

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION

4
5 In re
6 PACIFIC GAS AND ELECTRIC COMPANY,
7 a California corporation,
8 Debtor.

Case No. 01-30923 DM
Chapter 11 Case
Date: December 19, 2001
Time: 9:30 a.m.
Place: 235 Pine Street
San Francisco, California

9 Federal I.D. No. 94-0742640

10 ORDER SETTING (1) HEARING ON DISCLOSURE STATEMENT, (2) DEADLINE FOR
11 FILING OBJECTIONS TO DISCLOSURE STATEMENT, (3) DEADLINE FOR FILING
12 CONTENTIONS RE NEED FOR ADVERSARY PROCEEDING(S); AND
(4) STATUS CONFERENCE RE HEARING ON DISCLOSURE STATEMENT

13 PLEASE TAKE NOTICE THAT:

14 A Disclosure Statement for Plan of Reorganization Under Chapter 11 of the Bankruptcy
15 Code For Pacific Gas and Electric Company Proposed by Pacific Gas and Electric Company and
16 PG&E Corporation (the "Disclosure Statement") and a Plan of Reorganization Under Chapter 11 of
17 the Bankruptcy Code For Pacific Gas and Electric Company (the "Plan") having been filed jointly
18 by Pacific Gas and Electric Company and PG&E Corporation (collectively, the "Plan Proponents")
19 on September 20, 2001, and a status and scheduling conference with respect thereto having taken
20 place before the undersigned Bankruptcy Judge on October 9, 2001, at 9:30 a.m., with appearances
21 as noted on the record, and good cause appearing therefor,

22 IT IS HEREBY ORDERED, AND NOTICE IS HEREBY GIVEN, that:

23 1. The hearing to consider the approval of the Disclosure Statement will be held on
24 December 19, 2001, at 9:30 a.m., in the courtroom of the Honorable Dennis Montali, United States
25 Bankruptcy Court, 235 Pine Street, 22nd Floor, San Francisco, California 94104.

26 2. Pursuant to Rule 3017(a) of the Federal Rules of Bankruptcy Procedure, November
27 27, 2001 is fixed as the last day for filing and serving written objections to the Disclosure Statement.
28 Any objections must be served on the following parties such that they are received no later than close
of business on November 27, 2001:

Counsel for Pacific Gas and Electric Company
Howard, Rice, Nemerovski, Canady, Falk & Rabkin
Attention: James L. Lopes, Esq.
Three Embarcadero Center, 7th Floor
San Francisco, California 94111

add: Rids Oge mail Center

*ADD!
Rec'd at
NEEDS
12/15/01*

1 Counsel for PG&E Corporation
2 Weil, Gotshal & Manges LLP
3 Attention: Michael P. Kessler, Esq.
4 767 Fifth Avenue
5 New York, New York 10153

6 Office of the United States Trustee
7 Attention: Stephen L. Johnson, Esq.
8 250 Montgomery Street, Suite 1000
9 San Francisco, California 94104

10 Counsel for the Official Committee of Unsecured Creditors
11 Milbank, Tweed, Hadley & McCloy
12 Attention: Paul Aronzon, Esq.
13 601 South Figueroa Street
14 Los Angeles, California 90017

15 3. If any party in interest contends that an adversary proceeding under Part VII (Rules
16 7001-7087) of the Federal Rules of Bankruptcy Procedure is required for the Plan Proponents to
17 obtain any of the relief requested in the Plan, such party in interest must file an objection with the
18 Court (the "Adversary Objection") on or before November 6, 2001, that is served upon the same
19 parties and in the same manner as specified in paragraph 2, above, and that sets forth the specific
20 relief sought in the Plan that such party in interest contends can only be obtained by an adversary
21 proceeding, together with all legal arguments in support of such contention. Any party in interest that
22 fails to make such Adversary Objection by November 6, 2001 shall be barred from raising the issues
23 set forth in this paragraph at any later date. Responses to the Adversary Objection must be filed with
24 the Court on or before November 27, 2001 and served upon (1) the party in interest whose Adversary
25 Objection is being responded to, and (2) the parties specified in paragraph 2 above.

26 4. A status conference regarding the Disclosure Statement will be held on December
27 4, 2001, at 1:00 p.m., at which the Plan Proponents, the Official Committee of Unsecured Creditors,
28 the United States Trustee and any party in interest that files an objection to the Disclosure Statement
shall appear. The failure of any objecting party in interest to appear at such status conference may
constitute a waiver of such party in interest's objection.

5. The Disclosure Statement and Plan are available through the "Pacific Gas &
Electric Company Chapter 11 Case" link on the Bankruptcy Court's website at
www.canb.uscourts.gov. The Plan Proponents need not otherwise serve copies, absent further written
request from a party in interest. Such requests shall be mailed to:

Nate Hunt
Howard, Rice, Nemerovski, Canady, Falk & Rabkin
Three Embarcadero Center, 7th Floor
San Francisco, CA 94111

or, alternatively, shall be made by email to "nhunt@hrice.com."

Dated: October 10, 2001

/s/

HONORABLE DENNIS MONTALI
UNITED STATES BANKRUPTCY JUDGE