prepetition Claims of Critical Vendors (Docket No. 69, dtd 2/19)

Related Documents:

- (a) Debtors' Motion for Order Authorizing Payment of Prepetition Critical Trade Vendor Claims (Docket No. 3 (No. 22 ON USBC DOCKET))
- (b) Order Approved Authorizing Debtors to Pay Prepetition Claims of Critical Trade Vendors (Docket No. TBD (No. 29 ON USBC DOCKET))
- (c) Certificate of Service of Notice of Entry of Order Authorizing Debtors to Pay Prepetition Claims of Critical Trade Vendors, and signed Order (Docket No. 15, dtd 1/24)

Status: The Official Committee of Unsecured Creditor's has continued this matter until the hearing on March 14, 2002 at 10:00 a.m.

5.(a) Application or an Order Pursuant to Section 103(a) of the Bankruptcy Code Authorizing the Employment and Retention *Nunc Pro Tunc* of Freeborn & Peters, as Co-Counsel to the Official Committee of Unsecured Creditors (Docket No. 38, dtd 2/6)

Related Documents:

- (1) Notice of Application (Docket No. 38, dtd 2/6)
- (b) Application for an Order Pursuant to Section 103(a) of the Bankruptcy Code Authorizing the Employment and Retention *Nunc Pro Tunc* of Klett Rooney Lieber & Schorling, A Professional Corporation, as Co-Counsel to the Official Committee of Unsecured Creditors (Docket No. 39, dtd 2/6)

Related Documents:

- (1) Notice of Application (Docket No. 39, dtd 2/6)

Objection Deadline: February 15, 2002 at 4:00 p.m.

Objections Received: Objection of the United States Trustee to Applications for Orders Pursuant to Section 1103(a) of the Bankruptcy Code Authorizing the Employment and Retention *Nunc Pro Tunc* of Freeborn & Peters and Klett Rooney Lieber & Schorling, A Professional Corporation, as Counsel to the Official Committee of Unsecured Creditors

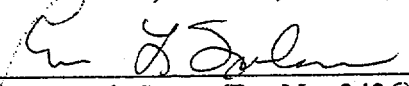
Status: The Applications referred to in Items 5(a) and 5(b), and the objection thereto, are noticed to be heard at a time and date to be determined. The Debtors request to have these matters set for the hearing on March 14, 2002 at 10:00 a.m.

Dated: February 26, 2002

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Debtors in Possession