1	Donald K. Dankner (No. 0186536)	50-245/343			
2	Thomas Blakemore (No. 03121566) David Agay (No. 06244314)				
3	WINSTON & STRAWN	、			
4	35 West Wacker, Suite 4200 Chicago, IL 60601				
5	312-558-5600 (Phone) 312-558-5700 (Facsimile)				
6	Special Counsel to Debtor and Debtor in Posses Pacific Gas and Electric Company	ssion			
7	· · · · · · · · · · · · · · · · · · ·	•			
8	UNITED STATES BA	ANKRUPTCY COURT			
9	NORTHERN DISTR	ICT OF CALIFORNIA			
10	SAN FRANCI	SCO DIVISION			
11	In re	Case No. 01-30923 DM			
12	PACIFIC GAS AND ELECTRIC COMPANY, a California corporation,	Chapter 11 Case			
13	Debtor.	Hearing Date: February 26, 2002			
14		9:30 a.m.			
15	Federal I.D. No. 94-0742640				
16	FOR ALLOWANCE AND PAYME	T INTERIM FEE APPLICATION NT OF INTERIM COMPENSATION			
17	AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD AUGUST 1, 2001 THROUGH NOVEMBER 30, 2001				
18					
19	Name of Applicant:	Winston & Strawn			
20	Authorized to Provide				
21	Professional Services to:	Debtor and Debtor in Possession			
22	Date of Retention:	August 16, 2001			
23					
. 24	Application Period:	August 1, 2001 through November 30, 2001			
25	Net Amount of Compensation sought:	\$1,048,717.39			
26	(net of \$1,116.25 voluntary reduction)				
27	Net Amount of Expenses sought:	\$71,206.39			
28	(net of \$3,260.02 voluntary reduction)				
	\land	De Mail Bater			
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Invoices submitted directly to the debtor:¹ 1 Amount Outstanding 2 Amount Paid Amount Submitted Application Period \$0.00 \$117,404.31 June 1, 2001-June 30, \$117,735.06 3 2001 \$0.00 \$169,199.53 July 1, 2001-July 31, \$169,197.43 4 2001 5 Cover Sheet Applications filed and served during the Application Period:² 6 Total 15% Fee Amount 7 Expenses Application Period 85% Fees Paid Amount Holdback Owed 8 \$28,007.10 \$169,672.07 \$27,194.66 \$16,381.43 August 1, 2001 -\$154,103.08 9 August 31, 2001 \$203,781.84 \$34,495.55 \$34,493.60 \$8,320.04 10 \$195,463.75 September 1, 2001-September 30, 2001 \$45,832.45 \$45,671.91 \$284,288.66 11 \$25,641.76 \$258,807.44 October 1, 2001-October 31, 2001 November 1, 2001 -\$358,222.38 \$0.00 \$50,114.88 12 \$283,984.32 \$24,123.18 November 30, 2001 13 \$466,557.48 \$657,742.57 \$157,475.05 \$74,466.41 \$892,358.59 Gross Amounts for 14 **Application Period** (\$4,376.27) 15 (\$167.44) n/a (\$3,260.02) (\$948.81) Voluntary Reductions for 16 **Application Period** \$462,181.21 17 \$657,742.57 \$891,409.78 \$157,307.61 \$71,206.39 Net Amounts for **Application Period** 18 19 20 21 22 23 24 25 26 27 28 See Paragraphs 7 and 8 of the Interim Application narrative. See Paragraphs 12, 13 and 14 of the Interim Application narrative. Total Amount owed includes 15% holdback. 3 ii

Professional and Paraprofessional Persons Rendering Services During the Application Period	Brief Biography of Professional or Paraprofessional	Hourly Billing Rate	Total Hours Billed During Application Period	Total Fees Incurred During Application Period
D. Dankner	Partner; joined W&S in 1974; J.D. at George Washington University 1973; obtained license in Washington D.C.	\$375.00	513.60	\$192,600.00
F. Killion	1973; Energy department Partner; joined W&S in 1982; J.D. at Northwestern University 1979; obtained license in Washington D.C.	\$350.00	556.60	\$194,810.00
G. Farano	1979; Energy department Partner; joined W&S in 1996; J.D. at Georgetown University 1992; obtained license in Pennsylvania 1992 and Washington D.C. in 1993; Corporate department	\$350.00	13.00	\$4,550.00
D. Repka	Partner; joined W&S in 1984; J.D. at Georgetown University 1981; obtained license in Washington D.C. 1981; Energy department	\$325.00	400.95	\$130,308.75
W. Horin	Partner; joined W&S 1979; J.D. at Georgetown University 1979; obtained license in Washington D.C. 1979; Energy department	\$300.00	43.46	\$13,038.00
T. Blakemore	Partner; joined W&S in 1991; J.D. at University of Illinois; obtained license in Illinois 1978; Corporate department	\$425.00	4.50	\$1,912.50
J. Whittaker	Partner; joined W&S in 1991; J.D. at University of Santa Clara 1976; obtained license in Washington State 1976 and Washington D.C. 1980;	\$300.00 \$245.00	471.10 62.20	\$141,330.00 \$15,239.00
W. Madden	Energy department Partner; joined W&S in 1968; J.D. at University of Michigan 1964; obtained license Washington D.C. 1968; Energy department	\$350.00 \$300.00	3.90 53.05	\$1,365.00 \$ 15,915.00
D. Agay	Associate; joined W&S 2000; J.D. at University of Michigan 1997; obtained license Illinois 1998; Corporate and Bankruptcy department	\$190.00	35.40	\$6,726.00
S. Fallon	Associate; joined W&S 2000; J.D. at Columbus School of law 2000; obtained license New York 2001; Tax department	\$175.00	11.20	\$1,960.00
J. Dennis	Partner; joined W&S in 1993; J.D. at University of California 1993; obtained license in Washington D.C 1993; Energy department	\$275.00	620.20	\$170,555.00
M. Wetterhahn	Partner; joined W&S in 1990; J.D. at Washington College of Law 1972; obtained license in Maryland 1972 and Washington D.C. 1973; Energy	\$325.00	7.60	\$2,470.00

