Nuclear Operating Company
South Texas Project Electric Generating Station P.O. Box 289 Wadsworth, Texas 77483

October 16, 2001
NOC-AE-01001204
10CFR50.80

U. S. Nuclear Regulatory Commission
Attention: Samuel J. Collins
Director, Office of Nuclear Reactor Regulation
Washington, DC 20555-0001

South Texas Project
Units 1 and 2
Docket Nos. STN 50-498 and STN 50-499
Supplemental Information Regarding Application for Order and
Conforming Administrative Amendments for Transfers of Licenses

On behalf of Reliant Energy, Inc. (formerly known as Houston Lighting & Power Company and referred to herein as Reliant Energy), STP Nuclear Operating Company submits the following supplemental information regarding its Application for Order and Conforming Administrative Amendments for Transfers of Licenses (Application) submitted in Reference 1. The pending license transfer application requests that the Nuclear Regulatory Commission (NRC) consent to the direct and indirect transfers of control of Reliant Energy's ownership interest in the South Texas Project Electric Generating Station, Units 1 and 2 (STPEGS).

NRC approval of the following transfers has been sought via References 1 through 3:

(1) An indirect transfer of control of Reliant Energy's interest in STPEGS in connection with the formation of a new parent holding company of Reliant Energy, currently referred to as "Regco." The name of this entity has been finalized as "CenterPoint Energy, Inc."

(2) A direct transfer of control of Reliant Energy's interest in STPEGS to a Texas partnership, currently known as "Texas Genco LP," which will be indirectly wholly owned by CenterPoint Energy, Inc. The name of this entity has been finalized as "Texas Genco LP."

Step 2 will involve a series of simultaneous transactions, which will result in the transfer of the STPEGS interest to Texas Genco LP. A simplified organizational chart of the post-transfer parent companies of Texas Genco LP is provided as Attachment 1 and reflects the planned ownership arrangements following step 2 above. Thereafter, Texas Genco LP will remain the licensee. Any subsequent transfer of control of Texas Genco LP's interest in STPEGS would be the subject of a future license transfer application.

The above confirmation of final names for the entities involved does not otherwise affect the pending Application, nor does it affect any of the underlying information provided in References 1 through 3, except as stated herein.

A001

STI: 31355017

If NRC requires additional information concerning this license transfer request, please contact Mr. Scott Head, Manager, Licensing at (361) 972-7136.

J. J. Sheppard
Vice President,
Engineering & Technical Services

References:

1. Letter, J. J. Sheppard to S. J. Collins, "Application for Order and Conforming Administrative Amendments for Transfers of Licenses," May 31, 2001 (NOC-AE-01001112)
2. Letter, W. T. Cottle to S. J. Collins, "Supplemental Information Regarding Application for Order and Conforming Administrative Amendments for Transfers of Licenses," June 14, 2001 (NOC-AE-01001125)
3. Letter, W. T. Cottle to S. J. Collins, "Supplemental Information Regarding Application for Order and Conforming Administrative Amendments for Transfers of Licenses," August 13, 2001 (NOC-AE-01001156)

jtc

Attachment 1 Simplified Organizational Chart: Post-Transfer Parent Companies of Texas Genco LP

cc:

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UNITED STATES OF AMERICA
NUCLEAR REGULATORY COMMISSION

In the Matter of	)		
	)		
STP Nuclear Operating Company	)	Docket Nos.	50-498
	)		50-499
South Texas Project Units 1 and 2	)		
	)		

AFFIRMATION

I, J. J. Sheppard, being duly sworn, hereby depose and state that I am Vice President, Engineering & Technical Services of STP Nuclear Operating Company; that I am duly authorized to sign and file with the Nuclear Regulatory Commission the supplemental information being provided herewith; that I am familiar with the content thereof; and that the matters set forth therein with regard to STP Nuclear Operating Company are true and correct to the best of my knowledge and belief.

J. J. Sheppard
Vice President,
Engineering & Technical Services

STATE OF TEXAS)
)
COUNTY OF MATAGORDA)

Subscribed and sworn to before me, a Notary Public in and for the State of Texas, this 16th day of October, 2001.

LINDA RITTENBERRY
Notary Public, State of Texas
My Commission Expires
OCTOBER 9, 2005

Linda Rittenberry
Notary Public in and for the
State of Texas

UNITED STATES OF AMERICA
NUCLEAR REGULATORY COMMISSION

In the Matter of	)	
	)	
STP Nuclear Operating Company	)	Docket Nos. 50-498
	)	50-499
South Texas Project Units 1 and 2	)	

AFFIRMATION

I, David G. Tees, being duly sworn, hereby depose and state that I am Senior Vice President for Generation Operations of Houston Lighting & Power Company; that I am familiar with the content of the supplemental information being provided herewith; and that the matters set forth therein with regard to Reliant Energy, Incorporated are true and correct to the best of my knowledge and belief.

