

April 21, 1997

Mr. M. S. Tuckman
Senior Vice President
Nuclear Generation
Duke Power Company
P. O. Box 1006
Charlotte, NC 28201

SUBJECT: PROPOSED ACQUISITION OF PANENERGY CORPORATION

Dear Mr. Tuckman:

We are in receipt of your letter dated January 6, 1996, concerning your proposed acquisition of PanEnergy Corporation. We are evaluating your submittal to determine whether the proposed acquisition would constitute a transfer of an NRC license under 10 CFR 50.80. We will notify you in a timely manner of the results of our evaluation and if we need additional information.

Sincerely,

ORIGINAL SIGNED BY D. LABARGE FOR:

Herbert N. Berkow, Director
Project Directorate II-2
Division of Reactor Projects - I/II
Office of Nuclear Reactor Regulation

Docket Nos. 50-369 and 50-370

cc: See next page

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UNITED STATES
NUCLEAR REGULATORY COMMISSION

WASHINGTON, D.C. 20555-0001

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Sincerely,

A handwritten signature in cursive script, appearing to read "H. Berkow".

Herbert N. Berkow, Director
Project Directorate II-2
Division of Reactor Projects - I/II
Office of Nuclear Reactor Regulation

Docket Nos. 50-369 and 50-370

cc: See next page

McGuire Nuclear Station
Units 1 and 2

cc:

Mr. Paul R. Newton
Duke Power Company, PB05E
422 South Church Street
Charlotte, North Carolina 28242-0001

County Manager of Mecklenberg County
720 East Fourth Street
Charlotte, North Carolina 28202

Mr. Michael T. Cash
Regulatory Compliance Manager
McGuire Nuclear Station
Duke Power Company
12700 Hagers Ferry Road
Huntersville, North Carolina 28078-
8985

J. Michael McGarry, III, Esquire
Winston and Strawn
1400 L Street, NW.
Washington, DC 20005

Senior Resident Inspector
c/o U. S. Nuclear Regulatory
Commission
12700 Hagers Ferry Road
Huntersville, North Carolina 28078

Mr. T. Richard Puryear
Owner's Group (NCEMC)
Duke Power Company
4800 Concord Road
York, South Carolina 29745

Dr. John M. Barry
Mecklenberg County
Department of Environmental
Protection
700 N. Tryon Street
Charlotte, North Carolina 28202

Mr. Dayne H. Brown, Director
Department of Environmental,
Health and Natural Resources
Division of Radiation Protection
P. O. Box 27687
Raleigh, North Carolina 27611-7687

Ms. Karen E. Long
Assistant Attorney General
North Carolina Department of
Justice
P. O. Box 629
Raleigh, North Carolina 27602

Mr. G. A. Copp
Licensing - EC050
Duke Power Company
526 South Church Street
Charlotte, North Carolina 28242-
0001

Regional Administrator, Region II
U.S. Nuclear Regulatory Commission
101 Marietta Street, NW. Suite 2900
Atlanta, Georgia 30323

Elaine Wathen, Lead REP Planner
Division of Emergency Management
116 West Jones Street
Raleigh, North Carolina 27603-1335

Mr. H. B. Barron
Vice President, McGuire Site
Duke Power Company
12700 Hagers Ferry Road
Huntersville, North Carolina 28078