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. Wuslich	Partner; joined W&S 1991; J.D. at	\$300.00	64.90	\$19,470.00
	Washington College of Law 1988;	\$500.00	04.50	\$19,470.00
	obtained license Pennsylvania 1988			
	and Washington D.C. 1989; Energy			
	department			
Knotts	Of Counsel; joined W&S in 1977; J.D.	\$325.00	1.00	\$325.00
	Harvard University 1963; obtained			
	license in 1964; Energy department		0.50	
. Campbell	Associate; joined W&S in 1997;	\$190.00	2.58	\$490.20
	rejoined W&S 2000; J.D. George Washington University 1996; obtained			
	license in Maryland 1996 and			
	Washington D.C. 1997; Energy			
	department			
1. Campbell	Associate; joined W&S in 1999; J.D.	\$190.00	3.50	\$665.00
-	University of Pennsylvania 1999;			
	obtained license in Virginia 1999 and			
	Washington D.C. 2001; Litigation			
TI	department	\$245.00	233.30	\$57,158.50
. Hernandez	Associate; joined W&S in 1999; J.D. George Washington University 1994;	3243.00	255.50	\$37,138.30
	obtained license in New York 1995,			
	Florida 1995 and Washington D.C.			
	2001; Energy department			
. Poole	Associate; joined W&S in 2001; J.D	\$190.00	57.80	\$10,982.00
	Georgetown University Law School			
	1998; obtained license in Maryland			
	1998 and Washington D.C. 2001;			
	Energy department	\$175.00	87.80	\$15,365.00
. Dempsey	Associate; joined W&S 2001; J.D. at Tulane Law School 2001; obtained	\$175.00	07.00	\$15,505.00
	license in Maryland 2001; Energy			
	department			
. Cottingham	Senior Attorney; joined W&S 1982;	\$290.00	.18	\$52.20
C	J.D. at Duke University 1979;			
	obtained license Washington D.C.			
	1979; Energy department			
. Fleming	Associate; joined W&S 1999; J.D. at	\$190.00	2.15	\$408.50
	North Carolina Center University			
	1998; obtained license in North Carolina 1998 and Washington D.C			
	1999; Energy department			
Rafky	Associate; joined W&S in 2001; J.D.	\$225.00	17.40	\$3,915.00
	at Georgetown University 1990;			
	obtained license in Maryland 1990			
	and Washington D.C. 1996; Energy			
	department			
C. Sisco	Senior Paralegal; joined W&S 1998;	\$120.00	25.37	\$3,044.40
	B.A. Northwestern University 1980;			
	GeorgeWashington University 1997-			
	Paralegal Certificate; Energy department			
. Liaw	Paralegal; joined W&S in 1997; B.A.	\$110.00	9.40	\$1,034.00
	George Washington University 1997;	WII0.00		1,00,000
	Energy department			

J. Criner	Senior Paralegal; joined W&S in 2000; B.S at Roanoke College, 1994; Energy department	\$110.00	292.60	\$32,186.00
P. Stepan	Senior Paralegal; joined W&S 1989; B.A. University Wisconsin-Madison 1984; Roosevelt University-Paralegal Certificate 1985; Corporate and Bankruptcy departments	\$125.00	15.70	\$1,962.50
N. Scaravalle	Paralegal; joined W&S 1998; B.S. University Wisconsin-Whitewater; Roosevelt University-Paralegal Certificate 1997; Real Estate and Bankruptcy departments	\$100.00	45.10	\$4,510.00
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1	Matter Code	Category				<u>Hours</u>		Fees	š	
	<u>Marior Cour</u>	<u></u>								
2	Α	Diablo Canyon (Equipment Qualification Group)				N/A ⁴		\$3,0	651.20	
3	В	FERC at	nd NRC	Regulatory	/ Issues	3,355.5		\$96	69,673.00)
4	С	Dry Cas	k Storag	e		51.15		\$13	3,001.25	
5	D	Diablo ([anvon-]	Nuclear		2.33		\$46	50.70	
6			-			116.06		\$31	,242.00	
7	E	Hydro C Adminis		ce and		110.00		100	,242.00	
8	F	Bankrup	tcyFee	Application	n	67.40		\$9,	655.50	
9	G	Travel				67.00		\$22	2,150.00	
10				Tota	l:	3659.44		\$1,6	049,833.6	5
11	Hours by Prof	essional 1	for the A	pplication	Period:					
12	Professional	Rate	A	В	C	D	E	F	G	Hours
12	D. Dankner	\$375.00	n/a	494.20				2.90	16.50	513.60
13	F. Killion	\$350.00	n/a	556.60						556.60
10	D. Repka	\$325.00	n/a	347.60	20.85	-			32.50	400.95
14	G. Farano	\$350.00	n/a	13.00	20.00		-			13.00
	W. Horin	\$300.00	n/a	33.70						43.36
15	T. Blakemore	\$425.00	n/a	4.0				.50	+	4.50
	J. Whittaker	\$300.00	n/a	471.10			62.20		18.00	551.30
16	W. Madden	\$350.00	n/a	3.90			53.05		1	56.95
	D. Agay	\$190.00	n/a	16.20				19.20		35.40
17	S. Fallon	\$175.00	n/a	11.20					1	11.20
	C. Sisco	\$120.00	n/a	19.40	4.50					25.37
18	J. Liaw	\$110.00	n/a	8.60						9.40
10	J. Criner	\$110.00	n/a	291.80			.80			292.60
19	J. Dennis	\$275.00	n/a	620.20			1			620.20
20	M. Wetterhahn	\$325.00	n/a	1.80	5.80					7.60
20	R. Wuslich	\$300.00	n/a	64.90						64.90
21	J. Knotts	\$325.00	n/a	1.00						1.00
	M. Campbell	\$190.00	n/a	3.50						3.50
22	P. Campbell	\$235.00	n/a	.50						2.58
	S. Hernandez	\$245.00	n/a	233.30						233.30
23	B. Poole	\$190.00	n/a	37.80	20.00					57.80
	J. Dempsey	\$175.00	n/a	87.80						87.80
24	A. Cottingham	\$290.00	n/a			.18				.18
	C. Fleming	\$190.00	n/a		•	2.15			· ·	2.15
25	P. Stepan	\$125.00	n/a	6.60				9.10		15.70
	N. Scaravalle	\$100.00	n/a	9.40				35.70		45.10
26	L. Rafky	\$225.00	n/a	17.40			<u> </u>		<u> </u>	17.40
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⁴ See Paragraph 21A of Interim Application narrative.