David G. Tees
Senior Vice President,
Generation Operations

STATE OF TEXAS)
)
COUNTY OF HARRIS)

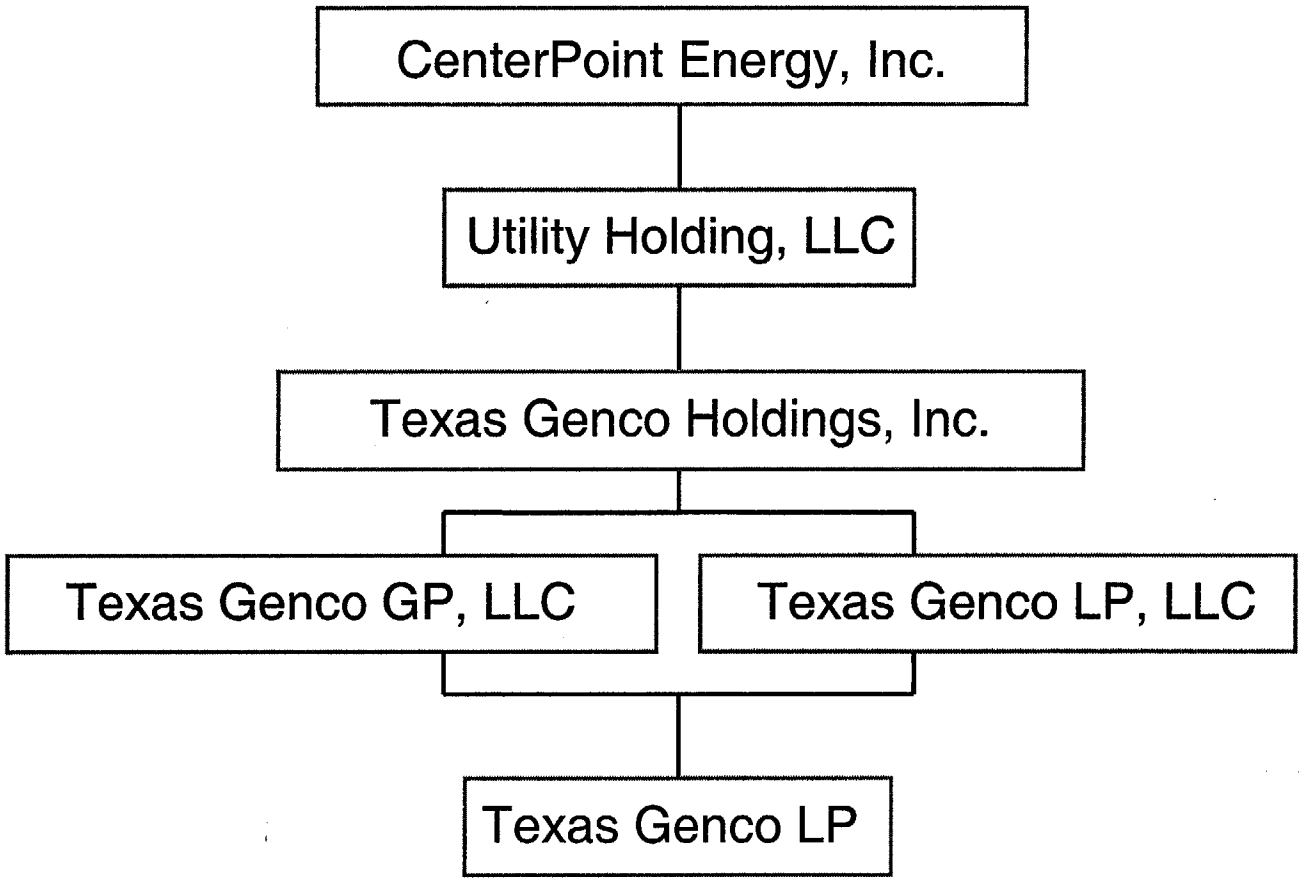
Subscribed and sworn to before me, a Notary Public in and for the State of Texas, this 11th day of October, 2001.

June M. Braden
Notary Public in and for the State of Texas

JUNE M. BRADEN
Notary Public, State of Texas
My Commission Expires 4/18/2005

ATTACHMENT 1

SIMPLIFIED ORGANIZATIONAL CHART:

POST-TRANSFER PARENT COMPANIES OF TEXAS GENCO LP

Post-Transfer Parent Companies of Texas Genco LP