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JAMES L. LOPES (No. 63678)
JEFFREY L. SCHAFFER (No. 91404)
JANET A. NEXON (No. 104747)
HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
A Professional Corporation
Three Embarcadero Center, 7th Floor
San Francisco, California 94111-4065
Telephone: 415/434-1600
Facsimile: 415/217-5910

Attorneys for Debtor and Debtor in Possession
PACIFIC GAS AND ELECTRIC COMPANY

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation,
Debtor.
Federal I.D. No. 94-0742640

No. 01 30923 DM

Chapter 11 Case

Date: February 8, 2002
Time: 2:30 p.m.
Place: 235 Pine St., 22nd Floor
San Francisco, California
Judge: Hon. Dennis Montali

HOWARD
RICE
NEMEROVSKI
CANADY
FALK
& RABKIN
A Professional Corporation

DECLARATION OF VALERIE O. FONG IN SUPPORT OF DEBTOR'S
MOTION FOR ORDER APPROVING EXPENDITURE OF FUNDS TO UPGRADE
SUBSTATIONS AND, IF NECESSARY, RECONDUCTOR A 230 KV TRANSMISSION
LINE TO SUPPORT THE LOS BANOS-GATES 500 KV TRANSMISSION PROJECT

Acc: Add: Rols Ogo Mont Center

1 I, Valerie O. Fong, declare as follows:

2 1. I am the Director, Capital and Expense Program Management Pacific Gas
3 and Electric Company ("PG&E"), a position I have held since November 1, 2000. I make
4 this Declaration based upon my personal knowledge of PG&E's capital programs, and upon
5 my review of PG&E's records concerning the matters stated herein. If called as a witness, I
6 could and would testify competently to the facts stated herein.

7 2. On November 29, 2001, PG&E submitted a notice and description of the
8 project to design and build 500 kV and 230 kV substation equipment, and, if needed, to
9 reconductor 230 kV transmission lines, all in conjunction with the "Path 15 Upgrade
10 Project," to the Official Committee of Unsecured Creditors (the "Creditors' Committee"),
11 pursuant to Judge Dennis Montali's Order Re: Motion for Authority to Make Capital
12 Expenditures in the Ordinary Course of Business in PG&E's Chapter 11 case in front of the
13 U.S. Bankruptcy court, Northern District of California, San Francisco Division (Case No.
14 01-30923 DM). Attached hereto as Exhibit A is a true and correct copy of PG&E's notice to
15 the Creditors' Committee.

16 3. On December 12, 2001, the Creditors' Committee notified me by email that
17 it did not oppose the Project "but would be appreciative if [it] could monitor critical events
18 leading up to the actual cash outlay." Attached hereto as Exhibit B is a true and correct copy
19 of the Creditors' Committee email.

20 I declare under penalty of perjury under the laws of the United States of America
21 that the foregoing is true and correct. Executed this 16th day of January, 2002, at San
22 Francisco, California.

23
24 
25 _____
26 Valerie O. Fong
27
28

Exhibits are not attached to the service copies of this document. You may obtain copies of the Exhibits in one of the following ways: through the "Pacific Gas & Electric Company Chapter 11 Case" link accessible through the Bankruptcy Court's website (www.canb.uscourts.gov), or by written request to Howard, Rice, Nemerovski, Canady, Falk & Rabkin, Attn: Racquel Lopez, Three Embarcadero Center, 7th Floor, San Francisco, California 94111-4065