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1 Expense Summary

2	Expense Category	Service Provider	Total Expenses
2	Expense Calegory	(if applicable)	Total Expenses
3	Air Courier		\$977.55
	Air Fare		\$7,605.67
4	Air Fare	(Amex)(McCord)	\$13,590.95
5	Auto Rental		\$12.98
3	Binders and folders re gas	Boise Cascade Office Products	\$809.24
6	application filing Business Meals		\$5,693.09
-	Computerized Legal Research		\$12,920.25
7	Document Retrieval		\$949.33
	Expert Consultation Fees		\$1,755.26
8	Telecopy		\$11.20
9	Local Travel Expense		\$1,084.40
,	Lodging Expense		\$4,371.24
10	Long Distance Phone		\$875.60
	Messenger Service		\$40.85
11	Miscellaneous Expenses		\$112.18
10	Microfiche		\$4.75
12	Other Travel Expenses		\$66.36
13	Overtime Travel		\$8.00 \$2,234.68
10	Postage Photocopy		\$19,676.45
14	Printing		\$13.00
	Secretarial Overtime		\$399.38
15	Transportation-Long Distance		\$1,254.10
16	Total		\$74,466.51
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1	Donald K. Dankner (No. 0186536)					
2	Thomas F. Blakemore (No. 03121566) David A. Agay (No. 06244314)					
3	WINSTON & STRAWN 35 West Wacker, Suite 4200					
4	Chicago, IL 60601 312-558-5600 (Phone)					
5	312-558-5700 (Facsimile)	ion				
6	Special Counsel to Debtor and Debtor in Possess Pacific Gas and Electric Company	5011				
7						
8						
9	UNITED STATES BA	NKRUPTCY COURT				
10	NORTHERN DISTRICT OF CALIFORNIA					
11	SAN FRANCISCO DIVISION					
12	In re	Case No. 01-30923 DM				
13	PACIFIC GAS AND ELECTRIC	Chapter 11 Case				
14	COMPANY, a California corporation, Debtor.	Hearing Date: February 26, 2002				
15	Federal I.D. No. 94-0742640	9:30 a.m.				
16 17						
17		TINTERIM FEE APPLICATION				
19	AND REIMBURSEMENT OF I	T OF INTERIM COMPENSATION EXPENSES FOR THE PERIOD				
20	AUGUST 1, 2001 THROU	<u>GH NOVEMBER 30, 2001</u>				
21	Pursuant to sections 330 and 331 of the Bankruptcy Code (the "Code"), 11 U.S.C.					
22	§§ 101, et seq., Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy					
23	Rules"), the Order Establishing Interim Fee Application and Expense Reimbursement Procedure					
24.	entered on July 26, 2001 (the "Fee Order"), the Office of the United States Trustee for the					
25	Northern District of California Guidelines (t	he "UST Guidelines") and the United States				
26	Bankruptcy Court Northern District of Califor	mia Guidelines for Compensation and Expense				
27	Reimbursement of Professionals and Trustees	(the "Court Guidelines"), Winston & Strawn				
28						

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("W&S"), special counsel to the above-captioned debtor and debtor-in-possession (the "Debtor"), hereby submits its first interim fee application (the "Interim Application") and moves this Court 3 for an Order awarding it reasonable compensation for professional legal services rendered 4 together with reimbursement for actual and necessary expenses incurred for the period 5 commencing August 1, 2001 through and including November 30, 2001 (the "Application 6 Period"), and in support thereof respectfully states as follows: 7

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BACKGROUND, RETENTION AND PRIOR COMPENSATION

For the Application Period, W&S seeks interim approval and allowance of 9 1. 10 \$1,048,717.39 (net of a \$1,116.25 voluntary reduction described in greater detail in Paragraph 14 11 below) in fees incurred by W&S professionals and paraprofessionals recording a total of 12 3,659.44 hours on behalf of the Debtor. W&S also seeks interim allowance and approval of 13 \$71,206.39 (net of a \$3,260.02 voluntary reduction described in greater detail in Paragraph 28 14 below) of expenses incurred on behalf of the Debtor during the Application Period. 15 Accordingly, W&S seeks interim allowance and approval of a total of \$1,119,923.78 in fees and 16 17 expenses.

18 On April 6, 2001 (the "Petition Date") the Debtor filed a voluntary petition 2. 19 for relief under Chapter 11 of the Code. Pursuant to Sections 1107 and 1108 of the Code, the 20 Debtor has been operating its business as a debtor in possession. 21

Prior to the Petition Date, W&S represented the Debtor on various matters 3. 22 in connection with Federal Energy Regulatory Commission ("FERC") practice and advice and 23 Nuclear Regulatory Commission ("NRC") practice and advice. 24

On May 16, 2001, the Debtor filed its Application for Authority to 25 4. 26 Employ and to Continue the Employment of Special Counsel to Debtor in Possession on Non-27 Bankruptcy Matters. An Amended Application for Authority to Employ Special Counsel was 28 filed by the Debtor on June 22, 2001. By its application to employ special counsel, the Debtor sought the Court's approval, inter alia, of W&S's postpetition retention to provide the same services to the Debtor that W&S was providing prepetition.

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On August 16, 2001, the Court entered its Order Approving Amended 5. 4 Application for Authority to Employ and to Continue the Employment of Special Counsel (the 5 "Omnibus Order"). Pursuant to the Omnibus Order, W&S was and is one of the law firms 6 approved for employment as special counsel to the Debtor under section 327(e) of the Code in 7 connection with FERC and NRC practice and advice. As of the Omnibus Order, W&S was 8 approved by the Court to provide the categories of services described herein. W&S was and is 9 employed pursuant to the Debtor's standard terms of monthly billing for professional services 10 11 rendered and reimbursement of expenses incurred.

12 On September 14, 2001, the Debtor filed an Amendment to the Amended 6. 13 Application for Authority to Employ and to continue the Employment of Special Counsel (the 14 "Amendment") seeking authority to expand the extent of the services to be provided by W&S. 15 W&S's expanded representation was necessitated by the complex regulatory issues arising from 16 Debtor's plan of reorganization (as amended or supplemented from time to time, the "Plan"). 17 18 W&S's expanded representation fell under the category of FERC and NRC Regulatory Issues 19 described hereinafter in Paragraph 25B.

20 After conferring with the United States Trustee regarding treatment 7. 21 W&S's expanded representation under the Omnibus Order, the Debtor, W&S and the United 22 States Trustee entered into a Stipulation and Order Regarding Employment of Winston & Strawn 23 as Special Counsel to the Debtor in Possession dated September 27, 2001 (the "Stipulation"). 24 The Stipulation provided that W&S's reimbursement for all fees and expenses incurred by W&S 25 26 as special counsel to Debtor through July 31, 2001 is governed by the Omnibus Order. Pursuant 27 to the Stipulation and Omnibus Order, W&S has not and will not submit applications to the 28 Court for fees and expenses incurred through July 31, 2001.

