

50-275/1323

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9 Special Counsel to Debtor and Debtor in
10 Possession, PACIFIC GAS AND ELECTRIC
11 COMPANY

12 UNITED STATES BANKRUPTCY COURT
13 NORTHERN DISTRICT OF CALIFORNIA
14 SAN FRANCISCO DIVISION

15 In re
16 PACIFIC GAS AND ELECTRIC
17 COMPANY, a California corporation,
18 Debtor.

19 Case No. 01-30923 DM
20 Chapter 11 Case
21 [No Hearing Scheduled]

22 Federal I.D. No. 94-0742640

23 STEEFEL, LEVITT & WEISS'S COVER SHEET APPLICATION
24 FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION
25 AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD NOVEMBER 1-30, 2001

26 Steefel, Levitt & Weiss (the "Firm") respectfully submits its Cover Sheet
27 Application (the "Application") for Allowance and Payment of Interim Compensation and
28 Reimbursement of Expenses for the Period Nov. 1, 2001 – Nov. 30, 2001 (the "Application
Period"). In support of the Application, the Firm respectfully represents as follows:

1. The Firm is Special Counsel to the debtor and debtor-in-possession in the above-referenced bankruptcy case (the "Debtor"). The Firm hereby applies to the Court for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

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2. The Firm billed a total of \$104,483.76 in fees and expenses during the Application Period. The Total fees represent 315.95 hours expended during the Application Period. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
Nov. 1–Nov. 30, 2001	\$103,626.00	\$857.76	\$104,483.76

3. Accordingly, the Firm seeks allowance of interim compensation in the total amount of \$88,939.86 at this time. This total is comprised as follows: \$88,082.10 (90% (85% after July 31) of the fees for services rendered)¹ plus \$857.76 (100% of the expenses incurred).

4. For the post-petition period, the Firm has been paid to date as follows:

Application Period	Amount Applied For	Description	Amount Paid
July 1–July 31, 2001	\$24,661.05	90% (85% after July 31) of fees and 100% of expenses	\$0
Aug. 1–Aug. 31, 2001	\$13,243.88	90% (85% after July 31) of fees and 100% of Expenses	\$0
Sept. 1–Sept. 30, 2001	\$61,419.09	90% (85% after July 31) of fees and 100% of Expenses	\$0
Oct. 1–Oct. 31, 2001	\$57,104.27	90% (85% after July 31) of fees and 100% of Expenses	\$0

¹Payment of this amount would result in a “holdback” of \$15,543.90.

Application Period	Amount Applied For	Description	Amount Paid
Nov. 1-Nov. 30, 2001	\$88,939.86	90% (85% after July 31) of fees and 100% of Expenses	\$0
Total Paid to the Firm to Date	\$245,368.15		\$0

5. To date, the Firm is owed as follows (excluding amounts owed pursuant to this Application).

Application Period	Amount	Description
First (July 1-July 31, 2001)	\$2,723.75	10% (15% after July 31) fee holdback and/or portion of fees objected to.
Second (Aug. 1-Aug. 31, 2001)	\$2,304.90	10% (15% after July 31) fee holdback and/or portion of fees objected to.
Third (Sept. 1-Sept. 30, 2001)	\$10,478.92	10% (15% after July 31) fee holdback and/or portion of fees objected to.
Fourth (Oct. 1-Oct. 31, 2001)	\$9,847.65	10% (15% after July 31) fee holdback and/or portion of fees objected to.
Total Owed to Firm to Date	\$25,355.22	

6. With regard to the copies of this Application served on counsel for the Committee, counsel for the Debtor and the Office of the United States Trustee, attached as Exhibit 1 hereto is the name of each professional who performed services in connection with

1 this case during the period covered by this Application, the hourly rate for each such
2 professional, and the detailed time and expense statements for the Application Period that
3 comply with all Northern District of California Bankruptcy Local Rules and Compensation
4 Guidelines and the Guidelines of the Office of the United States Trustee.

5 7. The Firm has served a copy of this Application (without Exhibits) on the
6 Special Notice List in this case.

7 8. Pursuant to this Court's "ORDER ESTABLISHING INTERIM FEE
8 APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE" which was entered
9 on or about July 26, 2001, the Debtor is authorized to make the payment requested herein
10 without a further hearing or order of this Court unless an objection to this Application is
11 filed with the Court by the Debtor, the Committee or the United States Trustee and served
12 by the fifteenth day of the month following the service of this Application. If such an
13 objection is filed, Debtor is authorized to pay the amounts, if any, not subject to the
14 objection. The Firm is informed and believe that this Cover Sheet Application was mailed
15 by first class mail, postage prepaid, on or about December 13, 2001.

16 9. The interim compensation and reimbursement of expenses sought in this
17 Application is on account and is not final. Upon the conclusion of this case, the Firm will
18 seek fees and reimbursement of the expenses incurred for the totality of the services
19 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court
20 and received by the Firm (along with the Firm's retainer) will be credited against such final
21 fees and expenses as may be allowed by this Court.

22 10. The Firm represents and warrants that its billing practices comply with all
23 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and
24 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members
25 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or
26 share any portion of the fees or expenses to be awarded to the Firm with any other person or
27 attorney except as among the members and associates of the Firm.

1 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation
2 to the Firm as requested herein pursuant to and in accordance with the terms of the "ORDER
3 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT
4 PROCEDURE."

5 Dated: December 13, 2001

STEEFEL, LEVITT & WEISS

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7 By: 

8 Mark Fogelman
9 Special Counsel to Debtor and
10 Debtor in Possession
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