

50-215/323

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13 PACIFIC GAS AND ELECTRIC COMPANY

14 UNITED STATES BANKRUPTCY COURT  
15 NORTHERN DISTRICT OF CALIFORNIA  
16 SAN FRANCISCO DIVISION

17 In re  
18 PACIFIC GAS AND ELECTRIC  
19 COMPANY, a California corporation,  
20 Debtor.  
21 Federal I.D. No. 94-0742640

22 Case No. 01-30923 DM  
23 Chapter 11 Case  
24 Date: February 26, 2002  
25 Time: 9:30 a.m.  
26 Place: 235 Pine Street, 22nd Floor  
27 San Francisco, California

HOWARD  
RICE  
NEMEROVSKI  
CANADY  
FALK  
& RABKIN  
A Professional Corporation

28 NOTICE OF HEARING ON INTERIM COMPENSATION AND FINAL  
COMPENSATION APPLICATIONS OF PROFESSIONALS AND FINAL EXPENSE  
APPLICATION OF CREDITORS COMMITTEE MEMBERS

PLEASE TAKE NOTICE that a hearing will be held before the Honorable  
Dennis Montali, at the United States Bankruptcy Court, 235 Pine Street, 22nd Floor, San  
Francisco, California, on February 26, 2002 at 9:30 a.m. to consider (i) the Applications for  
Allowance of Interim Compensation and Final Compensation of the Professionals listed on  
Exhibit A attached hereto and incorporated herein by reference, pursuant to 11 U.S.C. §331,  
for services rendered and costs advanced in the amounts and for the periods set forth in  
Exhibit A, and (ii) the Application for Final Allowance of Expense Requests by Official  
Unsecured Creditors Committee Members, pursuant to 11 U.S.C. §503(b)(3)(F), in the  
amounts and for the periods set forth in Exhibit A.

NOTICE OF HEARING ON APPLICATIONS FOR PROFESSIONALS' INTERIM COMPENSATION

Accd Add: Kids Ogc Mail Center

1           You may obtain copies of any of the above-referenced applications in one of the  
2 following ways: through the "Pacific Gas and Electric Company Chapter 11 Case" link  
3 accessible through the Bankruptcy Court's website (www.canb.uscourts.gov), or by request  
4 to the respective applicant at the address set forth in Exhibit A. Pursuant to the Amended  
5 Order Establishing Interim Fee Application and Expense Reimbursement Procedure entered  
6 herein on November 8, 2001, the time records of the applicants may be accessed by the  
7 public at BMDS, 246 First Street, Suite 202, San Francisco, California 94105. If a party  
8 desires a copy of the time records, that party should contact BMDS at the address above or  
9 telephonically at 415-371-0232 or by facsimile at 415-371-1973.

10           PLEASE TAKE FURTHER NOTICE that any party objecting to any of the  
11 applications must file an objection with the Court and serve it on the respective applicant,  
12 counsel for the Debtor and counsel for the Creditors' Committee at the applicable addresses  
13 set forth on Exhibit A at least five (5) days prior to the scheduled hearing date.

14           DATED: January 28, 2002

15           HOWARD, RICE, NEMEROVSKI, CANADY,  
16           FALK & RABKIN  
17           A Professional Corporation

18           By: Janet Nexon  
19           JANET A. NEXON

20           Attorneys for Debtor and Debtor in Possession  
21           PACIFIC GAS AND ELECTRIC COMPANY

**EXHIBIT A**

<b><u>APPLICANT</u></b>	<b><u>PERIOD</u></b>	<b><u>FEEES</u></b>	<b><u>COSTS</u></b>	<b><u>TOTAL</u></b>
<b>AJALAT, POLLEY &amp; AYOOB</b> Special Taxation Counsel 643 South Olive Street, Suite 200 Los Angeles, CA 90014 Telephone: (213) 622-7400 Contact: Charles R. Ajalat, Esq.	April 6 – November 30, 2001 First and Final Application	\$145,603.99	\$767.78	\$146,371.77
<b>BARTON, KLUGMAN &amp; OETTING, LLP</b> 333 South Grand Avenue, Suite 3700 Los Angeles, CA 90071 Telephone: (213) 621-4000 Contact: Tod V. Beebe, Esq.	April 6 – November 30, 2001 First and Final Application	\$12,307.43	\$1,029.79	\$13,337.22
<b>COOLEY GODWARD LLP</b> Special Counsel for Debtor in Possession One Maritime Plaza, 20th Floor, San Francisco, CA 94111-3580 Telephone: (415) 693-2000 Contact: Gregg S. Kleiner, Esq.	August 1 – November 30, 2001	\$928,769.25	\$52,714.20	\$981,483.45
<b>HELLER EHRMAN WHITE &amp; MCAULIFFE LLP</b> Special Counsel for Debtor in Possession 333 Bush St. San Francisco, CA 94104-2878 Telephone: (415) 772-6000 Contact: Marie L. Fiala, Esq.	August 1 – November 30, 2001	\$2,116,324.60	\$109,586.38	\$2,225,910.98