To date, under the Omnibus Order, W&S has submitted invoices directly 1 8. to the debtor and been paid for the following post-petition services: 2 3 Amount Outstanding¹ Amount Submitted Amount Paid **Application** Period \$0.00 \$117,404.31 \$117,735.06 4 June 1, 2001-June 30, 2001 \$0.00 July 1, 2001-July 31, \$169,199.53 \$169,197.43 5 2001 6 Also pursuant to the Stipulation, the provisions of the Fee Order apply to 7 9∵ 8 W&S fees and expenses incurred as special counsel to the Debtor after August 1, 2001. Under 9 the Fee Order, professionals seeking payment of interim compensation for a given calendar 10 month must file with the Court and serve on the Special Notice List for Debtor's case abbreviated 11 monthly applications for interim compensation and reimbursement of expenses (the "Cover 12 Sheet Applications"). Cover Sheet Applications filed with the Court and served on counsel for 13 Official Committee of Unsecured Creditors, counsel for the Debtor, and the United States 14 15 Trustee must include detailed time entries of the fees incurred during the month for which 16 reimbursement is sought. To date, W&S has filed and served Cover Sheet Applications for the 17 months of August, September, October and November 2001. 18 Each Cover Sheet Application filed by W&S has sought, pursuant to the 10. 19 Fee Order, interim compensation in an amount equal to 85% of fees, resulting in a 15% (the 20 "Holdback") and 100% of the expenses incurred by W&S on behalf of the Debtor. 21 22 To date, no objections have been filed to any of the Cover Sheet 11. 23 Applications filed by W&S. 24 25 In addition to the monthly Cover Sheet Applications, the Fee Order 12. 26 requires each professional to file with the Court and serve on the Special Notice List interim fee 27 28 ¹ As is common in the ordinary course of dealing as between the Debtor and W&S, W&S waived reimbursement for certain fees and expenses invoiced to the Debtor. 4

1	applications for every 4-month period, in accordance and compliance with Section 331 of the	
2	Code, Bankruptcy Rule 2016, the Court Guidelines and the UST Guidelines. Under the Fee	
3	Order, the Interim Applications shall seek approval of the 100% (including the 15% Holdback)	
4	of fees and 100% of expenses incurred on behalf of the Debtor. The Fee Order requires that	
5	Interim Applications be served on the Special Notice List and that detailed time records in	
6 7	support thereof be filed with the Court as a separate time records exhibit (the "Time Records	
8	Exhibit") for the Application Period and be served solely on the United States Trustee (the	
9	"Trustee"), reorganization counsel for the Debtor and counsel for the Official Committee of	
10	Unsecured Creditors (the "Committee").	
11		
12	13. In light of the Fee Order and the Court's December 12, 2001	
13	Memorandum Decision Regarding Applications for Interim Compensation of Professionals, and	
14	to comply with the Stipulation, Court Guidelines and UST Guidelines, W&S has for this Interim	
15	Application supplemented certain time entries in the Time Records Exhibit with additional detail	
16	not included in the time entries submitted as part of the Cover Sheet Applications.	
17		
18	14. As set forth in the chart below, W&S incurred \$1,049,833.65 in fees	
19	during the Application Period. However, as detailed more fully below, certain of W&S's time	
20	entries during the Application Period were billed in quarter-hour increments, in contravention of	
21 22	the Court Guidelines. As a result, W&S proposes to reduce by a quarter hour each time entry	
22	billed in quarter-hour increments, resulting in a reduction of \$1,116.25 in total fees sought during	
24	the Application Period. ² In addition, the chart below shows that W&S incurred \$74,466.41 in	
25	expenses on behalf of the Debtor during the Application Period. Due to certain charges that	
26	would likely be disallowed under the Court Guidelines, W&S will take a voluntary reduction of	
27		
28	² W&S arrived at this amount by 1) multiplying .25 by the respective billing rate of the W&S professional or paraprofessional billing in quarter-hour increments for certain time entries (each, a "Voluntary Reduction"), and 2) adding together the Voluntary Reductions for the entire Application Period.	
	5	

1	\$3,260.02 in expenses	sought for the	Application	Period. Thus,	by this Interir	n Application,
2	W&S seeks a net inter	im allowance o	f \$1,048,717.3	39 in fees and 3	\$71,206.39 exp	enses incurred
3	on behalf of the Debt	or during the A	Application Pe	eriod, for a tot	al of \$1,119,92	23.78. Of the
4	 \$1,119,923.78 sought	ov W&S, \$462,	181.21 remain	s unpaid.		
5						1
6		The following c				
. 7.	W&S during the Appli	cation Period; b) the fees and	expenses incur	red by W&S di	iring the
8	Application Period; c)	the amounts pai	id to W&S by	the Debtor to d	ate for fees and	expenses
9	incurred during the Ap	plication Period	l; d) W&S's vo	oluntary reducti	ons; and e) the	total amount
10	owed by the Debtor to	W&S for the A	pplication Per	iod.		
11	Application Period	85% Fees	Expenses	15% Fee	Amount	Total
12 13	Application i onou		Zapences	Holdback	Paid	Amount Owed ³
13	August 1, 2001 - August 31, 2001	\$154,103.08	\$16,381.43	\$27,194.66	\$169,672.07	\$28,007.10
15	September 1, 2001-	\$195,463.75	\$8,320.04	\$34,493.60 ⁴	\$203,781.84	\$34,495.55
16	September 30, 2001 October 1, 2001-	\$258,807.44	\$25,641.76	\$45,671.91	\$284,288.66	\$45,832.45
17	October 31, 2001 November 1, 2001 -	\$283,984.32	\$24,123.18	\$50,114.88	\$0.00	\$358,222.38
18	November 30, 2001					
19	Gross Amounts for Application Period	\$892,358.59	\$74,466.41	\$157,475.05	\$657,742.57	\$466,557.48
20	Voluntary	(\$948.81)	(\$3,260.02)	(\$167.44)	n/a	(\$4,376.27)
21	Reductions for Application Period					
22	Net Amounts for	\$891,409.78	\$71,206.39	\$157,307.61	\$657,742.57	\$462,181.21
23	Application Period	A 11	See which as	mnonaction is	requested b	v W&S were
24	•	All services f				y was were
25	performed for or on be	half of the Deb	tors, not on be	half of any oth	er entity.	
26					· · · · · · · · · · · · · · · · · · ·	
27	3					
28	³ Total Amount Owed inclu ⁴ On November 5, 2001, W 2001. The originally filed 85% of fees, the Septembe	&S filed a correct September 2001 co	ed and amended over sheet applicates total interim cor	ation inadvertently	miscalculated and	h of September 1 misstated the
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1	17. The interim compensation and reimbursement of expenses sought in this	
2	Interim Application is on account and is not final. Upon the conclusion of this case, W&S will	
3	seek fees and reimbursement of the expenses incurred for the totality of the services rendered in	
4	the case. Any interim fees or reimbursement of expenses approved by this Court and received by	
5	W&S will be credited against such final fees and expenses as may be allowed by this Court.	
7	18. Concurrent with this Interim Application, W&S has filed and served on	
8		
9	the Trustee, counsel for the Debtor and counsel for the Committee a Time Records Exhibit which	
10	contains a detailed statement of fees and expenses incurred during the Application Period.	
11	II. <u>STATUS OF THE CASE</u>	
12	19. W&S relies on the description of the status of the bankruptcy case	
13	provided by Debtor's reorganization counsel.	
14	III. SERVICES RENDERED DURING THE APPLICATION PERIOD	
15	20. The attorneys of W&S who have rendered professional services in this	
16	case during the Application Period are Donald K. Danker, Frederick J. Killion, Gerald P. Farano,	
17	David A. Repka, William A. Horin, Thomas F. Blakemore, John A. Whittaker, William Madden,	
18 19	David A. Agay, Seannon M. Fallon, Jeanne M. Dennis, Mark J. Wetterhahn, Raymond B.	
20	Wuslich, Joseph Knotts, Patricia L. Campbell, Sunshine Hernandez, Brooke D. Poole, John J.	
21	Dempsey, Anne W. Cottingham, Carey W. Fleming and Michael L. Rafky. Multiple attorneys	
22	performed services for the Debtor because of the large amount of work involved, the nature of	
23	the work product, the complex issues arising out of the Debtor's Plan and because of the discrete,	
24	specialized, areas of law within the purview of those attorneys' expertise. In addition, certain	
25	W&S professionals assisted in retention and fee application matters.	
26 27	21. Paraprofessional services were provided by Carlos L Sisco, Jean Liaw,	,
27 28	John L. Criner, Paige Denton Stepan and Nicole Genova-Scaravelle. During the Application	
20	Period, Ms. Stepan and Ms. Scaravelle assisted in transitioning and formulating internal billing 7	
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guidelines to comply with the Amendment, the Stipulation and the Fee Order. They also assisted
in compiling, drafting and serving on the Special Notice List the Cover Sheet Applications and
this Interim Fee Application. During the Application Period, Mr. Sisco and Ms. Liaw performed
research on various regulatory issues. Mr. Criner performed extensive research and assisted in
assembling and filing various regulatory materials.

