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FILED

OCT 31 2001

UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

7
8 Accountants and Financial Advisors for Official
9 Committee of Unsecured Creditors

10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 SAN FRANCISCO DIVISION

13 In re
14 PACIFIC GAS AND ELECTRIC
15 COMPANY, a California corporation,
16 Debtor.

17 Case No. 01-30923 DM
18 Chapter 11 Case
19 [No Hearing Scheduled]

20 Federal I.D. No. 94-0742640

21 PRICEWATERHOUSECOOPERS COVER SHEET APPLICATION
22 FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION
23 AND REIMBURSEMENT OF EXPENSES FOR SEPTEMBER 01, 2001 TO
24 SEPTEMBER 30, 2001

25 PricewaterhouseCoopers LLP (the "Firm") submits its Cover Sheet Application
26 (the "Application") for Allowance and Payment of Interim Compensation and
27 Reimbursement of Expenses for the Period September 1, 2001 through September 30, 2001
28 (the "Application Period"). In support of the Application, the Firm respectfully represents
as follows:

1. The Firm is Accountants and Financial Advisors to the Official Committee
of Unsecured Creditors. The Firm hereby applies to the Court for allowance and payment of
interim compensation for services rendered and reimbursement of expenses incurred during
the Application Period.

2. The Firm billed a total of \$342,887 in fees and expenses during the

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1 Application Period. The Total fees represent 854.8 hours expended during the Application
 2 Period. These fees and expenses break down as follows:

3	4	5	6
Period	Fees	Expenses	Total
September 1, 2001 –	\$326,776	\$16,111	\$342,887
September 30, 2001			

7 3. Accordingly, the Firm seeks allowance of interim compensation in the total
 8 amount of \$293,871 at this time. This total is comprised as follows:
 9 \$277,760 (85% of the fees for services rendered)¹ plus \$16,111 (100% of the expenses
 10 incurred).

11
 12 4. For the post-petition period, the Firm has been paid to date as follows:

14	15	16	17
Application Period	Amount Applied For	Description	Amount Paid
16 First (April 11, 2001 – 17 May 31, 2001)	\$803,642	90% of fees and 100% of expenses	\$803,642
18 Second (June 1, 2001 19 – July 31, 2001)	\$870,002	90% of fees and 100% of expenses	\$870,002
20 Third (August 1, 2001 21 – August 30, 2001)	\$358,024	85% of fees and 100% of expenses	\$358,024
22 Total Paid to the 23 Firm to Date	\$2,031,668		\$2,031,668

24 5. To date, the Firm is owed as follows (excluding amounts owed pursuant to
 25 this Application).

26
 27 _____
 28 ¹Payment of this amount would result in a “holdback” of \$49,016.

Application Period	Amount	Description
First (April 11, 2001 – May 31, 2001)	\$86,624	10% fee holdback.
Second (June 1, 2001 – July 31, 2001)	\$92,388	10% fee holdback
Third (August 1, 2001 – August 31, 2001)	\$59,230	15% fee holdback
Amendments from First Interim Fee Application	(\$18,256)	Net Travel time adjustments to adapt to firm policy and voluntary reductions.
Total Owed to Firm to Date	\$219,986	

6. With regard to the copies of this Application served on counsel for the Committee, counsel for the Debtor and the Office of the United States Trustee, attached as Exhibit 1 hereto is the name of each professional who performed services in connection with this case during the period covered by this Application and the hourly rate for each such professional; and (b) attached as Exhibits 2-1 and 2-2 are the detailed time and expense statements for the Application Period that comply with all Northern District of California Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of the United States Trustee.

7. The Firm has served a copy of this Application (without Exhibits) on the Special Notice List in this case.

8. Pursuant to this Court's "ORDER ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE" which was entered on or about July 26, 2001, the Debtor is authorized to make the payment requested herein without a further hearing or order of this Court unless an objection to this Application is filed with the Court by the Debtor, the Committee or the United States Trustee and served by

1 the fifteenth day of the month following the service of this Application. If such an objection
2 is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection. The
3 Firm is informed and believes that this Cover Sheet Application was mailed by first class
4 mail, postage prepaid, on or about October 31, 2001.

5 9. The interim compensation and reimbursement of expenses sought in this
6 Application is on account and is not final. Upon the conclusion of this case, the Firm will
7 seek fees and reimbursement of the expenses incurred for the totality of the services
8 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court
9 and received by the Firm will be credited against such final fees and expenses as may be
10 allowed by this Court.

11 10. The Firm represents and warrants that its billing practices comply with all
12 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and
13 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members
14 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or
15 share any portion of the fees or expenses to be awarded to the Firm with any other person or
16 attorney except as among the members and associates of the Firm.

1 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation
2 to the Firm as requested herein pursuant to and in accordance with the terms of the 'ORDER
3 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT
4 PROCEDURE.'

5 Dated: October 31, 2001

PricewaterhouseCoopers LLP

6
7 By: 

8 Thomas E. Lumsden, Partner
9 Accountants and Financial Advisors to the
10 Official Committee of Unsecured
11 Creditors
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PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF SAN FRANCISCO

I am employed in the County of San Francisco, State of California. I am over the age of 18 and not a party to the within action; my business address is 199 Fremont Street, 8th Floor, San Francisco, California.

On October 31, 2001, I served on the parties listed on the attached Service List, the foregoing document(s) described as:

PRICEWATERHOUSECOOPERS COVER SHEET APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR SEPTEMBER 1, 2001 TO SEPTEMBER 30, 2001

by placing the original a true copy thereof enclosed in sealed envelopes addressed as stated on the attached service list:

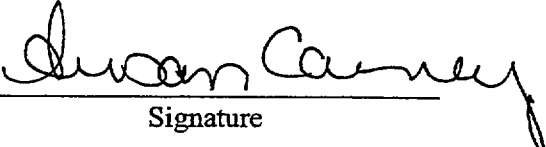
(BY FEDERAL EXPRESS OVERNIGHT DELIVERY)

Following ordinary business practices at the San Francisco office of PricewaterhouseCoopers LLP, I placed the sealed envelope(s) for collection and mailing with Federal Express on that same day. I am readily familiar with the firm's practice for collection and processing of correspondence for mailing. Under that practice, such correspondence would be deposited with Federal Express on that same day, with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business.

(FEDERAL) I declare that I am employed in the office of a member of the bar of this court at whose direction the service was made.

Executed on October 31, 2001 San Francisco, California.

Susan Carney
Type or Print Name


Signature

Proof of Service by Federal Express

James L. Lopes, Esq.
Janet A. Nexon, Esq.
Howard, Rice, Nemerovski, Canady, Falk & Rabkin
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[Counsel to Debtor]

Office of the U.S. Trustee
Attn: Stephen Johnson
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San Francisco, CA 94104-3401

Robert Jay Moore
Paul S. Aronzon
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[Counsel for Official Committee of Unsecured Creditors]