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>HOWARD, RICE, NEMEROVSKI, CANADY, FALK &amp; RABKIN</b> <b>A Professional Corporation</b> Counsel for Debtor and Debtor in Possession Three Embarcadero Center, 7th Floor San Francisco, CA 94111-4065 Telephone: (415) 434-1600 Contact: Janet A. Nexon, Esq.	August 1 – November 30, 2001	\$3,628,622.51	\$293,011.51	\$3,921,634.02
<b>KEKER &amp; VAN NEST, L.L.P.</b> Special Counsel to Debtor in Possession 710 Sansome St. San Francisco, CA 94111-1704 Telephone: (415) 391-5400 Contact: Steven A. Hirsch, Esq.	August 1 – November 30, 2001	\$95,531.05	\$10,294.50	\$105,825.55

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>MEMBERS OF THE OFFICIAL UNSECURED CREDITORS COMMITTEE</b> c/o Milbank, Tweed, Hadley & McCloy LLP 601 South Figueroa Street, 30th Floor Los Angeles, CA 90017 Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq <b>Committee Member</b> Bank of America, N.A. Pacific Investment Management Company, LLC The Davey Tree Expert Company Dynergy Power Marketing Inc. Reliant Energy Services, Inc. Enron Corp. & Affiliates GWF Power Systems Merrill-Lynch PE-Berkeley, Inc. City of Palo Alto State of Tennessee Morgan Guaranty	August 1 – November 30, 2001		\$6,665.47 \$1,862.18  \$6,698.83 \$9,623.70 \$1,299.83 \$9,280.02 0.00 \$2,825.70 \$606.09 \$589.74 \$8,407.79 \$2,950.78	\$50,810.13
Total			\$50,810.13	

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>MILBANK, TWEED, HADLEY &amp; MCCLOY LLP</b> Counsel for Official Committee of Unsecured Creditors 601 South Figueroa Street, 30th Floor Los Angeles, CA 90017 Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq	August 1 – November 30, 2001	\$1,690,874.00	\$116,651.11	\$1,807,525.11
<b>PRICEWATERHOUSECOOPERS LLP</b> Accountants and Financial Advisors for Official Committee of Unsecured Creditors 199 Fremont St. San Francisco, CA 94105 Telephone: (415) 498-5000 Contact: Thomas E. Lumsden	August 1 – November 30, 2001	\$1,268,134.00	\$52,705.00	\$1,320,839.00
<b>PUBLIC POLICY ADVOCATES LLC</b> Legislative Activities Consultant to the Official Committee of Unsecured Creditors 1015 K Street, Suite 200 Sacramento, CA 95814 Telephone: (916) 441-0702 Contact: Fred Taugher	August 1 – November 30, 2001	\$24,000.00	\$16.12	\$24,016.12

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>ROTHSCHILD INC.</b> Financial Advisor and Investment Banker for the Debtor 1251 Avenue of Americas New York, NY 10020 Telephone: (212) 403-3500 Contact: William Shaw	July 25 – November 30, 2001	\$1,296,666.67	\$154,407.17	\$1,451,073.84
<b>SAYBROOK CAPITAL, LLC</b> Financial Advisors for Official Committee of Unsecured Creditors 401 Wilshire Blvd., Suite 850 Santa Monica, CA 90401 Telephone: (310) 899-9200 Contact: Jonathan Rosenthal	August 1 – November 30, 2001	\$925,000.00	\$27,336.79	\$952,336.79
<b>SKADDEN, ARPS, SLATE, MEAGHER &amp; FLOM LLP</b> Special Regulatory Counsel Four Embarcadero Center San Francisco, CA 94111 Telephone: (415) 984-6400 Contact: Richard Levin, Esq. and	August 1 – November 30, 2001	\$1,218,705.75	\$54,942.41	\$1,273,648.16

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
<b>STEEFEL, LEVITT &amp; WEISS</b> Special Counsel to Debtor & Debtor in Possession One Embarcadero Center, 30th floor San Francisco, CA 94111 Telephone: (415) 788-0900 Contact: Mark Fogelman, Esq.	July 1 – November 30, 2001	\$281,740.00	\$4,727.27	\$286,467.27
<b>WINSTON &amp; STRAWN</b> Counsel to Debtors and Debtors in Possession 35 West Wacker, Suite 4200 Chicago, IL 60601 Telephone: (312) 558-5600 Contact: Donald K. Dankner, Esq.	August 1 - November 30, 2001	\$1,048,717.39	\$71,206.39	\$1,119,923.78

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