The paraprofessional services for which compensation is sought would
 have been performed by professionals if not done by the paraprofessionals. Such services are
 compensable under the Code and the Court Guidelines. The W&S paraprofessionals performing
 services for the Debtor during the Application period are not primarily secretarial or clerical
 workers.

23. During the Application Period, W&S has provided legal services to the 13 Debtor on a number of FERC and NRC regulatory matters. The bulk of W&S's services 14 involved assessing and implementing regulatory aspects of Debtor's Plan. W&S has provided 15 the Debtor with advice, counseling and representation relating to FERC and NRC compliance. 16 17 In that regard, Debtor's Plan has necessitated a massive undertaking. W&S achieved significant 18 results during the Application Period by advising the Debtor on compliance issues and assisting 19 the Debtor in compiling, drafting and filing the necessary applications. A description of the 20 categories of work performed by W&S follows. 21

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IV. SUMMARY OF SERVICES BY PROJECT

24. The services rendered by W&S during the Application Period are grouped
in the categories set forth below. W&S services to the Debtor are categorized according to the
regulatory matters involved. Many of the matters involve work performed in the ordinary course
of W&S's relationship with the Debtor. W&S has also established separate matters to
accommodate the bankruptcy process.

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1	25. The professionals and paraprofessionals rendering services relating to each
2	category are identified (along with the number of hours billed, their rate and total compensation
3	sought for each category) in the attachments hereto.
4	A. Diablo Canyon (as member of Equipment
5	Qualification Group), 101117-945
6 7	(Fees - $\$3,651.20$; Total Hours - n/a)
8	The Equipment Qualification Group (the "Group") is comprised of many nuclear
9	licensees for which W&S performs work. The Group addresses NRC rulemaking and
10	compliance matters relating to the required capabilities, testing and documentation for certain
11	electrical equipment used in nuclear applications. Fees charged to members of the Group are
12	based on a formula among the members intended to defray the cost among the members of the
13	Group. This category captures and the invoices reflect the Debtor's share of fees for work
14	performed for the Group. Due to Debtor's membership in the Group and the method of billing
15	the Group, it is not possible for W&S to generate a separate invoice for the Debtor that sets forth
16	the hourly time entries of W&S attorneys for this category.
17 18	During the Application Period, W&S developed positions and prepared
10	memoranda for the Group. W&S monitored and reported NRC enforcement and inspection
20	activities, communications relating to compliance and other rulemaking activities. Due to an
21	internal accounting error, W&S has not and will not submit Cover Sheet Applications for August
22	2001 for this category and will not seek reimbursement for these months.
23	B. <u>FERC and NRC Regulatory Issues 101239-46</u>
24	(Fees - \$969,673; Total Hours - 3,355.5)
25	This category involves FERC and NRC regulatory issues arising out of the
26 27	Debtor's Plan. Debtor's Plan is complex and involves numerous FERC and NRC compliance
27	issues. Debtor has additionally requested W&S's representation in implementing regulatory
	aspects of the Debtor's Plan. In general, W&S has advised the Debtor on electric, hydro, nuclear
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1	and gas issues arising out of Debtor's Plan. W&S's work during the Application Period has
2	involved extensive research, assessing the regulatory aspects of Debtor's Plan, preparing
3	memoranda relating thereto and numerous conferences and teleconferences with the Debtor. In
4	addition, W&S advised and represented the Debtor in complying with FERC and NRC licensing
5	and tariff requirements. With regard to FERC and NRC licensing requirements, W&S has
7	prepared and assisted in preparing Debtor's gas, nuclear, transmission line, hydro and transfer
8	applications. The gas application alone is 3000 pages. The total volume of regulatory
9	applications filed by the Debtor in which W&S participated amounts to approximately 20,000
10	pages. Finally, prior to October 2001, this category includes time spent on retention and fee
11	application issues and travel time. ⁵ This category also includes time spent on drafting W&S's
12	supplemental declaration for the Amendment.
13	Solely with regard to this category, and at the Debtor's explicit instruction, W&S
14 15	has edited certain time entries and has not provided in-depth descriptions of certain work
16	performed to preserve confidentiality and discovery privileges. Such information includes, but is
17	not limited to, regulatory issues and theories relating to the Plan which are subject to attorney-
18	client and work product privileges.
19	C. Dry Cask Storage 101239-42
20	(Fees - \$13,001.25; Total Hours - 51.15)
21	This category encompasses NRC licensing of the proposed Diablo Canyon
22 23	Independent Spent Fuel Storage Installation (the "Installation"). Although the Installation will
23	be located at the current Diablo Canyon facility, it requires a separate NRC license. The
25	Installation uses "dry cask storage techniques." To date, W&S has counseled the Debtor in
26	preparing the NRC license application for the Installation. To support W&S's representation of
27	proparing the rate house approacted for the mountainers are expression of the
28	⁵ Commencing with October 2001, to comply with the Fee Order, W&S established separate matter numbers for time spent on travel and bankruptcy fee application issues.

