

50-275/1323

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Special Counsel to Debtor and Debtor in  
Possession, PACIFIC GAS AND ELECTRIC  
COMPANY

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

In re  
PACIFIC GAS AND ELECTRIC  
COMPANY, a California corporation,  
Debtor.

Case No. 01-30923 DM  
Chapter 11 Case  
[No Hearing Scheduled]

Federal I.D. No. 94-0742640

STEEFEL, LEVITT & WEISS'S COVER SHEET APPLICATION  
FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD SEPTEMBER 1-30, 2001

Steeffel, Levitt & Weiss (the "Firm") respectfully submits its Cover Sheet  
Application (the "Application") for Allowance and Payment of Interim Compensation and  
Reimbursement of Expenses for the Period Sept. 1, 2001 – Sept. 30, 2001 (the "Application  
Period"). In support of the Application, the Firm respectfully represents as follows:

1. The Firm is Special Counsel to the debtor and debtor-in-possession in the  
above-referenced bankruptcy case (the "Debtor"). The Firm hereby applies to the Court for  
allowance and payment of interim compensation for services rendered and reimbursement of  
expenses incurred during the Application Period.

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2. The Firm billed a total of \$70,998.01 in fees and expenses during the Application Period. The Total fees represent 202.50 hours expended during the Application Period. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
Sept. 1-Sept. 30, 2001	\$69,859.50	\$2,038.51	\$71,898.01

3. Accordingly, the Firm seeks allowance of interim compensation in the total amount of \$61,419.09 at this time. This total is comprised as follows: \$59,380.58 (90% (85% after July 31) of the fees for services rendered)<sup>1</sup> plus \$2,038.51 (100% of the expenses incurred).

4. For the post-petition period, the Firm has been paid to date as follows:

Application Period	Amount Applied For	Description	Amount Paid
July 1-July 31, 2001	\$24,661.05	90% (85% after July 31) of fees and 100% of expenses	\$0
Aug. 1-Aug. 31, 2001	\$13,243.88	90% (85% after July 31) of fees and 100% of Expenses	\$0
Sept. 1-Sept. 30, 2001	\$61,419.09	90% (85% after July 31) of fees and 100% of Expenses	\$0
Total Paid to the Firm to Date	\$99,524.02		\$0

<sup>1</sup>Payment of this amount would result in a "holdback" of \$10,478.92.

1           5. To date, the Firm is owed as follows (excluding amounts owed pursuant to  
2 this Application).

3	4	5	6	7	8	9	10	11
	Application Period	Amount	Description					
	First (July 1-July 31, 2001)	\$2,723.75	10% (15% after July 31) fee holdback and/or portion of fees objected to.					
	Second (Aug. 1-Aug. 31, 2001)	\$2,304.90	10% (15% after July 31) fee holdback and/or portion of fees objected to.					
	Total Owed to Firm to Date	\$5,028.65						

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13           6. With regard to the copies of this Application served on counsel for the  
14 Committee, counsel for the Debtor and the Office of the United States Trustee, attached as  
15 Exhibit 1 hereto is the name of each professional who performed services in connection with  
16 this case during the period covered by this Application, the hourly rate for each such  
17 professional, and the detailed time and expense statements for the Application Period that  
18 comply with all Northern District of California Bankruptcy Local Rules and Compensation  
19 Guidelines and the Guidelines of the Office of the United States Trustee.

20           7. The Firm has served a copy of this Application (without Exhibits) on the  
21 Special Notice List in this case.

22           8. Pursuant to this Court's "ORDER ESTABLISHING INTERIM FEE  
23 APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE" which was entered  
24 on or about July 26, 2001, the Debtor is authorized to make the payment requested herein  
25 without a further hearing or order of this Court unless an objection to this Application is  
26 filed with the Court by the Debtor, the Committee or the United States Trustee and served  
27 by the fifteenth day of the month following the service of this Application. If such an  
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1 objection is filed, Debtor is authorized to pay the amounts, if any, not subject to the  
2 objection. The Firm is informed and believe that this Cover Sheet Application was mailed  
3 by first class mail, postage prepaid, on or about December 13, 2001.

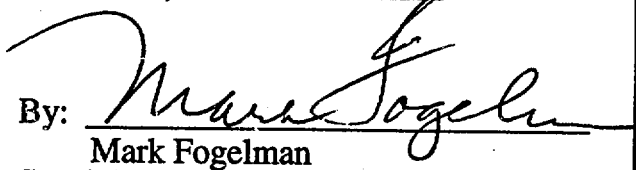
4 9. The interim compensation and reimbursement of expenses sought in this  
5 Application is on account and is not final. Upon the conclusion of this case, the Firm will  
6 seek fees and reimbursement of the expenses incurred for the totality of the services  
7 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court  
8 and received by the Firm (along with the Firm's retainer) will be credited against such final  
9 fees and expenses as may be allowed by this Court.

10 10. The Firm represents and warrants that its billing practices comply with all  
11 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and  
12 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members  
13 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or  
14 share any portion of the fees or expenses to be awarded to the Firm with any other person or  
15 attorney except as among the members and associates of the Firm.

16 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation  
17 to the Firm as requested herein pursuant to and in accordance with the terms of the "ORDER  
18 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT  
19 PROCEDURE."

20 Dated: December 13, 2001

STEEFEL, LEVITT & WEISS

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22 By:   
23 Mark Fogelman  
24 Special Counsel to Debtor and  
25 Debtor in Possession  
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