

50-295/323

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9 Special Counsel to Debtor and Debtor in  
10 Possession, PACIFIC GAS AND ELECTRIC  
11 COMPANY

12 UNITED STATES BANKRUPTCY COURT  
13 NORTHERN DISTRICT OF CALIFORNIA  
14 SAN FRANCISCO DIVISION

15 In re  
16 PACIFIC GAS AND ELECTRIC  
17 COMPANY, a California corporation,  
18 Debtor.

19 Case No. 01-30923 DM  
20 Chapter 11 Case  
21 [No Hearing Scheduled]

22 Federal I.D. No. 94-0742640

23 STEEFEL, LEVITT & WEISS'S COVER SHEET APPLICATION  
24 FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION  
25 AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JULY 1-31, 2001

26 Steefel, Levitt & Weiss (the "Firm") respectfully submits its Cover Sheet  
27 Application (the "Application") for Allowance and Payment of Interim Compensation and  
28 Reimbursement of Expenses for the Period July 1, 2001 – July 31, 2001 (the "Application  
Period"). In support of the Application, the Firm respectfully represents as follows:

1. The Firm is Special Counsel to the debtor and debtor-in-possession in the  
above-referenced bankruptcy case (the "Debtor"). The Firm hereby applies to the Court for  
allowance and payment of interim compensation for services rendered and reimbursement of  
expenses incurred during the Application Period.

2. The Firm billed a total of \$27,384.80 in fees and expenses during the  
Application Period. The Total fees represent 69.75 hours expended during the Application

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1 Period. These fees and expenses break down as follows:

2 Period	3 Fees	4 Expenses	5 Total
6 July 1–July 31, 2001	\$27,237.50	\$147.30	\$27,384.80

7 3. Accordingly, the Firm seeks allowance of interim compensation in the total  
8 amount of \$24,661.05 at this time. This total is comprised as follows: \$24,513.75 (90%  
9 (85% after July 31) of the fees for services rendered)<sup>1</sup> plus \$147.30 (100% of the expenses  
10 incurred).

11 4. For the post-petition period, the Firm has been paid to date as follows:

12 Application Period	13 Amount Applied 14 For	15 Description	16 Amount Paid
17 July 1-July 31, 2001	\$24,661.05	18 90% (85% after July 19 31) of fees and 100% 20 of expenses	\$0
21 Total Paid to the 22 Firm to Date	\$24,661.05		\$0

23 5. To date, the Firm is owed as follows (excluding amounts owed pursuant to  
24 this Application): None.

25 6. With regard to the copies of this Application served on counsel for the  
26 Committee, counsel for the Debtor and the Office of the United States Trustee, attached as  
27 Exhibit 1 hereto is the name of each professional who performed services in connection with  
28 this case during the period covered by this Application, the hourly rate for each such  
professional, and the detailed time and expense statements for the Application Period that  
comply with all Northern District of California Bankruptcy Local Rules and Compensation  
Guidelines and the Guidelines of the Office of the United States Trustee.

<sup>1</sup>Payment of this amount would result in a "holdback" of \$2,723.75.

1           7. The Firm has served a copy of this Application (without Exhibits) on the  
2 Special Notice List in this case.

3           8. Pursuant to this Court's "ORDER ESTABLISHING INTERIM FEE  
4 APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE" which was entered  
5 on or about July 26, 2001, the Debtor is authorized to make the payment requested herein  
6 without a further hearing or order of this Court unless an objection to this Application is  
7 filed with the Court by the Debtor, the Committee or the United States Trustee and served  
8 by the fifteenth day of the month following the service of this Application. If such an  
9 objection is filed, Debtor is authorized to pay the amounts, if any, not subject to the  
10 objection. The Firm is informed and believe that this Cover Sheet Application was mailed  
11 by first class mail, postage prepaid, on or about December 12, 2001.

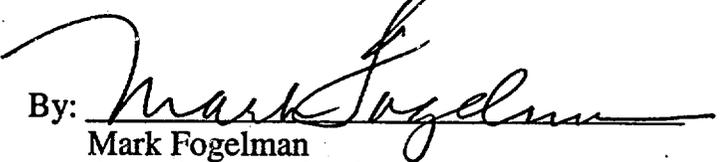
12           9. The interim compensation and reimbursement of expenses sought in this  
13 Application is on account and is not final. Upon the conclusion of this case, the Firm will  
14 seek fees and reimbursement of the expenses incurred for the totality of the services  
15 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court  
16 and received by the Firm (along with the Firm's retainer) will be credited against such final  
17 fees and expenses as may be allowed by this Court.

18           10. The Firm represents and warrants that its billing practices comply with all  
19 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and  
20 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members  
21 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or  
22 share any portion of the fees or expenses to be awarded to the Firm with any other person or  
23 attorney except as among the members and associates of the Firm.

1           WHEREFORE, the Firm respectfully requests that the Debtor pay compensation  
2 to the Firm as requested herein pursuant to and in accordance with the terms of the "ORDER  
3 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT  
4 PROCEDURE."

5 Dated: December 12, 2001

STEEFEL, LEVITT & WEISS

6  
7 By: 

8 Mark Fogelman  
9 Special Counsel to Debtor and  
10 Debtor in Possession  
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