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the Debtor in relation to the Installation, W&S has conducted research, reviewed environmental 1 2 and other reports, met with the Debtor and prepared memoranda. Because certain time entries 3 for the month of September 2001 for this category are billed in quarter hours, W&S will reduce 4 the amount of fees requested for this category by \$141.25. 5 Diablo Canyon, Nuclear 101239-37 D. 6 (Fees - \$460.70; Total Hours - 2.33) 7 This category encompasses time spent counseling on general NRC regulatory 8 issues relating to the Diablo Canyon nuclear power plant. The category includes ongoing 9 10 matters of regulatory compliance and NRC licensing. Also included in this category is the 11 Debtor's minimal share of fees for work performed by W&S in updating NRC reporting 12 requirements from time to time for W&S's nuclear clients (i.e., line-item "102074.00031"). Due 13 to an internal accounting error, W&S has not and will not submit Cover Sheet Applications for 14 August and September 2001 for this category and will not seek reimbursement for these months. 15 Hydro Compliance and Administration 101297-0 16 E. 17 (Fees - \$31,242.00; Total Hours - 116.06) 18 This category involves counseling the Debtor on the FERC hydro re-licensing 19 process and compliance with the terms of current licenses. During the Application Period, W&S 20 work included researching and reviewing materials and advising the client on issues relating to 21 the Chili Bar, Potter Valley and North Fork Feather River sites and on proposed legislation. 22 Because certain time entries for the months of August, September and November 2001 for this 23 category are billed in quarter hours (see Paragraph 14 above), W&S will reduce the amount of 24 25 fees requested for this category by \$975.00. 26 27 28 11

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1	F. <u>Bankruptcy Fee Application 101239-48</u>					
2	(Fees - \$9,655.50; Total Hours - 67,40)					
3	3 W&S established this category as of October 2001 to comply with the Stipular					
4	and Fee Order. This category includes extensive time spent on drafting, compiling, filing and					
5	serving W&S's Cover Sheet Applications and this Interim Fee Application and review of					
6 7	b di la sur bille. In addition this actogony includes time spent on retention issues including					
8						
9						
10						
11	more of the hourly rate charged by the attorneys who also billed time to this task.					
12	G. Travel 101239-47					
13	(Fees - \$22,150; Total Hours - 67.00)					
14	W&S established this category as of October 2001 to comply with the Stipulation					
15 16	and Fee Order. At the Debtor's request, however, as of the November 2001 Cover Sheet					
10	Application, W&S consolidated this category with the "FERC and NRC Regulatory Issues"					
18						
19	category. Upon request, W&S can again issue separate invoices for this category.					
20	This category reflects time expended traveling to assist the Debtor in assessing					
21	and complying with regulatory issues arising from the Debtor's Plan. As indicated in the time					
22	entries submitted with the Time Records Exhibit, substantial time spent traveling also includes					
23	time spent preparing for meetings with the Debtor and working on applications. W&S has					
24 25	charged the Debtor for time spent on travel according the W&S's pre-petition contract with the					
23 26	Debtor.					
27						
28	⁶ The bulk of the charges for retention issues were billed in August and September 2001, when such charges were included in the "FERC and NRC Regulatory Issues" category.					
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V. ACTUAL AND NECESSARY EXPENSES

2	26. W&S has incurred actual and necessary out-of-pocket disbursements		
3	during the Application Period in the amount of \$74,466.41. The expenses for which		
4	reimbursement is sought is of the kind, and at the least expensive rate, that W&S customarily		
5	charges non-bankruptcy clients. The disbursement sum is broken down into categories of		
6			
7	charges including, among other things, travel and related expenses, meals, photocopying,		
8	telephone and telecopier toll, air courier charges, document retrieval and computerized legal		
9	research charges. During the Application Period, W&S charged the Debtor's estate for expenses		
10	at following rates: a) in-house photocopying, at the rate of \$.10 per page; b) copying done by		
11	outside services, at cost; c) computerized research, at cost; d) postage, at cost; e) overnight		
12	delivery and messenger service, at cost; f) long distance telephone, at cost; and g) facsimiles, at		
13			
14	\$.35 per page.		
15	27. The travel expenses include coach airfare from Washington, D.C. to the		
16	Bay Area, lodging and transportation within the Bay Area and related expenses for meetings		
17	with the Debtor. Except for meals in connection with travel, much of the expense for meals		
10			

during the Application Period was incurred as part of meetings and conference calls with the
 Debtor. In addition, substantial photocopying and air courier charges were incurred in
 complying with the fee application process.

28. In general, W&S has not charged the Debtor for overhead expenses or amenities. During the Application Period, however, W&S charged for secretarial overtime (\$399.38), overtime travel (\$8.00), and local travel (\$1,084.40). In addition, during the Application Period, W&S has charged for expert consultation fees (\$1,755.26) and auto rental (\$12.98). Based on the foregoing charges, W&S proposes to take a voluntary reduction of \$3,260.02 in expenses sought for Application Period.

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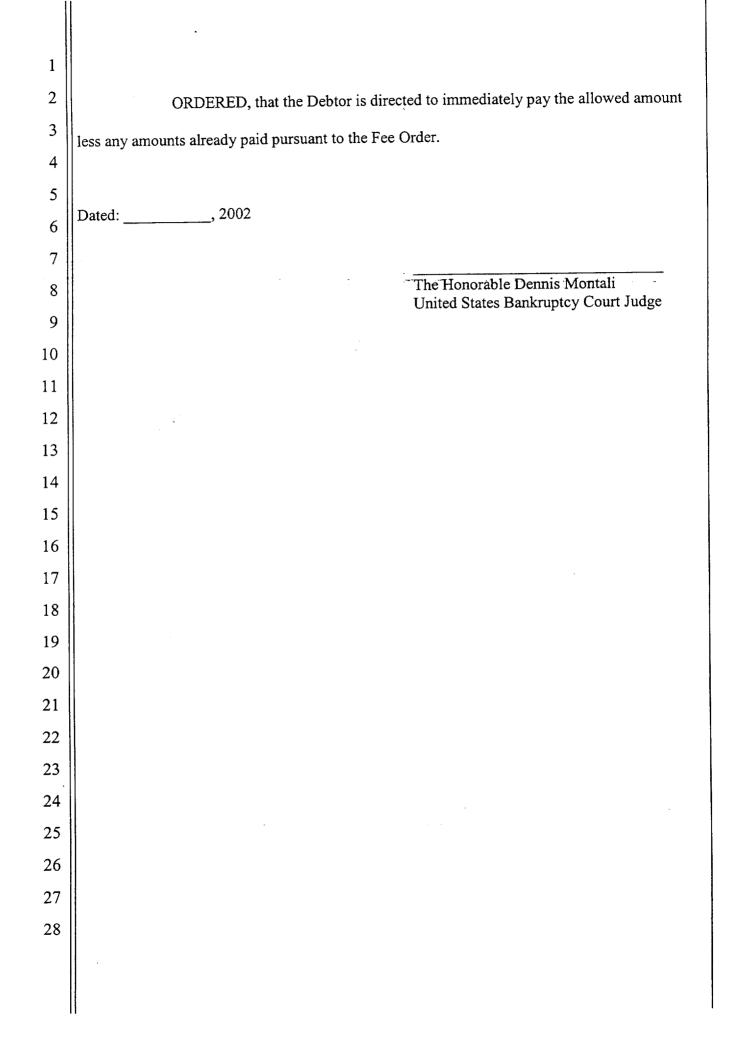
A complete review by category of the expenses for the Application Period 1 29. 2 is attached hereto. W&S maintains records of all actual and necessary expenses incurred in the 3 ordinary course of its practice. 4 VI. CONCLUSION 5 W&S has served a copy of this Interim Application (without the Time 30. 6 Records Exhibit) on the Special Notice List in this case. W&S is informed and believes that this 7 Interim Application was mailed to parties on the Special Notice List by first class mail, postage 8 prepaid, on or about January 14, 2002. 9 This Interim Application and the Time Records Exhibit was sent to the 10 31. 11 Court for filing and to the Trustee, reorganization counsel for the Debtor and counsel for the 12 Committee by Federal Express overnight delivery on or about January 11, 2002. 13 Except as otherwise stated herein, W&S believes that its billing practices 32. 14 comply with the Court Guidelines and the UST Guidelines. Neither W&S nor any members of 15 W&S has any agreement or understanding of any kind or nature to divide, pay over or share any 16 portion of the fees or expenses to be awarded to W&S with any other person or attorney except 17 18 as among the members and associates of W&S. 19 In accordance with the factors enumerated in section 330 of the Code, the 33. 20 amount requested is fair and reasonable given (a) the complexity of the Debtor's case, (b) the 21 time expended, (c) the nature, extent, necessity and benefit to the Debtor of the services 22 rendered, (d) the value of such services, and (e) the costs of comparable services other than in a 23 case under this title. 24 It is W&S's understanding that in accordance with the Fee Order, Debtor's 25 34. reorganization counsel has set a hearing date for this Interim Application for February 26, 2002, 26 27 at 9:30 a.m. 28 14

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1	35. This Interim Application and the Time Records Exhibit has been sent to		
2	the Debtor with the cover letter attached as Exhibit "B" hereto (as of the date captioned on the		
3	cover letter) in compliance with the Court Guidelines.		
4	WHEREFORE, W&S respectfully requests that the Court enter an Order 1)		
5	approving this Interim Application in its entirety; 2) approving the interim award of		
6	compensation of \$1,048,717.39 in fees and \$71,206.39 in expenses incurred on behalf of the		
7 8	Debtor during the Application Period for a total of \$1,119,923.78; and 3) authorizing the Debtor		
8 9	to immediately pay W&S the allowed amounts less any amounts already paid pursuant to the Fee		
10			
11	Order.		
12	Dated: January 11, 2002 WINSTON & STRAWN		
13	Dated: January 11, 2002 WINSTON & STRAWN		
14	By: One of Its Attorneys		
15	327(e) Counsel to Debtors and Debtors in Possession		
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1	UNITED STATES BANKRUPTCY COURT			
2	NORTHERN DISTRICT OF CALIFORNIA			
3	SAN FRANCISCO DIVISION			
4	In re	Case No. 01-30923 DM		
5 6	PACIFIC GAS AND ELECTRIC COMPANY, a California corporation,	Chapter 11 Case		
7	Debtor.			
8	Federal I.D. No. 94-0742640			
9				
10	ORDER APPROVING WINSTON & STRAWN'S FIRST INTERIM FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM			
11	COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE <u>PERIOD AUGUST 1, 2001 THROUGH NOVEMBER 31, 2001</u>			
12				
13	This matter having come before the Court on Winston & Strawn's First Interim			
14	Fee Application for Allowance and Payment of Interim Compensation and Reimbursement of			
15	Expenses for the Period August 1, 2001 through November 30, 2001 (the "Application"); the			
16	Court having entered its July 26, 2001 Order Establishing Interim Fee Application and Expense			
17	Reimbursement Procedure (the "Fee Order"); notice having been adequate and sufficient and in			
18 19	accordance with the Fee Order; the Court having reviewed and considered the Application along			
20	with the Time Records Exhibit filed in connection	on therewith; no objection to the Application		
21	having been filed; and after due deliberation thereon; and good cause appearing therefor; it is			
22	hereby			
23		wn's Application is approved; and it is further		
24	ORDERED, that Winston & Strawn's Application is approved; and it is further			
25	ORDERED, that Winston & Strawn shall be allowed interim compensation in the			
26	amount of \$1,048,717.39 and reimbursement of expenses in the amount of \$71,206.39 for a tota			
27	of \$1,119,923.78 for the period of August 1, 200	01 through November 30, 2001; and it is further		
28				



	CERTIFICATION			
1	CERTIFICATION			
2	I, Donald K. Dankner, hereby declare as follows:			
3	1. I am a member of Winston & Strawn and an attorney in good standing to			
4	practice in the District of Columbia.			
5	2. I have personally performed many of the legal services rendered by W&S			
6	as counsel for the Debtor and am thoroughly familiar with all other work performed on behalf of			
7				
8	the Debtors by the professionals and paraprofessionals of the firm.			
9	3. I have read the foregoing Interim Application and the facts set forth			
10	therein are true and correct to the best of my knowledge, information and belief.			
11	4. To the best of my knowledge, information and belief, formed after			
12	reasonably inquiry, the compensation and expense reimbursement is in conformity with the			
13	Court Guidelines, except as otherwise noted in the Interim Application.			
14	5. The compensation and expense reimbursement requested are billed at			
15	rates, in accordance with practices, no less favorable than those customarily employed by W&S			
16 17	and generally accepted by the firm's clients.			
17	I declare under penalty of perjury under the laws of the United States of American			
10				
20	that the foregoing is true and correct.			
21	Executed this <u>10</u> day of January, 2002.			
22	(mere) 1- Oouhue			
23	Donald K. Dankner			
.24				
25				
26				
27				
28				
	14			
	CHI:971770.1			

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WINSTON & STRAWN

T. H. EXHIBIT

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444 SOUTH FLOWER STREET LOS ANGELES, CALIFORNIA 90071-2911

200 PARK AVENUE NEW YORK, NEW YORK 10166-4193

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January 11, 2002

Pacific Gas & Electric Company PG&E Law Department Attn: Ms. Theresa Lett P.O. Box 7442 San Francisco, CA 94120

Re: In re Pacific Gas and Electric Company, Case No. 01-30923

Dear Ms. Lett:

Enclosed please find Winston & Strawn's First Interim Fee Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period of August 1, 2001 through November 30, 2001. Please be advised that the Court's Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees provide that a debtor in possession must exercise reasonable business judgment in monitoring the fees and expenses of the estate's professionals. Thank you.

Very truly yours,

David A. Agay

:daa

CERTIFICATE OF SERVICE

I, Nicole Genova-Scaravalle, certify under penalty of perjury that I caused a copy of the foregoing **WINSTON & STRAWN'S FIRST INTERIM FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD AUGUST 1, 2001 THROUGH NOVEMBER 30, 2001** (the "Interim Application") to be served upon the persons on the attached service list via Federal Express or U.S. Mail on or about January 14, 2002. I further certify that I caused a copy of the Interim Application to be served on the Trustee, counsel for the Committee and reorganization counsel for the Debtor by Federal Express Overnight delivery on January 11, 2002.

Dated:

January 11, 2002

run a

Nicole Genova-Scaravalle Paralegal for Winston & Strawn

SPECIAL NOTICE LIST As of December 27, 2001

Aron M. Oliner Buchalter, Nemer, Fields & Younger 333 Market Street San Francisco, California 94105 [Counsel for CSAA and MBIA Insurance Corporation]

Adam A. Lewis Morrison & Foerster 425 Market Street, 33rd Floor San Francisco, California 94105 [Counsel for El Paso, Idaho Power]

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Alexis S. Coll Simpson Thacher & Bartlett 3330 Hillview Avenue Palo Alto, California 94117 [Counsel for Lehman Commercial Paper, Inc.]

WD 042601/1-1419901/gff/913334/v1

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Bank of America Attn: Clara Strand 555 South Flower Street Mail Code CA9-706-11-21 Los Angeles, CA 90071

Bank One Corporate Trust Administration Attn: Janice Ott Rotunno Mail Code IL1-0126 1 Bank One Plaza Chicago, IL 60670-0126

Bank One, NA Attn: Robert G. Bussa, Jane Bek Energy & Utilities Mail Code IL 1-0363 Bank One Plaza Chicago, IL 60670

Bankers Trust Co. of California, NA Structured Finance Group Attn: Peter Becker 4 Albany St., 10th Floor New York, NY 10006

Bankers Trust Co. Trustee Corp. Trust Safet Kalabovic 4 Albany Street, 4th Floor New York, NY 10006

Bankers Trust Company Corporate Trust Services Attn: Safet Kalabovic 4 Albany Street, 4th Floor New York, NY 10006 Ben Whitwell Whitwell & Emhoff LLP 202 N. Canon Drive Beverly Hills, California 90210 [Attorney for California Power Exchange]

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BMO Nesbitt Burns Attn: John Harche 700 Louisiana, Suite 4400 Houston, TX 77002

BNP Paribas Attn: Mark Ranaud 787 7th Avenue, 31st Floor New York, NY 10019

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California Farm Bureau Federation 2300 River Plaza Drive Sacramento, California 95833

California Independent System Op. Margaret A. Rostker P.O. Box 639014 Folsom, CA 95630-9017

California Independent System Operator Attn: Margaret A. Rostker 151 Blue Ravine Rd. Folsom, CA 95630

California Power Exchange Attn: Lynn Miller 1000 S. Freemont Ave., Bldg. A9 Alhambra, CA 91803-4737

California Power Exchange Attn: Lynn Miller 200 S. Los Robles Avenue Suite 400 Pasadena, CA 91101-2482

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California Public Utilities Commission Alan Kornberg, Esq. Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, NY 10019-6064 (Attorney for California Public Utilities Commission)

California Public Utilities Commission Attn: General Counsel 505 Van Ness Avenue San Francisco, CA 94102 California State Board of Equalization PO Box 942879 Sacramento, CA 94279-8063

California State Lands Commission Attn: James Frey 100 Howe Avenue, Suite 100 South Sacramento, California 95825

Calpine Gilroy Cogeneration LP Robert Brown 1400 Pecheco Pass Highway, Gate 1 Gilroy, California 95020

Calpine Gilroy Cogeneration LP Robert Brown Pennzoil Building 700 Milam Street, Suite 800 Houston, TX 77002

Calpine Greenleaf Inc. P.O. Box 3330 Yuba City, California 95992

Calpine Greenleaf, Inc. 6700 Knoll Center Parkway Suite 200 Pleasanton, California 94566

Calpine Pittsburg Power Plant Zahir Ahmadi 50 W. San Fernando St. San Jose, CA 95113

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Carla Batchler Trust Department Bank of Cherry Creek 3033 East 1st Avenue Denver, Colorado 80206 Catherine S. Krug National City Bank of Indiana 101 West Washington Street Suite 655-South Indianapolis, Indiana 46255 [Successor Indenture Trustee]

Chaim J. Fortgang, Esq. Richard G. Mason, Esq. Wachtell, Lipton, Rosen & Katz 51 West 52nd Street New York, NY 10019 [Counsel for Unofficial Committee of Pacific Gas & Electric Company First Mortgage Bondholders]

Philip S. Warden Andrea S. Wirum Pillsbury Winthrop LLP P.O. Box 7880 San Francisco, California 94120-7880 [Counsel for Chevron U.S.A. Production Co.]

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Christopher Beard Beard & Beard 306 N. Market Street Frederick, MD 21701

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City of San Leandro c/o Jeffrey H. Goldfien Meyers, Nave, Riback, Silver & Wilson 777 Davis Street, Suite 300 San Leandro, California 94577 City of St. Francis Attn: Steve Bjork P.O. Box 730 St. Francis, MN 55070

Coast Energy Canada Inc. 530 8th Avenue S.W. Suite 920 Calgary, Alberta Canada T2P 3S8 Attn:. Caroline Pitre

Coast Energy Group, A Division of Cornerstone Propane, L.P. 1600 Highway 6, Suite 400 Sugarland, TX 77478 Attn: Ruben Alonso

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